

Designation: D8210 - 18 D8210 - 19

# Standard Test Method for Automatic Determination of Low-Temperature Viscosity of Automatic Transmission Fluids, Hydraulic Fluids, and Lubricants Using a Rotational Viscometer<sup>1</sup>

This standard is issued under the fixed designation D8210; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon ( $\varepsilon$ ) indicates an editorial change since the last revision or reapproval.

### 1. Scope-Scope\*

- 1.1 This test method automates the determination of low temperature, low-shear-rate viscosity of driveline and hydraulic fluids, such as automatic transmission fluids, gear oils, hydraulic fluids, and other lubricants. It utilizes a thermoelectrically temperature-controlled sample chamber along with a programmable rotational viscometer. This test method covers a viscosity range of 300 mPa·s to 900 000 mPa·s measured at temperatures from -40 °C to -10 °C.
  - 1.2 The precision data were determined at -40 °C and -26 °C for a viscosity range of 6380 mPa·s to 255 840 mPa·s.
- 1.3 The values stated in SI units are to be regarded as standard. No other units of measurement are included in this standard except those noted below.
  - 1.3.1 Exception—The test method uses the SI unit, milliPascal-second (mPa·s), as the unit of viscosity. (1 cP = 1 mPa·s).
- 1.4 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety, health, and environmental practices and determine the applicability of regulatory limitations prior to use.
- 1.5 This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.

## 2. Referenced Documents

2.1 ASTM Standards:<sup>2</sup>

D341 Practice for Viscosity-Temperature Charts for Liquid Petroleum Products

D2983 Test Method for Low-Temperature Viscosity of Automatic Transmission Fluids, Hydraulic Fluids, and Lubricants using a Rotational Viscometer

D5293 Test Method for Apparent Viscosity of Engine Oils and Base Stocks Between -10 °C and -35 °C Using Cold-Cranking Simulator

D6708 Practice for Statistical Assessment and Improvement of Expected Agreement Between Two Test Methods that Purport to Measure the Same Property of a Material

D7962 Practice for Determination of Minimum Immersion Depth and Assessment of Temperature Sensor Measurement Drift E644 Test Methods for Testing Industrial Resistance Thermometers

E2877 Guide for Digital Contact Thermometers

2.2 ISO Standard:<sup>3</sup>

ISO 17025 General requirements for the competence of testing and calibration laboratories

# 3. Terminology

3.1 Definitions:

<sup>&</sup>lt;sup>1</sup> This test method is under the jurisdiction of ASTM Committee D02 on Petroleum Products, Liquid Fuels, and Lubricants and is the direct responsibility of Subcommittee D02.07 on Flow Properties.

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<sup>&</sup>lt;sup>2</sup> For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

<sup>&</sup>lt;sup>3</sup> Available from American National Standards Institute (ANSI), 25 W. 43rd St., 4th Floor, New York, NY 10036, http://www.ansi.org.



3.1.1 digital contact thermometer (DCT), n—an electronic device consisting of a digital display and associated temperature sensing probe.

#### 3.1.1.1 Discussion—

This device consists of a temperature sensor connected to a measuring instrument; this instrument measures the temperature-dependent quantity of the sensor, computes the temperature from the measured quantity, and provides a digital output. This digital output goes to a digital display and/or recording device that may be internal or external to the device. These devices are referred to as "digital thermometers."

# 3.1.1.2 Discussion—

PET is an acronym for portable electronic thermometer, a subset of digital contact thermometers (DCT).

- 3.2 Definitions of Terms Specific to This Standard:
- 3.2.1 reference viscosity, n—the viscosity of Newtonian reference fluid whose values were determined by the use of a master viscometer at one or more temperatures.
  - 3.2.2 test chamber retaining ring, n—cone-shaped collar that secures the sample tube in the test chamber.
  - 3.2.3 viscometer retaining ring, n—the collar that holds the viscometer in position on the viscometer tray.
  - 3.2.4 viscometer tray, n—the support platform on which the viscometer is mounted.

# 4. Summary of Test Method

- 4.1 A 20 mL sample of the test fluid is heated to 50 °C and held there for 30 min before cooling it to room temperature. This is followed by cooling in a prescribed manner that mimics a sample cooling in an air bath to the test temperature, which follows Newton's Cooling Law. This thermal conditioning is consistent with that described in the Annex of Test Method D2983. The equation with the constants used are noted in Annex A1. The sample is cooled to test temperature in 1.7 h, then held there for 14 h before the viscosity is measured with a specific insulated spindle at specific series of shear rates (rotational speeds). When the viscosity measurements are complete, the sample chamber is returned to room temperature.
- 4.2 This test method includes an abbreviated thermal conditioning program, Option B, which is based on the reference in the 1987 and earlier versions of Test Method D2983. This abbreviated program reduces to 4 h the time the sample is held at test temperature before beginning viscosity measurement. Since the time at test temperature is less for this option, the measured viscosity may be lower than the normal length test, Option A, noted in 4.1.
- 4.3 From the beginning of a test until viscosity measurements are complete, the digital viscometer records elapsed time, and sample temperature then during viscosity measurement it records, spindle speed, torque, and viscosity at 10 s intervals for 180 s at each speed. At the end of test, a summary of the viscosity data is displayed by the viscometer. For each spindle speed, the summary contains an average viscosity for the first 160 s and an average of 160 s to 180 s, which is the test result. The test data can be printed or saved to a CSV (comma-separated values) file, which provides a record to both the thermal conditioning and viscosity measurements.
- 4.4 In recognition of the fact that some samples come directly from the process line at temperatures near the preheat temperature of 50 °C, Appendix X1 lists the program criteria needed for either the full-length test (Option A) without preheat or the abbreviated test (Option B) without preheat.

# 5. Significance and Use

- 5.1 The low-temperature, low-shear-rate viscosity of automatic transmission fluids, gear oils, torque and tractor fluids, power steering fluids, and hydraulic oils are of considerable importance to the proper operation of many mechanical devices. Low-temperature viscosity limits of these fluids are often specified to ensure their suitability for use and are cited in many specifications.
- 5.2 The manual test method, Test Method D2983, was developed to determine whether an automatic transmission fluid (ATF) would meet low-temperature performance criterion originally defined using a particular model viscometer. The viscosity range covered in the original ATF performance correlation studies was from less than 1000 mPa·s to more than 60 000 mPa·s. The success of the ATF correlation and the development of this test method has over time been applied to other fluids and lubricants such as gear oils, hydraulic fluids, and so forth.
- 5.3 The viscosity determined by this test method using option A was found to be statistically indistinguishable from Test Method D2983 16 measurements based on the ILS data to establish this test method's precision.

<sup>&</sup>lt;sup>4</sup> Selby, T. W., "Automatic Transmission Fluid Viscosity at Low-Temperatures and Its Effect on Transmission Performance," *Transactions*, Society of Automotive Engineers, Vol. 68, 1960, pp. 457–465.

5.4 Due to the shorter time at test temperature, results from the abbreviated thermal conditioning (Option B) may differ from results obtained with the 14 h soak at test temperature (Option A). For the samples used in developing this test method, results obtained with the abbreviated procedure (Option B) tended to be less than 14 h soak (Option A). This difference seemed to be larger for products that contained high wax base stock.

### 6. Apparatus

- 6.1 Thermal Conditioning Unit (TCU) and Viscometer Support<sup>5</sup>—The TCU provides an upper mechanism to hold and position the viscometer described in 6.2 over the sample chamber with its spindle centered on the sample chamber. The lower element of the unit contains a thermo-electric temperature controlled chamber that holds the sample tube. Temperature control is by means of a PID (proportional-integral-derivative) programmable controller capable of at least 0.1 °C control over a range from -45 °C to +90 °C. The time and temperature requirements for each test temperature are in Annex A1.
- 6.2 Rotational Viscometer —A digital rotational viscometer with selectable spindle speeds and a maximum torque between 0.0670 mN·m and 0.1800 mN·m. The 0.1800 mN·m and capable of sensing a change in torque of less than 0.3 % of maximum torque. The viscometer shall have an accuracy that is no more than ±1 % of maximum torque. The selection of spindle speeds is at least 0.6 r/min, 1.5 r/min, 3.0 r/min, 6.0 r/min, 30.0 r/min, 60.0 r/min, and 120 r/min. It shall have an integrated RTD sensor with a calibrated range from -45 °C to +90 °C with a resolution of 0.1 °C or less. It shall be capable of automatically initiating the viscosity measurement after a specified elapsed test time, at multiple spindle speeds with each for a specific duration. It shall record elapsed time, temperature, spindle speed, torque, and viscosity throughout a test consistent with data collection parameters in Annex A2. A summary of the measured viscosity, torque, and spindle speed will be displayed at test completion with an option to print or save.
- 6.3 Viscometer Spindle—Insulated viscometer spindle conforming to the following dimensions (Fig. 1): A  $\sim 115$  mm, B  $\sim 3.15$  mm, C = 3.15 mm  $\pm 0.03$  mm, D = 31.1 mm  $\pm 0.1$  mm and made from stainless steel. As shown in Fig. 1, the insulated spindle shall have a gap of  $\sim 4$  mm in the upper segment which is covered by a material with poor thermal conduction and pinned to both the upper and lower portions of the upper segment. The gap is to be placed at approximately the mid-point of upper segment. The narrow middle segment shall be  $\sim 9.5$  mm in length and  $\sim 1.8$  mm in diameter. In the center of the middle segment will be a narrow band that is centered in the segment and 35.6 mm  $\pm 0.5$  mm from the bottom of the spindle.
- 6.3.1 Periodically (depending on use, but at least every 3 months) inspect spindle for run-out (wobble) when attached to the viscometer. The total run-out of the spindle shall not exceed 1 mm (0 mm  $\pm$  0.5 mm).
- 6.4 Sample Tube—A standard laboratory test tube of approximately 25 mm OD and 150 mm in length, preferably without a lip, preferably disposable.
  - 6.5 Thermometer—A digital contact thermometer meeting the criteria in Table 1.
- 6.6 Thermometer Holder—A sample tube stopper with low thermal conductivity to hold the DCT probe at the correct distance from the top of the sample tube. The stopper consists of two segments. The lower segment is 32 mm  $\pm$  2 mm in length and 21 mm  $\pm$  2 mm OD. The upper segment is 30 mm  $\pm$  2 mm OD and greater than 6 mm in length. The stopper shall include a means of holding the DCT probe at the correct distance from the top of the sample tube. A hole ~3 mm diameter will pass through both segments. See Fig. 2.
- 6.7 *Probe Sheath*—A tube with low thermal conductivity, such as styrene, ~3 mm OD with a 1.8 mm ID that covers the DCT probe below the top of the thermometer holder to 62 mm from tip of DCT probe.

# 7. Certified Viscosity Reference Standards

- 7.1 Sample Temperature Calibration Fluid—A Newtonian fluid that is free of petroleum waxes and has a viscosity certified by a laboratory that has been shown to meet the requirements of ISO 17025 by independent assessment.
  - 7.2 *Calibration Fluids*—See Table 2.

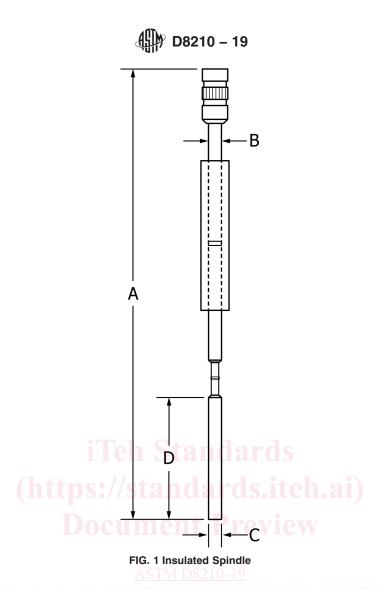
Note 1—It is preferable for the calibration fluid's data to include viscosity values at tenth of a degree increments for 0.5 °C above and below the test temperature at which it is used. This minimizes the need to calculate the temperature from the measured viscosity.

## 8. Sample Chamber Temperature Calibration

8.1 The following is to determine the difference between sample temperature and the temperature measured by the TCU and viscometer at a test temperature. These offsets can be determined either with the use of a DCT (8.7) or by using the viscometer to measure the viscosity (8.8).

<sup>&</sup>lt;sup>5</sup> The sole source of supply known to the committee at this time is Cannon Instrument Company, 2143 High Tech Road, State College, PA 16803, www.cannoninstrument.com. TESC is a registered trademark of Cannon Instrument Company. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee, which you may attend.

<sup>&</sup>lt;sup>6</sup> The sole source of supply known to the committee at this time is AMTEK Brookfield, 11 Commerce Blvd., Middleboro, MA 02346, www.brookfieldengineering.com. Brookfield is a registered trademark of AMETEK Brookfield. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee, <sup>1</sup> which you may attend.



Note 2—This difference is referred to as a calibration offset and compensates for the sensors not being located in the sample. This offsets The sample temperature calibration establishes the temperature difference between the sample and the sensors in the chamber wall and is referred to as a calibration offset. This offset will be different for each test temperature and for each sensor, thus requiring the offsets to be determined for each test temperature.

- 8.2 Record the current TCU's calibration temperature offset. (See device's instruction manual for access details.)
- 8.3 Record the current viscometer probe offset. (See device's instruction manual for access details.)
- 8.4 Place 20 mL  $\pm$  0.4 mL of a calibration fluid in a clean 25 mm by 150 mm sample tube.
- 8.5 Place the sample tube into the TCU chamber.
- 8.6 To use a DCT to determine offsets follow the instructions in 8.7. To determine by measuring sample viscosity, follow the instructions in 8.8.
  - 8.7 DCT determination of TCU and viscometer temperature offsets with a DCT meeting 6.5 criteria.
- 8.7.1 Insert DCT probe and sheath through the thermometer holder into sample tube so that the tip is 138 mm  $\pm$  2 mm from the rim of the sample tube.
  - 8.7.2 Manually set TCU temperature control to the test temperature for which the offsets are being determined.
  - 8.7.3 Wait 2 h, then record DCT temperature.
  - 8.7.4 If DCT temperature differs from TCU by less than 0.1 °C, then advance to 8.7.7.
  - 8.7.5 Adjust the TCU calibration offset as necessary to correct the difference.
  - 8.7.6 Wait 1 h, then record the DCT temperature and repeat 8.7.4.
  - 8.7.7 Adjust the viscometer temperature probe offset as necessary to show the sample temperature.
  - 8.7.8 Continue to 8.9.
  - 8.8 Viscometric Determination of Temperature Offsets—Offsets:
- 8.8.1 Without the spindle attached, lower the viscometer tray to its measurement position and initiate the viscometer's <u>'autozero' zero compensation</u> function, and when complete, raise the viscometer tray.

**TABLE 1 Digital Contact Thermometer Criteria** 

Parameter	Criteria	
Nominal Temperature Range <sup>A</sup>	<del>-60 °C to 60 °C</del>	
Nominal Temperature Range <sup>A</sup>	–45 °C to 60 °C	
Display resolution	0.1 °C minimum	
Accuracy <sup>B</sup>	0.1 °C minimum	
Sensor type	PRT	
Sensor sheath <sup>C</sup>	1.7 mm OD maximum	
Sensor length, <sup>D</sup> maximum	20 mm probe	
Immersion depth by D7962 <sup>E</sup>	Less than 40 mm	
Measurement Drift <sup>F</sup>	Less than 0.1 °C	
Response time <sup>G</sup>	Less than or equal to 4 s	
Calibration error	Less than 500 mK (0.5 °C) over the	
	range of intended use.	
Temperature cCalibration data,	Four data points evenly distributed	
minimum	over the calibration range that is	
	consistent with the range of use.	
	The calibration data is to be in-	
	cluded in calibration report.	
Temperature calibration report	From a calibration laboratory with	
	demonstrated competency in tem-	
	perature calibration which is trace-	
	able to a national calibration labora-	
	tory or metrology standards body.	

A A device's minimum and maximum temperature may be different than the values shown provided the calibration requirements are met.

F As determined by Practice D7962 or an equivalent procedure.

G Response Time—The—Applies to the digital contact thermometer's (DCT) combined display and sensor system. Conformance with this requirement is to be provided in the manufacturer's or supplier's product documentation. It is defined as the time for a DCT to respond to a 63.2 % step change in temperature. The response time is 63.2 % of the step change time as determined per Section 9 of Test Methodstep change begins with the DCT probe at an initial temperature E644. The step change evaluation begins at of 20 °C ± 5 °C air to 77 °C ± 5 °C with water circulatingand the timing begins when it is transferred to water at 77 °C ± 5 °C, which is flowing at 0.9 m/s ± 0.09 m/s past the sensor.sensor, as described in Test Method E644 or an equivalent method. The DCT display refresh rate is to be at intervals of every 3 s or less.

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- 8.8.2 Attach the spindle to the viscometer, then lower viscometer tray to the measurement position.
- 8.8.3 Manually set the TCU temperature control to the test temperature for which the offsets are being determined.
- 8.8.4 Load the viscometer with the program in A2.1.1.
- 8.8.5 Start the program.
- 8.8.6 When the program is complete, note the viscosity obtained at the highest torque.
- 8.8.7 Determine the sample temperature using the temperature-viscosity data for the standard.

Note 3—The sample temperature can be calculated using the reference fluid temperature viscosity data and Practice D341. There are software programs available for this calculation.

- 8.8.8 If the calculated temperature differs by less than 0.1 °C from the calibration fluid's value, then continue to 8.9.
- 8.8.9 Calculate a new calibration offset taking into account TCU calibration offset noted in 8.2.
- 8.8.10 Enter the new calibration offset into the TCU temperature control following the instructions in the TCU manual.
- 8.8.11 Calculate a new viscometer probe offset, taking into account viscometer probe offset noted in 8.3.
- 8.8.12 Enter the new viscometer probe offset following the viscometer's instruction manual.
- 8.8.13 Load the viscometer program in A2.1.2 and run start program.
- 8.8.14 When the viscometer measurement program is complete, repeat the steps beginning with 8.8.7.
- 8.9 Record the TCU calibration offset and DVT probe offset for future use.
- 8.10 Calibration is complete for this test temperature.

 $<sup>^{\</sup>cal B}$  Accuracy is the combined accuracy of the DCT unit that is the display and sensor without correction factors. The minimum accuracy criteria match Guide E2877 Class D.

<sup>&</sup>lt;sup>C</sup> Sensor sheath is the tube that holds the sensing element. The value is the outside diameter of the sheath segment containing the sensing element.

<sup>&</sup>lt;sup>D</sup> The physical length of the temperature sensing element. Contact the DCT supplier to determine whether this parameter is met, as it will not be accessible to the user.

<sup>&</sup>lt;sup>E</sup> Minimum probe immersion depth needed for an accurate measurement as determined by Practice D7962 and is to be <del>equal to or less than the value in the table.</del> This is a probe characteristic and does not define its positioning in the test method.

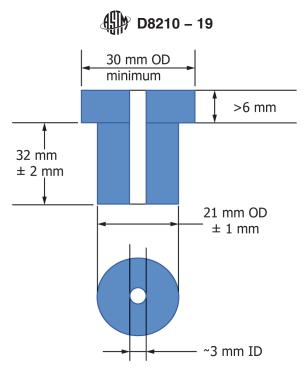


FIG. 2 Sample Tube Stopper

**TABLE 2 Calibration Fluids** 

Test Temperature, °C	Viscosity, mPa⋅s	Recommended Reference Fluid <sup>A</sup>
-40		CL160
-35		CL200
-30 -26	9000	CL250
-26	to	CL280
-20	14000	CL380
-12		CL600
-10		CL680

<sup>&</sup>lt;sup>A</sup> These reference fluids are the same as those used in Test Method D5293.

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#### 9. Procedure

- 9.1 Place 20 mL  $\pm$  0.4 mL of sample in a clean 25 mm by 150 mm sample tube.
- 9.2 Place the sample tube into chamber of the TCU and tighten the retaining ring.
- 9.3 Without the spindle attached, lower the viscometer tray to its measurement position so that the viscometer retaining ring rests on test chamber retaining ring, then initiate the viscometer's 'autozero' zero compensation function. When complete, raise the viscometer tray.
- 9.4 Attach the spindle to the viscometer, then lower viscometer tray until the viscometer retaining ring is resting on the test chamber retaining ring.
  - 9.5 TCU and Viscometer Setup—Setup:
  - 9.5.1 For an Overnight Thermal Conditioning, Option A:
- 9.5.1.1 Verify that the TCU is configured for the intended test temperature. If not, configure the TCU to follow the parameters shown in A1.1 for the appropriate test temperature. Check and adjust the TCU calibration offset if necessary.
- 9.5.1.2 Configure the viscometer to collect sample data according to the parameters shown in A2.2.1. Check and adjust the viscometer probe offset if necessary.
  - 9.5.2 For an Abbreviated Thermal Conditioning, Option B:
- 9.5.2.1 Verify that the TCU is configured for the intended test temperature. If not, configure the TCU to follow the parameters shown in A1.2 for the appropriate test temperature. Check and adjust the TCU calibration offset if necessary.
- 9.5.2.2 Configure the viscometer to collect sample data according to the parameters shown in A2.2.2. Check and adjust the viscometer probe offset if necessary.
  - 9.6 Start the TCU thermal conditioning program and the viscometer.

Note 4—Option A thermal conditioning and viscosity measurement will be complete in 17 h and 12 min. Option B thermal conditioning and viscosity measurement will be complete in 6 h and 54 min.