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Standard Specification for Circular Metallic Bellows Type Expansion Joints for Piping Applications¹

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1. Scope

1.1 This specification establishes the minimum requirements for the mechanical design, manufacture, inspection, and testing of circular metallic bellows-type expansion joints used to absorb the dimensional changes resulting from piping thermal expansion or contraction, as well as the movement of terminal equipment and supporting structures.

1.2 Additional or better features, over and above the minimum requirements set by this specification, are not prohibited by this specification.

1.3 The layout of many piping systems provides inherent flexibility through natural changes in direction so that any displacements produce primarily bending or torsional strains, within acceptable limits. Where the system lacks this inherent flexibility the designer should then consider adding flexibility through the use of metallic bellows-type expansion joints.

1.4 The values stated in inch-pound units are to be regarded as standard. The values given in parentheses are mathematical conversions to SI units that are provided for information only and are not considered standard.

1.5 This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.

2. Referenced Documents

2.1 ASME Standards:²

ASME Boiler and Pressure Vessel Code, Section VIII, Division 1 Pressure Vessels ASME Boiler and Pressure Vessel Code, Section IX Welding and Brazing Qualifications

- B16.5 Pipe Flanges and Flanged Fittings: NPS 1/2 through NPS 24 Metric/Inch Standard
- B16.25 Buttwelding Ends
- B31.1 Power Piping
- 2.2 *EJMA Standard*:³
- Standards of the Expansion Joint Manufacturer's Association
- 2.3 PFI Standard:⁴
- **ES-3** Fabrication Tolerances

3. Terminology

3.1 Expansion joint definitions shall be in accordance with those in the EJMA Standards.

3.2 Definitions:

3.2.1 *double expansion joint, n*—expansion joint consisting of two bellows joined by a common connector.

3.2.1.1 *Discussion*—The common connector is anchored to some rigid part of the installation by means of an anchor base. The anchor base may be attached to the common connector either at installation or at time of manufacture. Each bellows acts as a single expansion joint and absorbs the movement of the pipe section in which it is installed independently of the other bellows.

3.2.2 gimbal expansion joint, n—expansion joint designed to permit angular rotation in any plane by the use of two pairs of hinges affixed to a common floating gimbal ring.

3.2.2.1 *Discussion*—The gimbal ring, hinges, and pins are designed to restrain the thrust of the expansion joint as a result of internal pressure and extraneous forces, where applicable.

3.2.3 *hinged expansion joint*, n—expansion joint containing one bellow designed to permit angular rotation in one plane only by the use of a pair of pins through hinge plates attached to the expansion joint ends.

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² Available from American Society of Mechanical Engineers (ASME), ASME International Headquarters, Two Park Ave., New York, NY 10016-5990, http:// www.asme.org.

³ Available from Expansion Joint Manufacturer's Association, Inc (EJMA), 25 N. Broadway, Tarrytown, NY 10591, http://www.ejma.org. The standards of the Expansion Joint Manufacturer's Association are a collection of standards developed by this industry and published in one volume, herein called EJMA Standards.

⁴ Available from Pipe Fabrication Institute (PFI), 511 Avenue of the Americas, Suite 601, New York, NY 10011, http://www.pfi-institute.org.

3.2.3.1 *Discussion*—The hinges and hinge pins are designed to restrain the thrust of the expansion joint as a result of internal pressure and extraneous forces. Hinged expansion joints should be used in sets of two or three to function properly.

3.2.4 *pressure balanced expansion joint, n*—expansion joint designed to absorb axial movement or lateral deflection, or both, while restraining the pressure thrust by means of tie devices interconnecting the flow bellows with an opposed bellows also subjected to line pressure.

3.2.4.1 *Discussion*—This type of expansion joint is intended for use where a change of direction occurs in a run of piping. The flow end of a pressure balanced expansion joint sometimes contains two bellows separated by a common connector, in which case it is called a universal pressure balanced expansion joint.

3.2.5 *single expansion joint, n*—simplest form of expansion joint, consisting of single bellows construction, designed to absorb all movement of the pipe section in which it is installed.

3.2.6 *swing expansion joint, n*—expansion joint designed to absorb lateral deflection or angular rotation, or both, in one plane.

3.2.6.1 *Discussion*—Pressure thrust and extraneous forces are restrained by the use of a pair of swing bars, each of which is pinned to the expansion joint ends.

3.2.7 *universal expansion joint, n*—expansion joint containing two bellows joined by a common connector for the purpose of absorbing any combination of axial movement, lateral deflection, and angular rotation.

3.2.7.1 *Discussion*—Universal expansion joints are usually furnished with control rods to distribute the movement between the two bellows of the expansion joint and stabilize the common connector.

4. Ordering Information

4.1 An expansion joint is a unique product and must be specifically designed for the intended service. It is the responsibility of the piping system designer to supply sufficient engineering data necessary for the complete design. The information compiled by the piping system designer must be complete and contain all pertinent data detailing the conditions under which the expansion joint is expected to operate.

4.2 Orders for each expansion joint shall include the following information:

4.2.1 Title, designation number, and latest revision of this specification.

4.2.2 *Size*—The nominal pipe diameter or specific ducting diameter.

4.2.3 *Type of Expansion Joint*—single, double, universal, guided, hinged, gimbal, swing, or pressure balanced.

4.2.4 Flow Characteristics:

4.2.4.1 *Flow Medium*—indicate whether the medium is gas or liquid.

4.2.4.2 Flow velocity, medium density, or viscosity, or combination thereof.

4.2.4.3 Flow direction.

4.2.5 *Pressure in psig (N/mm²)*—design, operating, and test pressures.

4.2.6 *Temperature in* $^{\circ}F$ ($^{\circ}C$)—design, operating, and installation temperatures.

4.2.7 *Movement*—axial (extension, compression); lateral (single plane, multiplane); angular; torsional (to be avoided). Differentiate between start-up, operational, or field installation tolerance movements.

4.2.8 *Materials*—Material types (including that for the bellows) shall be specified by the purchaser (see 5.1 for material restrictions).

4.2.9 *Internal Liner*—Liner shall be specified when needed because of flow velocity or other flow conditions. Specific criteria for liners is shown in Section C-3 of the EJMA Standards (see 6.6).

4.2.10 *External Cover*—To protect personnel having close access to the bellows, when thermal insulation is to be added in the field, or when external mechanical damage is possible (see 6.5).

4.2.11 *End Fittings*—The type of end connections such as flanged, threaded, or others to match the mating piping or terminal equipment.

4.2.12 *Accessories*—Specify what accessories are required and the conditions under which they operate. Consider items such as insulation lugs, tie, limit, or control rods, pantographic linkages, trunions, gimbals, drains, purge connections, anchor bases, and interply monitoring devices.

4.2.13 *Dimensional Limitations*—If space limitations exist, specify the maximum overall length, maximum outside diameter, minimum inside diameter, and installation tolerances.

4.2.14 *Operating Forces*—Specify calculated bellows spring forces and pressure thrust forces if they are required for subsequent anchor design or other piping systems analysis. If there are maximum allowable values, these must also be specified.

4.2.15 *Installation Position*—horizontal, vertical (flow up or down). Specify if liner drainage holes are required.

4.2.16 *Cycle Life Requirements*—Specify an anticipated number of thermal cycles over the intended life of the expansion joint.

4.2.17 *Testing Requirements*—Specify testing requirements in addition to the hydrostatic test required by 9.4 (for example, vacuum testing, testing at operating temperature).

4.2.18 *Inspection Requirements*—Specify inspection requirements in addition to the inspection required by Section 9 (that is, radiographic, fluorescent penetrant, or mass spectrometer).

4.2.19 *Piping Code Requirements*—Specify any piping or design code that must be used as the basis for design in addition to those specified in 5.2.

4.2.20 *Special Requirements*—Specify the magnitude of special system conditions such as vibration, shock, or hydraulic surge.

4.2.21 *Shipping Requirements*—Specify whether special packing is required including protection for extended outside storage, export handling, or special lifting considerations for heavy or large assemblies.

4.2.22 *Piping Drawing*—In addition to specifying the above information it would be beneficial to provide a drawing of the proposed piping system.

4.2.23 Supplementary Requirements—Specify any additional requirements not identified herein.

4.3 Fig. 1 and Fig. 2 should be used as a guide in ordering expansion joints to this specification.

5. Materials and Manufacture

5.1 Materials:

5.1.1 Pressure-containing parts shall be manufactured from material specifications and grades listed in Section VIII, Division 1, of the ASME Code or ASME B31.1. End connection material shall have in service properties similar to the bellows material. Flanges shall meet ASME B16.5.

5.1.2 All other materials of construction shall be of the type specified by the user and shall conform to an ASTM or ASME material specification. Materials not identified by the ordering data shall be of the manufacturer's standard and of the same quality used for the intended purpose in commercial practice.

5.1.3 Materials used shall be free from defects that would adversely affect the performance of the expansion joint.

5.1.4 All material incorporated in the work covered by this specification shall be new. The use of rebuilt or used products is not allowed under this specification.

5.1.5 Materials for hinge or gimbal hardware, or other sliding parts, shall be chosen to minimize galling of the contacting parts.

5.2 Manufacture:

5.2.1 Expansion joints shall be designed and fabricated in accordance with requirements set forth in the ordering data and the EJMA Standards.

5.2.2 Nonstandard flanges shall be designed and fabricated in accordance with Appendix 2 of Section VIII, Division 1, of the ASME Code. Flanges machined from plate shall not be used at pressures exceeding 150 psi (1034 kPa) and temperatures exceeding 450°F (232°C). Hubbed flanges machined from plate or bar stock shall meet the requirements of Appendix 2, Paragraph 2-2(d) of Section VIII, Division 1, of the ASME Code.

5.2.3 All welding shall be accomplished in accordance with ASME B31.1

5.2.4 Welding personnel and welding procedures shall be qualified in accordance with the applicable sections of Section IX, of the ASME Code.

5.2.5 All fabrication details not covered by the referenced codes and standards shall be taken from the appropriate ASME standard. If no standard applies, accepted industry practice shall govern.

5.2.6 The bellows shall be of tested and proven convolution geometry.

6. Other Requirements

6.1 The details of design, material supply, fabrication, and testing of the complete product are the responsibility of the manufacturer unless specific details are requested by the purchaser.

6.2 The specified normal operating movements (axial, lateral, and angular) shall be available concurrently. The specified lateral and angular movements shall be available on either side of the expansion joint centerline.

6.3 Internal sleeves, external covers, and all attached hardware shall be constructed so as not to interfere with adjacent parts when the joint is in the fully deflected position.

6.4 Universal expansion joints shall be designed and fabricated to be self-supporting and not require any external structure for the support of the center pipe spool piece and its contents.

6.5 Expansion joints to be installed in systems above 150° F (66° C) shall have an external cover. When external mechanical damage is possible, a cover shall be fabricated to protect the joint and personnel.

6.6 Internal sleeves shall be installed in expansion joints when the fluid velocity of the system, where the expansion joint is to be installed, is greater than the values listed in Section C-3.1 of the EJMA Standards and where the flow velocity exceeds 75 % of the velocity calculated using Section C-3.1.4 of the EJMA Standards.

7. Dimensions and Permissible Variations

7.1 Dimensional tolerances on completed expansion joint assemblies shall be in accordance with Section D-2.9 of the EJMA Standards and Standard ES-3 of the Pipe Fabricating Institute.

8. Workmanship, Finish, and Appearance

8.1 The quality of workmanship shall be such as to produce a product that is in accordance with the requirements of this specification and ensures the proper functioning of all parts of the unit.

8.2 The bellows shall be manufactured and carefully handled to prevent surface flaws or deep scratches from being generated. The surface condition of the completed joint assembly shall be free from injurious surface discontinuities and any contaminants that would affect the operation of the assembly.

8.3 On completion of fabrication, and before shipment, the manufacturer shall clean the inside and outside of the completed assembly of all loose scale, grease, dirt, sand, rust, weld spatter, cutting chips, and any other foreign matter by any suitable means. The inside of the assembly shall then be inspected for cleanliness. All openings where practicable shall be suitably closed to prevent the entrance of foreign matter after cleaning and during shipment. The use of chlorinated solvents is prohibited.

9. Inspection

9.1 The responsibility for quality control rests with the manufacturer. However, all phases of fabrication may be subject to review by a representative of the purchaser.

9.2 The inspector representing the purchaser shall have access at all times, while work on the contract of the purchaser is being performed, to all parts of the manufacturer's plant that