

Designation: F837 - 13 (Reapproved 2018) F837 - 20

Standard Specification for Stainless Steel Socket Head Cap Screws¹

This standard is issued under the fixed designation F837; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

This standard has been approved for use by agencies of the U.S. Department of Defense.

1. Scope*

- 1.1 This specification covers the chemical and mechanical requirements for stainless steel inch socket head cap screw (SHCS) with nominal thread 0.060 through 1.500 in. and intended for use in applications requiring general corrosion resistance.
 - 1.2 Three groups of stainless steel alloys are covered, austenitic Group 1 and 2 and martensitic Group 5.
- 1.3 Four property conditions are covered: austenitic Alloy Groups 1 and 2 in an annealed condition (AF) at 85 ksi maximum, in two cold worked conditions (CW) at 80 ksi minimum, (CW1) at 102 ksi minimum, and martensitic Alloy Group 5 in a heat treated condition (HT) at 160 ksi minimum.
- 1.4 The values stated in inch-pound units are to be regarded as standard. No other units of measurement are included in this standard.
- 1.5 The following precautionary caveat pertains only to the test method portion, Section 13, of this specification: This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety, health, and environmental practices and determine the applicability of regulatory limitations prior to use.
- 1.6 This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.

2. Referenced Documents

2.1 ASTM Standards:²

A262 Practices for Detecting Susceptibility to Intergranular Attack in Austenitic Stainless Steels

A342/A342M Test Methods for Permeability of Weakly Magnetic Materials

A380 Practice for Cleaning, Descaling, and Passivation of Stainless Steel Parts, Equipment, and Systems 1837-20

A555/A555M Specification for General Requirements for Stainless Steel Wire and Wire Rods

A751 Test Methods, Practices, and Terminology for Chemical Analysis of Steel Products

A967 Specification for Chemical Passivation Treatments for Stainless Steel Parts

D3951 Practice for Commercial Packaging

E18 Test Methods for Rockwell Hardness of Metallic Materials

E92 Test Methods for Vickers Hardness and Knoop Hardness of Metallic Materials

E384 Test Method for Microindentation Hardness of Materials

F606 Test Methods for Determining the Mechanical Properties of Externally and Internally Threaded Fasteners, Washers, and Rivets (Metric) F0606_F0606M

F788/F788M Specification for Surface Discontinuities of Bolts, Screws, and Studs, Inch and Metric Series

F1470 Practice for Fastener Sampling for Specified Mechanical Properties and Performance Inspection

2.2 ASME Standard:

ASME B18.3 Socket Cap, Shoulder, and Set Screws—Inch Series³

¹ This specification is under the jurisdiction of ASTM Committee F16 on Fasteners and is the direct responsibility of Subcommittee F16.04 on Nonferrous Fasteners. Current edition approved Sept. 1, 2018 May 1, 2020. Published September 2018 May 2020. Originally approved in 1988. Last previous edition approved in 2013 2018 as F837 − 13€1, (2018). DOI: 10.1520/F0837-13R18.10.1520/F0837-20.

² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

³ Available from American Society of Mechanical Engineers (ASME), ASME International Headquarters, Two Park Ave., New York, NY 10016-5990, http://www.asme.org.

2.3 JIS Standard:⁴

JIS G 4311 Heat Resisting Steel Bar and Wire Rods³

3. Classification

- 3.1 The austenitic stainless steel socket head cap screw shall be designated F837 Group 1 or 2 Condition AF, F837 Group 1 or 2 Condition CW, or F837 Group 1 or 2 Condition CW1.
 - 3.2 The martensitic stainless steel socket head cap screw shall be designated F837 Group 5 Condition HT.

4. Ordering Information

- 4.1 Orders for socket head cap screws under this specification shall include:
- 4.1.1 Quantity (number of pieces of each item).
- 4.1.2 Name of the item (socket head cap screws, SHCS).
- 4.1.3 Size (nominal diameter, thread pitch, thread class, screw length) or part number.
- 4.1.4 Alloy Group (see 7.1) and Condition (Group 1 or 2 AF, Group 1 or 2 CW, Group 1 or 2 CW1, or Group 5 HT).
- 4.1.5 ASTM specification and year of issue. When year of issue is not specified, fasteners shall be furnished to the latest issue.
- 4.1.6 Supplementary requirements, if any, (see S1 through S7).
- 4.1.7 Additional special requirements, if any, to be specified on the purchase order:
- 4.1.7.1 Forming (see 5.1).
- 4.1.7.2 Threading (see 5.2).
- 4.1.7.3 Surface finish (see 11.1).
- 4.1.7.4 Alloy selection (see 7.2).
- 4.1.7.5 Test report (see 12.2).
- 4.1.7.6 Additional testing (see 12.3).
- 4.1.7.7 Inspection (see 14.1).
- 4.1.7.8 Rejection (see 15.1).
- 4.1.7.9 Certification (see 16.1).
- (see 16.1).
- 4.1.7.10 Special packaging requirements (see 18.3).
- 4.1.7.11 Supplementary requirements as needed.

5. Materials and Manufacture

- 5.1 *Heads*—Unless otherwise specified the head and socket recess of the screw may be hot forged, cold forged, or machined at the option of the manufacturer. Users requiring cold forged heads should specify Supplementary Requirements S6.
- 5.2 *Threads*—Unless otherwise specified, screws in sizes up to 1.00 in. inclusive and product lengths up to 6 in. inclusive, shall have threads formed by rolling, except by special agreement with the purchaser. Larger products may be rolled, cut, or ground at the option of the manufacturer.

6. Heat Treatment

6.1 Austenitic alloys Group 1 or 2 Condition AF screws, following manufacture, shall be annealed by heating to 1900 ± 50 °F to obtain maximum corrosion resistance and minimum permeability. The screws shall be held for a sufficient time at temperature and then cooled at a rate sufficient to prevent precipitation of the carbide and to provide the properties specified in Table 1.

TABLE 1 Mechanical Property Requirements

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Alloy Group		Alloy Mechanical Property Marking	Nominal Thread Diameter ^A	Full-Size Product		Machine Specimen			Core Hardness ^B	
	Condition			Tensile Strength, ksi	$\begin{array}{c} \text{Minimum} \\ \text{Extension}^{\mathcal{C}} \end{array}$	Tensile Strength, ksi	Yield Strengt ksi	Minimum Elongation, %	Vickers	Rockwell
1	AF	F837A	0.060-1.500	85 max	0.6 <i>D</i>	85 max	55 max	40	210 max	95 HRB max
1	CW	F837B	0.060-0.750	80 min	0.4 <i>D</i>	80 min	40 min	25	150 min	50 HRA min
1	CW1	F837C	0.060-0.750	102 min	0.4 <i>D</i>	87 min	65 min	20	220 min	59 HRA min
2	AF	F837D	0.060-1.500	85 max	0.6 <i>D</i>	85 max	55 max	40	210 max	95 HRB max
2	CW	F837E	0.060-0.750	80 min	0.4 <i>D</i>	80 min	40 min	25	150 min	50 HRA min
2	CW1	F837F	0.060-0.750	102 min	0.4 <i>D</i>	87 min	65 min	20	220 min	59 HRA min
5	HT	F837G	0.060-0.190	180 min					350-423	36-43 HRC
5	HT	F837H	0.250-1.500	180 min	0.2 <i>D</i>	160 min	120 min	12	350-423	36-43 HRC

^A For CW and CW1 condition fasteners with nominal thread diameter larger than 0.750 in., the mechanical properties and marking shall be agreed upon between the user and manufacturer

^C D denotes nominal thread size.

^B Core hardness is only required when full-size product tensile testing cannot be accomplished.

⁴ Available from Japanese Standards Association (JSA), Mita MT Bldg., 3-13-12 Mita, Minato-ku, Tokyo 108-0073, Japan, http://www.jsa.or.jp.

- 6.2 When Condition CW or CW1 is specified, the austenitic alloys shall be annealed as specified in 6.1 generally by the raw material manufacturer, then cold worked to develop specific properties.
- 6.3 Martensitic alloy Group 5 Condition HT screws shall be hardened and tempered by heating to 1800 ± 50 °F sufficient for austenitization, holding for at least $\frac{1}{2}$ h, rapid air or oil quenching, reheating to 525 °F minimum and holding for at least 1 h and then air cooling to provide the properties specified in Table 1.

7. Chemical Properties

- 7.1 It is the intent of this specification that screws shall be ordered by alloy group and condition. The chemical composition of the screw material shall conform to the requirements of Table 2.
- 7.2 Unless otherwise specified in the inquiry and purchase order (see Supplementary Requirements S2) the choice of an alloy from within a group shall be at the discretion of the fastener manufacturer as required by their method of fastener fabrication and material availability. The specific alloy used by the manufacturer shall be clearly identified on all certification required in the purchase order and shall have chemical composition conforming to the limits specified in Table 2.
- 7.3 When chemical analysis is performed by the purchaser using finished fasteners representing each lot, the chemical contents obtained shall conform to the limits specified in Table 2 for the specific alloy. Chemical contents shall conform to the tolerances specified in Specification A555/A555M.
- 7.3.1 In the event of discrepancy, a referee analysis as specified in 13.1 of samples for each lot shall be made in accordance with 12.3.1.

8. Mechanical Properties

- 8.1 Screws shall be tested in accordance with the mechanical testing requirements for the alloy group and condition nominal thread diameter, length, and specified minimum tensile strength as specified in Table 3 and shall meet the mechanical requirements specified for that product in Table 1.
- 8.2 For products on which both hardness and tension tests are performed, acceptance based on tensile requirements shall take precedence over low hardness readings (see Table 4).

9. Corrosion Resistance

- 9.1 Carbide Precipitation:
- 9.1.1 Rod, bar, and wire in the austenitic alloy groups 1 and 2 (not including the free-machining grade 303) used to make fasteners in accordance with this specification shall be capable of passing the test for susceptibility to intergranular corrosion as specified in Practice E of Practice A262.

https://standards.iteh.ai/catalog/standards/sist/4a0e8c26-af8a-441b-9b6b-c5919a1cceeb/astm-f837-20

TABLE 2 Chemical Requirements

Alley	UNS			Composition, 9	% maximum e	except as show	n shown, e	Ilipses indicate n	o requirement	or listed elem	ent
Alloy Group	Designation	Alloy	Carbon	Manganese	Phosphorus	Sulfur	Silicon	Chromium	Nickel	Copper	Molybdenum
	Austenitic Alloys										
1	S30300	-303 ^A	0.15	2.00	0.20	0.15 min	1.00	17.0 to 19.0	-8.0 to 10.0		0.60max ^B
1	S30300	303 ^A	0.15	2.00	0.20	0.15 min	1.00	17.0 to 19.0	8.0 to 10.0	<u></u>	0.60^{B}
1	S30400	304	0.08	2.00	0.045	0.030	1.00	18.0 to 20.0	8.0 to 10.5	1.00	
1	S30400	304	0.08	2.00	0.045	0.030	1.00	18.0 to 20.0	8.0 to 10.5	С	<u></u>
-	\$30403	304L	0.030	2.00	0.045	0.030	1.00	18.0 to 20.0	8.0 to 12.0	1.00	
1	S30403	304L	0.030	2.00	0.045	0.030	1.00	18.0 to 20.0	8.0 to 12.0	C	<u></u>
-	\$30500	305	0.12	2.00	0.045	0.030	1.00	17.0 to 19.0	10.5 to 13.0	1.00	
1	S30500	305	0.12	2.00	0.045	0.030	1.00	17.0 to 19.0	10.0 to 13.0	С	<u></u>
1	S38400	384	0.08	2.00	0.045	0.030	1.00	15.0 to 17.0	17.0 to 19.0		
4	\$20300	-XM1 ^A	0.08	5.0 to 6.5	0.040	0.18 to 0.35	1.00	16.0 to 18.0	-5.0 to 6.5	1.75 to 2.25	0.50max ^B
1	S20300	XM1 ^A	0.08	5.0 to 6.5	0.040	0.18 to 0.35	1.00	16.0 to 18.0	5.0 to 6.5	1.75 to 2.25	0.50^{B}
1	S30430	18-9LW	0.10	2.00	0.045	0.030	1.00	17.0 to 19.0	8.0 to 10.0	3.00 to 4.00	
1	S30433	302HQ	0.03	2.00	0.045	0.030	4.00	17.0 to 19.0	8.0 to 10.0	3.0 to 4.0	
1		304J3 ^C	0.08	2.00	0.045	0.030	1.00	17.0 to 19.0	8.0 to 10.5	1.00 to 3.00	
1	<u></u>	304J3 ^D	0.08	2.00	0.045	0.030	1.00	17.0 to 19.0	8.0 to 10.5	1.00 to 3.00	
2	S31600	316	0.08	2.00	0.045	0.030	1.00	16.0 to 18.0	10.0 to 14.0		2.0 to 3.0
2	S31603	316L	0.03	2.00	0.045	0.030	1.00	16.0 to 18.0	10.0 to 14.0		2.0 to 3.0
Martensitic Alloys											
5	UNS41000	410	0.15	1.00	0.040	0.030	1.00	11.5 to 13.5			
<u>5</u>	S41000	<u>410</u>	0.15	1.00	0.040	0.030	1.00	11.5 to 13.5	<u></u>	<u></u>	<u></u>

^A Free machining grades are not recommended for forged product. These grades may be furnished only when approved by the purchaser.

^B At manufacturer's option, determined only when intentionally added.

^C 1.00 % Cu max allowed by this standard for formability at manufacturer's option.

^D304J3 304J3 from JIS standard G 4311.

TABLE 3 Mechanical Testing Requirements

Item	Product Length —	Hardness			d Using Full Size oduct	Test Conducted Using Machined Test Specification		
		max	min	Extension	Axial Tensile Strength	Yield Strength 0.2 % offset	Tensile Strength	Elongation
1	≤3 <i>D</i> ^A	В	В					
2	>3 <i>D</i> -12 in.	В		В	В			
3	Over 12 in.	В		Α	Α	В	В	В

A D denotes nominal diameter of product.

TABLE 4 Tensile Strength Values for Full-Size Fasteners. Ibs

Nominal Size
AF max CW min CW1 min HT min 0.060-80 0.00180 153 144 183 288 0.073-64 0.00263 223 210 267 420 0.073-72 0.00278 236 222 283 444 0.086-56 0.00370 314 296 377 592 0.086-64 0.00394 334 315 401 630 0.099-48 0.00487 414 390 497 779 0.099-56 0.00523 445 418 533 837 0.112-40 0.00604 513 483 615 966 0.112-48 0.00661 562 529 674 1 060 0.125-40 0.00796 676 636 811 1 270 0.125-44 0.00830 706 665 848 1 330 0.138-32 0.00909 772 727 927 1 450 0.138-40 0.01015
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0.073-72 0.00278 236 222 283 444 0.086-56 0.00370 314 296 377 592 0.086-64 0.00394 334 315 401 630 0.099-48 0.00487 414 390 497 779 0.099-56 0.00523 445 418 533 837 0.112-40 0.00604 513 483 615 966 0.112-48 0.00661 562 529 674 1 060 0.125-40 0.00796 676 636 811 1 270 0.125-44 0.00830 706 665 848 1 330 0.138-32 0.00909 772 727 927 1 450 0.138-40 0.01015 862 811 1 035 1 620 0.164-32 0.0140 1 191 1 121 1 429 2 240 0.164-36 0.01474 1 252 1 178 1 502 2 360
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0.164-36 0.01474 1 252 1 178 1 502 2 360 0.190-24 0.0175 1 490 1 403 1 788 2 800 0.190-32 0.0200 1 699 1 600 2 039 3 200
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0.190-32 0.0200 1 699 1 600 2 039 3 200
0.250-20 0.0318 2.705 2.546 3.246 5.090
0.250-28
0.312-18
0.312-24 0.0580 4 936 4 645 5 923 9 280
0.375-16 0.0775 6 587 6 199 7 904 12 400
0.375-24 0.0878 7 465 7 026 8 958 14 000
0.437-14
0.437-20 0.1187 4 10 091 10 2 9 497 12 109 19 000
ndards iteh ai/ 0.500-13 stan 0.1419 /sist/ 12 061 3 2 11 352 4 14 474 b 6 22 700 19a l cceeb /astm-f837-20
0.500-20 0.1599 13 596 12 796 16 315 25 600
0.625-11 0.226 19 210 18 080 23 052 36 200
0.625-18
0.750-10 0.334 28 429 26 757 34 115 53 400
0.750-16
0.875-9 0.462 39 247 73 900
0.875-14
1.000-8 0.606 51 488 97 000
1.000-12
1.125-7 0.763 64 878 122 000
1.125-12
1.250-7
1.250-12
1.375-6 1.155 98 165 185 000
1.375-12
4 500 40 4 504 404 007
1.500-12 1.581 134 387 253 000

9.1.2 As stated in Practices A262, samples may be subjected to the faster and more severe screening test in accordance with Practice A. Failing Practice A, specimens shall be tested to Practice E and be considered satisfactory if passing Practice E.

10. Dimensions

10.1 Unless otherwise specified, the products shall conform to the requirements of ASME B18.3.

11. Workmanship, Finish, and Appearance

11.1 *Surface Treatment*—Unless otherwise specified, screws shall be cleaned, descaled and passivated in accordance with Practice A380 or Specification A967 at the option of the manufacturer.

^B Denotes mandatory test. In addition, either all tests denoted by A or all tests denoted by B shall be performed. In case of arbitration full size tests, denoted A, shall be decisive.



- 11.2 The surface discontinuities for these products shall conform to Specification F788/F788M and the additional limitations specified herein.
- 11.2.1 Forging defects that connect the socket to the periphery of the head are not permissible. Defects originating on the periphery and with a traverse indicating a potential to intersect are not permissible. Other forging defects are permissible provided those located in the bearing area, fillet, and top surfaces shall not have a depth exceeding 0.03 D or 0.005 in, whichever is greater. For peripheral discontinuities, the maximum depth may be 0.06 D (see Fig. 1).
- 11.2.2 Forging defects located in the socket wall within 0.1 times the actual key engagement, T, from the bottom of the socket are not permissible. Discontinuities located elsewhere in the socket shall not have a length exceeding 0.25 T, or a maximum depth of 0.03 D not to exceed 0.005 in. (see Fig. 2).
 - 11.2.3 Seams in the shank shall not exceed a depth of 0.03 D or 0.008 in., whichever is greater.
 - 11.2.4 No transverse discontinuities shall be permitted in the head-to-shank fillet area.
- 11.2.5 Threads shall have no laps at the root or on the flanks located below the pitch line. Laps are permitted at the crests (Fig. 3) that do not exceed 25 % of the basic thread depth, and on the flanks outside the pitch cylinder. Longitudinal seams rolled beneath the root of the thread and across the crests of cut threads are acceptable within the limits of 11.2.3.

12. Number of Tests

- 12.1 The requirements of this specification shall be met in continuous mass production for stock, and the manufacturer shall make sample inspections to ensure that the product conforms to the specified requirements. Additional tests of individual shipments of fasteners are not ordinarily necessary. A record of the individual heat of steel in each lot shall be maintained. The containers shall be coded to permit identification of the lot.
- 12.2 When specified in the purchase order, the manufacturer shall furnish a test report of the last complete set of chemical analysis and mechanical tests for each stock size in each shipment.
 - 12.3 When tests of individual shipments are required, Supplementary Requirement S1 must be specified in the inquiry and order.
 - 12.3.1 When the purchaser does not specify the sampling plan and basis of acceptance, the following shall apply:
- 12.3.1.1 The lot, for purposes of selecting samples, shall consist of all products offered for inspection and testing, at one time, that are the same type, style, nominal diameter, thread pitch, nominal length, material (alloy), condition, and surface finish.

Permissible—does not extend more than half the distance between the periphery of the head and the socket. ASTM F837-20 Not permissible—connects socket and edge of head.

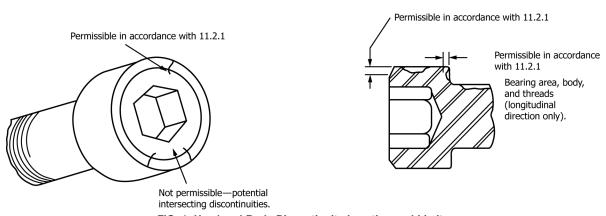


FIG. 1 Head and Body Discontinuity Location and Limits



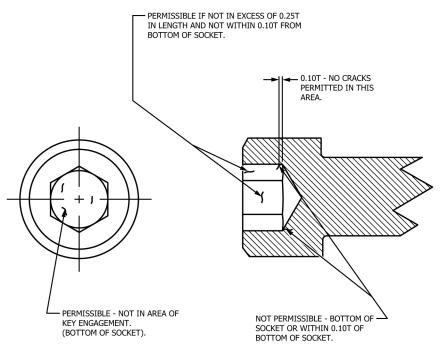


FIG. 2 Socket Discontinuity Location and Limits

LAP AND — SEAMS NOT PERMISSIBLE MAJOR DIAMETER PITCH DIAMETER MINOR DIAMETER (a) PERMISSIBLE — SURFACE IRREGULARITIES MAJOR DIAMETER PITCH DIAMETER MINOR DIAMETER (b) PERMISSIBLE MAJOR DIAMETER LAPS AND SEAMS PITCH DIAMETER (c) MINOR DIAMETER

12.3.1.2 From each lot, samples shall be selected at random and tested for each requirement in accordance with the following plan:

FIG. 3 Thread Discontinuities

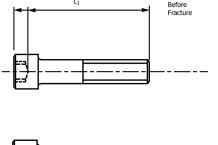
Number of Pieces in Lot	Number of
	Samples
800 and less	1
Over 800 to 8000,	2
incl	
Over 8000 to	3
22 000, incl	
Over 22 000	5



- 12.3.1.3 Should any sample fail to meet the requirements of a specified test, double the number of samples from the same lot shall be retested for the requirement(s) in which it failed. All of the additional samples shall conform to the specification or the lot shall be rejected.
- 12.3.1.4 If the failure of a test specimen is due to improper preparation of the specimen or an incorrect testing technique, the specimen shall be discarded and another test specimen submitted.
 - 12.4 Corrosion Resistance Tests:
- 12.4.1 Unless otherwise specified, inspection for corrosion resistance shall be in accordance with the manufacturer's standard quality control practices. No specific method of inspection is required, but the screws shall be produced from suitable raw material and manufactured by properly controlled practices to maintain resistance to corrosion. When corrosion tests are required, Supplementary Requirement S7 must be specified in the inquiry and order, except as noted in 12.4.2.
- 12.4.2 Products that have been hot worked shall be solution annealed and tested to determine freedom from precipitated carbides. Not less than one corrosion test shall be made from each lot. Corrosion test shall be performed in accordance with Practice A262, Practices A or E as applicable.

13. Test Methods

- 13.1 Chemical Analysis—The chemical composition shall be determined in accordance with Test Method A751.
- 13.1.1 The fastener manufacturer may accept the chemical analysis of each heat of raw material purchased and reported on the raw material certification furnished by the raw material producer. The fastener manufacturer is not required to do any further chemical analysis testing, provided that precise heat lot traceability has been maintained throughout the manufacturing process on each lot of fasteners produced and delivered.
 - 13.2 Mechanical Tests:
- 13.2.1 Screws tested full size for axial strength, screw extension, and hardness shall be tested in accordance with the methods described in Test Methods F606 and of this specification. The hardness shall be determined using Test Methods E18, E92, or Test Method E384, as appropriate.
- 13.2.2 Machined test specimens tested for tensile strength, yield strength at 0.2 % offset, and elongation shall be tested in accordance with the methods described in Test Methods F606.
- 13.2.3 Extension Test is applicable only to full size products. The overall length of the test specimen (L_1) shall be measured within ± 0.005 in. The head and reference surface for length measurement may be the bottom of the hex socket for measuring purposes. The specimen shall be assembled into a threaded adapter to a depth of one nominal diameter and then axial tensile tested in accordance with 13.2.1 to failure. The two broken pieces shall be fitted closely together and the overall length (L_2) measured again. The total extension shall be computed by subtracting the original overall length from the length following fracture (Fig. 4). The product is acceptable when the extension equals or exceeds the minimum value for extension specified in Table 1.
- 13.3 Corrosion Resistance—When specified on the purchase order or inquiry, corrosion tests to determine freedom from precipitated carbides shall be performed in accordance with Practices A262, Practice A or E as applicable.



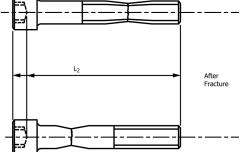


FIG. 4 Comparison of Overall Length Before and After Fracture