

# INTERNATIONAL STANDARD



**Household and similar electrical appliances – Safety –  
Part 2-97: Particular requirements for drives for shutters, awnings, blinds and  
similar equipment**

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Edition 4.0 2023-12  
COMMENTED VERSION

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## CONTENTS

FOREWORD .....	4
INTRODUCTION .....	7
1 Scope .....	8
2 Normative references .....	9
3 Terms and definitions .....	9
4 General requirement .....	10
5 General conditions for the tests .....	10
6 Classification .....	10
7 Marking and instructions .....	11
8 Protection against access to live parts .....	13
9 Starting of motor-operated appliances .....	13
10 Power input and current .....	13
11 Heating .....	14
12 <del>Void</del> Charging of metal-ion batteries .....	15
13 Leakage current and electric strength at operating temperature .....	15
14 Transient overvoltages .....	15
15 Moisture resistance .....	15
16 Leakage current and electric strength .....	16
17 Overload protection of transformers and associated circuits .....	16
18 Endurance .....	16
19 Abnormal operation .....	16
20 Stability and mechanical hazards .....	16
21 Mechanical strength .....	20
22 Construction .....	20
23 Internal wiring .....	21
24 Components .....	21
25 Supply connection and external flexible cords .....	21
26 Terminals for external conductors .....	22
27 Provision for earthing .....	22
28 Screws and connections .....	22
29 Clearances, creepage distances and solid insulation .....	22
30 Resistance to heat and fire .....	22
31 Resistance to rusting .....	22
32 Radiation, toxicity and similar hazards .....	22
Annexes .....	26
Annex B (normative) Battery-operated appliances, separable batteries and detachable batteries for battery-operated appliances .....	27
Annex C (normative) Ageing test on motors .....	28
Annex R (normative) Software evaluation .....	29
Bibliography .....	30
List of comments .....	31

Figure 101 – Examples of types of driven parts .....23

Figure 102 – Example of test apparatus without a driven part for drives for rolling driven parts.....24

Figure 103 – Probe for measuring surface temperatures.....25

Table 101 – Maximum temperature rises for specified external accessible surfaces under normal operating conditions .....15

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## INTERNATIONAL ELECTROTECHNICAL COMMISSION

### HOUSEHOLD AND SIMILAR ELECTRICAL APPLIANCES – SAFETY –

#### Part 2-97: Particular requirements for drives for shutters, awnings, blinds and similar equipment

#### FOREWORD

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**This commented version (CMV) of the official standard IEC 60335-2-97:2023 edition 4.0 allows the user to identify the changes made to the previous IEC 60335-2-97:2016+AMD1:2019 CSV edition 3.1. Furthermore, comments from IEC TC 61 experts are provided to explain the reasons of the most relevant changes, or to clarify any part of the content.**

**A vertical bar appears in the margin wherever a change has been made. Additions are in green text, deletions are in strikethrough red text. Experts' comments are identified by a blue-background number. Mouse over a number to display a pop-up note with the comment.**

**This publication contains the CMV and the official standard. The full list of comments is available at the end of the CMV.**

IEC 60335-2-97 has been prepared by IEC technical committee 61: Safety of household and similar electrical appliances. It is an International Standard.

This fourth edition cancels and replaces the third edition published in 2016 and Amendment 1: 2019. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) the text has been aligned with IEC 60335-1:2020;
- b) scope includes DC-supplied appliances and battery-operated appliances (Clause 1);
- c) some notes have been converted to normative text (Clause 1, 5.10, 20.101, 20.103);
- d) use of artificial loads is introduced (5.10);
- e) application of test probe 19 has been introduced (8.1.1, 20.2);
- f) addition of surface temperatures for external accessible surfaces (11.3, 11.8);
- g) requirements are added for drives intended for permanent connection delivered with a connector to ease the installation (22.102, 24.1.101, 25.3);
- h) clarification for connectors that are non-detachable once engaged (24.1.5).
- i) added requirements for instructions for parts of class III construction supplied from a detachable power supply part (7.12, 7.12.1).

The text of this International Standard is based on the following documents:

Draft	Report on voting
61/7016/FDIS	61/7081/RVD

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this International Standard is English.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1 and ISO/IEC Directives, IEC Supplement, available at [www.iec.ch/members\\_experts/refdocs](http://www.iec.ch/members_experts/refdocs). The main document types developed by IEC are described in greater detail at [www.iec.ch/standardsdev/publications](http://www.iec.ch/standardsdev/publications).

A list of all parts of the IEC 60335 series, under the general title: *Household and similar electrical appliances – Safety*, can be found on the IEC website.

This part 2 is to be used in conjunction with the latest edition of IEC 60335-1 and its amendments unless that edition precludes it; in that case, the latest edition that does not preclude it is used. It was established on the basis of the sixth edition (2020) of that standard.

NOTE 1 When "Part 1" is mentioned in this standard, it refers to IEC 60335-1.

This part 2 supplements or modifies the corresponding clauses in IEC 60335-1, so as to convert that publication into the IEC standard: Particular requirements for drives for shutters, awnings, blinds and similar equipment.

When a particular subclause of Part 1 is not mentioned in this part 2, that subclause applies as far as is reasonable. When this standard states "addition", "modification" or "replacement", the relevant text in Part 1 is to be adapted accordingly.

NOTE 2 The following numbering system is used:

- subclauses, tables and figures that are numbered starting from 101 are additional to those in Part 1;
- unless notes are in a new subclause or involve notes in Part 1, they are numbered starting from 101, including those in a replaced clause or subclause;
- additional annexes are lettered AA, BB, etc.

NOTE 3 The following print types are used:

- requirements: in roman type;
- *test specifications: in italic type;*
- notes: in small roman type.

Words in **bold** in the text are defined in Clause 3. When a definition concerns an adjective, the adjective and the associated noun are also in bold.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under [webstore.iec.ch](https://webstore.iec.ch) in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn, or
- revised.

NOTE 4 The attention of National Committees is drawn to the fact that equipment manufacturers and testing organizations can need a transitional period following publication of a new, amended or revised IEC publication in which to make products in accordance with the new requirements and to equip themselves for conducting new or revised tests.

It is the recommendation of the committee that the content of this publication be adopted for implementation nationally not earlier than 12 months or later than 36 months from the date of publication.

**IMPORTANT – The "colour inside" logo on the cover page of this document indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this document using a colour printer.**



## INTRODUCTION

It has been assumed in the drafting of this International Standard that the execution of its provisions is entrusted to appropriately qualified and experienced persons.

Guidance documents concerning the application of the safety requirements for appliances can be accessed via TC 61 supporting documents on the IEC website

<https://www.iec.ch/tc61/supportingdocuments>

This information is given for the convenience of users of this International Standard and does not constitute a replacement for the normative text in this standard.

This standard recognizes the internationally accepted level of protection against hazards such as electrical, mechanical, thermal, fire and radiation of appliances when operated as in normal use taking into account the manufacturer's instructions. It also covers abnormal situations that can be expected in practice and takes into account the way in which electromagnetic phenomena can affect the safe operation of appliances.

This standard takes into account the requirements of IEC 60364 as far as possible so that there is compatibility with the wiring rules when the appliance is connected to the supply mains. However, national wiring rules ~~may~~ can differ.

If an appliance within the scope of this standard also incorporates functions that are covered by another part 2 of IEC 60335, the relevant part 2 is applied to each function separately, as far as is reasonable. If applicable, the influence of one function on the other is taken into account.

When a part 2 standard does not include additional requirements to cover hazards dealt with in Part 1, Part 1 applies.

NOTE 1 This means that the technical committees responsible for the part 2 standards have determined that it is not necessary to specify particular requirements for the ~~drive~~ appliance in question over and above the general requirements.

This standard is a product family standard dealing with the safety of ~~drives~~ appliances and takes precedence over horizontal and generic standards covering the same subject.

NOTE 2 ~~Horizontal and generic standards~~ Horizontal publications, basic safety publications and group safety publications covering a hazard are not applicable since they have been taken into consideration when developing the general and particular requirements for the IEC 60335 series of standards. ~~For example, in the case of temperature requirements for surfaces on many appliances, generic standards, such as ISO 13732-1 for hot surfaces, are not applicable in addition to Part 1 or part 2 standards.~~ **1**

An appliance that complies with the text of this standard will not necessarily be considered to comply with the safety principles of the standard if, when examined and tested, it is found to have other features that impair the level of safety covered by these requirements.

An appliance employing materials or having forms of construction differing from those detailed in the requirements of this standard may be examined and tested according to the intent of the requirements and, if found to be substantially equivalent, may be considered to comply with the standard.

NOTE 3 Standards dealing with non-safety aspects of household appliances are:

- IEC standards published by TC 59 concerning methods of measuring performance;
- CISPR 11, CISPR 14-1 and relevant IEC 61000-3 series standards concerning electromagnetic emissions;
- CISPR 14-2 concerning electromagnetic immunity;
- IEC standards published by TC 111 concerning environmental matters. **2**

## HOUSEHOLD AND SIMILAR ELECTRICAL APPLIANCES – SAFETY –

### Part 2-97: Particular requirements for drives for shutters, awnings, blinds and similar equipment

#### 1 Scope

This clause of Part 1 is replaced by the following.

This part of IEC 60335 deals with the safety of electric **drives** for shutters, blinds and awnings, intended for household and similar purposes, their **rated voltage** being not more than 250 V for single-phase **drives** and 480 V for other **drives**, including direct current (DC) supplied appliances and **battery-operated appliances**. **3**

~~NOTE 101 – Battery-operated drives and other d.c. supplied drives are within the scope of this standard.~~

~~NOTE 102 –~~ Examples of equipment that can be driven are

- spring controlled folding arm awnings;
- curtains;
- grilles covering doors and windows;
- projection screens;
- shutters covering doors and windows;
- draperies.

Examples are shown in Figure 101. [IEC 60335-2-97:2023](https://standards.iteh.ai/catalog/standards/iec/b1999b75-faaa-47b7-801a-849d49179a51/iec-60335-2-97-2023)

<https://standards.iteh.ai/catalog/standards/iec/b1999b75-faaa-47b7-801a-849d49179a51/iec-60335-2-97-2023>

~~NOTE 103 – Drives may~~ can be supplied with a **driven part**.

**Drives** not intended for normal household use but that nevertheless ~~may~~ can be a source of danger to the public, such as **drives** intended to be used by laymen in shops, in light industry, on farms and on industrial premises, are within the scope of this standard.

As far as is practicable, this standard deals with the common hazards presented by **drives** that are encountered by all persons in and around the home. However, in general, it does not take into account

- persons (including children) whose
  - physical, sensory or mental capabilities; or
  - lack of experience and knowledgeprevents them from using the **drive** safely without supervision or instruction;
- children playing with the **drive**.

~~NOTE 104 – Attention is drawn to the fact that~~ For **drives** appliances intended to be used in vehicles or on board ships or aircraft, additional requirements ~~may~~ can be necessary. In many countries, additional requirements are specified by the national health authorities, the national authorities responsible for the protection of labour, the national water supply authorities and similar authorities.

~~NOTE 105 –~~ This standard does not apply to

- **drives** intended to be used in locations where special conditions prevail, such as the presence of a corrosive or explosive atmosphere (dust, vapour or gas);
- **drives** for vertically moving garage doors for residential use (IEC 60335-2-95);
- **drives** for gates, doors and windows (IEC 60335-2-103);
- **drives** used in premises such as hangars or in heavy industry;
- **drives** for theatre curtains.

## 2 Normative references

This clause of Part 1 is applicable except as follows.

*Addition:*

IEC 60068-2-52:1996/2017, *Environmental testing – Part 2: Tests – Test Kb: Salt mist, cyclic (sodium chloride solution)*

IEC 60584-1, *Thermocouples – Part 1: EMF specifications and tolerances*

IEC 61984:2008, *Connectors – Safety requirements and tests*

## 3 Terms and definitions

This clause of Part 1 is applicable except as follows.

### 3.1 Definitions relating to physical characteristics

#### 3.1.9 *Replacement* Modification:

Replace the first paragraph with the following: **4**

**normal operation** operation of the **drive** under the following conditions:

- **drives** supplied without a **driven part** are operated at **rated load**;
- **drives** supplied with a **driven part** are operated with the **driven part** installed in accordance with the instructions

#### ~~3.403~~ **1.101** **rated load**

torque or force assigned to the **drive** by the manufacturer

#### ~~3.404~~ **1.102** **rated operating time**

duration of continuous operation assigned to the **drive** by the manufacturer

Note 1 to entry: During continuous operation, the **drive** may reverse its direction.

#### ~~3.405~~ **1.103**

#### **rated number of operating cycles**

number of uninterrupted cycles assigned to the **drive** by the manufacturer

### 3.5 Definitions relating to types of appliances

#### **3.5.101**

#### **drive**

motor and other components that control the movement of the **driven part**

Note 1 to entry: Examples of components are gears, controls, brakes and components for power transmission from the **drive** to the **driven part**.

### 3.7 Definitions relating to safety components

#### 3.1067.101

##### **biased-off switch**

hold to run device that initiates and maintains the **drive** movement only as long as the manual control is actuated by the user

### 3.8 Definitions relating to miscellaneous matters

#### 3.1028.101

##### **driven part**

movable part, such as a shutter, awning or blind, that is operated by the **drive**

## 4 General requirement

This clause of Part 1 is applicable.

## 5 General conditions for the tests

This clause of Part 1 is applicable except as follows.

### 5.10 Addition:

*When a test has to be carried out with a **driven part**, the **driven part** specified for installation with the **drive** that gives the most unfavourable conditions for the test is used. The **drive** is adjusted in accordance with the instructions.*

*The **driven part** may be simulated by an artificial load.*

*When the **drive** is supplied with the **driven part**, the **driven part** may be simulated by an artificial load, except for the tests of 20.104.1, 20.104.2, 20.104.3, 20.104.4 and 20.104.5.*

*When the **drive** is supplied without the **driven part**, the **driven part** shall be simulated by an artificial load or a representative **driven part** considering the manufacturer instructions to represent the most unfavourable conditions, except for the tests of 20.104.1, 20.104.2, 20.104.3, 20.104.4 and 20.104.5. **5***

*The tests of 20.104.1, 20.104.2, 20.104.3, 20.104.4 and 20.104.5 shall be carried out with the supplied **driven part**, or a representative **driven part** considering the manufacturer instructions to represent the most unfavourable conditions.*

**NOTE 101**—An example of an artificial load for rolling **driven parts** is in Figure 102.

## 6 Classification

This clause of Part 1 is applicable except as follows.

### 6.2 Addition:

**Drives** or parts of **drives** exposed to outdoor conditions shall be at least IPX4.

When **driven parts** are exposed to outdoor conditions, **drives** or parts of **drives** covered by the **driven part** shall be at least IPX4.

## 7 Marking and instructions

This clause of Part 1 is applicable except as follows.

### 7.1 Addition:

**Drives** supplied without a **driven part** shall be marked with

- the **rated load**, in newtons (N) or in newton-metres (Nm);
- the **rated operating time**, in minutes, unless the **drive** is intended for continuous operation.

**Drives** supplied with a **driven part** shall be marked with the **rated number of operating cycles**, unless the **drive** is intended for continuous operation.

### 7.12 Modification:

Replace the fifth paragraph with the following:

The instructions for appliances having a part of **class III construction** supplied from a **detachable power supply part** shall state that the appliance is only to be used with the power supply provided with the appliance or the **detachable power supply part** listed in the instructions. **6**

#### Addition:

The instructions for **drives** supplied with a **driven part** shall state that the **rated number of operating cycles** is not to be exceeded.

The instructions shall state the substance of the following:

**WARNING:** Important safety instructions. It is important for the safety of persons to follow these instructions. Save these instructions.

The instructions shall include the substance of the following where applicable:

- do not allow children to play with fixed controls. Keep remote controls away from children;
- frequently examine the installation for imbalance and signs of wear or damage to cables springs and fixings. Do not use if repair or adjustment is necessary;
- ~~details on how to use any manual release;~~
- when operating a biased-off switch, make sure that other persons are kept away;
- do not operate when maintenance, such as window cleaning, is being carried out in the vicinity.

The instructions shall include details on how to use the manual release if applicable. **7**

The instructions for automatically controlled **drives** shall state the substance of the following:

Disconnect the drive from the supply or switch off the automatic controls when maintenance, such as window cleaning, is being carried out in the vicinity.

#### 7.12.1 Addition:

The installation instructions shall state the substance of the following:

**WARNING:** Important safety instructions. Follow all instructions since incorrect installation can lead to severe injury.

The installation instructions shall indicate the type of **driven part** for which the **drive** is intended to be used.

They shall specify the mechanical parts necessary to couple the **drive** to the **driven part**.

NOTE 101 Mechanical parts to take account of variations in the **driven part** can be included in a website, catalogue or similar reference.

The installation instructions shall state the substance of the following where applicable:

- before installing the drive, remove any unnecessary cords or components and disable any equipment not needed for powered operation;
- install the actuating member of any manual release at a height less than 1,8 m above the floor or other access level.

The instructions shall include the following information:

- that the actuating member of a **biased-off switch** is to be located within direct sight of the **driven part** but away from moving parts. It is to be installed at a minimum height of 1,5 m above the floor or other access level;
- ~~– information if the **drive** is intended to be installed at a height of at least 2,5 m above floor level or other access level.~~
- if parts of the **drive** are intended to be installed more than 850 mm, 1,8 m or 2,3 m or at least 2,5 m above the floor or other access level in accordance with 8.1.1, Table 101, 20.2, 20.104, B.22.3 or B.22.4, the minimum height for installation of the **drive**. **8**

For **drives** supplied without a **driven part**, the installation instructions shall state the substance of the following:

- that the characteristics of the **driven part** must be compatible with the **rated load** and **rated operating time**;
- the minimum tube diameter needed to insert tubular **drives**;
- how to assemble the **driven part** and how to adjust the controls.

The installation instructions for awnings shall state that a horizontal distance of at least 0,4 m is to be maintained between the fully unrolled **driven part** and any permanent object.

For **drives** that are of **class III construction** and intended to be supplied by a **detachable power supply part** that is not provided with the **drive**, the installation instructions shall state the substance of the following:

The drive shall only be used with the detachable power supply units listed in these instructions. **9**

For **drives** intended for permanent connection to fixed wiring, delivered with a separate connector to ease the installation and establish the supply connection, the instructions shall state the substance of the following:

Only use the supplied connector when installing the drive. **10**

#### 7.15 Addition:

The marking of tubular **drives** may be concealed after installation. The markings shall also be provided with the instructions. In addition, the marking relevant to name, trademark or identification mark of the manufacturer or responsible vendor and the model or type reference can also be retrieved from a label, such as a matrix barcode, visible on the appliance after installation.