



Designation: **C1531–16 C1531 – 22**

Standard Test Methods for In Situ Measurement of Masonry Mortar Joint Shear Strength Index¹

This standard is issued under the fixed designation C1531; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reappraisal. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reappraisal.

1. Scope*

1.1 These test methods cover procedures for the determination of the average in situ mortar joint shear strength index in existing unreinforced solid-unit and ungrouted hollow-unit masonry built with clay or concrete units. Three methods are provided:

1.1.1 *Method A (with Flatjacks Controlling Normal Compressive Stress)*—For determining mortar joint shear strength index when the state of normal compressive stress at the test site is controlled during the test using the flatjack method described in Test Method C1197. Horizontal displacement of the test unit is monitored throughout the test. The test setup for Method A is shown in Fig. 1.

NOTE 1—A paper² by Francesco Graziotti et. al of Univ. of Pavia included in ASTM STP 1612 discusses alternative methods for interpreting Method A testing results.

1.1.2 *Method B (without Flatjacks Controlling Normal Compressive Stress)*—For determining mortar joint shear strength index when using an estimate of the normal compressive stress at the location of the test site. Horizontal displacement of the test unit is not monitored during this procedure. The test set up for Method B is shown in Fig. 2.

1.1.3 *Method C (with Flatjack Applying Horizontal Load)*—For determining mortar joint shear strength index using an estimate of the normal compressive stress at the location of the test site, as shown in Fig. 3. Horizontal displacement of the test unit is generally not measured during this procedure.

1.2 The text of this standard refers to notes and footnotes that provide explanatory material. These notes and footnotes (excluding those in tables and figures) shall not be considered as requirements of the standard.

1.3 The values stated in inch-pound units are to be regarded as standard. The values given in parentheses are mathematical conversions to SI units that are provided for information only and are not considered standard.

1.4 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety, health, and environmental practices and determine the applicability of regulatory limitations prior to use.*

1.5 *This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.*

¹ These test methods are under the jurisdiction of ASTM Committee C15 on Manufactured Masonry Units and are the direct responsibility of Subcommittee C15.04 on Research.

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² Graziotti, F., Guerrini, G., Rossi, A., Andreotti, G., and Magenes, G., "Proposal for an Improved Procedure and Interpretation of ASTM C1531 for the In Situ Determination of Brick-Masonry Shear Strength," Masonry 2018, ASTM STP 1612, ASTM International, 2018, pp. 13–33, <http://dx.doi.org/10.1520/STP161220170181>

*A Summary of Changes section appears at the end of this standard

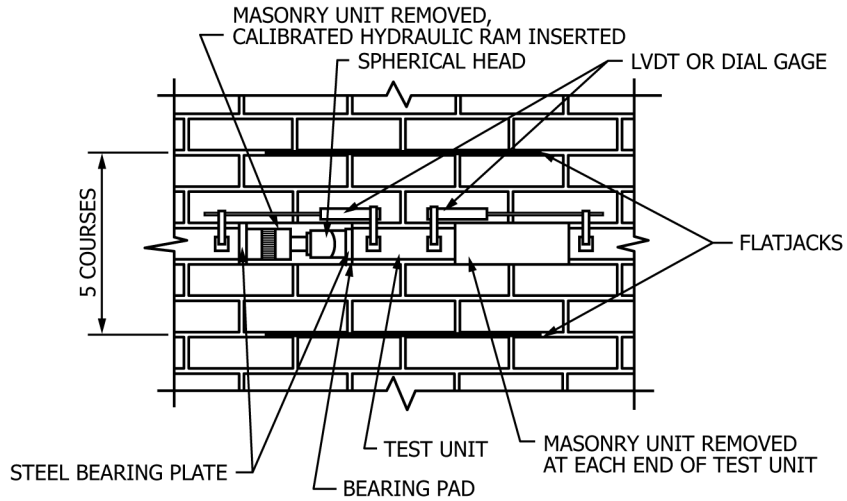


FIG. 1 Test Setup—Method A

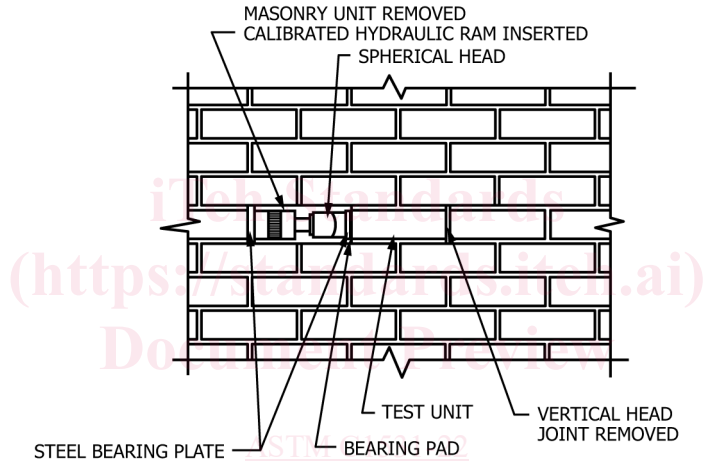


FIG. 2 Test Setup—Method B

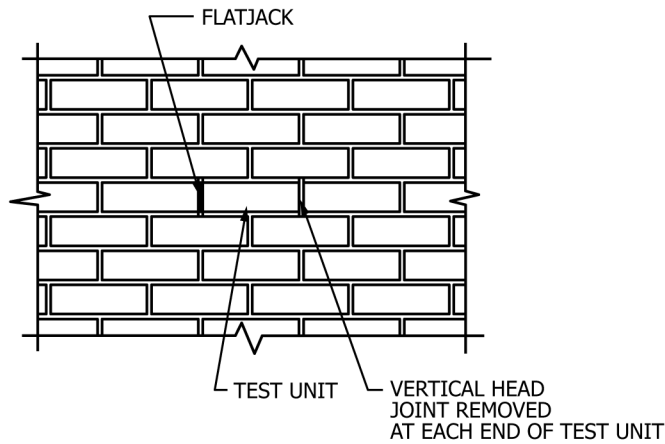


FIG. 3 Test Setup—Method C

2. Referenced Documents

2.1 *ASTM Standards:*³

C1180 Terminology of Mortar and Grout for Unit Masonry

C1196 Test Method for In Situ Compressive Stress Within Solid Unit Masonry Estimated Using Flatjack Measurements

C1197 Test Method for In Situ Measurement of Masonry Deformability Properties Using the Flatjack Method

C1232 Terminology for Masonry

E4 Practices for Force Calibration and Verification of Testing Machines

2.2 *Other Document:*

International Existing Building Code (Appendix A, Chapter A1, Seismic Strengthening Provisions for Unreinforced Masonry Bearing Wall Buildings), 2014⁴

ASCE/SEI 41 Seismic Evaluation and Retrofit of Existing Buildings, ASCE Standard ASCE/SEI 41 (Chapter 11, Masonry)⁵

3. Terminology

3.1 Terminology defined in Terminologies **C1180** and **C1232** shall apply for these test methods.

4. Summary of Test Method

4.1 The in-place shear test is used to provide an index of the in situ, horizontal shear resistance of mortar joints in unreinforced masonry. For Method A, a single masonry unit is removed from opposite ends of the chosen test unit as shown in **Fig. 1**. For Method B, a single masonry unit and a head joint are removed from opposite ends of the chosen test unit, as shown in **Fig. 2**. For Method C, head joints on both ends of the tested unit are removed as shown in **Fig. 3**. Ensure that the bed joints are not disturbed in the unit to be tested. The test unit is then displaced horizontally relative to the surrounding masonry using a hydraulic jack or specialized flatjacks. The horizontal force required to cause first movement of the test unit provides a measured index of the mortar joint shear strength.

5. Significance and Use

5.1 This test method provides a means of evaluating the horizontal in-plane shear behavior of mortar joints in existing unreinforced masonry assemblies (see **Note 12**).

NOTE 2—The masonry mortar joint shear strength index obtained by this test method can be related to the masonry wall shear strength by relationships contained in referencing Codes and Standards. For example, formulas relating shear index to wall shear strength are found in Chapter A1 of the International Existing Building Code and Chapter 11 of the Seismic Evaluation and Retrofit of Existing Buildings, ASCE Standard ASCE/SEI 41. The user of this standard is cautioned that these shear strength relationships are typically empirical relationships based on tests of early 20th-century unreinforced brick masonry. These relationships typically assume that wall shear strength is limited by shear of the mortar joints rather than shear through the units

5.2 For hollow ungrouted or solid unit masonry construction the shear strength index is measured only for the mortar bed joints vertically adjacent to the unit being tested. When testing hollow ungrouted masonry construction, the shear strength index is based on the horizontal interface between the mortar and the test unit and the masonry above and below the test unit. In the case of multi-wythe construction, the measured mortar joint shear strength index is applicable only to the wythe in which the test unit is located; no headers shall exist immediately above or below the test unit. The contribution of any existing collar joint mortar to the measured shear strength index is neglected, and this may lead to an overestimate of the shear strength index (see **Note 23**).

NOTE 3—Some documents that reference this test method, including ASCE/SEI 41, include a reduction factor to account for the contribution of a filled collar joint to the measured shear strength index.

5.3 The test procedure listed for Method A may be conducted as an extension of Test Method **C1197**. The two-flatjack test, conducted in accordance with Test Method **C1197**, provides half of the required test setup for Method A. At the completion of both the **C1197** and the C1531 Method A test, one would know the deformability of the masonry at the test and the relationship between the expected joint shear strength index and the normal compressive stress.

³ For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

⁴ Available from International Code Council, 4051 Flossmoor Road, Country Club Hills, IL 60478.

⁵ Available from American Society of Civil Engineers (ASCE), 1801 Alexander Bell Dr., Reston, VA 20191, <http://www.asce.org>.

6. Apparatus

6.1 The following equipment is required for both Method A and Method B:

6.1.1 Equipment to measure load; two options exist: (1) A hydraulic jack with an appropriate working pressure range to load the test unit. The force output of the jack throughout its working pressure range shall be known, to facilitate conversion between hydraulic pressure and force applied to the masonry; (2) For more precision, use a load cell to measure the force applied by the hydraulic jack. Verify load in accordance with Practices E4. Place the load cell between the spherical seat and the bearing plate nearest the test unit.

6.1.2 Steel bearing plates shall be provided at each end of the test jack to distribute the load uniformly across the ends of the test unit and the reaction unit as shown in Fig. 1. The bearing plates shall have a minimum thickness equal to $\frac{1}{8}$ the vertical dimension of the bearing plate. The bearing plates shall have a vertical dimension that is $\frac{1}{8}$ in. (3.2 mm) less than the height of the unit; the plate shall be centered vertically on the end of the unit. The bearing plate shall have a horizontal dimension that equals or exceeds the thickness of the unit. The bearing plate surface in contact with the loaded unit shall be faced with a neoprene pad $\frac{1}{16}$ in. (1.6 mm) thick; the pad shall have a durometer hardness in the range of 50 to 60.

6.1.3 An electrically or manually operated hydraulic pump with hydraulic hoses to pressurize the loading jack. Measure pressure using gauges calibrated to a traceable standard having both an accuracy of 1 % of full hydraulic scale and an appropriate operating range. The pressure gauge shall have a peak hold feature to indicate the maximum hydraulic pressure attained during specimen loading. The hydraulic system shall be capable of maintaining constant pressure within 1 % of full scale for at least 5 min.

6.2 The following additional apparatus is required for Method A:

6.2.1 Flatjacks and associated equipment to measure the state of compressive stress as described in Test Method C1196. Test Method C1197 describes apparatus necessary to apply a known state of normal compressive stress to the masonry at the test site using flatjacks.

6.2.2 Use mechanical extensometers or electronic devices to measure horizontal displacement of the unit. The method or device used to measure deformation shall be capable of deformation measurements up to $\frac{1}{4}$ in. (6 mm). Deformation measurements shall have an accuracy of at least 0.005 % of gauge length. Fasten brackets or other attachment devices securely to the surface of the masonry using a rigid adhesive.

6.3 The following equipment is required for Method C: <https://standards.iteh.ai/ASTM-C1531-22>

6.3.1 A small rectangular flatjack that is sized to fit in the head joint on one side of the test unit. The flatjack dimensions must not exceed the dimensions of the end of the tested unit to prevent load application to the mortar joints.

6.3.2 If load-deformation data are required, use instrumentation as described in 6.2.2.

7. State of Normal Compressive Stress

7.1 The magnitude of normal compressive stress will have a direct effect on the measured joint shear strength index and must be determined beforehand.

7.2 *Method A (with Flatjacks Controlling Normal Compressive Stress)*—Apply normal compressive stress using flatjacks. Place an upper flatjack two courses above and centered over the test unit to within a tolerance of $\pm\frac{1}{8}$ in. (3 mm). Place a lower flatjack five courses below the upper flatjack, centered under the test unit to within a tolerance of $\pm\frac{1}{8}$ in. (3 mm). A single masonry unit, located on the centerline midway between the two flatjacks, is the unit to be tested for measurement of joint shear strength. The slots and flatjack installation shall be in accordance with Test Method C1197.

7.3 *Method B (without Flatjacks Controlling Normal Compressive Stress)*—Estimate and record the average normal compressive stress on the unit based upon the location of the test unit in the structure and the estimated dead and acting live loads.

NOTE 4—Estimates of normal compressive stress typically assume uniform stress distributions that often result in overestimates of normal stress and corresponding underestimates of shear index. The effects of inaccurate dead and acting live load estimation can be minimized by locating tests beneath windows, beneath other wall openings, near the tops of walls, or in other areas with minimal load.

7.4 *Method C (with Flatjack Applying Horizontal Load)*—Estimate the average normal compressive stress using the method described in 7.3.

8. Preparation of Test Site

8.1 The location at which the joint shear strength index is measured is dictated by engineering objectives. Avoid areas in which the mortar joints appear to be nonparallel. The unit to be tested must be in the stretcher orientation. Locate the test site far enough from wall openings or ends so that the loading jack bears against enough masonry to resist forces generated during loading of the test unit. The basic arrangement is illustrated in Fig. 1 for Method A, in Fig. 2 for Method B, and in Fig. 3 for Method C. At the desired location the following steps must be taken to prepare the site for testing:

8.1.1 For Method A or Method B, provide a space for the loading jack by removing a unit on one end of the test unit. Do not remove a unit for Method C.

8.1.2 For Method A, if the joint shear strength index in opposite directions is to be determined, remove the unit at both ends of the test unit to isolate the joints being investigated. Otherwise, follow the procedure of 8.1.3. The mortar in the joints above and below the test specimen shall not extend beyond the vertical ends of the unit being tested.

8.1.3 For Method B, remove a masonry unit on one side of the test unit and the head joint on the opposite end of the test unit. The mortar in the joints above and below the test specimen shall not extend beyond the vertical ends of the unit being tested.

8.1.4 For Method C, remove the head joints on both ends of the test unit. The mortar in the joints above and below the test unit shall not extend beyond the vertical ends of the unit being tested.

8.2 For solid unit and solid grouted masonry construction, measure the width and length at the top and bottom of the test unit to an accuracy of $\frac{1}{32}$ in. (0.8 mm). For hollow ungrouted masonry construction, measure the length at mid-height of each face to an accuracy of $\frac{1}{32}$ in. (0.8 mm) and measure the minimum thickness of each face shell at a point $\frac{1}{2}$ in. (12.7 mm) above the mortar-bed plane to an accuracy of $\frac{1}{32}$ in. (0.8 mm).

9. Procedure

9.1 *Method A (with Flatjacks Controlling Normal Compressive Stress):*

9.1.1 Instrument the test unit by attaching a dial gauge or electronic displacement transducer as shown in Fig. 1. Place the loading jack, spherical seat, and bearing plates with bearing pads into the space next to the test unit. Shim the jack to provide a centered horizontal force on the test unit.

9.1.2 Set the pressure in the two flatjacks equal to 10 psi (0.07 MPa) or less and close the valve. Increase pressure in the horizontal loading jack gradually, such that failure of the joint occurs between 30 s and 2 min after initial loading, recording displacement of the unit at small increments of horizontal load. Monitor the flatjack pressure during loading and adjust the internal pressure, if necessary, to provide a constant normal compressive stress. When the bond between the unit and mortar joints is broken, the unit will begin to displace continuously under constant horizontal load. This represents the maximum horizontal load for this level of normal compressive stress.

9.1.3 Increase the pressure in the flatjacks to induce the next desired level of normal compressive stress and repeat the process of horizontal loading until the maximum horizontal load for this level of normal compressive stress is reached. Repeat the sequence in this manner to determine the bed joint shear stress at various levels of normal compressive stress.

9.1.4 To investigate the effect of shear force reversal on the in situ shear strength, if desired, the horizontal jack may be transferred to the opening on the opposite side of the test unit, the displacement instrumentation reversed, and the test sequence repeated in the opposite direction.

9.1.5 Release pressure in the horizontal jack after the final displacement measurement has been taken and remove the loading jack. Release pressure in the flatjacks and remove the flatjacks and displacement measurement devices. Any voids or slots created during site preparation are permitted to be filled using the original or similar units and a mortar or other suitable material of a color and strength similar to the original mortar.

9.2 *Method B (without Flatjacks Controlling Normal Compressive Stress):*

9.2.1 Place the loading jack, spherical seat (if used), and bearing plates into the space next to the test unit. Shim the jack to provide a centered horizontal force on the test unit. Increase pressure in the hydraulic jack gradually until the test unit begins to displace continually under a constant level of horizontal load. Record the maximum load indicated by the pressure gauge or load cell.

9.2.2 Release the pressure from the loading jack and remove the jack. Any voids or slots created during site preparation are permitted to be filled using the original or similar units and a mortar or other suitable material of a color and strength similar to the original mortar.

9.3 *Method C (with Flatjack Applying Horizontal Load):*

9.3.1 Insert the small flatjack into the head joint at one end of the test unit. Apply a small amount of pressure sufficient to seat the flatjack in the head joint using the hydraulic pump. Check the alignment of the flatjack in the head joint. Ensure that the flatjack is centered on the test unit (top to bottom and front to back) and is square with the test unit.

9.3.2 Increase pressure on the flatjack gradually until a crack appears or slip occurs. Record the maximum pressure as indicated by the pressure gauge.

9.3.3 Release the pressure from the flatjack and remove the jack. Any voids or slots created during site preparation are permitted to be filled using the original or similar units and a mortar or other suitable material of a color and strength similar to the original mortar.

10. Calculation

10.1 *Method A (with Flatjack Controlling Normal Compressive Stress)*—Calculate the average mortar joint shear strength-index τ_i for each level of normal compressive stress, σ_v , as:

$$\tau_i = \frac{P_{hi}}{A_j}$$

where:

P_{hi} = maximum horizontal force resisted by the test unit at the i th level of normal compressive stress, and
 A_j = gross area of upper and lower bed joints in the case of solid-unit masonry or the net mortar bedded area for the case of hollow-unit masonry.

Prepare a plot of joint shear strength index versus normal compressive stress, σ_v . The coefficient of friction of the masonry, μ , is calculated as the slope of the best-fit straight line through these points. The joint shear strength index at zero nominal compressive stress or adhesion stress, τ_o , is calculated as the intersection of the best fit line to the vertical axis. Estimates of joint shear strength index at other levels of vertical compressive stress are calculated using the relation

$$\tau = \tau_o + \mu(\sigma_v)$$

where:

τ_o = joint shear strength index at zero normal compressive stress, or adhesion stress.

NOTE 5—Determination of normal (vertical) compressive stress on the test unit, as applied by flatjacks, is discussed in [Appendix X1](#).

10.2 *Method B (without Flatjack Controlling Normal Compressive Stress)*—Calculate the average bed joint shear strength index, τ , as:

$$\tau = \frac{P_h}{A_j}$$

where:

P_h = maximum horizontal force resisted by the test unit, and

A_j = gross area of upper and lower bed joints in the case of solid-unit masonry or the net mortar bedded area for the case of hollow-unit masonry.

The shear strength index from the test, τ , is reduced to the value that would have been obtained under zero axial load τ_o , using the relation

$$\tau_o = \tau - \mu(\sigma_v)$$

where:

μ = coefficient of friction for the masonry, and
 σ_v = estimated normal compressive stress at the test unit.

NOTE 6—Method A determines the friction coefficient μ ; whereas in Method B the value of μ is not measured but taken from available data. Laboratory studies have shown that the coefficient of friction between masonry units and mortar, μ , varies from 0.3 to 1.6, with a mean value of 1.0 and coefficient of variation of approximately 30 %.

10.3 *Method C (with Flatjack Applying Horizontal Load)*—Calculate the average bed joint shear strength index, τ , using the methods described in 10.2 except that the horizontal force is calculated as follows:

$$P_h = K_m \cdot A_f \cdot p$$

where:

K_m = dimensionless constant that reflects the geometrical and stiffness properties of the flatjack. Determined in accordance with Test Method C1197,

A_f = area of the flatjack, and

p = flatjack pressure at crack initiation or slip.

11. Report

11.1 Report each in situ bed joint shear strength index along with the following information:

11.1.1 Description of the testing conditions, such as site, geographical location, environmental conditions, temperature, building identification, date of construction (if available), and name of the engineer/technician conducting the test. Include details of the type and quality of construction, including an estimate of the percentage of mortar or grout in the collar joint, if applicable.

11.1.2 Identity and description of the specific test location in the structure and on an elevation drawing.

11.1.3 Description and sources (if possible) of the masonry materials at the test location.

11.1.4 Method used to determine joint shear strength index, a diagram of the test unit, adjacent masonry, and location of the loading jack, including all pertinent dimensions.

11.1.5 Description and source of instrumentation, hydraulic system, and other pertinent information.

11.1.6 Magnitude of normal compressive stress, σ_v , and method used for determination, including calculations.

11.1.7 Magnitude of measured bed joint shear strength index, τ ; shear strength index calculated for zero vertical stress, τ_o ; and coefficient of friction, μ , used for calculations.

11.1.8 Other observations.

11.2 Additional information is required if Method A has been used, including all pertinent information regarding flatjack usage as required by Test Methods C1196 and C1197, description of deformation measuring devices used including locations, data sheets containing deformation measurements, joint shear strength index for each level of vertical compressive stress, test data, and calculations for determination of coefficient of friction, μ .

12. Precision and Bias

12.1 Insufficient data exists to correlate the joint shear strength index measured with the in situ test to the actual shear strength