



Designation: D5978/D5978M – 16 (Reapproved 2024)

Standard Guide for Maintenance and Rehabilitation of Groundwater Monitoring Wells¹

This standard is issued under the fixed designation D5978/D5978M; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

INTRODUCTION

This guide for maintenance and rehabilitation promotes procedures appropriate to groundwater monitoring wells installed to evaluate the extent and nature of contamination, progress of remediation, and for long-term monitoring of either water quality or water level.

1. Scope

1.1 This guide covers an approach to selecting and implementing a well maintenance and rehabilitation program for groundwater monitoring wells. It provides information on symptoms of problems or deficiencies that indicate the need for maintenance and rehabilitation. It is limited to monitoring wells, that are designed and operated to provide access to, representative water samples from, and information about the hydraulic properties of the saturated subsurface while minimizing impact on the monitored zone. Some methods described herein may apply to other types of wells although the range of maintenance and rehabilitation treatment methods suitable for monitoring wells is more restricted than for other types of wells. Monitoring wells include their associated pumps and surface equipment.

1.2 This guide is affected by governmental regulations and by site specific geological, hydrogeological, geochemical, climatological, and biological conditions.

1.3 *Units*—The values stated in either inch-pound units or SI units presented in brackets are to be regarded separately as standard. The values stated in each system may not be exact equivalents; therefore, each system shall be used independently of the other. Combining values from the two systems may result in non-conformance with the standard.

1.4 All observed and calculated values shall conform to the guidelines for significant digits and rounding established in Practice D6026, unless superseded by this standard.

1.5 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the*

responsibility of the user of this standard to establish appropriate safety, health, and environmental practices and determine the applicability of regulatory limitations prior to use.

1.6 *This guide offers an organized collection of information or a series of options and does not recommend a specific course of action. This document cannot replace education or experience and should be used in conjunction with professional judgment. Not all aspects of this guide may be applicable in all circumstances. This ASTM standard is not intended to represent or replace the standard of care by which the adequacy of a given professional service must be judged, nor should this document be applied without consideration of a project's many unique aspects. The word "Standard" in the title of this document means only that the document has been approved through the ASTM consensus process.*

1.7 *This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.*

2. Referenced Documents

2.1 ASTM Standards:²

D653 Terminology Relating to Soil, Rock, and Contained Fluids

D3740 Practice for Minimum Requirements for Agencies Engaged in Testing and/or Inspection of Soil and Rock as Used in Engineering Design and Construction

D4044/D4044M Test Method for (Field Procedure) for Instantaneous Change in Head (Slug) Tests for Determining

¹ This guide is under the jurisdiction of ASTM Committee D18 on Soil and Rock and is the direct responsibility of Subcommittee D18.21 on Groundwater and Vadose Zone Investigations.

Current edition approved March 15, 2024. Published March 2024. Originally approved in 1996. Last previous edition approved in 2016 as D5978 – 16. DOI: 10.1520/D5978_D5978M-16R24.

² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

- Hydraulic Properties of Aquifers (Withdrawn 2024)³
- D4412** Test Methods for Sulfate-Reducing Bacteria in Water and Water-Formed Deposits
- D4448** Guide for Sampling Ground-Water Monitoring Wells
- D4750** Test Method for Determining Subsurface Liquid Levels in a Borehole or Monitoring Well (Observation Well) (Withdrawn 2010)³
- D5088** Practice for Decontamination of Field Equipment Used at Waste Sites
- D5092/D5092M** Practice for Design and Installation of Groundwater Monitoring Wells
- D5254/D5254M** Practice for Minimum Set of Data Elements to Identify a Groundwater Site (Withdrawn 2019)³
- D5299/D5299M** Guide for Decommissioning of Groundwater Wells, Vadose Zone Monitoring Devices, Boreholes, and Other Devices for Environmental Activities
- D5408** Guide for Set of Data Elements to Describe a Groundwater Site; Part One—Additional Identification Descriptors (Withdrawn 2019)³
- D5409/D5409M** Guide for Set of Data Elements to Describe a Groundwater Site; Part Two—Physical Descriptors (Withdrawn 2019)³
- D5410** Guide for Set of Data Elements to Describe a Groundwater Site; Part Three—Usage Descriptors (Withdrawn 2016)³
- D5472/D5472M** Practice for Determining Specific Capacity and Estimating Transmissivity at the Control Well
- D5474** Guide for Selection of Data Elements for Groundwater Investigations (Withdrawn 2021)³
- D5521/D5521M** Guide for Development of Groundwater Monitoring Wells in Granular Aquifers
- D5753** Guide for Planning and Conducting Geotechnical Borehole Geophysical Logging
- D6026** Practice for Using Significant Digits and Data Records in Geotechnical Data
- 2.1.1 In addition, ASTM Volume 11.01 on Water (I) and Volume 11.02 on Water (II) contain numerous test methods and standards that may be of value to the user of this guide.
- D7726** Guide for The Use of Various Turbidimeter Technologies for Measurement of Turbidity in Water

3. Terminology

3.1 Definitions:

3.1.1 For definitions of common technical terms in this standard, refer to Terminology **D653**.

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *well development, n*—actions taken during the installation and start-up of a well for the purpose of mitigating or correcting damage done to the adjacent geologic formations and filter materials that might affect the well's ability to produce representative samples.

3.2.2 *well maintenance, n*—any action that is taken for the purpose of maintaining well performance (see Discussion) and extending the life of the well to provide samples that are representative of the groundwater surrounding it.

³ The last approved version of this historical standard is referenced on www.astm.org.

3.2.2.1 *Discussion*—Maintenance includes both physical actions taken at the well and the documentation of those actions and all operating data in order to provide benchmarks for comparisons at later times. Desired level of well performance can vary depending on the design objectives.

3.2.3 *well preventive maintenance, n*—any well maintenance action that is initiated for the purpose of meeting some preestablished rule or schedule that applies while well performance is still within preestablished ranges.

3.2.4 *well reconstructive maintenance, n*—any preventive or rehabilitative well maintenance action involving the replacement of a major component (for example, pump, surface protection).

3.2.5 *well redevelopment, n*—any preventive or rehabilitative well maintenance action, taken after start-up, for the purpose of mitigating or correcting deterioration of the filter pack or adjacent geologic formations, or both, due to the well's presence and operation over time, usually involving physical development procedures, applied in reaction to deterioration.

3.2.6 *well rehabilitation, n*—for the purposes of this guide, synonymous with well rehabilitative or restorative maintenance.

3.2.7 *well rehabilitative or restorative maintenance, n*—any well maintenance action that is initiated for the purpose of correcting well performance that has moved outside of preestablished ranges.

4. Significance and Use

4.1 The process of operating any engineered system, such as monitoring wells, includes active maintenance to prevent, mitigate, or reverse deterioration. Lack of or improper maintenance can lead to well performance deficiencies (physical problems) or sample quality degradation (chemical problems). These problems are intrinsic to monitoring wells, which are often left idle for long periods of time (as long as a year), installed in non-aquifer materials, and installed to evaluate contamination that can cause locally anomalous hydrogeochemical conditions. The typical solutions for these physical and chemical problems that would be applied by owners and operators of water supply, dewatering, recharge, and other wells may not be appropriate for monitoring wells because of the need to minimize their impact on the conditions that monitoring wells were installed to evaluate.

4.2 This guide covers actions and procedures, but is not an encyclopedic guide to well maintenance. Well maintenance planning and execution is highly site and well specific.

4.3 The design of maintenance and rehabilitation programs and the identification of the need for rehabilitation should be based on objective observation and testing, and by individuals knowledgeable and experienced in well maintenance and rehabilitation. Users of this guide are encouraged to consult the references provided.

4.4 For additional information see Test Methods **D4412**, **D5472/D5472M**, **D7726** and Guides **D4448**, **D5254/D5254M**, **D5521/D5521M**, **D5409/D5409M**, **D5410** and **D5474**.

NOTE 1—The quality of the result produced by this standard is

dependent on the competence of the personnel performing it, and the suitability of the equipment and facilities used. Agencies that meet the criteria of Practice **D3740** are generally considered capable of competent and objective testing/sampling/inspection/etc. Users of this standard are cautioned that compliance with Practice **D3740** does not in itself assure reliable results. Reliable results depend on many factors; Practice **D3740** provides a means of evaluating some of those factors.

Practice **D3740** was developed for agencies engaged in the testing and/or inspection of soils and rock. As such, it is not totally applicable to agencies performing this practice. However, user of this practice should recognize that the framework of Practice **D3740** is appropriate for evaluating the quality of an agency performing this practice. Currently there is no known qualifying national authority that inspects agencies that perform this practice.

5. Well Performance Deficiencies

5.1 Proper well design, installation, and development can minimize well performance deficiencies that result in the need for maintenance and rehabilitation. Practice **D5092/D5092M** and Guide **D5521/D5521M** should be consulted. Performance deficiencies include: sand, silt, and clay infiltration; low yield; slow responses to changes in groundwater elevations; and loss of production.

5.2 Preventable Causes of Poor Well Performance:

5.2.1 Inappropriate well location or screened interval. These may be unavoidable if a requirement for site characterization or monitoring exists;

5.2.2 Inappropriate drilling technique or methodology for materials screened;

5.2.3 Inadequate intake structure design (screen, filter material, and so forth);

5.2.4 Inappropriate well construction materials. This may lead to corrosion or collapse;

5.2.5 Improper construction, operation, or maintenance, or combination thereof, of borehole or well, wellhead protection, well cap, and/or locking device;

5.2.6 Ineffective development;

5.2.7 Inappropriate pump selection; and

5.2.8 Introduction of foreign substances.

5.3 Physical Indicators of Well Performance Deficiencies Include:

5.3.1 *Sand, Silt, and Clay Infiltration*—Causes include inappropriate and inadequate well drilling (for example, auger flight smearing), improper screen and filter pack, improper casing design or installation, incomplete development, screen corrosion, or collapse of filter pack. In rock wells, causes include the presence of fine material in fractures. The presence of sand, silt, or clay can result in pump and equipment wear and plugging, turbid samples, filter pack plugging, or combination thereof.

5.3.2 *Low Yield*—Causes include dewatering, collapse or consolidation of fracture or water-bearing zone, pump malfunction or plugging, screen encrustation or plugging, and pump tubing corrosion or perforation or clogging.

5.3.3 *Water Level Decline*—Causes include area or regional water level decline, well interference, and chemical or microbial plugging or encrustation of the borehole, screen, or filter pack.

5.3.4 *Loss of Production*—Usually caused by pump failure, but can also be caused by dewatering, plugging, or well collapse.

5.3.4.1 *Well Collapse*—Can be caused by tectonism, ground subsidence, failure of unsupported casing (that is, in caves or because of faulty grout), corrosion and subsequent failure of screen and casing, improper casing design, local site operations, freeze-thaw, or improper chemical or mechanical rehabilitation.

5.3.5 Observation of physical damage or other indicator.

6. Sample Quality Degradation

6.1 All of the preceding physical well performance deficiencies can result in sample quality degradation by dilution, cross-contamination, or entrainment of solid material in water samples. In addition, chemical and biological activity can both degrade well performance and sample quality. Any change in well or aquifer chemistry that results from the presence of the well can interfere with accurate characterization of a site.

6.2 *Physical Indicators*—Chemical and biological activity that can lead to sample quality degradation include:

6.2.1 *Chemical Encrustation*—Precipitation of calcium or magnesium carbonate or sulfate, iron, or sulfide compounds can reduce well yield and specific capacity.

6.2.2 *Biofouling (Biological Fouling)*—Microbial activity can result in slime production and the precipitation of iron, manganese, or sulfur compounds and occasionally other materials, such as aluminum oxides. Biofouling may be accompanied by corrosion or encrustation, or both, and can result in reduced specific capacity and well yield. Biochemical deposits can interfere with sample quality by acting as chemical sieves.

6.2.3 *Corrosion*—Corrosion of metal well and pump components (that is, stainless steel, galvanized steel, carbon steel, and low carbon steel) can result from naturally aggressive waters (containing H₂S, NaCl) or electrolysis. The presence of contaminants contributes to corrosion through contributions to microbial corrosion processes and formation of redox gradients. Non-aqueous phase solvents may degrade PVC and other plastics. Other environmental conditions such as heat or radiation may contribute to material deterioration (such as enhanced embrittlement). Metals such as nickel or chromium may be leached from corroding metals. Degradation of plastic well components may result in a release of monomers (such as vinyl chloride) to the environment (see **Note 2**).

NOTE 2—Naturally aggressive (for metals) waters have been defined as low pH (<7.0), high DO (>2 mg/L), high H₂S (>1 mg/L), high dissolved solids (>1000 mg/L), high CO₂ (>50 mg/L), and high Cl⁻ content (>500 mg/L). However, local conditions may result in corrosion at less extreme values. Expression of corrosion is also dependent on materials load.

6.2.4 *Change in Turbidity*—Causes include biofouling and intake structure, screen or filter pack clogging or collapse. Increase in turbidity may not always be the result of a problem with the well. Changes in the purging and sampling procedures and devices used can affect the turbidity of water from a monitoring well. For example, using a bailer where a pump was previously utilized, or pumping at a higher rate than

previously used could increase turbidity; likewise, pumping a well that was previously bailed could increase turbidity.

6.2.5 Change in Sand/Silt Content or Particle Counts—Causes include biofouling (resulting in clogging or sloughing) and intake structure clogging or collapse. Increase in the sand/silt content may not always be the result of a problem with the well. Changes in the purging and sampling procedures and devices used can affect the sand/silt content of water from a monitoring well. For example, using a bailer where a pump was previously utilized, or pumping at a higher rate than previously used could increase the sand/silt content; likewise, pumping a well that was previously bailed could increase the sand/silt content.

6.3 Chemical Indicators (Observed in Groundwater Samples)—Chemical and biological activity that can lead to sample quality degradation include (see **Note 3**):

NOTE 3—Changes in chemical indicators can also be a result of site-wide changes in hydro-geochemistry.

6.3.1 Iron (Changes in Total Fe, Fe^{2+}/Fe^{3+} , Iron Minerals and Complexes)—Causes include corrosion, changes in redox potential, and biofouling.

6.3.2 Manganese (Changes in Total Mn, Mn^{2+}/Mn^{4+} , Manganese Minerals and Complexes)—Causes include changes in redox potential and biofouling.

6.3.3 Sulfur (Changes in Total $S^{2-}/S^0/SO_4^{2-}$, Sulfur Minerals and Complexes)—Causes include changes in redox potential and biofouling.

6.3.4 Changes in Redox Potential (Eh)—Causes include microbial activity and changes in O_2 , CH_4 , CO_2 , N, S, Fe, and Mn species present in the system.

6.3.5 Changes in pH—Causes include corrosion; microbial activity; dissolved gases such as oxygen, carbon dioxide, and hydrogen sulfide; and encrustation.

6.3.6 Changes in Conductivity—Causes include changes in total solids content, microbial activity, and corrosion.

6.3.7 Changes in the Type and Concentration of Gases—Dissolved oxygen, carbon dioxide, nitrogen, hydrogen sulfide, and methane are indicators of redox status and microbial activity.

7. Maintenance Planning, Monitoring, and Treatment

7.1 The purpose of maintenance is to detect and control deterioration in well performance. Maintenance should be based on objective observation and testing of the well and aquifer to determine the factors that can cause clogging, turbidity, and corrosion. Monitoring well maintenance must not alter the chemistry of the groundwater being monitored. Maintenance is best implemented routinely, from installation through the life of the well, but can be implemented after deteriorated wells have been rehabilitated.

7.2 Goals for Maintenance:

7.2.1 Maintenance is intended, to the degree possible, to prevent or slow deterioration of the well system's structure, prevent contamination of groundwater, or to ensure hydraulic performance. To address these goals, a maintenance plan should be developed and followed with adjustments to meet changing conditions.

7.2.2 A maintenance plan includes those practices, including preventive design and construction practices (see **5.1**), an assessment of identified and potential problems (see **5.2**, **6.1**, **6.2**), procedures for how these potential problems will be monitored and evaluated (see Sections **6** and **7**), and a decision-making process on how to proceed to address problems as they occur.

7.2.2.1 The decision-making process should include, as a minimum, who will make the decisions based on what criteria, a set of alternatives such as establishing a program of preventive treatment, replacing components on an as-needed basis, and how to proceed if more intrusive rehabilitation or decommissioning is needed. This decision-making process should be triggered if there are changes in condition or performance detected in routine monitoring that show deterioration or the potential to affect the well's ability to provide acceptable information. The decision-maker must decide what the standards are and the importance of detected changes. It is understood that there is no single level of performance or maintenance standards that exists or is possible due to the individual character of wells and site conditions.

7.2.3 In setting the goal(s) for an acceptable level of performance, the users of this guide should keep in mind what is possible in a given situation and evaluate whether desired standards can be met. The decision process should include personnel with special knowledge or skill in well maintenance and rehabilitation, especially field or contractor personnel with direct experience in these activities. The well owner or responsible party should be informed of the preventative maintenance program and its goals.

7.3 Maintenance Program Design—The design of a maintenance program should incorporate all available information about site-specific factors that could cause sand, silt, or clay infiltration, sample turbidity or alteration, corrosion, or clogging. Such information can include biological activity, redox potential, pH, conductivity, alkalinity, and major ions present in the groundwater. Hydraulic performance and water chemistry should be benchmarked at installation and periodically during operations so that changes in performance can be detected. The frequency of maintenance is typically site specific and may be dependent on the proposed sampling schedule. Quantities of sediment in samples should be recorded and compared through the life of the well.

7.4 Maintenance Monitoring—Monitoring well maintenance includes routine physical inspection and analyses of hydraulic performance and sample quality. Personnel should first review records for as-built and previous conditions and compare the current conditions and measurements to those recorded previously. Any deviation, for example in total depth, should trigger a repair or rehabilitation decision.

7.4.1 Methods of Physical Inspection Include:

7.4.1.1 Surface facility inspection, including check of location, coordinates, elevation, and unique well identification;

7.4.1.2 Borehole mirror survey (above the water surface), camera, or televiewer;

7.4.1.3 Geophysical logs as appropriate to evaluate well construction (Guide **D5753**);

7.4.1.4 Measurement of total depth; and