An American National Standard

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Standard Test Method for Determination of High Temperature Deposits by Thermo-Oxidation Engine Oil Simulation Test¹

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1. Scope

1.1 This test method covers the procedure to determine the amount of deposits formed by automotive engine oils utilizing the thermo-oxidation engine oil simulation test (TEOST²).³ An interlaboratory study⁴ has determined it to be applicable over the range from 10 to 65 mg total deposits.

Note 1—Operational experience with the test method has shown the test method to be applicable to engine oils having deposits over the range from 2 to 180 mg total deposits.

- 1.2 The values stated in SI units are to be regarded as the standard.
- 1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

2. Terminology

- 2.1 Definitions of Terms Specific to This Standard:
- 2.1.1 *ceramic isolator*—the fitting that compresses the o-ring into the depositor rod casing and isolates the depositor rod casing from the voltage applied to the depositor rod.
- 2.1.2 *depositor rod*—the steel rod on which the deposits are collected. It is resistively heated through a temperature cycle during the test.
- 2.1.3 *depositor rod casing*—the sleeve that surrounds the depositor rod and allows the flow of specimen around the outside of the rod.
- 2.1.4 *drain tube*—the tube connecting the outlet of the depositor rod casing to the reaction chamber.
- 2.1.5 *end cap*—the fitting to tighten the ceramic isolators down onto the o-rings at the ends of the depositor rod casing.
- ¹ This guide is under the jurisdiction of ASTM Committee D-2 on Petroleum Products and Lubricants and is the direct responsibility of Subcommittee D02.09.0G on Response of Base Oil to Oxidation Inhibitors.
 - Current edition approved Nov. 10, 1998. Published March 1999.
 - ² TEOST is a trademark of the Tannas Co. (Reg. 2001396).
- ³ The Development of Thermo-Oxidation Engine Oil Simulation Test (TEDST), Society of Automotive Engineers (SAE No. 932837), 400 Commonwealth Dr., Warrendale, PA 15096-0001.
- $^4\,\mathrm{Supporting}$ data are available from ASTM Headquarters. Request RR: D02–1391.

- 2.1.6 *pump*—the gear pump that controls the flow rate of sample through the depositor rod casing.
- 2.1.7 *pump inlet tube*—the tube connecting the reactor chamber to the pump.
- 2.1.8 *pump outlet tube*—the tube connecting the pump to the depositor rod casing.
- 2.1.9 reactor chamber—the reservoir that contains the bulk of the sample throughout the test. It has a drain valve for removing sample at the end of the test and an inlet valve for adding gases to the sample. The chamber contains a magnetic stir bar well in the bottom in which a stir bar is placed to mix the reactor contents.
- 2.1.10 *rod o-rings*—the o-rings that seal the outside of the rod and the depositor rod casing to prevent sample leaks.
- 2.1.11 *side nut*—the fitting creates a seal to prevent sample leaking from the front holes of the depositor rod casing.
- 2.1.12 *thermocouple lock collar*—a fitting that tightens on the thermocouple to ensure the thermocouple is at the correct depth when placed inside the rod.
- 2.1.13 *rod deposits*—the mass in mg of the deposits collected on the depositor rod.
- 2.1.14 *filter deposits*—the mass in mg of the deposits collected on the filter cartridge.
- 2.1.15 *total deposits*—the rod deposits plus the filter deposits.

3. Summary of Test Method

3.1 A sample of the engine oil at a temperature of 100°C that contains ferric napthenate and is in contact with nitrous oxide and moist air is pumped at a set flow rate past a tared depositor rod. The rod is resistively heated through twelve, 9.5 min temperature cycles that go from 200 to 480°C. When the twelve cycle program is complete, the depositor rod rinsed of oil residue and dried and the gross rod mass obtained. The sample is flushed from the system and filtered through a tared filter. The mass of deposits on the rod plus the mass of deposits on the filter is the total deposit mass.

4. Significance and Use

4.1 The test method is designed to predict the high temperature deposit forming tendencies of an engine oil. This test



method can be used to screen oil samples or as a quality assurance tool.

5. Apparatus

- 5.1 Thermo-oxidation engine oil simulation test (TEOST) test instrument.⁵
 - 5.2 Balance, capable of weighing to the nearest 0.1 mg.
- 5.3 Vacuum source, hand held, floor model, or house vacuum.
 - 5.4 Magnetic stirrer and stir bars.
 - 5.5 Digital timer.
 - 5.6 Petroleum and temperature resistant o-rings.
 - 5.7 Ceramic isolators.
 - 5.8 Polypropylene filters.⁶
 - 5.9 Plastic Filter holder.⁶
 - 5.10 Plastic petri dishes, for filter storage.⁶
 - 5.11 Filtering flask-1000 mL.
 - 5.12 Graduated filter funnel 500 mL with Luer lock fitting.
 - 5.13 Graduated cylinder 150 mL.
 - 5.14 Beaker (2) 25 mL, 600 mL.
 - 5.15 Graduated cylinder 10 mL.
 - 5.16 Erlenmeyer Flask 50 mL.
 - 5.17 Adjustable hex wrench.
 - 5.18 Pipe cleaners $3 \times 304.8 \text{ mm}$ (12 in.).
 - 5.19 Steel wool -4/0 (ultra fine).
 - 5.20 Brass brush 0.22 caliber.

- 5.21 Glass syringe 100 uL.
- 5.22 Tannas one piece cartridge filters (optional, see Note 6).
- 5.23 Flow meters Capable of measuring 0 to 10 mL of air per min.

6. Reagents and Materials

- 6.1 Nitrous Oxide (N_2O) —USP compressed gas cylinder, medical grade.
- 6.2 Moist Air—Hydrocarbon-free air regulated to 103.4 kPa (15 psig) before the flow meter and then bubbled through 30 mL of water in a 50 mL Erlenmeyer flask.
- 6.3 Ferric Naphthenate—Six percent iron content in mineral spirits.
 - 6.4 *Hexane*—Industrial grade.
- 6.5 Low Deposit Reference Oil—CG-1 reference oil⁷ is a petroleum oil capable of generating total deposits in the 20 to 30 mg range. The acceptable deposit range of a specific lot is provided by the supplier of that lot.
- 6.6 Intermediate Deposit Reference Oil-CF-1 reference oil⁷ is a petroleum oil capable of generating total deposits in the 50 to 60 mg range. The acceptable deposit range of a specific lot is provided by the supplier of that lot.
 - 6.7 Pump Calibration Fluid—TPC⁷.

7. Calibration

7.1 The TEOST instrument is calibrated by performing the

⁵ Available from Tannas Co., 4800 James Savage Rd., Midland, MI 48642.

⁷ The reference oils and pump calibration fluid can be obtained from Tannas Co. 4800 James Savage Rd., Midland, MI 48642.

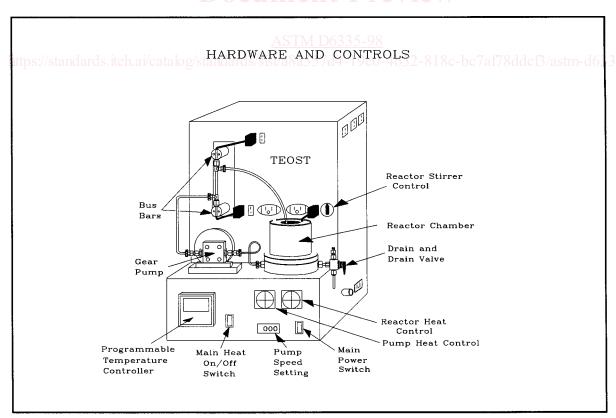


FIG. 1 Thermo-oxidation Engine Oil Simulation Test (TEOST)

⁶ Items 5.8, 5.9, and 5.10 are not needed if 5.22, the optional Tannas one-piece cartridge filters, are used.



procedure found in Section 8-16 for both a low and a high deposit reference oil. The results shall be within the repeatability limits established by the supplier of the reference oils.

- 7.2 The calibration should be performed a minimum of every three months, as recommended by the instrument manufacturer.
- 7.3 If the repeatability is not within the established limits, the instrument setup steps in Section 8 should be performed. Then the reference oil should be rerun.

8. Setup of the Test Instrument

- 8.1 *Pump Speed Calibration*—The pump speed should be calibrated using the instructions found in Annex A1. It is recommended that this calibration be done every three months.
- 8.2 Thermocouple Depth—The thermocouple depth setting (distance from tip to locking collar) should be determined using the procedure in Annex A2. The depth setting should be checked daily and should be redetermined whenever a new thermocouple is installed.
- 8.3 *Power Adjustments*—The procedure for making power adjustments is given in Annex A3. It is recommended that the power adjustments be made by a qualified instrument technician.
- 8.4 Verify that the temperature program shown in Table 1 is entered. When verifying the temperature program, always press RETURN when *assured soak* is displayed.

9. Assembly of Apparatus

- 9.1 Assemble the TEOST system by placing the reaction chamber in the bolt seats on the TEOST platform with the drain and gas inlet tubing facing the right side of the instrument.
- 9.2 Connect the pump inlet tube to the outlet connection of the reaction chamber and the inlet connection of the pump. Finger tighten the connections.
- 9.3 Connect the pump outlet tube to the outlet connection of the pump, and place a 10 mL graduated cylinder directly under the open end of the pump outlet tube.
- 9.4 Place the lid containing the thermocouple on the reaction chamber, making sure that the thermocouple is touching the bottom of the reaction chamber.
- 9.5 Wrap the heating jacket around the reaction chamber and secure it with the provided straps. Connect the heating jacket and the thermocouple to the labeled connections on the back wall of the instrument. The connectors shall be inserted and twisted to obtain a proper connection. Use the reactor

TABLE 1 Temperature Program

Program Mode	Value
Set point 0	200°C
Time 1	1.15 min
Set point 1	200°C
Time 2	1.00 min
Set point 2	480°C
Time 3	2.00 min
Set point 3	480°C
Time 4	4.00 min
Set point 4	200°C
Time 5	1.15 min
Set point 5	200°C
Time 6	0 min
Cycles	12.00

temperature controller to set the temperature of the reaction chamber to 100°C .

9.6 Connect the gas tubing to the reaction chamber, and set the flow meters for the moist air and N_2O to 3.5 mL/min. These are allowed to flow to purge out the lines before the test begins.

Note 2—Be sure the valve on the reaction chamber is pointing up to allow the gases to enter into the chamber.

10. Sample Preparation

- 10.1 After thoroughly mixing the test sample, use a graduated cylinder to measure 116 mL of the fluid and pour it into a 600-mL beaker. Use a syringe to add 193 μ L of the 6 % ferric napthenate solution to the 116 mL of test fluid. The resulting concentration of iron in the test fluid will be about 100 wt ppm.
- 10.2 Use a magnetic bar and stirrer to mix the oil and ferric naphthenate thoroughly for 5 min.

11. Procedure

- 11.1 When the reaction chamber is 100 ½ 5°C, pour the test sample into the reaction chamber. Using the speed dial on the right side of the instrument, set the stir bar speed to 50. The sample temperature should reach 100°C in approximately 15 min.
- 11.2 Set the pump speed to 999, using the dial on the front panel of the instrument. Allow the pump to flush out 10 mL of fluid into the 10 mL graduated cylinder placed at the open end of the pump outlet tube. When flushing is complete, set the pump dial to 000 to stop the pump. Discard the 10 mL of oil.
- 11.3 Use hexane to rinse off an unused rod, both on the outside and down the center. Clean each of the three sections of the rod with 4/0 steel wool by stroking (up and down action) each section 20 times while turning the rod. Rinse the rod with acetone inside and out. Using a pipe cleaner soaked in acetone, clean the interior of the rod. Repeat the interior cleaning with a clean pipe cleaner through the rod in the opposite direction. Dry the rod with a vacuum while holding the rod between the thumb and index finger. Handle the rod as little as possible to avoid adding mass from oils on the skin and be sure not to set the rod down until after a mass is taken. Take extra care not to

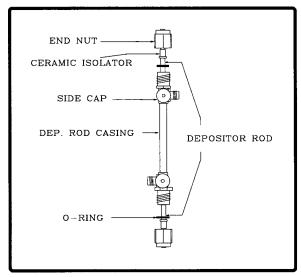


FIG. 2 Diagram of Depositor Rod Assembly