

SLOVENSKI STANDARD SIST EN 50402:2005

01-december-2005

Električne naprave za odkrivanje in merjenje vnetljivih ali strupenih plinov, hlapov ali kisika - Zahteve za funkcionalno varnost vgrajenih sistemov za odkrivanje plina

Electrical apparatus for the detection and measurement of combustible or toxic gases or vapours or of oxygen - Requirements on the functional safety of fixed gas detection systems

Elektrische Geräte für die Detektion und Messung von brennbaren oder toxischen Gasen und Dämpfen oder Sauerstoff - Anforderungen an die funktionale Sicherheit von ortsfesten Gaswarnsystemen (standards.iten.ai)

Matériel électrique pour la détection et la mesure des gaz ou vapeurs combustibles ou toxiques, ou de l'oxygène - Exigences relatives à la fonction de sécurité des systèmes fixes de détection de gaz

Ta slovenski standard je istoveten z: EN 50402:2005

ICS:

13.230	Varstvo pred eksplozijo
13.320	Alarmni in opozorilni sistemi
29.260.20	Električni aparati za
	eksplozivna ozračja

Explosion protection Alarm and warning systems Electrical apparatus for explosive atmospheres

SIST EN 50402:2005

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EUROPEAN STANDARD

EN 50402

NORME EUROPÉENNE

EUROPÄISCHE NORM

August 2005

ICS 13.320

English version

Electrical apparatus for the detection and measurement of combustible or toxic gases or vapours or of oxygen – Requirements on the functional safety of fixed gas detection systems

Matériel électrique pour la détection et la mesure des gaz ou vapeurs combustibles ou toxiques, ou de l'oxygène – Exigences relatives à la fonction de sécurité des systèmes fixes de détection de gaz Elektrische Geräte für die Detektion und Messung von brennbaren oder toxischen Gasen und Dämpfen oder Sauerstoff – Anforderungen an die funktionale Sicherheit von ortsfesten Gaswarnsystemen

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CENELEC

European Committee for Electrotechnical Standardization Comité Européen de Normalisation Electrotechnique Europäisches Komitee für Elektrotechnische Normung

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Foreword

This European Standard was prepared by SC 31-9, Electrical apparatus for the detection and measurement of combustible gases to be used in industrial and commercial potentially explosive atmospheres, of Technical Committee CENELEC TC 31, Electrical apparatus for explosive atmospheres and by the Technical Committee CENELEC TC 216, Gas detectors.

The text of the draft was submitted to the formal vote and was approved by CENELEC as EN 50402 on 2005–07-01.

The following dates were fixed:

_	latest date by which the EN has to be implemented at national level by publication of an identical national standard or by endorsement	(dop)	2006-07-01
-	latest date by which the national standards conflicting with the EN have to be withdrawn	(dow)	2008-07-01

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Introduction

This European Standard specifies requirements for functional safety of gas detection systems and encompasses criteria for reliability, avoidance of faults and fault tolerance. Functional safety is that part of the overall safety related to the measures within the gas detection system to avoid or to handle failures in such a manner that the safety function will be assured. This includes not only design requirements of the gas detection system but also information requirements for planning, putting into operation, maintenance and repair.

Gas detection systems will fail to function if dangerous failures occur in the equipment used. Failure to function will also occur if such systems are not installed or maintained in an appropriate manner. In some applications failures of this type will dominate the functional safety achieved. This European Standard is only targeted at reducing equipment failures to levels appropriate to the application. Users of gas detection systems will therefore need to ensure installation and maintenance of such systems is carried out according to requirements. This European Standard does not specify the physical positioning of sensors.

Gas detection systems may differ strongly in structure, complexity and performance. They may not be handled in a uniform manner like low complexity devices. A general specification of requirements is not possible on that basis.

Gas detection systems therefore need to be divided into functional modules for validation to ensure that systems which have different structures are handled by appropriate procedures. A gas detection system will not normally include all modules covered by this European Standard. Requirements are specified for each of these modules in terms of hierarchical levels which represent one of the constituents of functional safety performance. The hierarchical levels are termed as SIL-capabilities, with SIL-capability 1 representing the minimum and SIL-capability 4 the maximum levels of performance to comply with this standard. The SIL-capability of a module is related to the maximum safety integrity level that can be claimed for a safety function which uses modules of that specified SIL-capability. Modules will be characterised in terms of the SIL-capability. Information is also required on failure rate characteristics of modules or related physical components to enable the overall performance of a gas detection system to be determined. In this way both random failures of hardware components and systematic failures in hardware and software are taken account of. The standard also specifies the requirements that will enable determination of whether the gas detection system have a low enough failure rate when used in conjunction with other equipment necessary for functional safety.

This European Standard will enable the functional safety characteristics of the gas detection system to be determined from the characteristics of its modules and components (see Annex C). This will enable a gas detection system to be used as a part of an overall safety system.

The characterisation including the determination of a SIL-capability and failure rate data will only need to be carried out once for a particular design.

After characterisation of each module and component the properties of the whole gas detection system will be specified depending on the chosen safety function. The procedure for determining the SIL-capability of the safety function of a gas detection system will only need to be repeated for each new combination of modules and components. Different combination of equivalent modules may lead to gas detection systems which reach different SIL-capabilities.

A flexible adoption of the gas detection system to different applications will be possible without repeating all steps of the validation procedure for each new configuration.

This European Standard does not include requirements for availability which will need to be considered separately.

1 Scope

This European Standard is applicable to fixed gas detection systems for the detection and measurement of flammable or toxic¹) gases or vapours or oxygen.

This European Standard supplements the requirements of the European Standards for electrical apparatus for the detection and measurement of flammable gases, vapours (e.g. EN 61779 or EN 50241), toxic gases (e.g. EN 45544) or oxygen (e.g. EN 50104).

NOTE 1 These European Standards will be mentioned in the text as "metrological standards".

NOTE 2 The examples above show the state of the standardisation for industrial applications at the time of publishing this European Standard. There may be other metrological standards covering other application fields, for which this standard is also applicable.

NOTE 3 For fixed apparatus used for safety applications with a SIL requirement up to 1 and for portable apparatus the European Standard EN 50271 may be applied instead of this European Standard.

Applying the above mentioned metrological standards will ensure the measuring performance is adequate in normal operation of a gas detection system. Additionally the requirements of this European Standard address the functional safety of gas detection systems and encompass criteria for reliability, fault tolerance and avoidance of systematic faults.

This European Standard will lead to the characterisation of the gas detection system by a SIL-capability and related hardware failure rate representing a hierarchical order of safety levels. This will allow the user to incorporate the gas detection system into an overall safety system according to the safety integrity levels of EN 61508 or the categories of EN ISO 13849-1 (see Annex B).

This European Standard is a product standard which is based on EN 61508 and includes additional requirements of EN ISO 13849-1. It covers part of the phase 9 "realisation" of the overall safety lifecycle defined in EN 61508-1.

This European Standard is applicable for gas detection systems, which may consist of the following functional units:

gas-sampling;

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- sensor;
- signal transmission;
- input to control unit;
- signal processing in control unit;
- output from control unit.

This European Standard does not specify requirements for the installation and maintenance of gas detection systems. It also does not specify the physical positioning of sensors..

This European Standard does not specify which SIL-capability is sufficient for which application.

NOTE 4 The SIL-capability required for an application will be specified by the user (see Annexes A and B).

For the purpose of this standard the word 'toxic' covers 'very toxic', 'toxic', 'harmful', 'corrosive', 'irritating', 'sensitising', 'carcinogenic', 'mutagenic' and 'teratogenic'.

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2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

EN ISO 13849-1 ²⁾		Safety of machinery – Safety related parts of control systems – Part 1: General principles of design (ISO 13849-1:1999)
EN 45544-1	1999	Workplace atmospheres - Electrical apparatus used for the direct detection and direct concentration measurement of toxic gases and vapours Part 1: General requirements and test methods
EN 45544-2	1999	Part 2: Performance requirements for apparatus used for measuring concentrations in the region of limit values
EN 45544-3	1999	Part 3: Performance requirements for apparatus used for measuring concentrations well above limit values
EN 45544-4	1999	Part 4: Guide for selection, installation, use and maintenance
EN 50073	1999	Guide for selection, installation, use and maintenance of apparatus for the detection and measurement of combustible gases or oxygen
EN 50104	2002	Electrical apparatus for the detection and measurement of oxygen - Performance requirements and test methods
EN 50241-1	1999	Specification for open path apparatus for the detection of combustible or toxic gases and vapours Part 1: General requirements and test methods
EN 50241-2	1999	Part 2: Performance requirements for apparatus for the detection of combustible gases <u>SIST EN 50402:2005</u>
EN 61508-1	20 <mark>01</mark> 95	^{//} Functional safety of electrical / electronic / programmable electronic safety- related systems ^{111803b/sist-en-50402-2005} Part 1: General requirements (IEC 61508-1:1998)
EN 61508-2	2001	Part 2: Requirements for electrical/electronic/programmable electronic safety- related systems (IEC 61508-2:2000)
EN 61508-3	2001	Part 3: Software requirements (IEC 61508-3:1998)
EN 61508-4	2001	Part 4: Definitions and abbreviations (IEC 61508-4:1998)
EN 61508-5	2001	Part 5: Examples of methods for the determination of safety integrity levels (IEC 61508-5:1998)
EN 61508-6	2001	Part 6: Guidelines on the application of IEC 61508-2 and IEC 61508-3 (IEC 61508-6:2000)
EN 61508-7	2001	Part 7: Overview of techniques and measures (IEC 61508-7:2000)
EN 61511-1	2004	Functional safety – Safety instrumented systems for the process industry sector Part 1: Framework, definitions, system, hardware and software requirements (IEC 61511-1:2003)
EN 61779-1	2000	Electrical apparatus for the detection and measurement of flammable gases Part 1: General requirements and test methods (IEC 61779-1:1998, mod.)
EN 61779-2	2000	Part 2: Performance requirements for group I apparatus indicating a volume fraction up to 5 % methane in air (IEC 61779-2:1998, mod.)

EN 61779-4	2000	Part 4: Performance requirements for group II apparatus indicating a volume fraction up to 100 % lower explosive limit (IEC 61779-4:1998, mod.)
EN 61779-5	2000	Part 5: Performance requirement for group II apparatus indicating a volume

Definitions 3

For the purpose of this document the definitions given in EN 61779 and EN 61508-4 apply. Some definitions are repeated for convenience. Some definitions from EN 61508-4 are adapted to gas detection.

fraction up to 100 % gas (IEC 61779-5:1998, mod.)

3.1

functional safety (EN 61508-4: 3.1.9)

part of the overall safety relating to the equipment under control (EUC) and the EUC control system which depends on the correct functioning of the electrical/electronic/programmable electronic safety-related systems (E/E/PES), other technology safety-related systems and external risk reduction facilities

NOTE 1 The EUC is the equipment under control or the process that the gas detection system is assuring the safety of (EN 61508-4: 3.2.3).

NOTE 2 The EUC control system responds to input signals from the process and generates output signals causing the EUC to operate in the desired manner (EN 61508-4: 3.3.4).

NOTE 3 The gas detection system is part of the E/E/PES.

3.2

safety function of a gas detection system NDARD PREVIEW

function (inclusive from gas sampling to output of the gas detection system) implemented by the gas detection system to enable the safety-related system to achieve a safe state of the EUC

3.3

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safety related part https://standards.iteh.ai/catalog/standards/sist/714c320b-89a3-4000-8d83-

any part, e. g. module or element, which is necessary to implement the required safety function of a gas detection system

3.4

fault (EN 61508-4: 3.6.1)

abnormal condition that may cause a reduction in, or loss of, the capability of a functional unit to perform a required function

3.5

fault tolerance (EN 61508-4: 3.6.3)

ability of a functional unit to continue to perform a required function in the presence of faults or errors

3.6

SIL-capability

the SIL-capability is determined by the measures and techniques for avoidance and control of faults in both. hardware and software. The SIL-capability number is a property of an element, a module, a combination of modules or of one or several safety function(s) of a gas detection system. There are four different SILcapability numbers existing from 1 to 4, with SIL-capability 4 representing the highest level of safety performance

3.7

module

modules form the functional units of a gas detection system. A module executes a defined part of the functionality within the gas detection system. It consists of one or more elements

NOTE Modules may be simple or complex (see 4.2).

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3.8

element

functional sub-unit of a module

NOTE The software or a part of it may be considered as an element.

3.9

component

the hardware of a gas detection system consists of components which are physically separable subassemblies

NOTE Depending of the specific realisation an element of a functional module may belong to different hardware components.

3.10

periphery

components of the total system which do not belong to the gas detection system but are related with it

NOTE 1 See Figure 2.

NOTE 2 Periphery is not covered by this European Standard.

3.11

measuring point

location of a single sensor aspirated by diffusion or by a probe

NOTE See Figure 1.

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3.12 measuring group

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redundant combination of two measuring points belonging to one measuring location

NOTE See Figure 1.

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3.13

measuring location

area containing one or more measuring points in which similar gas concentrations are expected

NOTE 1 See Figure 1.

NOTE 2 According to the definitions 3.11 to 3.13 it is possible that one sensor serves as a redundant partner for several other sensors.



Figure 1 - Definitions of measuring point, measuring group and measuring location

3.14

measured signal

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sensor signal in analogue or digital representation which may or may not be pre-amplified

3.15

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measured value

processed measured signal including physical unit (e. g. % LEL). A measured value may be formed from a single signal or a combination of several measurement signals. The combined measured signals may represent different physical units, e. g. gas concentration and temperature

3.16

status signal

electrical signal which indicates operational states, switching status of devices, adherence of general conditions (e. g. allowed temperature range or gas flow) within a module or to another module of the gas detection system

3.17

alarm signal

electrical signal which indicates the alarm state of one or more measurement points. The alarm signal will be processed either in the gas detection system (e. g. release of switching) or transmitted to the periphery

NOTE Alarm signals are handled separately from other signals because they are generally handled with higher priority.

3.18

special state

every state of a measurement point, module, control unit or the total gas detection system in which the monitoring of gas concentration does not take place, e.g. put into operation, calibration mode or fault condition

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3.19

parameter

setting by the manufacturer or user which affect the operation of the software, e. g. changing of the alarm thresholds or measuring ranges. Parameter options are included in the software during design of the gas detection system. Changes of parameter settings are not modifications of the software. In the software several different levels of permission to read or to change parameters may exist

3.20

minimum response time

value which is determined by the applicable metrological standards. In metrological standards the allowed response times during type testing are given. If there are different requirements for the response time in different applicable metrological standards the smallest value is the "minimum response time"

3.21

minimum deviation of indication

value which is determined by the applicable metrological standards. In metrological standards the allowed tolerances for deviation of indication during type testing are given. If there are different requirements for the tolerances in different applicable metrological standards the smallest tolerance is the "minimum deviation of indication".

The minimum deviation of indication is basis for the required resolution of measured signals which use digital transmission and data processing to meet the requirements of the metrological standards when using digital technologies

3.22

self testing facilities

test routines, e. g. memory check, which will be carried out within the gas detection system automatically and repeated cyclically. These facilities may be carried out within a single module or check the interconnection or co-operation between modules.

Self testing facilities are cyclically repeated test routines, which do not interrupt the measuring mode. Test routines may also be carried out prior to operation, during start-up delay of a gas detection system before it starts the measuring mode, carried out on user request or in calibration mode of single measurement points or parts of the gas detection system

3.23

check

covers operational procedures, e.g. manual calibration, additional to self test facilities on user request

3.24

verification (EN 61508-4: 3.8.1)

confirmation by examination and provision of objective evidence that the requirements have been fulfilled

3.25

redundancy

existence of a means in addition to the means which would be sufficient to perform a required function

NOTE Redundancy is used to improve reliability and fault tolerance but may also be used to improve availability.

3.26

availability

the fraction of the time in the measuring mode in relation to the total time where the gas detection system is either in measuring mode or in special state including repair

3.27

diffusion mode

mode in which the transfer of gas from the atmosphere to the gas sensing element takes place by diffusion. i.e. there is no aspirated flow

3.28

aspiration mode

mode in which the transfer of gas from the atmosphere to the gas sensing element takes place by aspiration, e. g. by a pump

4 General requirements

4.1 Introduction

The overall gas detection system may have both safety and non-safety functions. The SIL-capability may be determined for one or several safety functions.

The safety requirement specification of a module or a gas detection system comprises three parts, safety function, SIL-capability and hardware failure rate. This is addressed in Clauses 4 to 6.

Annex A gives guidance on the derivation of the safety requirement specification of a gas detection system from the overall safety requirement specification.

In Clause 5 modules of the gas detection system will be defined according to function and for each SILcapability the requirements will be specified.

The modules described in Clause 5 show the range commonly encountered, but may not cover all technical solutions. Requirements for new modules, not covered by this European Standard, shall be developed by following Annex D of this European Standard.

The SIL-capability of a module is determined by the measures and techniques for avoidance and control of faults in both, hardware and software. The SIL-capability number is a property of an element, a module, a combination of modules or of one or several safety function(s) of a gas detection system. A module may have one of four SIL-capabilities (1 to 4), with SIL-capability 4 representing the highest level of safety performance.

It is also a requirement of this European Standard to determine the hardware failure rates after dividing the gas detection system into physical components. account of the account of the

Users should be able to determine the performance of an overall safety system that incorporates a gas detection system in terms of safety integrity level (SIL) required according to EN 61508. This can be done if the SIL-capability and associated hardware failure rate data is known for safety function of the gas detection system and the equivalent data is known for the other equipment (periphery) required for functional safety (see also A.3.2).

The SIL-capability of a module will also determine the compliance of the module in terms of category according to EN ISO 13849-1.

There is in general no relationship between safety integrity levels in EN 61508 and categories in EN ISO 13849-1. The requirements for modules in this European Standard have been derived by considering the requirements in both of the above European Standards. Guidance on relationship between the SIL-capability used in this European Standard and the Categories of EN ISO 13849-1 and the safety integrity levels of EN 61508 is given in Annex B.

SIL-capability and hardware failure rate of a safety function of a gas detection system may be derived from the SIL-capability of the modules and hardware failure rates of the components (see Clause 6 and Annex E).

NOTE 1 The assignment of a SIL-capability to a single module does not automatically imply that the same SIL-capability is valid for the entire gas detection system.

NOTE 2 Different combinations of modules may result in a different SIL-capability for the chosen safety function of the entire gas detection system.

NOTE 3 The same gas detection system may comply with the requirements for different SIL-capabilities depending on the safety function chosen for the application.

NOTE 4 Alternatively the required SIL-capability for each module may be derived from the SIL-capability for the chosen safety function of the gas detection system depending on the way in which modules are combined (see Annex A).

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Determination of whether a specified safety function of the gas detection system together with other equipment meets a specified safety integrity will also require consideration of the functional safety characteristics of the other equipment (periphery) required for functional safety. Suitable procedures are described in Clause 6.

The determination of SIL-capability for a module and hardware failure rate of a component need only be carried out only once.

The determination of SIL-capability and hardware failure rate for the safety function of a gas detection system shall be repeated for each new combination of modules and related components. The effect of all modules and components belonging to the gas detection system shall be taken into account.

In addition to the functional safety of the gas detection system the availability and the avoidance of false alarms are the most important selection criteria for the user to choose a suitable system for a specific application.

This European Standard specifies requirements for the actions to be taken when failures are detected in the modules. The gas detection system shall enter a predefined state after detecting failures.

EXAMPLE 1 To fulfil this requirement a shut down of the parts of the gas detection system affected by the failures may be carried out. This may reduce the availability or give spurious activation.

EXAMPLE 2 In case of a loss of function or a failure in a redundant element it may be tolerable to operate in an emergency mode for a limited period of time without redundancy provided the affected element is identified and redundancy-loss is indicated within the gas detection system.

If means for increasing the availability are provided (e.g. by additional hardware or software), these functions contained in the gas detection system shall be included in the tests according their relation to safety relevance. (standards.iteh.ai)

4.2 Functional safety characteristics of modules 2005

This European Standard specifies for a number of modules the properties of safety related parts of a gas detection system in respect of their resistance to faults and their subsequent behaviour in the fault condition depending on the SIL capability claimed. There are four SIL-capabilities (numbered 1, 2, 3 and 4), SIL-capabilities numbered higher than 1 include the requirements of the lower SIL-capability number unless otherwise specified.

In Clause 5 the modules of the gas detection system are characterised as simple or complex and the requirements are specified according to the SIL-capabilities.

Most modules have been characterised as either simple or complex. Where this is not the case or the technical solution of a module differs from the characteristic in Clause 5 then characterisation shall be determined according to the following criteria:

Modules with analogue data processing, and digital data processing where the user is unable to alter the function of the software and only a few parameters (up to 10) can be adjusted, are presumed to be simple. All other modules shall be handled as complex, e. g. modules that incorporate programmable systems with limited or full variability software. Fault tolerance for all complex modules shall be in accordance with Table 1 or Table 2.