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Standard Test Method for Base Number of Petroleum Products by Potentiometric Perchloric Acid Titration¹

This standard is issued under the fixed designation D 2896; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

This test method has been approved by the sponsoring committees and accepted by the cooperating societies in accordance with established procedures.

This standard has been approved for use by agencies of the Department of Defense.

1. Scope

1.1 This test method covers the determination of basic constituents in petroleum products by titration with perchloric acid in glacial acetic acid.

1.2 Procedures A and B use different titration solvent volumes and sample weights.

NOTE 1—A round robin on a series of new and used oils and additive concentrates has shown that the two procedures give statistically equivalent results.

1.3 Appendix X2 provides the use of an alternative solvent system which eliminates the use of chlorobenzene in this test method. The use of the alternative solvent gives statistically equivalent results; however, the precision is worse. Paragraph X2.4.5 provides guidance when comparing results using the two different solvents.

1.4 The constituents that may be considered to have basic characteristics include organic and inorganic bases, amino compounds, salts of weak acids (soaps), basic salts of polyacidic bases, and salts of heavy metals.

NOTE 2—This test method is applicable to both fresh oils and used oils as described in Sections 16, 17, and 19 and in the Appendix X1.

1.5 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.* For specific hazard statements, see Note 6, Note 7, Note 9, Note 11, and Note 12.

2. Referenced Documents

2.1 *ASTM Standards:*

¹ This test method is under the jurisdiction of ASTM Committee D-2 on Petroleum Products and Lubricants and is the direct responsibility of Subcommittee D02.06 on Analysis of Lubricants.

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D 1193 Specification for Reagent Water²

3. Terminology

3.1 *Definitions of Terms Specific to This Standard:*

3.1.1 *base number*—the quantity of perchloric acid expressed in terms of the equivalent number of milligrams of potassium hydroxide that are required to titrate 1 g of the sample dissolved in the specified solvent to a well-defined inflection point as specified in this test method.

4. Summary of Test Method

4.1 The sample is dissolved in an essentially anhydrous mixture of chlorobenzene and glacial acetic acid and titrated with a solution of perchloric acid in glacial acetic acid using potentiometric titrimeter. A glass indicating electrode and a calomel reference electrode are used, the latter being connected with the sample solution by means of a salt bridge. The meter readings are plotted against the respective volumes of titrating solution, and the end point is taken at the inflection in the resulting curve.

4.2 Procedure A uses 120 mL of titration solvent. Procedure B uses 60 mL of titration solvent. In addition, the two procedures use different equations for the calculation of appropriate sample weights. Since many portions of the test method are identical for procedures A and B, only the unique sections will be described separately for the two versions of the test method.

4.3 Occasionally certain used oils give no inflection in the forward titration mode, in which case a back titration modification with sodium acetate titrant is employed.

5. Significance and Use

5.1 New and used petroleum products can contain basic constituents that are present as additives. The relative amounts of these materials can be determined by titration with acids.

² *Annual Book of ASTM Standards*, Vol 11.01.

The base number is a measure of the amount of basic substance in the oil, always under the conditions of the test. It is sometimes used as a measure of lubricant degradation in service; however, any condemning limits must be empirically established.

6. Apparatus

6.1 *Potentiometric Titrimeters*, either automatic recording or manual.

6.2 *Glass Electrode*, pH 0 to 11, general-purpose type.

6.3 *Reference Electrode*, sleeve-type saturated calomel electrode with a nonaqueous salt bridge as described in Section 10.

NOTE 3—Some reference electrodes with fritted or fiber diaphragms and some combined glass plus reference electrodes systems are commercially available, such as the single-rod glass plus silver/silver chloride electrode assembly. During the development of this test method, the use of electrodes of these types gave problems in some laboratories, but not in others. Accordingly, these electrodes are permitted in this test method, provided that the sodium perchlorate bridge is used; however, when stability or other problems arise with their use, the sleeve-type electrode should be used.

6.4 *Stirrer*, either mechanical or electrical, with variable speeds and with propeller or paddle of chemically inert material. When an electrical stirrer is used, it must be grounded so that disconnecting or connecting the power to the motor will not produce a permanent change in meter reading during the course of a titration. A magnetic stirrer with stirring bar can be used provided it meets these conditions.

6.5 *Buret*, 10 or 20-mL, graduated in 0.05-mL divisions and calibrated with an accuracy of ± 0.02 mL, or an automatic buret of similar accuracy.

6.6 *Titration Beaker*, made of borosilicate glass or other suitable titration beaker, tall form recommended.

6.6.1 For procedure A, use a beaker of 250 or 300 mL capacity. For procedure B, use a beaker of about 150 mL capacity such that 60 mL of titration solvent will cover the electrodes.

NOTE 4—Other beakers of suitable size capacity may be used.

6.7 *Titration Stand*, suitable to support the beaker, electrodes, stirrer, and buret. An arrangement that allows for the removal of the beaker without disturbing the electrodes, buret, and stirrer is desirable.

NOTE 5—Some apparatus may be sensitive to interference by static electricity, shown by erratic movements of recorder pen or meter indicator, when the titration assembly (beaker and electrodes) is approached by the operator. In this case surround the beaker closely with a cylinder of copper gauze that is electrically grounded.

7. Reagents and Materials

7.1 *Purity of Reagents*—Reagent grade chemicals shall be used in all tests. Unless otherwise indicated, it is intended that all reagents shall conform to the specifications of the Committee on Analytical Reagents of the American Chemical Society,

where such specifications are available.³ Other grades may be used, provided it is first ascertained that the reagent is of sufficiently high purity to permit its use without lessening the accuracy of the determination.

7.2 *Purity of Water*—Unless otherwise indicated, references to water shall be understood to mean reagent water as defined by Type III of Specification D 1193.

7.3 *Acetic Acid*, glacial (**Warning**—see Note 6).

NOTE 6—**Warning:** Toxic and irritant.

7.4 *Acetic Anhydride* (**Warning**—see Note 6).

7.5 Chlorobenzene (**Warning**—see Note 6).

7.6 *Perchloric Acid, Standard Solution in Acetic Acid* (0.1 N) (**Warning**—see Note 7)—Mix 8.5 mL of 70 to 72 % perchloric acid (HClO_4 , 70 to 72 %) (or 10.2 mL of 60 to 62 % HClO_4 solution) with 500 mL of glacial acetic and 30 mL (or 35 mL if the 60 to 62 % HClO_4 solution is used) of acetic anhydride (Note 8). Dilute to 1 L with glacial acetic acid. Allow the solution to stand for 24 h.

NOTE 7—**Warning:** Powerful oxidant when dry or heated. Great care should be taken to avoid contact with organic matter under conditions that may result in subsequent drying or heating, and spills should be washed immediately and thoroughly with water.

NOTE 8—Available commercially.

NOTE 9—Excess acetic anhydride should be avoided to prevent acetylation of any primary or secondary amines that may be present.

7.7 *Potassium Hydrogen Phthalate*—($\text{KHC}_8\text{H}_4\text{O}_4$).

7.8 *Sodium Perchlorate Electrolyte*—(**Warning**—see Note 10) Prepare a saturated solution of sodium perchlorate (NaClO_4) in glacial acetic acid. An excess of undissolved NaClO_4 shall always be present at the bottom of the solution.

NOTE 10—**Warning:** Sodium perchlorate is toxic and an irritant. It is also a powerful oxidizing agent when heated. Great care should be taken to avoid contact with organic matter under conditions that may result in subsequent drying or heating, and spills should be washed immediately and thoroughly with water.

7.9 *Titration Solvent*—Add one volume of glacial acetic acid to two volumes of chlorobenzene.

7.10 *Sodium Carbonate*, anhydrous (Na_2CO_3).

7.11 *Sodium Acetate Solution*, 0.1 N in acetic acid (for back titration, see Sections 16 and 17)—Dissolve 5.3 g of anhydrous Na_2CO_3 in 300 mL of glacial acetic acid. Dilute to 1 L with acetic acid after solution is complete.

NOTE 11—Available commercially.

8. Standardization of Reagents

8.1 *Perchloric Acid Solution*—The standardization of the perchloric acid solution (HClO_4) differs for the two procedures as follows:

8.1.1 *Procedure A* (120 mL)—Heat a quantity of potassium hydrogen phthalate in an oven at 120°C for 2 h and allow it to

³ *Reagent Chemicals, American Chemical Society Specifications*, American Chemical Society, Washington, DC. For suggestions on the testing of reagents not listed by the American Chemical Society, see *Analar Standards for Laboratory Chemicals*, BDH Ltd., Poole, Dorset, U.K., and the *United States Pharmacopeia and National Formulary*, U.S. Pharmacopeial Convention, Inc. (USPC), Rockville, MD.

cool. Take 0.1 to 0.2 g of the potassium hydrogen phthalate weighed to the nearest 0.1 mg and dissolve it in 40 mL of warm glacial acetic acid. Add 80 mL of chlorobenzene, cool, and titrate with 0.1 N HClO₄ solution, using the electrode system and procedures given in 10.1 to 10.4 and 11.4 to 11.7. Detect the end point by the same procedure used for base number determination (see 14.2). Carry out a blank titration on 40 mL of glacial acetic acid plus 80 mL of chlorobenzene (see 11.8).

8.1.2 *Procedure B* (60 mL)—Heat a quantity of potassium hydrogen phthalate in an oven at 120°C for 2 h and allow it to cool. Take 0.05 to 0.1 g of the potassium hydrogen phthalate weighed to the nearest 0.1 mg and dissolve it in 20 mL of warm glacial acetic acid. Add 40 mL of chlorobenzene, cool, and titrate with 0.1 N HClO₄ solution as described in 8.1.1. Carry out a blank titration on 20 mL of glacial acetic acid and 40 mL of chlorobenzene (see 11.8).

8.1.3 Calculate the normality, N_A , of the HClO₄ solution as follows:

$$N_A = 1000W/[204.23 \cdot (V - b)] \quad (1)$$

where:

W = potassium hydrogen phthalate, g,
 V = HClO₄ solution used, mL, and
 b = volume corresponding to V for the blank titration, mL.

NOTE 12—Because of the relatively large coefficient of volumetric expansion of organic liquids, the acetous HClO₄ solution should be used within ± 5°C of the temperature at which it was standardized. If used at a temperature more than 5°C higher, multiply the volume used by the factor $1 - (t - 0.001)$. If used at a temperature more than 5°C lower, multiply by the factor $1 + (t - 0.001)$, where t is the difference in degrees Celsius between temperatures of standardization and use and is always positive.

8.2 *Sodium Acetate Solution*—The standardization of the sodium acetate solution (Na₂CO₃) differs for the two procedures as follows:

8.2.1 *Procedure A* (120 mL)—Use 120 mL of titration solvent and 8.00 mL of 0.1 N HClO₄ solution. Titrate with 0.1 N sodium acetate solution, using the electrode system and procedure given in 10.1 to 10.4 and 11.4 to 11.7. Detect the end point by the same procedure as will be used for base number determination (see 14.2). Calculate the normality, N_B , of the sodium acetate solution as follows:

$$N_B = [(8.00 - b)N_A]/G \quad (2)$$

where:

b = volume corresponding to V for the blank titration,
 N_A = normality of the HClO₄ solution, and
 G = volume of standard sodium acetate used in the standardization, mL.

8.2.2 *Procedure B* (60 mL)—Use 60 mL of titration solvent and 4.00 mL of 0.1 N HClO₄ solution. Titrate as described in 8.2.1. Calculate the normality, N_B , of the sodium acetate solution as follows:

$$N_B = [(4.00 - b)N_A]/G \quad (3)$$

where:

b = volume corresponding to V for the blank titration,
 N_A = normality of the HClO₄ solution, and

G = volume of standard acetous sodium acetate used in the standardization, mL.

9. Preparation of Sample

9.1 It is essential to ensure that the sample is representative since any sediment can be acidic or basic or have adsorbed acidic or basic material from the sample. When necessary, samples are warmed to aid mixing. Used oils should be vigorously shaken to ensure homogeneity before sampling.

NOTE 13—As used oils can change appreciably in storage, samples should be tested as soon as possible after removal from the lubricating system and the dates of sampling and testing, if known, should be noted.

10. Preparation of Electrode System

10.1 *Preparation of Electrodes*—When the calomel electrode is to be changed from aqueous bridge to nonaqueous, drain out the aqueous solution, wash out all crystals of KCl with water, then rinse the outer jacket (salt bridge) several times with NaClO₄ electrolyte solution. Finally fill the outer jacket with NaClO₄ electrolyte solution up to the filling hole. When using the sleeve-type electrode, carefully remove the ground-glass sleeve and thoroughly wipe both ground surfaces. Replace the sleeve loosely and allow a few drops of electrolyte to drain through to flush the ground-glass joint and to wet the ground surfaces thoroughly with electrolyte. Set the sleeve firmly in place, refill the outer jacket with the NaClO₄ electrolyte solution, and rinse the electrode with chlorobenzene. When in use, the electrolyte level in the calomel electrode should be kept above that of the liquid in the titration beaker to prevent entry of contaminants into the salt bridge. When not in use, fill the calomel electrode with the NaClO₄ electrolyte solution, leave the bung in the filling orifice, and immerse both electrodes in distilled water, keeping the level of the electrolyte above that of the distilled water.

10.2 *Testing of Electrodes*—Test the meter-electrode combination when first put into use or when new electrodes are installed and retest at intervals thereafter as follows:

10.2.1 *Procedure A*—Dip the electrodes into a well-stirred mixture of 100 mL of glacial acetic acid plus 0.2 g of KHC₈H₄O₄ and record the reading given by the meter. Rinse the electrodes with chlorobenzene and immerse in 100 mL of glacial acetic acid plus 1.5 mL of 0.1 N HClO₄ solution. The difference between readings is to be at least 0.3 V.

10.2.2 *Procedure B*—Dip the electrodes into a well-stirred mixture of 60 mL of glacial acetic acid plus 0.1 g of KHC₈H₄O₄ and record the reading vein by the meter. Rinse the electrodes with chlorobenzene and immerse in 50 mL of glacial acetic acid plus 0.75 mL of 0.1 N HClO₄ solution. The difference between readings is to be at least 0.3 V.

10.3 *Cleaning of Electrodes*—Following a titration, first wash the electrodes with titration solvent to remove any adhering oily material from the previous titration. Then wash the electrodes with water to dissolve any NaClO₄ that may have formed around the sleeve of the calomel electrode and to restore the aqueous gel layer of the glass electrode. Rinse again with the titration solvent. Before starting a series of sample titrations, follow this rinsing procedure, then run one or two blank titrations on the solvent to condition the electrodes. Repeat the blank titrations if necessary.

10.4 *Maintenance of Electrodes*—When there is reason to believe that the glass electrode has become contaminated, it can be cleaned by immersion in cold chromic acid (**Warning**—See Note 14.) or an alternative non-chromium-containing strongly-oxidizing acid cleaning solution for 5 min, followed by thorough water washing. After this cleaning treatment, test the electrode as described in 10.2. The calomel electrode can be cleaned by draining and refilling with fresh NaClO₄ solution. Maintain the electrolyte level in the calomel electrode above that of the liquid in the titration beaker at all times. Do not allow the electrodes to remain immersed in titration solvent for any appreciable period of time between titrations. While the electrodes are not extremely fragile, handle them carefully at all times and particularly avoid scratching the glass electrode.

NOTE 14—**Warning:** Corrosive and carcinogenic.

11. Procedure A (120 mL)

11.1 Calculate the quantity of sample required from its expected base number, *BN*, as follows:

$$\text{Approximate weight of sample, g} = 28/\text{expected } BN \quad (4)$$

NOTE 15—For the back titration procedure (see 16.2) it may be necessary to use a smaller sample weight.

11.1.1 Weigh the sample into the titration beaker, applying the limits shown as follows. A maximum of 20 g should be taken for analysis.

Sample Weight, g	Precision of Weighing, g
10 to 20	0.05
5 to 10	0.02
1 to 5	0.005
0.25 to 1.0	0.001
0.1 to 0.25	0.0005

11.2 Add 120 mL of titration solvent to the sample.

11.3 Place the beaker on the titration stand and stir the solution until the sample is dissolved.

NOTE 16—If solution of the sample proves difficult, dissolve it in 80 mL of chlorobenzene in the titration beaker, then add 40 mL of glacial acetic acid. Many used oils contain some solid materials that will not dissolve. This is a frequently observed condition.

11.4 Prepare the electrodes as directed in 10.1, 10.2, and 10.3. Position the electrodes in the solution so that they are immersed as far as possible. Continue stirring throughout the determination at a rate sufficient to produce vigorous agitation without spattering and without stirring air into the solution. Adjust the meter so that it reads in the upper part of the millivolt scale; for example, 700 mV. For simple meters without this adjustment, it is necessary to incorporate a source of potential in series with the electrode. A 1.5-V dry cell and potential divider is suitable.

11.5 Fill the buret with 0.1 *N* HClO₄ solution and place the buret in position in the titration assembly, taking care that the tip is immersed below the level of the surface of the liquid in the beaker. Record the initial buret and meter (cell potential) readings.

11.6 Titration:

11.6.1 *Manual Titration*—Add suitable small portions of titrant and, after waiting until a constant potential has been established (Note 17), record the buret and meter readings. At

the start of the titration and in any subsequent regions (inflections) where 0.1 mL of titrant consistently produces a total change of more than 0.03 V (corresponding to 0.5 pH scale unit) in the cell potential, add 0.05-mL portions. In the intermediate regions (plateaus) where 0.1 mL increments change the potential by less than 0.03 V, add large portions sufficient to produce a total potential change approximately equal to, but not greater than, 0.03 V. Titrate in this manner until the potential changes less than 0.005 V (corresponding to 0.1 pH scale unit) per 0.1 mL.

NOTE 17—Consider the cell potential constant when it changes less than 0.005 V/min.

11.6.2 *Automatic Recording Titration*—Adjust the instrument in accordance with the manufacturer's instructions and set the titration speed at 1.0 mL/min maximum.

11.7 On completion of the titration, remove the beaker and rinse the electrodes and buret tip with titration solvent, then with water, then again with titration solvent (see 10.3). Store in water when not in use (see 10.1).

11.8 For each set of samples make a blank titration using 120 mL of titration solvent. For a manual titration add 0.1 *N* HClO₄ solution in 0.05-mL increments, waiting between each addition until a constant cell potential is established. Record meter and buret readings after each increment. Follow the procedure in 11.6.2 for an automatic titration.

12. Procedure B (60 mL)

12.1 Calculate the quantity of sample required from its expected base number as follows:

$$\text{Approximate weight of sample, g} = 10/\text{expected } BN \quad (5)$$

NOTE 18—For the back titration procedure (see 17.2) it may be necessary to use a smaller sample weight.

12.1.1 Weigh the sample into the titration beaker, applying the limits shown as follows. A maximum of 10 g should be taken for analysis.

Sample Weight, g	Precision of Weighing, g
5 to 10	0.02
1 to 5	0.005
0.25 to 1.0	0.001
0.1 to 0.25	0.0005

NOTE 19—It is especially important for Procedure B that great care be exercised in obtaining accurate weights particularly for the high base number samples which require small sample weights.

12.2 Add 60 mL of titration solvent to the sample.

12.3 Place the sample on the titration stand and stir the solution until the sample is dissolved.

NOTE 20—If the solution of the sample proves difficult, dissolve it in 40 mL of chlorobenzene in the titration beaker, then add 20 mL of glacial acetic acid.

12.4 Prepare the electrodes as directed in 10.1, 10.2, and 10.3. Position the electrodes in the solution so that they are immersed as far as possible. Continue stirring throughout the determination at a rate sufficient to produce vigorous agitation without spattering and without stirring air into the solution. Adjust the meter so that it reads in the upper part of the millivolt scale; for example, 700 mV. For simple meters