

# **SLOVENSKI STANDARD**

## **SIST EN ISO 10424-1:2005**

**01-januar-2005**

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**Industrija za predelavo nafte in zemeljskega plina – Oprema za rotacijsko vrtanje -  
1. del: Rotacijski elementi vrtalnega drogova (ISO 10424-1:2004)**

Petroleum and natural gas industries - Rotary drilling equipment - Part 1: Rotary drill  
stem elements (ISO 10424-1:2004)

Erdöl- und Erdgasindustrie - Drehende Bohrelemente - Teil 1: Anforderungen an  
drehende Bohrelemente (ISO 10424-1:2004)

Industries du pétrole et du gaz naturel - Equipements de forage rotary - Partie 1:  
Eléments de forage rotary (ISO 10424-1:2004)

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**Ta slovenski standard je istoveten z: EN ISO 10424-1:2004**

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**ICS:**

75.180.10	Oprema za raziskovanje in odkopavanje	Exploratory and extraction equipment
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EUROPEAN STANDARD  
NORME EUROPÉENNE  
EUROPÄISCHE NORM

**EN ISO 10424-1**

September 2004

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English version

**Petroleum and natural gas industries - Rotary drilling equipment  
- Part 1: Rotary drill stem elements (ISO 10424-1:2004)**

Industries du pétrole et du gaz naturel - Equipements de  
forage rotary - Partie 1: Eléments de forage rotary (ISO  
10424-1:2004)

This European Standard was approved by CEN on 2 August 2004.

CEN members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration. Up-to-date lists and bibliographical references concerning such national standards may be obtained on application to the Central Secretariat or to any CEN member.

This European Standard exists in three official versions (English, French, German). A version in any other language made by translation under the responsibility of a CEN member into its own language and notified to the Central Secretariat has the same status as the official versions.

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COMITÉ EUROPÉEN DE NORMALISATION  
EUROPÄISCHES KOMITEE FÜR NORMUNG

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**EN ISO 10424-1:2004 (E)****Foreword**

This document (EN ISO 10424-1:2004) has been prepared by Technical Committee ISO/TC 67 "Materials, equipment and offshore structures for petroleum and natural gas industries" in collaboration with Technical Committee CEN/TC 12 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries", the secretariat of which is held by AFNOR.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by March 2005, and conflicting national standards shall be withdrawn at the latest by March 2005.

According to the CEN/CENELEC Internal Regulations, the national standards organizations of the following countries are bound to implement this European Standard: Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden, Switzerland and United Kingdom.

**Endorsement notice**

The text of ISO 10424-1:2004 has been approved by CEN as EN ISO 10424-1:2004 without any modifications.

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# INTERNATIONAL STANDARD

**ISO**  
**10424-1**

First edition  
2004-09-01

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## **Petroleum and natural gas industries — Rotary drilling equipment —**

### **Part 1: Rotary drill stem elements**

*Industries du pétrole et du gaz naturel — Équipements de forage  
rotary —*  
*Partie 1: Éléments de forage rotary*

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## Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

The main task of technical committees is to prepare International Standards. Draft International Standards adopted by the technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75 % of the member bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

ISO 10424-1 was prepared by Technical Committee ISO/TC 67, *Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries*, Subcommittee SC 4, *Drilling and production equipment*.

ISO 10424 consists of the following parts, under the general title *Petroleum and natural gas industries — Rotary drilling equipment*:

- Part 1: Rotary drill stem elements [SIST EN ISO 10424-1:2005](https://standards.iteh.ai/catalog/standards/sist/7091f39b-79b3-4c33-ae33-ca75b63a3a80/sist-en-iso-10424-1-2005)
- Part 2: Threading and gauging of rotary shouldered thread connections

## Introduction

The function of this part of ISO 10424 is to define the design and the mechanical properties of the material required for rotary drill stem elements. It also defines the testing required to verify compliance with these requirements. As rotary drill stem elements are very mobile, moving from rig to rig, design control is an important element required to ensure the interchangeability and performance of product manufactured by different sources.

A major portion of this part of ISO 10424 is based upon API Spec 7, 40th edition, November 2001. However, API Spec 7 does not define the nondestructive testing requirements of materials used to manufacture the drill stem components covered by this part of ISO 10424. This part of ISO 10424 does address these requirements.

Users of this part of ISO 10424 should be aware that further or differing requirements may be needed for individual applications. This part of ISO 10424 is not intended to inhibit a vendor from offering, or the purchaser from accepting, alternative equipment or engineering solutions for the individual application. This may be particularly applicable where there is innovative or developing technology. Where an alternative is offered, the vendor should identify any variations from this part of ISO 10424 and provide details.

In this part of ISO 10424, certain ISO and non-ISO standards provide the same technical result for a particular provision, however there is a market need to retain the traditional non-ISO reference.

In the running text the provision is written in the form "..... in accordance with ISO xxx."

NOTE For the purposes of this provision, non-ISO Ref yyy is equivalent to ISO xxx."

Application of a non-ISO reference cited in this manner will lead to the same results as the use of the preceding ISO reference. These documents are thus considered interchangeable in practice. In recognition of the migration of global standardization towards the use of ISO standards, it is intended that references to these alternative documents be removed at the time of the first full revision of this part of ISO 10424.

# Petroleum and natural gas industries — Rotary drilling equipment —

## Part 1: Rotary drill stem elements

### 1 Scope

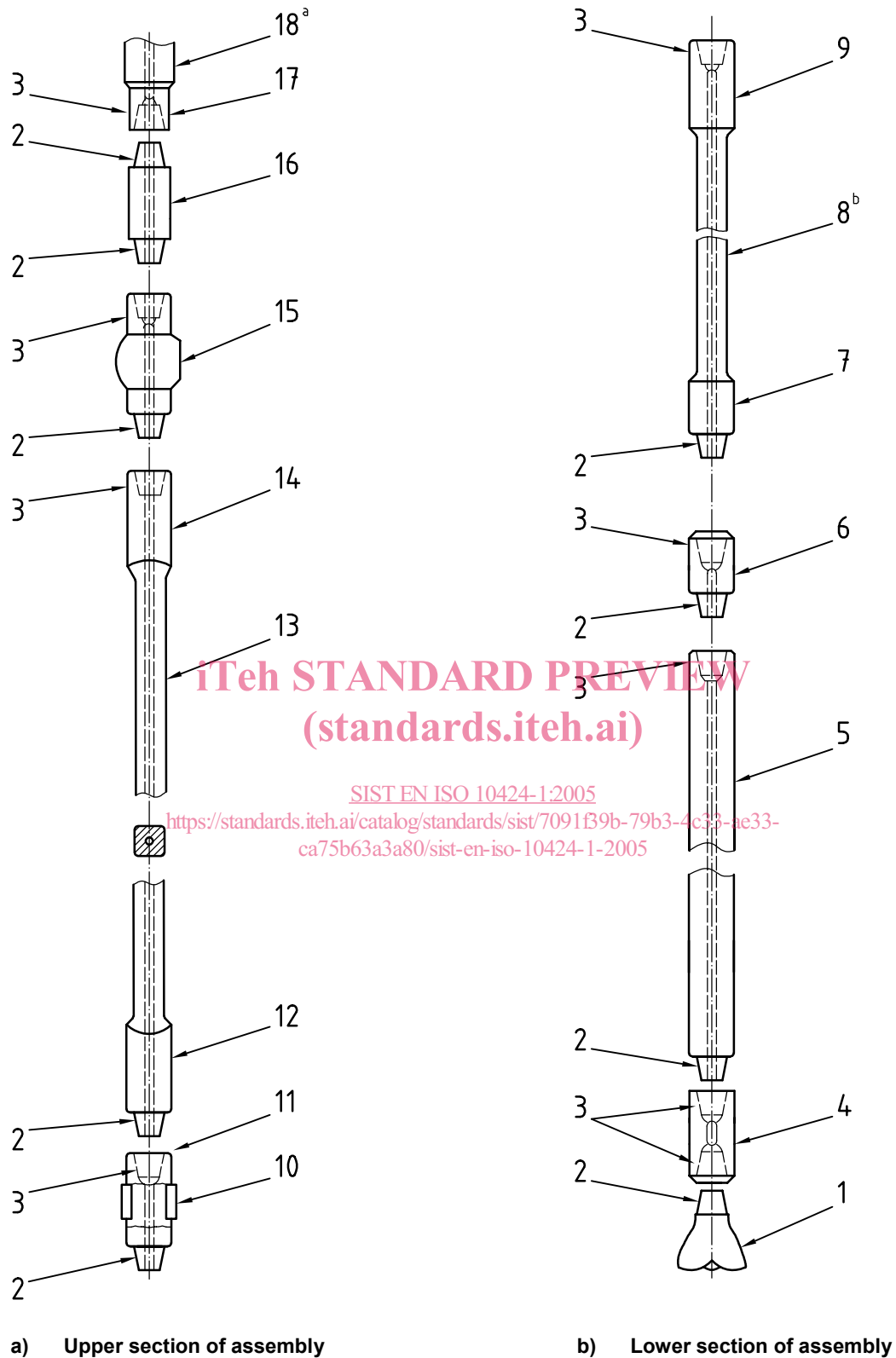
This part of ISO 10424 specifies requirements for the following drill stem elements: upper and lower kelly valves; square and hexagonal kellys; drill stem subs; standard steel and non-magnetic drill collars; drilling and coring bits.

This part of 10424 is not applicable to drill pipe and tool joints, rotary shouldered connection designs, thread gauging practice, or grand master, reference master and working gauges.

A typical drill stem assembly to which this part of 10424 is applicable is shown in Figure 1.

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**Key**

1 bit	7 pin tool joint	13 kelly drive section
2 rotary pin connection	8 drill pipe	14 upper kelly upset
3 rotary box connection	9 box tool joint	15 upper kelly valve
4 bit sub	10 protector rubber	16 swivel sub
5 drill collar	11 lower kelly valve or kelly saver sub	17 swivel stem
6 crossover sub	12 lower kelly upset	18 swivel

<sup>a</sup> Requirements on swivels can be found in ISO 13535.

<sup>b</sup> Requirements on drill pipe with weld-on tool joints can be found in ISO 11961.

NOTE 1 For the purposes of the provision in footnote a, API Specs 8A and 8C are equivalent to ISO 13535.

NOTE 2 For the purposes of the provision in footnote b, API Specs 5D and 7 are equivalent to ISO 11961.

NOTE 3 All connections between lower kelly upset and the bit are RH.

NOTE 4 All connections between upper kelly upset and swivel are LH.

**Figure 1 — Typical drill stem assembly** (*continued*)

## 2 Conformance

### 2.1 Units of measurement

In this International Standard, data are expressed in both the International System (SI) of units and the United States Customary (USC) system of units. For a specific order item, it is intended that only one system of units be used, without combining data expressed in the other system.

Products manufactured to specifications expressed in either of these unit systems shall be considered equivalent and totally interchangeable. Consequently, compliance with the requirements of this International Standard as expressed in one system provides compliance with requirements in the other system.

For data expressed in the SI, a comma is used as the decimal separator and a space as the thousands separator. For data expressed in the USC system, a dot is used as the decimal separator and a space as the thousands separator.

Data within the text of this International Standard are expressed in SI units followed by data in USC units in parentheses.

### 2.2 Tables and figures

Separate tables for data expressed in SI units and in USC units are given. The tables containing data in SI units are included in the text and the tables containing data in USC units are given in Annex A. For a specific order item, only one unit system shall be used.

Figures are contained in the text of the clause concerning the particular product, and express data in both SI and USC units.

## ISO 10424-1:2004(E)

**3 Normative references**

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 148, *Steel — Charpy impact test (V notch)*

ISO 3452, *Non-destructive testing — Penetrant inspection — General principles*

ISO 6506-1, *Metallic materials — Brinell hardness test — Part 1: Test method*

ISO 6892, *Metallic materials — Tensile testing at ambient temperature*

ISO 9303, *Seamless and welded (except submerged arc-welded) steel tubes for pressure purposes — Full peripheral ultrasonic testing for the detection of longitudinal imperfections*

ISO 9934-1, *Non-destructive testing — Magnetic particle testing — Part 1: General principles*

ISO 9712, *Non-destructive testing — Qualification and certification of personnel*

ISO 13665, *Seamless and welded steel tubes for pressure purposes — Magnetic particle inspection of the tube body for the detection of surface imperfections*

ISO 15156-1, *Petroleum and natural gas industries — Materials for use in H<sub>2</sub>S-containing environments in oil and gas production — Part 1: General principles for selection of cracking-resistant materials*

ISO 15156-2, *Petroleum and natural gas industries — Materials for use in H<sub>2</sub>S-containing environments in oil and gas production — Part 2: Cracking-resistant carbon and low alloy steels, and the use of cast irons*

ISO 15156-3, *Petroleum and natural gas industries — Materials for use in H<sub>2</sub>S-containing environments in oil and gas production — Part 3: Cracking-resistant CRAs (corrosion-resistant alloys) and other alloys*

API<sup>1)</sup> RP 7G, *Drill Stem Design and Operating Limits*

API Spec 7, *Rotary Drill Stem Elements*

ASTM<sup>2)</sup> A 262, *Standard Practices for Detecting Susceptibility to Intergranular Attack in Austenitic Stainless Steels*

ASTM A 434, *Standard Specification for Steel Bars, Alloy, Hot-Wrought or Cold-Finished, Quenched and Tempered*

ASTM E 587, *Standard Practice for Ultrasonic Angle-Beam Examination by the Contact Method*

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1) American Petroleum Institute, 1220 L Street, N.W., Washington, D.C. 20005, USA

2) American Society for Testing and Materials, 100 Barr Harbor Drive, West Conshohocken, PA 19428, USA

## 4 Terms, definitions, symbols and abbreviated terms

### 4.1 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

#### 4.1.1

##### **amplitude**

vertical height of the A-scan received signal, measured from base to peak or peak to peak

#### 4.1.2

##### **A-scan display**

ultrasonic instrument display in which the received signal is displayed as a vertical height or “pip” from the horizontal-sweep time trace, while the horizontal distance between two signals represents the material distance for time of travel between the two conditions causing the signals

#### 4.1.3

##### **back reflection**

signal received from the back surface of a surface test object

#### 4.1.4

##### **bevel diameter**

outer diameter of the contact face of the rotary shouldered connection

#### 4.1.5

##### **bit sub**

sub, usually with two box connections, that is used to connect the bit to the drill stem

#### 4.1.6

##### **box connection**

threaded connection on oilfield tubular goods (OCTG) that has internal (female) threads

#### 4.1.7

##### **bending strength ratio**

##### **BSR**

ratio of the section modulus of a rotary shouldered box at the point in the box where the pin ends when made up, to the section modulus of the rotary shouldered pin at the last engaged thread

#### 4.1.8

##### **calibration system**

documented system of gauge calibration and control

#### 4.1.9

##### **cold working**

plastic deformation of the thread roots of a rotary shouldered connection, of radii and of cylindrical sections at a temperature low enough to ensure or cause permanent strain of the metal

#### 4.1.10

##### **decarburization**

loss of carbon from the surface of a ferrous alloy as a result of heating in a medium that reacts with the carbon at the surface

#### 4.1.11

##### **depth prove-up**

act of grinding a narrow notch across a surface-breaking indication until the bottom of the indication is located and then measuring the depth of the indication with a depth gauge for comparison to acceptance criteria