Standard Test Method for Shear and Bending Fatigue Testing of Calcium Phosphate and Metallic Medical and Composite Calcium Phosphate/ Metallic Coatings¹

This standard is issued under the fixed designation F 1160; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

1. Scope

- 1.1 This test method covers the procedure for the performance of calcium phosphate Ca/P and porous and non-porous coated metallic coatings in shear and bending fatigue modes and composite coatings of calcium phosphate/metal in the bending fatigue mode. This test method has been established based on plasma-sprayed titanium and plasma-sprayed hydroxylapatite coatings. The efficacy of this test method for other coatings has not been established. In the shear fatigue mode this test method evaluates the adhesive and cohesive properties of the coating on a metallic substrate. In the bending fatigue mode this test method evaluates both the adhesion of the coating as well as the effects that the coating may have on the substrate material. These methods are limited to testing in air at ambient temperature. These test methods are not intended for application in fatigue tests of components or devices; however, the test method which most closely replicates the actual loading configuration is preferred.
- 1.2 The values stated in SI units are to be regarded as the standard.
- 1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

2. Referenced Documents

- 2.1 ASTM Standards:
- E 6 Terminology Relating to Methods of Mechanical Testing²
- E 206 Definitions of Terms Relating to Fatigue Testing and the Statistical Analysis of Fatigue Data³
- E 466 Practice for Conducting Force Controlled Constant Amplitude Axial Fatigue Tests of Metallic Materials²
- E 467 Practice for Verification of Constant Amplitude Dy-

- namic Loads on Displacements in an Axial Load Fatigue Testing Machine²
- E 468 Practice for Presentation of Constant Amplitude Fatigue Test Results for Metallic Materials²
- E 1012 Practice for Verification of Specimen Alignment Under Tensile Loading²

3. Definitions

3.1 The definitions of terms relating to shear and fatigue testing appearing in Terminology E 6 shall be considered as applying to the terms used in this test method.

4. Summary of Test Method

- 4.1 Shear Fatigue Testing:
- 4.1.1 The intent of the shear fatigue test is to determine the adhesive or cohesive strength, or both, of the coating.
- 4.1.2 This test method is designed to allow the coating to fail at either the coating/substrate interface, within the coating, or at the glue/coating interface between the coating and the adhesive bonding agent used to transmit the load to the coating.
 - 4.2 Bending Fatigue Testing:
- 4.2.1 The primary intent of the bending fatigue test is to quantify the effect that the coating has on the substrate it is applied to. Secondarily, it may be used to provide a subjective evaluation of coating adhesion, (that is, spalling resistance, cracking resistance, and so forth).
- 4.2.2 This test is designed to first provide a substrate fatigue strength to serve as a baseline to assess the effects of the coating on the resulting fatigue strength of the system.

5. Significance and Use

- 5.1 The shear and bending fatigue tests are used to determine the effect of variations in material, geometry, surface condition, stress, and so forth, on the fatigue resistance of coated metallic materials subjected to direct stress for up to 10^7 cycles. These tests may be used as a relative guide to the selection of coated materials for service under condition of repeated stress.
- 5.2 In order that such basic fatigue data be comparable, reproducible, and can be correlated among laboratories, it is essential that uniform fatigue practices be established.
- 5.3 The results of the fatigue test may be used for basic material property design. Actual components should not be
- ¹ This test method is under the jurisdiction of ASTM Committee F04 on Medical and Surgical Materials and Devices and is the direct responsibility of Subcommittee F04.15 on Materials Test Methods.
- Current edition approved Nov. 10, 2000. Published January 2001. Originally published as F 1160-91. Last previous edition F 1160-98.
 - ² Annual Book of ASTM Standards, Vol 03.01.

³ Discontinued 1988, see *Annual Book of ASTM Standards*, Vol 03.01; replaced by Terminology E 1823.

tested using these test methods.

6. Equipment Characteristics

- 6.1 Equipment characteristics shall be in accordance with Practice E 466, Section 7.
 - 6.2 Shear Fatigue Test Grips:
- 6.2.1 General—Various types of grips may be used to transmit the load to the specimens by the testing machine. To ensure axial shear stress, it is important that the specimen axis coincide with the centerline of the heads of the testing machine and that the coating test plane be parallel to the axial load. Any departure from this requirement (that is, any eccentric loading) will introduce bending stresses that are not included in the usual stress calculation (force/cross-sectional area).
- 6.2.2 A drawing of a typical gripping device for the test assembly is shown in Fig. 1.
- 6.2.3 Fig. 2 shows a drawing of the adaptor to mate the shear fixture to the tensile machine
 - 6.2.4 Figs. 3 and 4 show a schematics of the test setup.
- 6.3 Bending Fatigue Test Grips—There are a variety of testing machines that may be employed for this test (that is, rotating beam fatigue machines and axial fatigue machines). The gripping method for each type of equipment shall be determined by either the manufacturer of that equipment (rotating beam machines) or the user.

7. Adhesive Bonding Materials

- 7.1 Adhesive Bonding Agent—A polymeric adhesive bonding agent in film form, or filled viscous adhesive cement, shall be identified and shall meet the following requirements.
- 7.1.1 The bonding agent shall be capable of bonding the coating on the test specimen components with an adhesive shear strength that is at least 34.5 MPa.(5000 psi) or as great as the minimum required adhesion or cohesion strength of the coating, whichever is greater.
- 7.1.2 In instances where coating porosity extends to the coating/substrate interface, the bonding agent shall be sufficiently viscous and application to the coating sufficiently detailed, to ensure that it will not penetrate through the coating

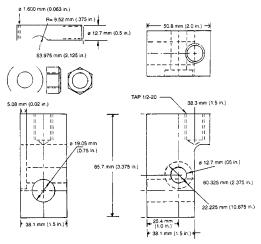


FIG. 1 Gripping Device for Shear Testing

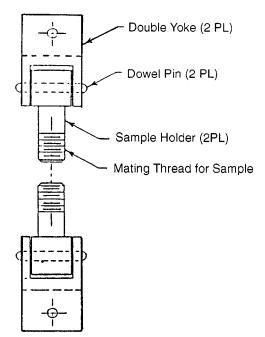


FIG. 2 Adaptor to Mate the Gripping Device to the Tensile Machine

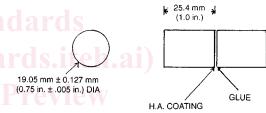


FIG. 3 Schematic of the Shear Test Setup

to the substrate. The FM 1000 Adhesive Film⁴ with a thickness of 0.25 mm (0.01 in.) has proven satisfactory for this test.

7.1.3 If a material other than FM 1000 is used, or the condition of the FM 1000 is unknown, it must be tested to establish its equivalence to fresh FM 1000. Testing should be performed without the presence of the coating to establish the performance of the adhesive.

8. Test Specimen

- 8.1 Shear Fatigue Specimen for Ca/P and metallic coatings only:
- 8.1.1 The recommended shear test specimen and setup is illustrated in Figs. 3 and 4, respectively. A complete assembled test assembly consists of two solid pieces, one with a coated surface and the other with an uncoated surface. The uncoated surface may be roughened to aid in the adhesion of the adhesive bonding agent.
- 8.1.2 The cross-sectional area of the substrate upon which the coating is applied shall be a nominal 2.85 cm² (0.44 in.²). When specimens of another cross-sectional area are used, the data must be demonstrated to be equivalent to the results produced using the 2.85-cm² standard cross-sectional area and the specimen size should be reported.

⁴ Available from Cytec, Harve de Grace, MD.

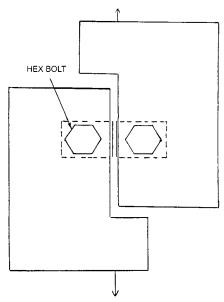


FIG. 4 Drawing of the Recommended Shear Test Specimen
Assembly

- 8.2 Bending Fatigue Specimen for Ca/P, metallic, and Ca/P-metallic composite coatings:
- 8.2.1 The type of specimen used will depend upon the objective of the test program, the type of equipment, the equipment capacity, and the form in which the material is available. However, the design must meet certain general criteria as follows:
- 8.2.1.1 The design of the specimen should be such that if specimen failure should occur, it should occur in the test section (reduced area as shown in Figs. 5-8).
- 8.2.1.2 Specimens employing a flat tapered beam configuration should be designed such that a constant surface stress exists in the test section when the specimen is constrained at one end and point loaded perpendicular to the beam axis at the other end (that is, cantilever loading).
- 8.2.1.3 Rotating beam specimens may have unique dimensions, depending upon the type of machine used. Appropriate manufacturers' specifications for these specimens should be used.
 - 8.3 Specimen Coating Preparation:
- 8.3.1 Coatings may be applied by any one of a number of techniques. All test specimens for coating characterization shall be prepared from indicative coating lots, using production feedstock lots and be coated on the same equipment used for actual implants. The coating should consist of a layer which is mechanically or chemically attached and covers the surface.
 - 8.3.2 Coatings should be applied as follows:
 - 8.3.2.1 For the shear fatigue specimens, the coating should

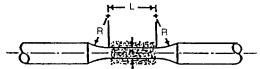


FIG. 5 Bending Fatigue Specimen With Tangentially Blending Fillets Between the Test Section and the Ends for Rotating Beam or Axial Loading



FIG. 6 Specimens With a Continuous Radius Between the Ends for Rotating Beam or Axial loading

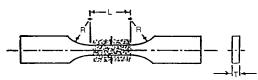


FIG. 7 Specimens With Tangentially Blending Fillets Between the Uniform Test Section and the Ends for Axial Loading

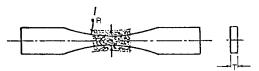


FIG. 8 Specimens With a Continuous Radius Between the Ends for Axial Loading

be applied to the 19.05-mm (0.75-in.) diameter face only (see Fig. 3)

- 8.3.2.2 For the bending fatigue specimens, the coating should be applied to the reduced section only, with the exception of the constant stress specimen which should have coating in the entire region of constant stress (see Figs. 5-9).
- 8.3.3 All thermal treatments normally performed on the devices should be performed on the test specimens.
- 8.3.4 If employed, passivation and sterilization techniques should be consistent with those used for actual devices.
- 8.3.5 *Inspection*—Before testing, visual inspections should be performed on 100 % of the test specimens. Nonuniform coating density shall be cause for specimen rejection. For the shear fatigue specimen, lack of coating on the coated face shall be cause for specimen rejection. For the bending fatigue specimen, lack of coating in highly stressed regions shall be cause for specimen rejection.

9. Procedure

9.1 The number of specimens required for testing, as well as the test methods in which the fatigue data may be interpreted, can vary. Several test methods are referenced in this test method.⁵,6,7

⁶ Handbook of Fatigue Testing, ASTM STP 566, ASTM, 1974.

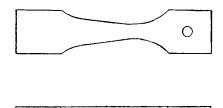


FIG. 9 Tapered Beam Configuration for Bend Testing

⁵ Collins, J.A., Failure of Materials in Mechanical Design, John Wiley & Sons, New York, 1981.