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TECHNICAL REPORT



Activities and considerations related to wireless power transfer (WPT) for audio, video and multimedia systems and equipment (Standards.iteh.ai)

<u>IEC TR 62869:2013</u>

https://standards.iteh.ai/catalog/standards/sist/f759380c-8505-48da-8056-4616f9cdbf88/iec-tr-62869-2013





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INTERNATIONAL ELECTROTECHNICAL COMMISSION

ACTIVITIES AND CONSIDERATIONS RELATED TO WIRELESS POWER TRANSFER (WPT) FOR AUDIO, VIDEO AND MULTIMEDIA SYSTEMS AND EQUIPMENT

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IEC 62869, which is a technical report, has been prepared by IEC technical committee 100: Audio, video and multimedia systems and equipment.

The text of this technical report is based on the following documents:

Enquiry draft	Report on voting	
100/2134/DTR	100/2166/RVC	

Full information on the voting for the approval of this technical report can be found in the report on voting indicated in the above table.

This publication has been drafted in accordance with the ISO/IEC Directives, Part 2.

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INTRODUCTION

IEC TC 100 established a Stage 0 project on wireless power transfer (WPT) to develop a technical report on WPT technical standardization in relation to audio, video and multimedia systems and equipment. A survey was developed to investigate the global positioning of the technology and its uptake. Twelve National Committees provided responses. Four National Committees (China, Japan, Korea, USA) provided responses to all questions. The key research undertaken and information gathered from the survey responses included: a) terms and definitions used for WPT by IEC TC 100 members; b) regulations, national laws, public policies and industry practices related to WPT; c) status of activities and discussions in various organizations relating to regulatory activities, standards projects, and market research; d) potential topics to be addressed in IEC TC 100 TR: and e) potential role for IEC TC 100 in the domain of WPT technical standards development.

This Technical Report combines survey results with Stage 0 project expert group contributions and extensive public information to develop and present a holistic understanding of WPT and, in so doing, respond to the Stage 0 TR objectives. This understanding is developed through a progression of four interrelated topics.

- Clause 4 considers the overall WPT market, including use cases, public benefit, academic research activities, and an overview of WPT products and services.
- Clause 5 discusses leading commercial WPT technical approaches and briefly surveys
 additional WPT technologies by reviewing a system reference model. The system
 reference model can be understood at a very high level as consisting of the lowest layer of
 a power handling layer, where upper layers implement signalling and systems interfaces.
- Clause 6 presents the major elements of the applicable international and regional regulatory frameworks, one of whose key outputs is product categorization. Product categorization, in turn, is closely related to the topic of spectrum. Key regulatory drivers for WPT products and services as well as technical standards development include RF emissions, RF exposure and compliance and solved the standards of the services as well as the services as well as the services as the services as the services are the services are the services are the services as the services are the
- Clause 7 reviews global industrial consortium and standards development organization (SDO) activities, and critically discusses WPT technical standard development challenges and opportunities.

With market, technology, regulatory and standards development foundations established, the TR concludes in Clauses 8-10 with observations and recommendations about the potential for future WPT technical standards development within the scope of IEC TC 100.

ACTIVITIES AND CONSIDERATIONS RELATED TO WIRELESS POWER TRANSFER (WPT) FOR AUDIO, VIDEO AND MULTIMEDIA SYSTEMS AND EQUIPMENT

1 Scope

This technical report addresses activities and considerations related to wireless power transfer for audio, video and multimedia systems and equipment. It combines public information, contributions by experts and completed IEC TC 100 WPT survey responses and reviews global market conditions. The TR describes a range of WPT technical approaches with the aid of a system reference model, outlines the impacts on WPT of applicable regulation and surveys standards development organization (SDO) and private industry consortium-led activities in support of WPT technical standards development. The TR concludes with observations and recommendations for potential future technical standards development activities that lie within scope of IEC TC 100.

2 Executive summary

2.1 Market

A variety of metrics indicate that the commercial market is in its early phases. Annual revenue projections range from a current level of a few hundred millions to some billions of dollars (US) by the 2016-2018 timeframe. Geographic coverage spans major markets in Asia, Europe and North America, and is expected to mirror the larger CE market. Market participants range from small, focused start-ups to the largest integrated global CE market leaders. Currently, market share, or market "excitement" imay be characterized as being split amongst a few small companies, each with a proprietary solution, and a broader range of companies who have coalesced around private industry consortia, each of which is seeking to promote a particular technical approach.

2.2 Technology

Commercial application of WPT technology has its origins in the pioneering work of Nikola Tesla in the early 1900s and is already well-established in several industrial and specialized application areas, such as power supply to "people mover" systems in airports, material handling systems in manufacturing and warehousing, and "mission critical" control systems that isolate power supply from environmental disruption. Within the scope of IEC TC 100, a system reference model consists of one or more WPT "sources" and one or more WPT "sinks" that interact through a "coil subsystem." This reference model captures commonalities and differences across the wide range of approaches already in the market, those expected to come to market in the near term and long-term prospective market entrants. The WPT technology environment today consists of multiple, largely non-interoperable approaches.

2.3 Regulation

The development of the WPT market is subject to applicable regulations. These serve the purpose of protecting people and services in the areas of safety, efficient use of spectrum, harmful interference and electromagnetic compatibility and immunity. WPT regulatory categorization sets the overall framework. Designs are subject to different regulations depending at least on WPT spectrum selection and signalling method. Categorization, in turn, drives RF exposure limits and highlights the importance of methods for demonstration of compliance. Currently, individual markets and regions have similar, but not uniform approaches. Policy development opportunities and challenges relate primarily to global harmonization as a means to promote technology innovation and market development.

2.4 Standards development

WPT technical standards development is an asynchronous global undertaking. Active programmes are underway at the international body level, the regional coordination level, the regional and national SDO level as well as within numerous global and regional private industrial consortia. While private industrial consortia typically focus on a single technical approach, the typical SDO WPT technical standards development programme allows parallel development of multiple technologies. Indeed, a multiplicity of WPT technical approaches are on parallel paths towards either de facto or formally approved WPT technical standards. In terms of productization in the medium term, it appears that multiple protocol support may substitute for true interoperability between competing technologies and standards.

2.5 IEC TC 100 WPT technical standards development

In terms of revenue, the largest market for WPT in the foreseeable future lies in the CE market, including audio, visual and multimedia systems and equipment. The WPT technology environment currently consists of multiple, non-interoperable technology approaches. This condition is perhaps not surprising given the range of identified use cases and power requirements (< 1W - 100W) relating to equipment within the scope of IEC TC 100. Thus, technical standards development within IEC TC 100 may be built around the concept of a framework of WPT standards. In such a concept, individual technical approaches enjoy the benefit of a globally harmonized standard. Technology selection proceeds through market-based mechanisms.

3 Terms and definitions STANDARD PREVIEW

3.1 Terms and definitions (standards.iteh.ai)

For the purposes of this document, the following terms and definitions apply.

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3.1.1 capacitive coupling

method for wireless power transfer by means of capacitance between insulated electrodes

Note 1 to entry: Capacitive coupling is also referred to as "electric field coupling".

3.1.2

electromagnetic induction

class of methods used for wireless power transfer whose central principles are Faraday's Law and Lenz's Law

3.1.3

magnetic resonance

subset of electromagnetic induction methods utilizing non-radiative, near-field or mid-field resonance coupling between two electromagnetic resonators where the coupling coefficient between primary or source coil and secondary or receiving coil is low (k much less than 1)

Note 1 to entry: Magnetic resonance is also referred to as "loosely-coupled magnetic resonance", "highly resonant magnetic induction" and "magnetic resonant coupling".

3.1.4

tightly-coupled

subset of electromagnetic induction methods utilizing close physical proximity and optimal alignment between power providing and power receiving coils, where the coupling coefficient between primary or source coil and secondary or receiving coil is close to the achievable maximum (k very close to 1)

3.1.5

wireless power transfer

method of non-contact energy delivery over time from one or more sources to one or more receiving units

3.2 Abbreviations

For the purposes of this document, the following abbreviations apply.

A4WP Alliance for Wireless Power

ACK/NACK acknowledge/negative acknowledge
ANSI American National Standards Institute
API application programming interface

APT Asia Pacific Telecommunity

ARIB Association of Radio Industries and Businesses

AWG APT Wireless Group

CATR China Academy of Telecommunications Research

BWF Broadband Wireless Forum

CCSA China Communications Standards Association

CE consumer electronics

CE4A Consumer Electronics for Automotive

CEA Consumer Electronics Association REVIEW

CEC California Energy Commission ten ai)

CENELEC European Committee for Electrotechnical Standardization

CPT contactless power transfer_{2869:2013}

CS http://drindisignaling/standards/sist/f759380c-8505-48da-8056-

DE Digital Europe 4616f9cdbf88/iec-tr-62869-2013

DG Drafting Group

DTBC device to be charged EC European Commission

EMC electromagnetic compatibility
EMI electromagnetic interference

EPA Environmental Protection Agency (USA)

EPS external power supply

ETSI European Telecommunications Standards Institute

EU European Union EV electric vehicle

FCC Federal Communications Commission

GSMA GSM Association

ICNIRP International Commission on Non-Ionizing Radiation Protection

IEC International Electrotechnical Commission

ISM industrial, scientific and medical
ISO International Standards Organization
ITU International Telecommunication Union

ITU-R ITU Radiocommunication Sector
ITU-T ITU Telecommunication Sector

JEITA Japan Electronics and Information Technology Industries Association

JSAE Society of Automotive Engineers of Japan

KATS Korea Agency for Technology and Standards

KCC Korea Communications Commission KDB Knowledge Database (USA FCC) Korea Electronics Technology Institute KETI

KWPF Korea Wireless Power Forum

METI Ministry of Economy, Trade and Industry, Japan MFAN Magnetic Field Area Network Forum, Korea MHLW Ministry of Health, Labour and Welfare, Japan

MIC Ministry of Internal Affairs and Communications, Japan

MKE Ministry of Knowledge Economy, Korea

MLIT Ministry of Land, Infrastructure, Transport and Tourism, Japan

MOU memorandum of understanding

MRM Electronic Manufacturers Recycling Management Company

NA not applicable

NFC near-field communication **NWIP** new work item proposal

original equipment manufacturer OEM

PBA permit but ask

Project Coordination Group PCG

proportional integral differential PREVIEW PID

power matters (alliance rds.iteh.ai) PMA

РΤ power transfer

RMS root mean square IEC TR 62869:2013

https://tictions.of.hazardous.substances380c-8505-48da-8056-RoHS

specific absorption rate SAR

SDO standards development organization

SIG special interest group

SoC system on chip TΑ technical area

TCAM Telecommunications Conformity Assessment and Market Surveillance

Committee

TIA Telecommunications Industry Association

TMC **Telecomms Metrology Center**

TR technical report

TTA Telecommunications Technology Association

Underwriters' Laboratories UL USA United States of America WCS wirless charging system

WEEE Waste Electrical and Electronic Equipment Directive

WG working group

WPC Wireless Power Consortium WPT wireless power transfer YRP Yokosuka Resarch Park

Market

4.1 Use cases

4.1.1 General

A broad range of WPT applications or use cases are unified under the vision of ubiquitous power. The breadth of applications is quantified in terms of device characteristic power requirement. These range from the < 1 W (e.g., cellular telephone headset), to < 10 W (e.g., feature phone or smartphone), to < 20 W (e.g., tablet or notebook) to < 50 W (laptop), and so on, up to kW levels (e.g., electric vehicles). As it relates to battery-powered, mobile, handheld CE devices for audio, video and multimedia equipment, ubiquitous power simply means that increases in device functionality and a resulting need for greater power are growing faster than advances in power storage capacity. The result is that devices require more frequent recharging. Ubiquitous power means that users can reliably recharge anywhere, anytime without the constant burden of carrying and deploying battery charging accessories and equipment.

The vision of anywhere, anytime recharging depends upon WPT integration in the physical environment. A multiplicity of independent market analysis firms, private industrial consortia, SDOs and related task groups and academic studies have surveyed or analysed user battery charging requirements and behaviour. Such endeavours, in combination with net utility analyses, resulted in categorization of WPT use cases into those described below in subclauses 4.1.1 to 4.1.6.

A common requirement across use cases is that WPT not disrupt normal device performance and not negatively impact the nominal functionality of the infrastructure where it is installed (e.g., a table with integrated WPT still functions well as a table, a car operates as a normal car. etc.)

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4.1.2 Vehicle

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As distinct from electric vehicle (EV) charging, automotive CE-type WPT refers to the ability to charge occupants' CE devices during operation of the automobile. Such capabilities may be implemented either on a retro-fit or embedded basis. Target vehicles include personal cars, SUVs, minivans, trucks, vans, buses, trams and shared cars.

4.1.3 Commercial, institutional, retail

Commercial, institutional, and retail may take a form comparable to that of the stereotypical café occupant who utilizes complimentary local area network connectivity. Concretely, a cloud-based service operating in conjunction with a CE device-based discovery mechanism to learn of charging locations could lead the user to a café table or kiosk with embedded WPT capability. Additional examples include WPT-enabled hotel rooms, restaurant table tops and shopping mall kiosks. In these environments, the CE device owner chooses from what is made available by those managing those environments.

4.1.4 Residential

For the typical user, the home or private residence usually represents the primary charging location. This use case requires a variety of WPT sources for the home offering consumers a choice of appearance and cost. Examples may include WPT embedded in bedside stands, entry hall WPT-enabled dishes or bowls, and more purely functional WPT-enabled chargers for the study or garage. A key element in this use case is that the individual consumer controls his or her own WPT sources or "infrastructure" and the selection appropriate to their WPT device(s).