
**Industrial automation systems and
integration — Product data representation
and exchange —**

Part 227:

**Application protocol: Plant spatial
configuration**

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*Systèmes d'automatisation industrielle et intégration — Représentation
et échange de données de produits —*

Partie 227: Protocole d'application: Configuration spatiale d'usine

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Contents	Page
1 Scope	1
2 Normative references	5
3 Terms, definitions, and abbreviations	6
3.1 Terms defined in ISO 10303-1	6
3.2 Terms defined in ISO 10303-31	7
3.3 Other definitions	7
3.4 Abbreviations	15
4 Information requirements	17
4.1 Units of functionality	17
4.2 Application objects	32
4.3 Application assertions	153
5 Application interpreted model	174
5.1 Mapping table	174
5.2 AIM EXPRESS short listing	723
6 Conformance requirements	898
6.1 Conformance class 1, piping system functional information	898
6.2 Conformance class 2, equipment and component spatial information	899
6.3 Conformance class 3, plant layout and piping design information	899
6.4 Conformance class 4, piping fabrication and installation information	901
Annex A (normative) AIM EXPRESS expanded listing	918
Annex B (normative) AIM short names of entities	1058
Annex C (normative) Implementation method-specific requirements	1072
Annex D (normative) Protocol Information Conformance Statement proforma	1073
Annex E (normative) Information object registration	1074
E.1 Document identification	1074
E.2 Schema identification	1074
Annex F (informative) Application activity model	1075
F.1 Application activity model	1075
F.2 PIEBASE activity model	1110
Annex G (informative) Application reference model	1127

Annex H (informative) AIM EXPRESS-G	1153
Annex J (informative) AIM EXPRESS listing	1194
Annex K (informative) Application protocol usage guide	1195
Annex L (informative) Technical discussions	1214
L.1 Fitting parameters and nominal size	1214
L.2 Value range, family definitions and range values	1216
L.3 Piping specifications	1217
L.4 Catalogues items and connectors	1218
L.5 Pipe lengths	1218
L.6 Logical connectivity and relationship to physical design	1219
Annex M (informative) Application reference model wallpaper version	1221
Annex N	1243
Bibliography	1243
Index	1244

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Figures

[ISO 10303-227:2001](https://standards.iteh.ai/catalog/standards/sist/2562cb1d-1ba4-44f2-8cc1-1c6c32f86db3/iso-10303-227-2001)

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Figure 1 - Data planning model	xii
Figure 2 - Process plant life cycle activity coverage	1
Figure 3 - Process plant AP coverage and overlaps	2
Figure 4 - Bushing	35
Figure 5 - Coupling	47
Figure 6 - Cross	48
Figure 7 - Eccentric reducer	52
Figure 8 - Eccentric swage	54
Figure 9 - Elbow	54
Figure 10 - Expander flange	59
Figure 11 - Female end	62
Figure 12 - Flange	64
Figure 13- Flanged end	65
Figure 14 - Insert	73
Figure 15 - Lap joint flange and stub end	78
Figure 16 - Lateral	80
Figure 17 - Mitre bend pipe	86
Figure 18 - Olet	88
Figure 19 - Orifice flange and orifice plate	90
Figure 20 - Paddle blank	92

Figure 21 - Paddle spacer	94
Figure 22 - Pipe cap	96
Figure 23 - Reducer	120
Figure 24 - Socket	132
Figure 25 - Spectacle blind	134
Figure 26 - Swage	143
Figure 27 - Tee	145
Figure 28 - Threaded	147
Figure 29 - Union	149
Figure F.1 - IDEF0 basic notation	1095
Figure F.2 - A-0: Process Plants	1096
Figure F.3 - A0: Perform Process Plant Life-cycle Activities	1097
Figure F.4 - A1: Manage and Plan Project	1098
Figure F.5 - A2: Design and Engineer Plant	1099
Figure F.6 - A21: Produce Conceptual Process Design	1100
Figure F.7 - A22: Produce Conceptual Plant Design	1101
Figure F.8 - A23: Produce Final Process Design	1102
Figure F.9 - A24: Produce Final Plant Design	1103
Figure F.10 - A3: Procure Goods and Services	1104
Figure F.11 - A4: Construct and Commission Plant	1105
Figure F.12 - A5: Manage, Operate, and Maintain Plant	1106
Figure F.13 - A6: Decommission and Dispose of Plant	1107
Figure F.14 - A-0: Process plant life cycle	1121
Figure F.15 - A0: Conduct core business	1122
Figure F.16 - A5: Provide supporting resources	1123
Figure F.17 - A55: Provide physical assets	1124
Figure G.1 - Off-page connectors	1127
Figure G.2 - ARM diagram 1 of 25	1128
Figure G.3 - ARM diagram 2 of 25	1129
Figure G.4 - ARM diagram 3 of 25	1130
Figure G.5 - ARM diagram 4 of 25	1131
Figure G.6 - ARM diagram 5 of 25	1132
Figure G.7 - ARM diagram 6 of 25	1133
Figure G.8 - ARM diagram 7 of 25	1134
Figure G.9 - ARM diagram 8 of 25	1135
Figure G.10 - ARM diagram 9 of 25	1136
Figure G.11 - ARM diagram 10 of 25	1137
Figure G.12 - ARM diagram 11 of 25	1138
Figure G.13 - ARM diagram 12 of 25	1139
Figure G.14 - ARM diagram 13 of 25	1140
Figure G.15 - ARM diagram 14 of 25	1141
Figure G.16 - ARM diagram 15 of 25	1142
Figure G.17 - ARM diagram 16 of 25	1143
Figure G.18 - ARM diagram 17 of 25	1144
Figure G.19 - ARM diagram 18 of 25	1145

ISO 10303-227:2001(E)

Figure G.20 - ARM diagram 19 of 25	1146
Figure G.21 - ARM diagram 20 of 25	1147
Figure G.22 - ARM diagram 21 of 25	1148
Figure G.23 - ARM diagram 22 of 25	1149
Figure G.24 - ARM diagram 23 of 25	1150
Figure G.25 - ARM diagram 24 of 25	1151
Figure G.26 - ARM diagram 25 of 25	1152
Figure H.1 - AIM EXPRESS-G diagram 1 of 40	1154
Figure H.2 - AIM EXPRESS-G diagram 2 of 40	1155
Figure H.3 - AIM EXPRESS-G diagram 3 of 40	1156
Figure H.4 - AIM EXPRESS-G diagram 4 of 40	1157
Figure H.5 - AIM EXPRESS-G diagram 5 of 40	1158
Figure H.6 - AIM EXPRESS-G diagram 6 of 40	1159
Figure H.7 - AIM EXPRESS-G diagram 7 of 40	1160
Figure H.8 - AIM EXPRESS-G diagram 8 of 40	1161
Figure H.9 - AIM EXPRESS-G diagram 9 of 40	1162
Figure H.10 - AIM EXPRESS-G diagram 10 of 40	1163
Figure H.11 - AIM EXPRESS-G diagram 11 of 40	1164
Figure H.12 - AIM EXPRESS-G diagram 12 of 40	1165
Figure H.13 - AIM EXPRESS-G diagram 13 of 40	1166
Figure H.14 - AIM EXPRESS-G diagram 14 of 40	1167
Figure H.15 - AIM EXPRESS-G diagram 15 of 40	1168
Figure H.16 - AIM EXPRESS-G diagram 16 of 40	1169
Figure H.17 - AIM EXPRESS-G diagram 17 of 40	1170
Figure H.18 - AIM EXPRESS-G diagram 18 of 40	1171
Figure H.19 - AIM EXPRESS-G diagram 19 of 40	1172
Figure H.20 - AIM EXPRESS-G diagram 20 of 40	1173
Figure H.21 - AIM EXPRESS-G diagram 21 of 40	1174
Figure H.22 - AIM EXPRESS-G diagram 22 of 40	1175
Figure H.23 - AIM EXPRESS-G diagram 23 of 40	1176
Figure H.24 - AIM EXPRESS-G diagram 24 of 40	1177
Figure H.25 - AIM EXPRESS-G diagram 25 of 40	1178
Figure H.26 - AIM EXPRESS-G diagram 26 of 40	1179
Figure H.27 - AIM EXPRESS-G diagram 27 of 40	1180
Figure H.28 - AIM EXPRESS-G diagram 28 of 40	1181
Figure H.29 - AIM EXPRESS-G diagram 29 of 40	1182
Figure H.30 - AIM EXPRESS-G diagram 30 of 40	1183
Figure H.31 - AIM EXPRESS-G diagram 31 of 40	1184
Figure H.32 - AIM EXPRESS-G diagram 32 of 40	1185
Figure H.33 - AIM EXPRESS-G diagram 33 of 40	1186
Figure H.34 - AIM EXPRESS-G diagram 34 of 40	1187
Figure H.35 - AIM EXPRESS-G diagram 35 of 40	1188
Figure H.36 - AIM EXPRESS-G diagram 36 of 40	1189
Figure H.37 - AIM EXPRESS-G diagram 37 of 40	1190
Figure H.38 - AIM EXPRESS-G diagram 38 of 40	1191

Figure H.39 - AIM EXPRESS-G diagram 39 of 40	1192
Figure H.40 - AIM EXPRESS-G diagram 40 of 40	1193
Figure K.1 - Fragment of measure_schema in EXPRESS-G	1204
Figure K.2 - Positioning of shape representations	1206
Figure K.3 - Known_source for externally defined items	1209
Figure K.4 - Piping line network	1213
Figure L.1 - Relationship between logical connectivity and physical connectivity	1220
Figure M.1 - ARM diagram 1 of 21	1222
Figure M.2 - ARM diagram 2 of 21	1223
Figure M.3 - ARM diagram 3 of 21	1224
Figure M.4 - ARM diagram 4 of 21	1225
Figure M.5 - ARM diagram 5 of 21	1226
Figure M.6 - ARM diagram 6 of 21	1227
Figure M.7 - ARM diagram 7 of 21	1228
Figure M.8 - ARM diagram 8 of 21	1229
Figure M.9 - ARM diagram 9 of 21	1230
Figure M.10 - ARM diagram 10 of 21	1231
Figure M.11 - ARM diagram 11 of 21	1232
Figure M.12 - ARM diagram 12 of 21	1233
Figure M.13 - ARM diagram 13 of 21	1234
Figure M.14 - ARM diagram 14 of 21	1235
Figure M.15 - ARM diagram 15 of 21	1236
Figure M.16 - ARM diagram 16 of 21	1237
Figure M.17 - ARM diagram 17 of 21	1238
Figure M.18 - ARM diagram 18 of 21	1239
Figure M.19 - ARM diagram 19 of 21	1240
Figure M.20 - ARM diagram 20 of 21	1241
Figure M.21 - ARM diagram 21 of 21	1242

Tables

Table 1 - Plant_item_shape interference clash detection	114
Table 2 - Mapping table for change_information UoF	176
Table 3 - Mapping table for connection UoF	195
Table 4 - Mapping table for connector UoF	210
Table 5 - Mapping table for hybrid_shape UoF	272
Table 6 - Mapping table for piping_component_characterization UoF	273
Table 7 - Mapping table for piping_system_functional_characterization UoF	498
Table 8 - Mapping table for plant_characterization UoF	546
Table 9 - Mapping table for plant_csg_shape UoF	574
Table 10 - Mapping table for plant_item_characterization UoF	580
Table 11 - Mapping table for shape UoF	684
Table 12 - Mapping table for site_characterization UoF	696
Table 13 - Conformance classes	902

ISO 10303-227:2001(E)

Table 14 - Conformance class elements	902
Table B.1 - Short names of entities	1058
Table F.1 - AAM ICOM to ARM UoF/entity mapping	1108
Table F.2 - AAM/PIEBASE activity model correspondence	1125
Table K.1 - Application object identifiers	1196
Table K.2 - AIM identifiers	1202
Table K.3 - EXPRESS for externally defined plant items	1210

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Foreword

ISO (International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 3.

Draft International Standards adopted by technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75% of the member bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this International Standard may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

International Standard ISO 10303-227 was prepared by Technical Committee ISO/TC 184, *Industrial automation systems and integration*, Subcommittee SC4, *Industrial data*.

This International Standard is organized as a series of parts, each published separately. The structure of this international standard is described in ISO 10303-1. The numbering of the parts of this International Standard reflects its structure.

- Parts 11 to 14 specify the description methods;
- Parts 21 to 29 specify the implementation methods;
- Parts 31 to 35 specify the conformance testing methodology and framework;
- Parts 41 to 50 specify the integrated generic resources;
- Parts 101 to 107 specify the integrated application resources;
- Parts 201 to 237 specify the application protocols;
- Parts 301 to 337 specify the abstract test suites;
- Parts 501 to 520 specify the application interpreted constructs.

A complete list of parts of ISO 10303 is available from the Internet:

<http://www.nist.gov/sc4/editing/step/titles/>

Should further parts of ISO 10303 be published, they will follow the same numbering pattern.

Annexes A, B, C, D, and E form a normative part of this part of ISO 10303. Annexes F, G, H, J, K, L, M, and N are for information only.

Introduction

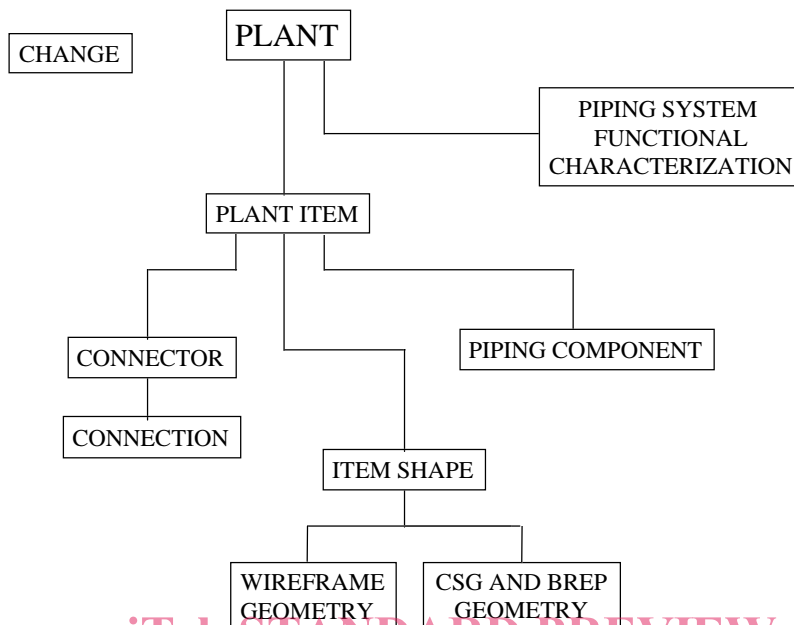
ISO 10303 is an International Standard for the computer-interpretable representation and exchange of product data. The objective is to provide a neutral mechanism capable of describing products throughout their life cycle. This mechanism is suitable not only for neutral file exchange, but also as a basis for implementing and sharing product databases, and as a basis for archiving.

This part of ISO 10303 is a member of the application protocol series. This part of ISO 10303 specifies an application protocol (AP) for the exchange of the spatial configuration information of process plants. This information includes the shape and spatial arrangement characteristics of piping system components as well as the shape and spatial arrangement characteristics of other related plant systems (i.e., electrical, instrumentation and controls, heating, ventilation and air-conditioning, and structural systems) that impact the design and layout of piping systems. In the design and fabrication of a piping system, the piping layout must be evaluated with respect to the spatial characteristics and arrangement of these related plant systems, and the requirements for clearances between systems. The complete specification of these other systems is not needed, but enough spatial information is needed to support the layout of the piping system. Users of this standard should understand the basic principles and concepts of plant and piping system design.

This AP specifies additional requirements for the exchange of information required for the design and installation of a piping system. This includes information on the piping material, process stream fluid, and the piping system functional characteristics. A process and system design specifies process requirements for a piping system that includes pipe size, design temperatures and pressures, and insulation class. The physical design uses these process requirements for the design of the piping system.

This AP also identifies and provides a functional specification of the components of the plant piping system. The design information for a piping system may specify a pump capable of maintaining a pressure and flow rate. The design will also specify the shape limitations or requirements and the location of the pump in the system, but not sufficient information for the fabrication of the pump.

The principle focus of the AP is on piping systems and the shape and spatial arrangement of systems including plant items required to ensure the physical integrity of piping systems. Figure 1 contains a data planning model that provides a high level description of the requirements for this application protocol, as well as the relationships between the basic data components. The data planning model illustrates that a plant consists of plant items and that plant items may be connected to one another using connectors on the plant item. The data planning model also illustrates significant concepts found on piping and instrumentation diagrams (P&IDs): the functional view of the piping system (piping system functional characterization) and one kind of plant item: piping components. The shape and spatial arrangement of plant items are represented by the item shape. The shape representation may use constructive solid geometry (CSG), solid boundary representation (B-rep) geometry, wireframe geometry, or combinations of these. The plant item shape may be represented at various levels of abstraction, from an encompassing envelope to a detailed design description. The data planning model further illustrates that the concept of change is a requirement for this application protocol. Change is applicable to each individual plant item, the relationships between plant items, and to groupings of plant items. It applies to all the concepts noted on the data planning model.



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Figure 1 - Data planning model

ISO 10303-227:2001

NOTE This part of ISO 10303 may be used in conjunction with ISO 13584 [13] to identify catalogue items and classifications.

This application protocol defines the context, scope, and information requirements for the exchange of design and layout information for a plant piping system between different agents over the life cycle of a plant and specifies the integrated resources necessary to satisfy these requirements. The reasons for exchanging this information include:

- exchange of requirements from a plant owner to an engineering firm;
- exchange of piping and equipment designs from a design engineer to a plant system engineer;
- exchange of piping and equipment designs from a design engineer to a piping or equipment fabricator;
- exchange of changes to piping and equipment designs from a design engineer to a plant system engineer or a fabricator;
- exchange of piping fabrication and installation information between engineering and construction firms;
- integration of designs created by different engineers;

ISO 10303-227:2001(E)

- detection of physical interferences of plant piping system components with components of other plant systems;
- exchange of construction specifications between engineering and construction firms;
- exchange of as-built plant and system configurations among plant owners, engineering firms and construction firms.

Application protocols provide the basis for developing implementations of ISO 10303 and abstract test suites for the conformance testing of AP implementations.

Clause 1 defines the scope of the application protocol and summarizes the functionality and data covered by the AP. Clause 3 lists the words defined in this part of ISO 10303 and gives pointers to words defined elsewhere. An application activity model that is the basis for the definition of the scope is provided in annex F. The information requirements of the application are specified in clause 4 using terminology appropriate to the application. A graphical representation of the information requirements, referred to as the application reference model, is given in annex G. A tiled "wallpaper" version of the application reference model (ARM) is given in annex M.

Resource constructs are interpreted to meet the information requirements. This interpretation produces the application interpreted model (AIM). This interpretation, given in 5.1, shows the correspondence between the information requirements and the AIM. The short listing of the AIM specifies the interface to the integrated resources and is given in 5.2. Note that the definitions and EXPRESS provided in the integrated resources for constructs used in the AIM may include select list items and subtypes which are not imported into the AIM. The expanded listing given in annex A contains the complete EXPRESS for the AIM without annotation. A graphical representation of the AIM is given in annex H. Additional requirements for specific implementation methods are given in annex C.

Industrial automation systems and integration — Product data representation and exchange —

Part 227:

Application protocol: Plant spatial configuration

1 Scope

This part of ISO 10303 specifies the use of the integrated resources necessary for the scope and information requirements for the exchange of spatial configuration information of process plants. The spatial configuration information focuses on the shape and spatial arrangement of the components of the plant piping systems. Components of the plant piping system include pipes, fittings, pipe supports, valves, in-line equipment, and in-line instruments. However, shape and spatial configuration information for equipment and non-piping plant systems are also included in this part of ISO 10303. The spatial configuration information principally supports the plant engineering design life-cycle phases, but may be useful in the downstream life-cycle phases of construction and maintenance. This part accommodates the disciplines of plant design and piping design.

NOTE 1 The application activity model in annex F provides a graphical representation of the processes and information flows that are the basis for the definition of the scope of this part of ISO 10303.

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NOTE 2 Figure 2 illustrates the basic life-cycle stages of a process plant. Plant design life-cycle phases are enclosed in a box labeled AP 227 - Plant Design (solid line). Downstream life-cycle phases for which AP 227 may be useful are enclosed in a box labeled AP 227 (dashed line).

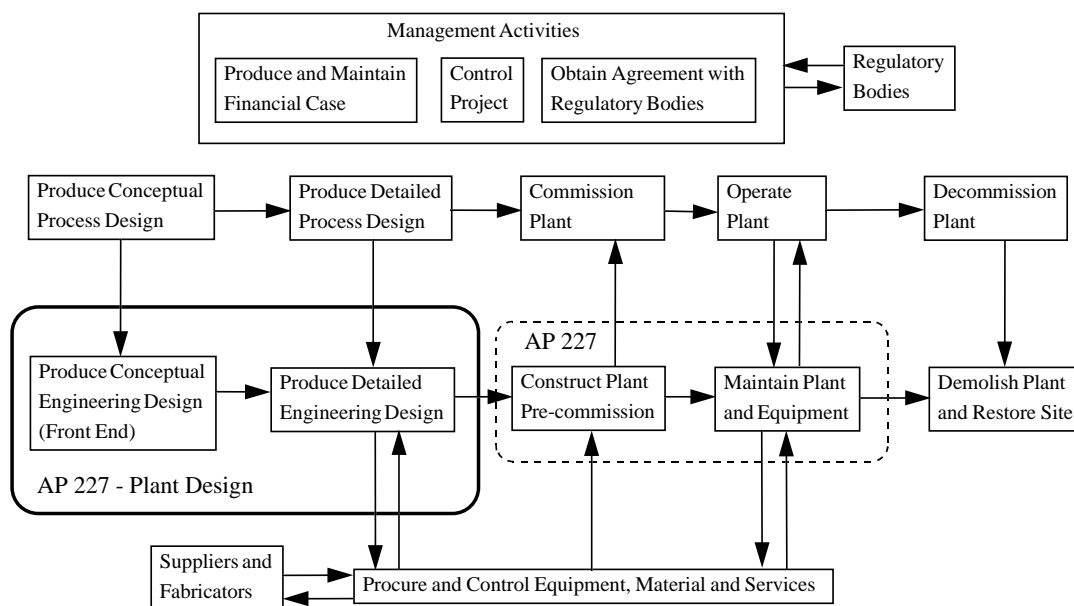


Figure 2 - Process plant life cycle activity coverage

ISO 10303-227:2001(E)

NOTE 3 Design of piping systems includes the determination of the requirements of piping components, such as block valves, bypass valves, vents and drains, in-line instrumentation, and instrument taps, and their topological sequences. These piping component requirements and sequences are the starting point of the activities covered by this part of ISO 10303.

The following are within the scope of this part of ISO 10303:

- the shape and spatial arrangement of plant items in plant systems within the process plant;
- explicit representation of the 3D shape of plant piping systems;
- explicit representation of the 3D external shape of plant piping system components and equipment. The representation may include envelope, outline and detailed representations as well as a parametric representation of the external shape.
- the functional configuration of the plant piping system and the relationship of the functional configuration to the planned physical piping system design;

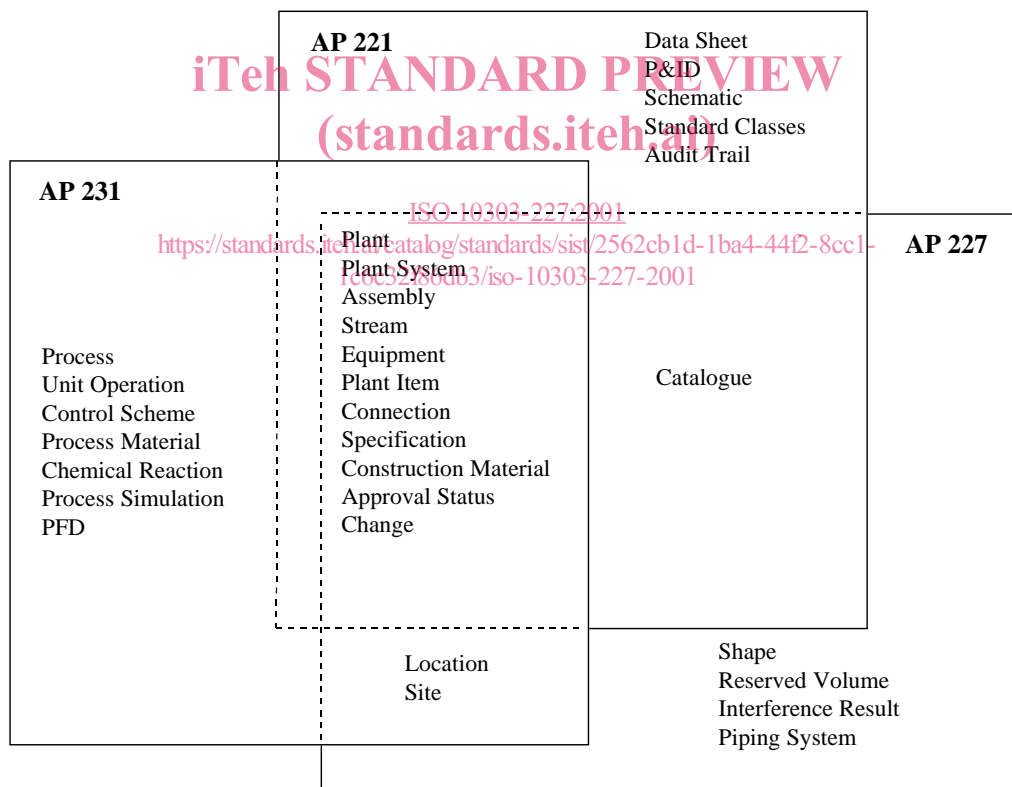


Figure 3 - Process plant AP coverage and overlaps

NOTE 4 The functional configuration overlaps the requirements specified in ISO 10303-221. Figure 3 illustrates areas of overlap between this part of ISO 10303 and ISO 10303-221 and ISO 10303-231.

NOTE 5 The functional configuration entails connectivity, sequencing, pipe size, pipe schedule, and flange class, and may include other information, such as equipment tag numbers and requirements to perform consistency checks between the functional and physical representations of the design.

- basic engineering data as needed for spatial layout and configuration of the plant piping system;
- references to functional requirements of the plant piping system, such as stream data and operational characteristics;
- references to or designation of functional characteristics of piping components and connected equipment as required for piping design;
- the identification, shape, location, and orientation of reserved areas, volumes, and space-occupying elements of a plant;

NOTE The connectivity and enumeration of non-piping systems (e.g., HVAC, electrical and structural), while provided for by the structure of this part of ISO 10303, is not the primary focus of this part.

- references to specifications, standards, guidelines, or regulations for the plant piping systems, components, or connected equipment that may specify physical characteristics of the system or component;

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EXAMPLE 1 Physical characteristics include material and welding requirements.

[ISO 10303-227:2001](https://standards.iteh.ai/catalog/standards/iso/25602/1d1ba4-146-8ed1c6c32f86db3/iso-10303-227-2001)

EXAMPLE 2 References to standards include ISO 10303-221 [3] and ISO 13584 [13].

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- the identification of catalogue information associated with a piping component;
- the identification of catalogues that contain piping component definitions;
- status of piping components and connected equipment and of their spatial arrangement;

NOTE Status labels are used by project management to monitor and control the execution of the project. Labels such as "preliminary", "in-work", and "released for design" are used to designate the degree of completeness or suitability for further action of the design or layout that the label is applied to.

- connections and connection requirements for piping components and equipment;
- definition of piping components in sufficient detail to support the acquisition of the components;
- change request approval, notification, and verification, tracking of differences between versions of piping system information, and tracking of changes to plant items and attributes of plant items;

NOTE Only the specific change information described in this part of ISO 10303 is in scope. The change process itself is not in scope.