TECHNICAL SPECIFICATION

ISO/TS 22559-2

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Safety requirements for lifts (elevators) —

Part 2:

Safety parameters meeting the global essential safety requirements (GESRs)

Exigences de sécurité des ascenseurs —

Teh STPartie 2: Paramètres de securité repondant aux exigences essentielles de sécurité globale des ascenseurs (standards.iteh.ai)

ISO/TS 22559-2:2010 https://standards.iteh.ai/catalog/standards/sist/28c29e78-c186-444f-b88a-30bd73c3179b/iso-ts-22559-2-2010



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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

The main task of technical committees is to prepare International Standards. Draft International Standards adopted by the technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75 % of the member bodies casting a vote.

In other circumstances, particularly when there is an urgent market requirement for such documents, a technical committee may decide to publish other types of document:

- an ISO Publicly Available Specification (ISO/PAS) represents an agreement between technical experts in an ISO working group and is accepted for publication if it is approved by more than 50 % of the members of the parent committee casting a vote; TANDARD PREVIEW
- an ISO Technical Specification (ISO/TS) represents an agreement between the members of a technical committee and is accepted for publication if it is approved by 2/3 of the members of the committee casting a vote.

An ISO/PAS or ISO/TS is reviewed after three years in order to decide whether it will be confirmed for a further three years, revised to become an international Standard, or withdrawn. If the ISO/PAS or ISO/TS is confirmed, it is reviewed again after a further three years, at which time it must either be transformed into an International Standard or be withdrawn.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

ISO/TS 22559-2 was prepared by Technical Committee ISO/TC 178, Lifts, escalators and moving walks.

ISO/TS 22559 consists of the following parts, under the general title Safety requirements for lifts (elevators):

- Part 1: Global essential safety requirements (GESRs)
- Part 2: Safety parameters meeting the global essential safety requirements (GESRs)

The following parts are under preparation:

- Part 3: Global conformity assessment procedures (GCAP) General requirements
- Part 4: Global conformity assessment procedures (GCAP) Certification and accreditation requirements

Introduction

This part of ISO/TS 22559 was prepared in response to the need to set global safety parameters for lifts (elevators).

The objective of ISO/TS 22559 (all parts) is to:

- a) define a common global level of safety for all people using, or associated with, lifts (elevators);
- b) facilitate innovation of lifts (elevators) not designed according to existing local, national or regional safety standards, while maintaining equivalent levels of safety. If such innovations become state of the art, they can be integrated into the detailed local safety standard at a later date;
- c) help remove trade barriers.

ISO/TS 22559-1 establishes global essential safety requirements (GESRs) for lifts (elevators) by addressing hazards and risks that can be encountered on a lift (elevator). The GESRs, however, state only the safety objectives of a lift (elevator).

This part of ISO/TS 22559 provides guidance and criteria for achieving conformance with safety requirements of GESRs by specifying global safety parameters (GSPs) for use and implemention, where applicable, in a lift (elevator) to eliminate hazards or mitigate safety risks addressed in the GESRs. However, GSPs are not mandatory.

Clause 4 describes the approach and methodology used in the development of this part of ISO/TS 22559. Clause 5 gives instructions for the use and implementation of GSPs. The GSPs are presented in Clause 6 in the sequence of GESRs in ISO/TS 22559-10/TS 22559-22010

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This part of ISO/TS 22559 is a product safety standard in accordance with ISO/IEC Guide 51.

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Safety requirements for lifts (elevators) —

Part 2:

Safety parameters meeting the global essential safety requirements (GESRs)

1 Scope

- 1.1 This part of ISO/TS 22559:
- a) specifies global safety parameters (GSPs) for lifts (elevators), their components and their functions;
- b) complements the system and methods specified in ISO/TS 22559-1 for mitigating safety risks that can arise in the course of the operation and use of, or work on, lifts (elevators).

NOTE Hereinafter, the term "lift" is used instead of the term "elevator".

- 1.2 This part of ISO/TS 22559 is applicable to lifts that can REVIEW
- a) be located in any permanent and fixed structure within or attached to a building, except lifts located in
 - 1) private residences (single family units), or

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- 2) means of transport a graships ai/catalog/standards/sist/28c29e78-c186-444f-b88a-
- b) have any
 - 3) rated load, size of load-carrying unit (LCU) and speed, and
 - 4) travel distance and number of landings,
- c) be affected by fire in the load-carrying unit, earthquakes, weather or floods,
- d) be foreseeably misused (e.g. overloaded), but not vandalized.
- 1.3 This part of ISO/TS 22559 does not specifically cover
- a) all the needs of users with disabilities¹⁾, or
- b) risks arising from
 - 1) work on lifts under construction, during testing, or during alterations and dismantling,
 - 2) use of lifts for firefighting and emergency evacuation,
 - 3) vandalism,
 - 4) fire outside the LCU,
 - 5) explosive atmosphere,
 - 6) transportation of dangerous goods.

1

¹⁾ Although the GESRs mentioned in this part of ISO/TS 22559 have been identified and evaluated by risk assessment, not all disabilities or combinations of disabilities of users have necessarily been addressed.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 13857:2008, Safety of machinery — Safety distances to prevent hazard zones being reached by upper and lower limbs

ISO 14119, Safety of machinery — Interlocking devices associated with guards — Principles for design and selection

ISO 14120:2002, Safety of machinery — Guards — General requirements for the design and construction of fixed and movable guards

ISO 14122-2:2001, Safety of machinery — Permanent means of access to machinery — Part 2: Working platforms and walkways

ISO 14122-3:2001, Safety of machinery — Permanent means of access to machinery — Part 3: Stairs, stepladders and guard-rails

ISO 14122-4, Safety of machinery — Permanent means of access to machinery — Part 4: Fixed ladders

ISO 14798:2009, Lifts (elevators), escalators and moving walks— Risk assessment and reduction methodology

ISO 15534-1, Ergonomic design for the safety of machinery — Part 1. Principles for determining the dimensions required for openings for whole-body access into machinery

ISO 15534-2, Ergonomic design for the safety of machinery — Part 2: Principles for determining the dimensions required for access openings

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ISO 15534-3, Ergonomic design for the safety of machinery design of the safety of the

ISO 22199, Electromagnetic compatibility — Product family standard for lifts, escalators and moving walks — Emission

ISO 22200 Electromagnetic compatibility — Product family standard for lifts, escalators and moving walks — Immunity

ISO/TS 22559-1:2004, Safety requirements for lifts (elevators) — Part 1: Global essential safety requirements (GESRs)

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

3.1

authorized person

person with authorization to access restricted lift areas [e.g. machinery spaces, lift well (hoistway), pit and LCU top] and to work therein, for the purpose of inspecting, testing, repairing, and maintaining the lift or for rescuing users from a stalled load-carrying unit (LCU)

[ISO/TS 22559-1:2004, definition 3.1]

3.2

Called

circumstance, condition, event, or action that in a hazardous situation contributes to the production of an effect

[ISO 14798:2009, definition 2.1]

counterweight

mass that contributes traction in the case of a traction lift, or mass that saves energy by balancing all or part of the mass of the LCU (car) and the rated load

[ISO/TS 22559-1:2004, definition 3.5]

3.4

door

landing or LCU mechanical device (including devices that partially or fully enclose the opening) used to secure an LCU or landing entrance

3.5

effect

result of a cause in the presence of a hazardous situation

[ISO 14798:2009, definition 2.2]

3.6

electromagnetic compatibility

EMC

degree of immunity to incident electromagnetic radiation and level of emitted electromagnetic radiation of electrical apparatuses

3.7

essential safety requirement STANDARD PREVIEW

requirement intended to eliminate or sufficiently mitigate the risk of harm to users, non-users and authorized persons using, or associated with, lifts

3.8 <u>ISO/TS 22559-2:2010</u>

fully loaded load-carrying unitds.iteh.ai/catalog/standards/sist/28c29e78-c186-444f-b88a-fully loaded LCU 30bd73c3179b/iso-ts-22559-2-2010

LCU (car) with its rated load

3.9

global essential safety requirement

GESR

globally agreed upon essential safety requirement

See 3.7.

3.10

global safety parameter

GSP

globally agreed upon safety parameter

See 3.33.

3.11

harm

physical injury or damage to the health of people, or damage to property or the environment

[ISO/IEC Guide 51:1999, definition 3.3] [ISO 14798:2009, definition 2.3]

3.12

harmful event

occurrence in which a hazardous situation results in harm

[ISO/IEC Guide 51:1999, definition 3.4] [ISO 14798:2009, definition 2.4]

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3.13

hazard

potential source of harm

[ISO/IEC Guide 51:1999, definition 3.5] [ISO 14798:2009, definition 2.5]

3.14

hazardous situation

circumstance in which people, property or the environment are exposed to one or more hazards

[ISO/IEC Guide 51:1999, definition 3.6] [ISO 14798:2009, definition 2.6]

3.15

well (GB)

hoistway (US)

travel path(s) of the LCU and related equipment, plus the spaces below the lowest landing and above the highest landing

3.16

hoistway enclosure (US)

well enclosure (GB)

fixed structural elements that isolate the well (hoistway) from all other areas or spaces

3.17

floor, balcony or platform used to receive and discharge persons or goods (freight) from the LCU

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life cycle

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period of usage of a component or a lift system

[ISO 14798:2009, definition 2.7]

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3.19

lift (GB)

elevator (US)

lifting appliance intended to transport persons with or without goods or freight by means of a power-operated load-carrying unit that is guided by a fixed guiding system from one landing to another, at an angle of more than 75° to the horizontal

This term does not include mobile or other working platforms or baskets, or lifting appliances used in the course of construction of buildings or structures.

NOTF 2 See ISO/TR 11071-1:2004, Clause 2, for use of the term "lift" versus the term "elevator" in current national standards for lifts.

[ISO/TS 22559-1:2004, definition 3.19]

3.20

load-carrying unit

LCU

part of a lift designed to carry persons and/or other goods for the purpose of transportation

[ISO/TS 22559-1:2004, definition 3.20]

3.21

machinery space

space inside or outside the well (hoistway), which contains the lift's mechanical equipment, and can also contain electrical equipment used directly in connection with the lift

NOTE This space can also contain the electric driving machine, the hydraulic machine or means for emergency operation.

maintenance

process of examination, lubrication, cleaning, adjustment and routine replacement of lift parts to ensure the safe and intended functioning of the lift and its components after completion of the installation and throughout its life cycle

3.23

non-user

person in the vicinity of a lift, but not intending to access or use the lift

3.24

overload

overloaded

load in the LCU that exceeds the rated load of the lift

3.25

platform

part of the LCU that accommodates persons and load for the purpose of transportation

3.26

protective measures

means used to reduce risk

NOTE Protective measures include risk reduction by inherently safe design, protective devices, personal protective equipment, information for use and installation and training.

[ISO/IEC Guide 51:1999, definition 3.8] [ISO 14798:2009, definition 2.8] (standards.iteh.ai)

3.27

rated load

load that the lift is designed and installed to transport 9-2:2010

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relative movement

situation where a lift component moves in the vicinity of another lift component that is stationary or that moves at a different speed or in a different direction

NOTE This can also occur in a situation where a lift component moves in the vicinity of a structure where persons can be present.

EXAMPLE Building floor surrounding the lift well (hoistway).

3.29

risk

combination of the probability of occurrence of harm and the severity of that harm

[ISO/IEC Guide 51:1999, definition 3.2] [ISO 14798:2009, definition 2.10]

3.30

risk analysis

systematic use of available information to identify hazards and to estimate the risk

[ISO/IEC Guide 51:1999, definition 3.10] [ISO 14798:2009, definition 2.11]

3.31

risk assessment

overall process comprising a risk analysis and a risk evaluation

[ISO/IEC Guide 51:1999, definition 3.12] [ISO 14798:2009, definition 2.12]

risk evaluation

consideration of the risk analysis results to determine if the risk reduction is required

[ISO 14798:2009, definition 2.13]

3.33

safety parameter

SP

quantitative unit, the value of which, in the form of numerical values or references to International Standards or other standards, provides a level of safety consistent with that provided by relevant standards in current use in the lift industry and good engineering practices

3.34

scenario

sequence of a hazardous situation, cause and effect

[ISO 14798:2009, definition 2.14]

3.35

severity

level of potential harm

[ISO 14798:2009, definition 2.15]

3.36

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transportation

process in the course of which persons enter, or goods are moved into, an LCU, which is then lifted or lowered to another landing, where the person exits, or goods are removed from, the LCU

3.37

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travel path

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path and related space between the lift terminal landings within which an LCU travels

NOTE For "space" above and below terminal landings, see 3.15.

3.38

uncontrolled movement

situation where

- the LCU moves when, according to the design of the lift, it was to remain stationary, or
- the LCU travels at a speed that is beyond the control of the means designed and intended to control the LCU speed during the lift operation

EXAMPLE 1 The LCU starts to move away from a landing while the users are entering or leaving the LCU due to failure or breakdown of lift components, such as the speed control or brake system.

EXAMPLE 2 The LCU speed exceeds its designed speed or does not decelerate or stop as intended due to failure or breakdown of lift components, such as the speed control or brake system.

3.39

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person using the lift for the purpose of normal transportation, without any help or supervision, including a person carrying goods and a person using a specially dedicated operating system to transport goods or loads

NOTE An example of use of a specially dedicated operating system is "independent service" for transport of hospital patients, whereby the operation of the lift is under the sole control of the patient's attendant.

vandalism

deliberate destruction of, or damage to, property for no obvious gain or reason

3.41

working area

working space

area or space defined for use by authorized persons to perform maintenance, repair, inspection or testing of the lift

4 Development of global safety parameters (GSPs)

4.1 Purpose of GSPs

- **4.1.1** To enable verification that the lift and its selected components and functions have achieved safety objectives of applicable GESRs, GSPs, such as strength, clearances, acceleration or retardation values, are provided in this part of ISO/TS 22559 in the form of numerical values or references to International Standards or other standards.
- **4.1.2** According to ISO/TS 22559-1:2004, 5.1.5, "a GESR states only the safety objective, or 'what' shall be done or accomplished but not 'how' to accomplish the objective. Therefore, in order to achieve the safety objective of a GESR, appropriate designs of lift components and functions shall be selected and their compliance with the GESR shall be verified." ISO 14798 describes a risk assessment process that can help to establish that the GESRs have been fulfilled with a specific design or lift configuration. In order to mitigate specific risks identified in the risk assessment process, specific components, functions or GSPs may be used.
- **4.1.3** ISO/TS 22559-1 and this part of ISO/TS 22559 do not mandate the use of specific designs of components and functions (such as specific designs of "safety gear", "door interlocks" or "spring buffers") as they are commonly specified and required in prescriptive lift standards. Such components and functions are not mandated in this part of ISO/TS 22559 as that would inhibit design innovations.

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- **4.1.4** All applicable GESRs shall be fulfilled, in accordance with ISO/TS 22559-1, irrespective of whether or not there is a GSP specified in this part of ISO/TS 22559.

4.2 Approach

- **4.2.1** As was the case with development of ISO/TS 22559-1, the development of this part of ISO/TS 22559 also involved experts from various parts of the world working in three regional study groups (North American, European and Asia-Pacific). Specialized task groups carried out research in areas, such as anthropometric, ergonomic, spatial and environmental influences by review of relevant International Standards and other standards.
- **4.2.2** Individual experts and task groups derived safety parameters from independent research of existing standards, anthropometric data, clearances, forces, etc. and a comparison of major codes. GSPs that were determined to provide sufficient mitigation of risks related to relevant GESRs are included in this part of ISO/TS 22559.

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