Designation: D 3518/D 3518M – 94 (Reapproved 2001)

Standard Test Method for
In-Plane Shear Response of Polymer Matrix Composite Materials by Tensile Test of a ±45° Laminate[1]

This standard is issued under the fixed designation D 3518/D 3518M; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

This standard has been approved for use by agencies of the Department of Defense.

1. Scope

1.1 This test method determines the in-plane shear response of polymer matrix composite materials reinforced by high-modulus fibers. The composite material form is limited to a continuous-fiber-reinforced composite ±45° laminate capable of being tension tested in the laminate χ direction.

1.2 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

1.3 The values stated in either SI units or inch-pound units are to be regarded separately as standard. Within the text the inch-pound units are shown in brackets. The values stated in each system are not exact equivalents; therefore, each system must be used independently of the other. Combining values from the two systems may result in nonconformance with the standard.

2. Referenced Documents

2.1 *ASTM Standards:*
D 883 Terminology Relating to Plastics[2]
D 3039/D 3039M Test Method for Tensile Properties of Polymer Matrix Composite Materials[3]
D 3878 Terminology for High-Modulus Reinforcing Fibers and Their Composites[3]
D 5229/D 5229M Test Method for Moisutre Absorption Properties and Equilibrium Conditioning of Polymer Matrix Composite Materials[3]
E 6 Terminology Relating to Methods of Mechanical Testing[4]

E 111 Test Method for Young's Modulus, Tangent Modulus, and Chord Modulus[4]
E 177 Practice for Use of the Terms Precision and Bias in ASTM Test Methods[5]
E 456 Terminology Relating to Quality and Statistics[5]
E 1309 Guide for Identification of Composite Materials in Computerized Material Property Databases[3]
E 1313 Guide for Recommended Formats for Data Records Used In Computerization of Mechanical Test Data for Metals[6]
E 1434 Guide for Development of Standard Data Records for Computerization of Mechanical Test Data for High-Modulus Fiber-Reinforced Composite Materials[3]
E 1471 Guide for Identification of Fibers, Fillers, and Core Materials in Computerized Material Property Databases[3]

3. Terminology

3.1 *Definitions*—Terminology D 3878 defines terms relating to high-modulus fibers and their composites. Terminology D 883 defines terms relating to plastics. Terminology E 6 defines terms relating to mechanical testing. Terminology E 456 and Practice E 177 define terms relating to statistics. In the event of a conflict between terms, Terminology D 3878 shall have precedence over the other standards.

3.2 *Definitions of Terms Specific to This Standard*:

NOTE 1—If the term represents a physical quantity, its analytical dimensions are stated immediately following the term (or letter symbol) in fundamental dimension form, using the following ASTM standard symbology for fundamental dimensions, shown within square brackets: $[M]$ for mass, $[L]$ for length, $[T]$ for time, $[\Theta]$ for thermodynamic temperature, and $[nd]$ for nondimensional quantities. Use of these symbols is restricted to analytical dimensions when used with square brackets, as the symbols may have other definitions when used without the brackets.

3.2.1 *±45° laminate—in laminated composites*, a balanced, symmetric lay-up composed only of +45° plies and −45° plies. (See also *ply orientation*.)

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[1] This test method is under the jurisdiction of ASTM Committee D30 on Composite Materials and is the direct responsibility of Subcommittee D30.04 on Lamina and Laminate Test Methods.

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[2] *Annual Book of ASTM Standards*, Vol 08.01.

[3] *Annual Book of ASTM Standards*, Vol 15.03.

[4] *Annual Book of ASTM Standards*, Vol 03.01

[5] *Annual Book of ASTM Standards*, Vol 14.02.

[6] *Annual Book of ASTM Standards*, Vol 14.01.

3.2.2 *balanced, adj*—in laminated composites, having, for every off-axis ply oriented at +θ, another ply oriented at −θ that is of the same material system and form.

3.2.3 *lamina, n*—pl. *laminae*, in laminated composites, a single, thin, uniform layer that is the basic building block of a laminate. (Syn. *ply*).

3.2.4 *material coordinate system, n*—in laminated composites, a 123 Cartesian coordinate system describing the principle material coordinate system for a laminated material, where the 1-axis is aligned with the ply principal axis, as illustrated in Fig. 1. (See also *ply orientation, ply principal axis,* and *principal material coordinate system.*)

3.2.5 *nominal value, n*—a value, existing in name only, assigned to a measurable property for the purpose of convenient designation. Tolerances may be applied to a nominal value to define an acceptable range for the property.

3.2.6 *off-axis, adj*—in laminated composites, having a ply orientation that is neither 0 nor 90°.

3.2.7 *ply, n*—in laminated composites, synonym for *lamina*.

3.2.8 *ply orientation, n,* θ—in laminated composites, the angle between a reference direction and the ply principal axis. The angle is expressed in degrees, greater than −90° but less than or equal to +90°, and is shown as a positive quantity when taken from the reference direction to the ply principal axis, following the right-hand rule.

3.2.8.1 *Discussion*—The reference direction is usually related to a primary load-carrying direction.

3.2.9 *ply principal axis, n*—in laminated composites, the coordinate axis in the plane of each lamina that defines the ply orientation. (See also *ply orientation* and *material coordinate system.*)

3.2.9.1 *Discussion*—The ply principal axis will, in general, be different for each ply of a laminate. The angle that this axis makes relative to a reference axis is given by the ply orientation. The convention is to align the ply principal axis with the direction of maximum stiffness (for example, the fiber direction of unidirectional tape or the warp direction of fabric reinforced material).

3.2.10 *principal material coordinate system, n*—a coordinate system having axes that are normal to planes of symmetry within the material. (See also *material coordinate system.*)

3.2.10.1 *Discussion*—Common usage, at least for Cartesian coordinate systems (for example, 123 or *xyz*), aligns the first

axis of the principal material coordinate system with the direction of highest property value; for elastic properties, the axis of greatest elastic modulus is aligned with the 1 or *x* axes.

3.2.11 *symmetric, adj*—in laminated composites, when the constituents, material form, and orientation for the plies located on one side of the laminate midplane are the mirror image of the plies on the other side of the midplane.

3.2.12 *transition region, n*—a strain region of a stress-strain or strain-strain curve over which a significant change in the slope of the curve occurs within a small strain range.

3.2.12.1 *Discussion*—Many filamentary composite materials exhibit a nonlinear stress/strain response during loading, such as seen in plots of either longitudinal stress versus longitudinal strain or transverse strain versus longitudinal strain. In certain cases, the nonlinear response may be conveniently approximated by a bilinear fit. There are varying physical reasons for the existence of a transition region. Common examples include matrix cracking under tensile loading and ply delamination.

3.3 *Symbols:*

3.3.1 *A*—cross-sectional area of a coupon.

3.3.2 *CV*—coefficient of variation statistic of a sample population for a given property (in percent).

3.3.3 $F_{12}°$ *(offset)*—the value of the τ_{12} shear stress at the intersection of the shear chord modulus of elasticity and the stress stress curve, when the modulus is offset along the shear strain axis from the origin by the reported strain offset value.

3.3.4 G_{12}—in-plane shear modulus of elasticity.

3.3.4.1 *Discussion*—Indices 1 and 2 indicate the fiber direction and transverse to the fiber direction in the plane of the ply, respectively, as illustrated in Fig. 2.

3.3.5 *n*—number of coupons per sample population.

3.3.6 *P*—load carried by test coupon.

3.3.7 P^m—the load carried by test coupon that is the lesser of the (1) maximum load before failure or (2) load at 5 % shear strain.

3.3.8 s_{n-1}—standard deviation statistic of a sample population for a given property.
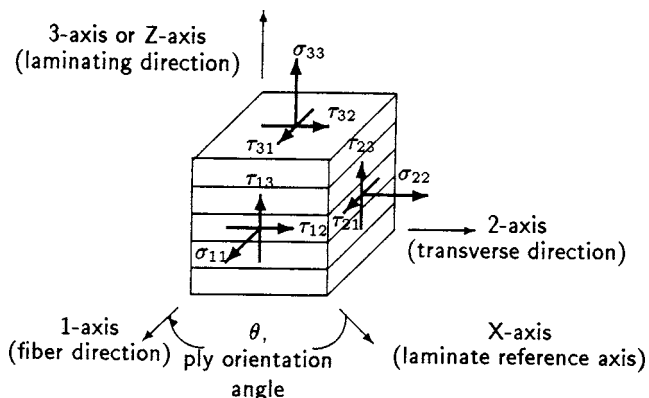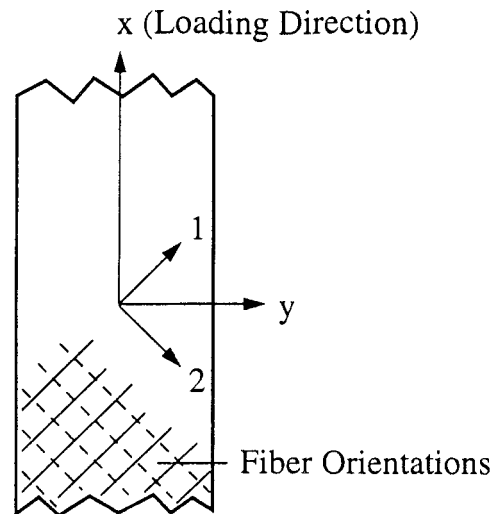

FIG. 1 Material Coordinate System

x and y represent the Specimen or Reference Axes, while 1 and 2 represent the Material or Local Axes

FIG. 2 Definition of Specimen and Material Axes

3.3.9 χ_i—test result for an individual coupon from the sample population for a given property.

3.3.10 $\bar{\chi}$—mean or average (estimate of mean) of a sample population for a given property.

3.3.11 ϵ—general symbol for strain, whether normal strain or shear strain.

3.3.12 ϵ—indicated normal strain from strain transducer or extensometer.

3.3.13 τ_{12}—shear stress on the plane perpendicular to the 1-axis that acts parallel to the 2-axis.

3.3.14 $\tau_{12}{}^m$—the calculated value of the τ_{12} shear stress taken at the lesser of (1) maximum shear stress before failure or (2) shear stress at 5 % shear strain.

3.3.15 γ_{12}—shear strain on the plane perpendicular to the 1-axis that acts parallel to the 2-axis.

3.3.16 $\gamma_{12}{}^m$—the value of the γ_{12} shear strain at the maximum shear stress before failure, or 5 %, whichever is less.

4. Summary of Test Method

4.1 A uniaxial tension test of a $\pm 45°$ laminate is performed in accordance with Test Method D 3039, although with specific restrictions on stacking sequence and thickness. Use of this test for evaluation of in-plane shear response was originally proposed by Petit[7] and was later improved by Rosen.[8] Using expressions derived from laminated plate theory, the in-plane shear stress in the material coordinate system is directly calculated from the applied axial load, and the related shear stress is determined from longitudinal and transverse normal strain data obtained by transducers. This data is used to create an in-plane shear stress-shear strain curve.

5. Significance and Use

5.1 This test method is designed to produce in-plane shear property data for material specifications, research and development, quality assurance, and structural design and analysis. Factors that influence the shear response and should therefore be reported include the following: material, methods of material preparation and lay-up, specimen stacking sequence and overall thickness, specimen preparation, specimen conditioning, environment of testing, specimen alignment and gripping, speed of testing, time at temperature, void content, and volume percent reinforcement. Properties that may be derived from this test method include the following:

5.1.1 In-plane shear stress versus shear strain response,

5.1.2 In-plane shear chord modulus of elasticity,

5.1.3 Offset shear properties,

5.1.4 Maximum in-plane shear stress for a $\pm 45°$ laminate, and

5.1.5 Maximum in-plane shear strain for a $\pm 45°$ laminate.

6. Interferences

6.1 *Impurity of Stress Field*—The material in the gage section of this specimen is not in a state of pure in-plane shear stress, as an in-plane normal stress component is present throughout the gage section and a complex stress field is present close to the free edges of the specimen. Although this test method is believed to provide reliable initial material response and can establish shear stress-shear strain response well into the nonlinear region, the calculated shear stress values at failure do not represent true material strength values and should only be used with caution. Despite attempts to minimize these effects, the shear stress at failure obtained from this test method, even for otherwise identical materials that differ only in cured ply thickness or fabric areal weight, may have differing failure modes and may not be able to be statistically pooled. The technical basis for the further discussion below is taken from the paper by Kellas et al.[9]

6.1.1 *Effects of In-Plane Normal Stress Field*—Of particular concern is the in-plane stress component normal to the fiber direction. This component of stress is present in all plies and throughout the gage section of the specimen. The effect of this stress on a given ply is minimized by the fiber reinforcement of the neighboring plies. Since the ply constraint is reduced with increasing ply thickness, the thickness of the individual plies is an important parameter that influences both the shear stress-shear strain response and the ultimate failure load of this specimen.[10] Moreover, the surface plies of a given specimen, being constrained by only one neighboring ply (as opposed to interior plies, which are constrained by a ply on each side), represent the weakest link in a $\pm 45°$ specimen. During the tensile loading of this test coupon, the first ply failures consist primarily of normal stress (or mixed mode) failures, rather than pure shear failures. Because of this, the actual material shear strength cannot be obtained from this test. Except for the case of materials capable of sustaining large axial test coupon strains (greater than about 3.0 %), the shear stress at failure is believed to underestimate the actual material shear strength.

6.1.2 *Total Thickness Effects*—As a result of the failure processes discussed above, the shear stress-shear strain response at higher strain levels depends upon the total number of plies. As the total number of plies in the specimen configuration is increased, the relative contribution of the two weak surface plies to the total load-carrying capacity is decreased. After the surface plies of the laminate fail, their portion of the load is redistributed to the remainder of the intact plies. The higher the total number of plies, the greater the chance that the remaining plies will be able to carry the load without immediate ultimate failure of the coupon. However, with each successive ply matrix failure the number of remaining intact plies diminishes, to the point where the applied load can no longer be carried. Because of this process, higher ply count

[7] Petit, D. H., "A Simplified Method of Determining the In-plane Shear Stress/Strain Response of Unidirectional Composites," *Composite Materials: Testing and Design, ASTM STP 460*, American Society for Testing and Materials, 1969, pp. 83–93.

[8] Rosen, B. W., "A Simple Procedure for Experimental Determination of the Longitudinal Shear Modulus of Unidirectional Composites," *Journal of Composite Materials*, October 1972, pp. 552–554.

[9] Kellas, S., Morton, J., and Jackson, K. E., "Damage and Failure Mechanisms in Scaled Angled-Ply Laminates," *Fourth Composites Symposium on Fatigue and Fracture, ASTM STP 1156*, W. Stinchcomb and Ashbaugh, N. E., Eds., American Society for Testing and Materials, 1993, pp. 257–280.

[10] Repeating plies (adjacent plies at the same ply orientation) have an effect similar to thick plies, therefore, this test method prohibits constructions with repeating plies.