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Metallic materials — Rockwell hardness test —

Part 2:

Verification and calibration of testing machines and indenters

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Partie 2: Vérification et étalonnage des machines d'essai et des pénétrateurs

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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the WTO principles in the Technical Barriers to Trade (TBT) see the following URL: Foreword - Supplementary information

The committee responsible for this document is ISO ISO/TC 164, Mechanical testing of metals, Subcommittee SC 3, Hardness testing.

This third edition cancels and replaces the first edition (4SO/6508-2:2005); which has been technically revised.

ISO 6508 consists of the following parts, under the general title *Metallic materials* — *Rockwell hardness test*:

- Part 1: Test method
- Part 2: Verification and calibration of testing machines and Indenters
- Part 3: Calibration of reference blocks

Metallic materials — Rockwell hardness test —

Part 2:

Verification and calibration of testing machines and indenters

1 Scope

This part of ISO 6508 specifies two separate methods of verification of testing machines (direct and indirect) for determining Rockwell hardness in accordance with ISO 6508-1:2015, together with a method for verifying Rockwell hardness indenters.

The direct verification method is used to determine whether the main parameters associated with the machine function, such as applied force, depth measurement, and testing cycle timing, fall within specified tolerances. The indirect verification method uses a number of calibrated reference hardness blocks to determine how well the machine can measure a material of known hardness.

The indirect method may be used on its own for periodic routine checking of the machine in service.

If a testing machine is also to be used for other methods of hardness testing, it shall be verified independently for each method. (standards iteh.ai)

This part of ISO 6508 is applicable to stationary and portable hardness testing machines.

Attention is drawn to the fact that the use of tungsten carbide composite for ball indenters is considered to be the standard type of Rockwell indenter ball. Steel indenter balls may continue to be used only when complying with ISO 6508-1:2015, Annex A.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 376, Metallic materials — Calibration of force-proving instruments used for the verification of uniaxial testing machines

ISO 6507-1, Metallic materials — Vickers hardness test — Part 1: Test method

ISO 6508-1:2015, Metallic materials — Rockwell hardness test — Part 1: Test method

ISO 6508-3:2015, Metallic materials — Rockwell hardness test — Part 3: Calibration of reference blocks

3 General conditions

Before a Rockwell hardness testing machine is verified, the machine shall be checked to ensure that it is properly set up and operating in accordance with the manufacturer's instructions.

Especially, it should be checked that the test force can be applied and removed without shock, vibration, or overload and in such a manner that the readings are not influenced.

4 Direct verification of the testing machine

4.1 General

- **4.1.1** Direct verification involves calibration and verification of the following:
- a) test forces;
- b) depth-measuring system;
- c) testing cycle;
- d) machine hysteresis test.
- **4.1.2** Direct verification should be carried out at a temperature of (23 ± 5) °C. If the verification is made outside of this temperature range, this shall be reported in the verification report.
- **4.1.3** The instruments used for calibration shall be traceable to national standards.
- **4.1.4** An indirect verification according to <u>Clause 5</u> shall be performed following a successful direct verification.

4.2 Calibration and verification of the test force iTeh STANDARD PREVIEW

4.2.1 Each preliminary test force, F_0 , (see 4.2.4) and each total test force, F, used (see 4.2.5) shall be measured, and, whenever applicable, this shall be done at not less than three positions of the plunger spaced throughout its range of movement during testing. The preliminary test force shall be held for at least 2 s.

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- **4.2.2** Three readings shall be taken for each force at each position of the plunger. Immediately before each reading is taken, the plunger shall be moved in the same direction as during testing.
- **4.2.3** The forces shall be measured by one of the following two methods:
- by means of a force-proving device according to ISO 376 class 1 or better and calibrated for reversibility;
- by balancing against a force, accurate to ± 0.2 %, applied by means of calibrated masses or by another method having the same accuracy.

Evidence should be available to demonstrate that the output of the force-proving device does not vary by more than 0,2 % in the period 1 s to 30 s following a stepped change in force.

- **4.2.4** The tolerance on each measurement of the preliminary test force, F_0 , (before application and after removal of the additional test force, F_1) shall be ± 2.0 %, see Formula (B.2) The range of all force measurements (highest value minus lowest value) shall be ≤ 1.5 % of F_0 .
- **4.2.5** The tolerance on each measurement of the total test force, F, shall be ± 1.0 %. The range of the force measurements (highest value minus lowest value) shall be ≤ 0.75 % of F.

4.3 Calibration and verification of the depth-measuring system

4.3.1 The depth-measuring system shall be calibrated by making known incremental movements of the indenter or the indenter holder.

- **4.3.2** The instrument or gauge blocks used to verify the depth-measuring system shall have a maximum expanded uncertainty of 0,000 3 mm when calculated with a 95 % confidence level.
- **4.3.3** Calibrate the testing machine's depth measurement system at not less than four evenly spaced increments covering the full range of the normal working depth measured by the testing machine. For this purpose, the working depth is 0,25 mm for regular Rockwell scales (A, C, D, B, E, F, G, H, K), and 0,1 mm for superficial Rockwell scales (N, T).
- **4.3.4** Some testing machines have a long-stroke depth measuring system where the location of the working range of the depth measuring system varies to suit the sample. This type of testing machine shall be able to electronically verify that the depth measuring device is continuous over the full range. These types of testers shall be verified using the following steps:
- a) At the approximate top, midpoint, and bottom of the total stroke of the measuring device, verify the depth measurement system at no less than four evenly spaced increments of approximately 0,05 mm at each of the three locations.
- b) Operate the actuator over its full range of travel to monitor whether the displacement measurement is continuous. The displacement indication shall be continuously indicated over the full range.
- **4.3.5** The depth-measuring system shall correctly indicate within $\pm 0,001$ mm for the scales A to K and within $\pm 0,000$ 5 mm for scales N and T, i.e. within $\pm 0,5$ of a scale unit, over each range.

4.4 Calibration and verification of the testing cycle FV FW

4.4.1 The testing cycle is to be calibrated by the testing machine manufacturer at the time of manufacture and when the testing machine undergoes repair which may have affected the testing cycle. Calibration of the complete testing cycle is not required as part of the direct verification at other times, see <u>Table 10</u>.

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- **4.4.2** The testing cycle shall conform to the testing cycle defined in ISO 6508-1:2015.
- **4.4.3** For testing machines that automatically control the testing cycle, the measurement uncertainty (k = 2) of the timing instrument used to verify the testing cycle shall not exceed 0,2 s. It is recommended that the measured times for the testing cycle, plus or minus the measurement uncertainty (k = 2) of the calibration measurements, not exceed the timing limits specified in ISO 6508-1:2015.
- **4.4.4** For testing machines that require the user to manually control the testing cycle, the testing machine shall be verified to be capable of achieving the defined testing cycle.

4.5 Calibration and verification of the machine hysteresis

- **4.5.1** The machine shall be checked to ensure that the readings are not affected by a hysteresial flexure of testing machine components (e.g. frame, specimen holder, etc.) during a test. The influence of any hysteresis behaviour shall be checked by making repeated hardness tests using a spherical indenter of at least 10 mm diameter, bearing directly against the specimen holder or through a spacer such that no permanent deformation occurs. A parallel block placed between the indenter holder and the specimen holder may be used instead of a blunt indenter. The material of the blunt indenter and of the spacer or parallel block shall have a hardness of at least 60 HRC.
- **4.5.2** Perform repeated Rockwell tests using the setup defined in <u>4.5.1</u>. The tests shall be conducted using the Rockwell scale with the highest test force that is used during normal testing. Repeat the hysteresis verification procedure for a maximum of 10 measurements and average the last three tests.

4.5.3 The average of the last three tests shall indicate a hardness number of $(130 \pm 1,0)$ Rockwell units when the regular Rockwell ball scales B, E, F, G, H, and K are used, or within $(100 \pm 1,0)$ Rockwell units when any other Rockwell scale is used.

5 Indirect verification of the testing machine

5.1 General

- **5.1.1** Indirect verification involves the calibration and verification of the testing machine by performing tests on reference blocks.
- **5.1.2** Indirect verification should be carried out at a temperature of (23 ± 5) °C by means of reference blocks calibrated in accordance with ISO 6508-3:2015. If the verification is made outside of this temperature range, this shall be reported in the verification report.

5.2 Procedure

5.2.1 For the indirect verification of a testing machine, the following procedures shall be applied.

The testing machine shall be verified for each scale for which it will be used. For each scale to be verified, reference blocks from each of the hardness ranges given in Table 1 shall be used. The hardness values of the blocks shall be chosen to approximate the limits of the intended use. It is recommended to perform the same test cycle used when the reference blocks were calibrated.

Only the calibrated surfaces of the test blocks are to be used for testing.

5.2.2 On each reference block, a minimum of **live indentations**, made in accordance with ISO 6508-1:2015, shall be uniformly **distributed over the test surface and leach hardness number** observed to within 0,2 HR of a scale unit. Before making these **indentations**, at least two preliminary indentations shall be made to ensure that the machine is working freely and that the reference block, the indenter, and the specimen holder are seating correctly. The results of these preliminary indentations shall be ignored.

Table 1 — Hardness ranges for different scales

Rockwell hardness scale	Hardness range of reference block	Rockwell hardness scale	Hardness range of reference block
A	20 to 40 HRA	K	40 to 60 HRKW
	45 to 75 HRA		65 to 80 HRKW
	80 to 95 HRA		85 to 100 HRKW
В	10 to 50 HRBW	15N	70 to 77 HR15N
	60 to 80 HRBW		78 to 88 HR15N
	85 to 100 HRBW		89 to 94 HR15N
С	10 to 30 HRC	30N	42 to 54 HR30N
	35 to 55 HRC		55 to 73 HR30N
	60 to 70 HRC		74 to 86 HR30N
D	40 to 47 HRD	45N	20 to 31 HR45N
	55 to 63 HRD		32 to 61 HR45N
	70 to 77 HRD		63 to 77 HR45N

Rockwell hardness scale	Hardness range of reference block	Rockwell hardness scale	Hardness range of reference block
Е	70 to 77 HREW	15T	67 to 80 HR15TW
	84 to 90 HREW		81 to 87 HR15TW
	93 to 100 HREW		88 to 93 HR15TW
F	60 to 75 HRFW	30T	29 to 56 HR30TW
	80 to 90 HRFW		57 to 69 HR30TW
	94 to 100 HRFW		70 to 82 HR30TW
G	30 to 50 HRGW	45T	10 to 33 HR45TW
	55 to 75 HRGW		34 to 54 HR45TW
	80 to 94 HRGW		55 to 72 HR45TW
Н	80 to 94 HRHW		
	96 to 100 HRHW		

5.3 Repeatability

5.3.1 For each reference block, let H_1 , H_2 , H_3 , H_4 ,.... H_n be the values of the measured hardness arranged in increasing order of magnitude.

The repeatability range, r of the testing machine in Rockwell units, under the particular verification conditions, is determined by Formula (1):

$$r = H_n - H_1$$
 (standards.iteh.ai) (1)

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The mean hardness value of all indentations Hais defined according to Formula (2):

$$\overline{H} = \frac{H_1 + H_2 + H_3 + H_4 + \dots + H_n}{n}$$
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where

 $H_1, H_2, H_3, H_4, \dots, H_n$ are the hardness values corresponding to all the indentations;

n is the total number of indentations.

5.3.2 The repeatability range of the testing machine being verified shall be considered satisfactory if it satisfies the conditions given in <u>Table 2</u>. Permissible repeatability is presented graphically in <u>Figures A.1</u> and A.2.

Table 2 — Permissible repeatability range and bias of the testing machine

Rockwell hardness scale	Hardness range of the reference block	Permissible bias Rockwell units b	Permissible repeatability range of the testing machine ^a
A	20 to 75 HRA	±2 HRA	$\leq 0.02 (100 - \overline{H}) \text{ or}$
	> 75 to 95 HRA	±1,5 HRA	0,8 HRA Rockwell units ^b

a *H* is the mean hardness value.

NOTE The requirements for permissible repeatability range, r, and/or permissible bias, b, might be different in ASTM E 18.

The one with a greater value becomes the permissible repeatability range of the testing machine.

Rockwell hardness scale	Hardness range of the reference block	Permissible bias Rockwell units b	Permissible repeatability range of the testing machine a
В	10 to 45 HRBW	±4 HRBW	≤ 0,04 (130 − \overline{H})
	> 45 to 80 HRBW	±3 HRBW	HRBW Rockwell units
	> 80 to 100 HRBW	±2 HRBW	
С	10 to 70 HRC	±1,5 HRC	$\leq 0.02 (100 - \overline{H})$ or
			0,8 HRC Rockwell unitsb
D	40 to 70 HRD	±2 HRD	$\leq 0.02 (100 - \overline{H}) \text{ or}$
	> 70 to 77 HRD	±1,5 HRD	0,8 HRD Rockwell units ^b
Е	70 to 90 HREW	±2,5 HREW	≤ 0,04 (130 − H)
	> 90 to 100 HREW	±2 HREW	HREW Rockwell units
F	60 to 90 HRFW	±3 HRFW	≤ 0,04 (130 − H)
	> 90 to 100 HRFW	±2 HRFW	HRFW Rockwell units
G	30 to 50 HRGW	±6 HRGW	≤ 0,04 (130 − \overline{H})
	> 50 to 75 HRGW	±4,5 HRGW	HRGW Rockwell units
	> 75 to 94 HRGW	A ±3 HRGW C	IEW
Н	80 to 100 HRHWand	ard ^{‡2} HRHW.ai)	$\leq 0.04 (130 - \overline{H})$
			HRHW Rockwell units
К	40 to 60 HRKW. https://standards.iteh.ai/catalog		13-4931- 3-4931-3-4931-3-4931 - 3-4931 (130 − \overline{H})
	> 60 to 80 HRKW12c3309		HRKW Rockwell units
	> 80 to 100 HRKW	±2 HRKW	
15N, 30N, 45N	All ranges	±2 HR-N	\leq 0,04 (100 - \overline{H}) or
			1,2 HR-N Rockwell units ^b
15T, 30T, 45T	All ranges	±3 HR-TW	$\leq 0.06 (100 - \overline{H})$ or
			2,4 HR-TW Rockwell unitsb

a *H* is the mean hardness value.

NOTE The requirements for permissible repeatability range, r, and/or permissible bias, b, might be different in ASTM E 18.

5.4 Bias

5.4.1 The bias, *b*, of the testing machine in Rockwell units, under the particular calibration conditions, is expressed by the following formula:

$$b = \overline{H} - H_{\text{CRM}} \tag{3}$$

where

The one with a greater value becomes the permissible repeatability range of the testing machine.

 \overline{H} is the mean hardness value, from Formula (2);

 H_{CRM} is the certified hardness of the reference block used.

5.4.2 The bias of the testing machine shall not exceed the values given in <u>Table 2</u>.

5.5 Uncertainty of measurement

A method to determine the uncertainty of measurement of the calibration results of the hardness testing machines is given in Annex B.

6 Calibration and verification of Rockwell hardness indenters

6.1 General

- **6.1.1** Indenter calibrations and verifications should be carried out at a temperature of (23 ± 5) °C. If the verification is made outside of this temperature range, this shall be reported in the verification report.
- **6.1.2** The instruments used for calibration and verifications shall be traceable to national standards.

6.2 Diamond indenter

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6.2.1 General

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To verify the reliable performance of the spheroconical diamond indenter in conformance with this part of ISO 6508, a direct and an indirect calibration and verification shall be carried out on each indenter.

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6.2.2 Direct calibration and verification of the diamond indenter

- **6.2.2.1** The surfaces of the diamond cone and spherical tip shall be polished for a penetration depth of 0,3 mm and shall blend in a smooth tangential manner. Both surfaces shall be free from surface defects.
- **6.2.2.2** The verification of the shape of the indenter can be made by direct measurement or optically. The verification shall be made at not less than four unique equally spaced axial planes (for example, at 0° , 45° , 90° , 135°). Measurement with a collimator device is also acceptable. In this case, the measurements should be carried out at least in four central angles and the central angle of 120° shall be included.

The location where the spherical tip and the cone of the diamond blend together will vary depending on the values of the tip radius and cone angle. Ideally for a perfect indenter geometry, the blend point is located at $100~\mu m$ from the indenter axis measured along a line normal to the indenter axis. To avoid including the blend area in the measurement of the tip radius and cone angle, the portion of the diamond surface between $80~\mu m$ and $120~\mu m$ may be ignored.

- **6.2.2.3** The instruments used to verify the shape of the diamond indenter shall have the following maximum expanded uncertainty when calculated with a 95 % confidence level:
- angle: $0,1^{\circ}$;
- radius: 0,005 mm.
- **6.2.2.4** The diamond cone shall have an included angle of $(120 \pm 0.35)^{\circ}$.
- **6.2.2.5** The tip of the indenter shall be spherical. Its mean radius shall be determined from at least four single values, measured in the axial section planes defined in <u>6.2.2.2</u>. Each single value shall be within

 (0.2 ± 0.015) mm. The mean value shall be within (0.2 ± 0.01) mm. Local deviations from a true radius shall not exceed 0.002 mm.

6.2.3 Indirect verification of diamond indenters

6.2.3.1 The hardness values given by the testing machine depend not only on the dimensions of the tip radius and cone angle, but also on the surface roughness and the position of the crystallographic axes of the diamond, and the seating of the diamond in its holder. To examine these influences, an indirect verification of the performance of the diamond indenter shall be accomplished by making a series of tests on reference blocks that meet the requirements of ISO 6508-3:2015 and comparing the results against a calibration diamond indenter that meets the requirements of ISO 6508-3:2015, 4.3.

This indirect verification shall be performed using a calibration machine that meets the relevant paragraphs of ISO 6508-3:2015, Clause 4, in accordance with the procedure described in ISO 6508-3:2015, Clause 5.

Diamond indenters may be certified for use for either

- only the regular Rockwell diamond scales, or
- only the superficial Rockwell diamond scales, or
- both the regular and superficial Rockwell diamond scales, or
- any singular or limited combination of diamond scales. PREVIEW

NOTE It might be necessary to use a diamond indenter on a reduced number of test scales due to force limitations, such as a side cut diamond indenter for testing gear tooth profiles, or other considerations.

6.2.3.2 The reference blocks used for this indirect verification shall be chosen at the hardness levels given in <u>Tables 3</u>, 4, 5, 6, or <u>Z</u> depending on the scales for which the indenter is to be certified. When verifying diamond indenters to be used on <u>a limited number of scales</u>, use the reference blocks defined in <u>Table 5</u> for the HRC scale and/or the appropriate scale row(s) in <u>Table 7</u> for any other diamond scale.

NOTE The alternate hardness levels given in <u>Table 4</u> are provided to accommodate indenters calibrated to other International Standards. It is believed that calibrations conducted to <u>Table 3</u> or <u>Table 4</u> will yield equivalent results.

Table 3 — Hardness levels for diamond indenters used for Rockwell regular and superficial scales (A, C, D, and N)

Scale	Nominal hardness	Ranges
HRC	23	20 to 26
HRC	55	52 to 58
HR45N	43	40 to 46
HR15N	91	88 to 94