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## Health informatics — Traditional Chinese medicine literature metadata

*Informatique de santé — Métadonnées de littérature de la médecine  
traditionnelle chinoise*

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## Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see [www.iso.org/directives](http://www.iso.org/directives)).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see [www.iso.org/patents](http://www.iso.org/patents)).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the WTO principles in the Technical Barriers to Trade (TBT) see the following URL: Foreword - Supplementary information

The committee responsible for this document is ISO/TC 215, *Health informatics*.

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## Introduction

Chinese medicine has a history of several thousand years, formed by diverse schools of traditional Chinese medicine, which have produced a large amount of medical classics, which are extensive and profound, abundant in content, with lots of abstruse vocabulary. There are many versions and transcription errors. Chinese literature has characteristics that distinguish it from other literature, such as characteristic elements of TCM (traditional Chinese medicine) and the ancient literature. General literature metadata can not fully describe the TCM literature as a specialized area. This Technical Specification describes a set of TCM literature metadata to promote the work of the collection, storage, retrieval and use of TCM literature.

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# Health informatics — Traditional Chinese medicine literature metadata

## 1 Scope

This Technical Specification defines the core set of TCM literature metadata, describes the principles and methods of TCM metadata, and specifies the formal description of TCM metadata. It applies to the storage, processing, recording, maintenance and exchange of TCM literature. It covers areas of identification, content, distribution, constraint, quality, maintenance, and relationship of traditional Chinese medicine literature.

## 2 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

### 2.1 metadata

data that defines and describes other data, i.e. data about data

### 2.2 traditional Chinese medicine

traditional medicine that originated in China, and is characterized by holism and treatment based on pattern identification/syndrome differentiation

### 2.3 metadata element

discrete unit of metadata

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### 2.4 metadata entity

group of metadata elements and other metadata entities describing the same aspect of data

### 2.5 metadata section

subset of metadata that defines a collection of related metadata entities and elements

### 2.6 encoding scheme

scheme which provides contextual information or parsing rules that aid in the interpretation of a term value

Note 1 to entry: Such contextual information may take the form of controlled vocabularies, formal notations, or parsing rules.

### 2.7 element refinement

property of a resource which shares the meaning of a particular element but with narrower semantics

### 2.8 literature

carrier of the text, graphics, symbols, audio, video and other technical means to record human knowledge, or the curing of knowledge in a certain material carrier.

### 3 Structure

TCM literature metadata specification defines three levels of metadata structure: metadata sections, metadata elements and element refinements.

TCM literature metadata contains seven metadata sections, as follows:

- Identification section: basic information of external characteristics, including title, identifier, creator and publisher, etc.
- Content section: descriptive information of content, including description, subject, etc.
- Distribution section: information about user's access to literature resources.
- Quality section: quality information about status of literature resources.
- Constraint section: constraint information contains access to and use of literature resources.
- Maintenance section: information on the maintenance of literature resources.
- Relation section: providing reference between data and related data.

### 4 Sources of the metadata elements

General metadata elements come from Dublin Core Metadata which have been accepted and published as an ISO standard (ISO 15836) partly cited from HICKR (ISO 13119),

Sources of metadata elements with TCM literature characteristics:

- 1) Choose representative elements that are usually used to describe TCM information;
- 2) The necessary and characteristic elements used to describe TCM information include:
  - Characteristic Element (Dialectical system, the ancient physicians, etc).
  - Data From (four diagnostic method of TCM, Analogism, Clinical experiment, etc)
  - Descriptive Ancient Literature (Content, Edition, Dynasty, etc).

### 5 Standard table of TCM literature metadata

Table 1 shows TCM literature metadata.



Table 1 — Table of TCM literature metadata

Sections	Elements	Element refinements and encoding scheme
<b>1. Identification section</b>	1.1 Title	1.1.1 Translated Title
		1.1.3 Phonetic Guides
		1.1.4 Title on Fore-edge
		1.1.5 Title on the inside cover
		1.1.6 Title on the Book Cover
		1.1.7 Title on the First Page of Text
		1.1.8 Other Titles
	1.2 Creator	1.2.1 Creator Description
		1.2.2 Responsibility
	1.3 Contributor	1.3.1 Contributor Description
		1.3.2 Responsibility
	1.4 Type	
	1.5 Format	1.5.1 Digital Files Format
		1.5.2 Quantity
		1.5.3 Size
		1.5.4 Capacity
		1.5.5 Binding and Layout
		1.5.6 Printing Instructions
		1.5.7 Edition of Ancient books
		1.5.8 Paragraph Style
	1.6 Identifier	1.6.1 URI (including URL), DOI, ISBN
	1.7 Description	1.7.1 Catalog
		1.7.2 Abstract
		1.7.3 Preface or Postscript
		1.7.4 Annotations
		1.7.5 Missing Words Annotations
	1.8 Publisher	
	1.9 Place of publication	
	1.10 Place of printing	
	1.11 Date	1.11.1 Creation Date
1.11.2 Update Date		
1.11.3 Publication Date		
1.11.4 Printing Date		
1.11.5 Available Date		

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Table 1 (continued)

Sections	Elements	Element refinements and encoding scheme
2.Content section	2.1Subject	2.1.1Subject Headings
		2.1.2Categorizing words
		2.1.3Key Words
		2.1.4MeSH Subject Headings; TCM Thesaurus;Chinese Library Classification; the Ministry of Education disciplines classification; Classification standards and code of the TCM data resources
	2.2Ancient Physicians	
	2.3TCM School Of Thought	
	2.4Data From	
2.5Coverage	2.5.1Location	2.5.1Location
		2.5.2Era
2.6Language		
3.Distribution section	3.1Storage Location	3.1.1Institution information
		3.1.2Collection Number
	3.2Collection History	3.2.1Collection Shift
		3.2.2Obtain-way
	3.2.3Inscriptive Writings and Signet	
4.Quality section	4.1Physical Degradation	4.1.1Grading Criteria For Physical Degradation of Ancient Books
	4.2 Rare Degree	
5.Constraint section	5.1Rights	
6.Maintenance section	6.1Preserve Method	6.1.1Temperature
		6.1.2Humidity
		6.1.3Storage Carrier
		6.1.4Other matters Needing Attention
7.Relation section	7.1Relation	7.1.1Inherit from
		7.1.2Subsequent
		7.1.3Replaces
		7.1.4is Replaced By
		7.1.5Translated From
		7.1.6Collection series
		7.1.7Fascicle
		7.1.8Parallel
		7.1.9Additional
		7.1.10Appendix

## 6 Elements dictionary

TCM Literature Metadata Entity consists of seven sections: Identification section, Content section, Distribution section, Quality section, Constraint section, Maintenance section, Relation section. Listed below are descriptions of each section and element.

NOTE "Obligation" indicates whether a description symbol is mandatory (M), or conditional (C) or optional (O).

### 6.1 Identification section

#### 6.1.1 Title

Definition: A brief description of the theme and content of TCM literature resources.

Element Refinements: Translated Title; Pinyin of Each Word; Title on Fore-edge; Title on the Inside Cover; Title on the Book Cover; Title on the First Page of Text; Other Titles.

NOTE Obligation=M; Maximum Occurrence=1

##### 6.1.1.1 Translated Title

Definition: Other language translations of the title.

NOTE Obligation=O; Maximum Occurrence >= 1

##### 6.1.1.2 Phonetic Guides

Definition: The title's transliteration of Chinese Phonetic Alphabet.

NOTE Obligation=O; Maximum Occurrence=1  
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##### 6.1.1.3 Title on Fore-edge

Definition: The title on fore-edge of ancient books.

Comments: Type page is the page edge Relative to the spine edge

NOTE Obligation=O; Maximum Occurrence=1

##### 6.1.1.4 Title on the inside covers

Definition: The title inscribed on the inside cover of ancient books.

Comments: Ancient books' inside cover is equivalent to the title page of modern books.

NOTE Obligation=O; Maximum Occurrence=1

##### 6.1.1.5 Title on the Book Cover

Definition: The title inscribed the ancient books cover.

NOTE Obligation=O; Maximum Occurrence=1

##### 6.1.1.6 Title on the First Page of Text

Definition: The title on the first page of text.

NOTE Obligation=O; Maximum Occurrence=1