

SLOVENSKI STANDARD
SIST-TS CEN ISO/TS 17969:2018
01-marec-2018

Nadomešča:
SIST-TS CEN ISO/TS 17969:2015

**Petrokemična industrija ter industrija za predelavo nafte in zemeljskega plina -
Smernice o usposabljanju osebja na vrtinah (ISO/TS 17969:2017)**

Petroleum, petrochemical and natural gas industries - Guidelines on competency
management for well operations personnel (ISO/TS 17969:2017)

Erdöl-, petrochemische und Erdgasindustrie - Leitlinien bezüglich der Kompetenz von
Personal (ISO/TS 17969:2017)
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Industries du pétrole, de la pétrochimie et du gaz naturel - Lignes directrices sur la
compétence du personnel (ISO/TS 17969:2017)

Ta slovenski standard je istoveten z: CEN ISO/TS 17969:2017

ICS:

03.100.30	Vodenje ljudi	Management of human resources
75.020	Pridobivanje in predelava nafte in zemeljskega plina	Extraction and processing of petroleum and natural gas

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TECHNICAL SPECIFICATION
SPÉCIFICATION TECHNIQUE
TECHNISCHE SPEZIFIKATION

CEN ISO/TS 17969

December 2017

ICS 03.100.30

Supersedes CEN ISO/TS 17969:2015

English Version

**Petroleum, petrochemical and natural gas industries -
Guidelines on competency management for well
operations personnel (ISO/TS 17969:2017)**

Industries du pétrole, de la pétrochimie et du gaz
naturel - Lignes directrices sur la gestion des
compétences du personnel d'exploitation des puits
(ISO/TS 17969:2017)

Erdöl-, petrochemische und Erdgasindustrie -
Leitlinien bezüglich der Kompetenz von Personal
(ISO/TS 17969:2017)

This Technical Specification (CEN/TS) was approved by CEN on 4 November 2017 for provisional application.

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Contents	Page
European foreword.....	3

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[SIST-TS CEN ISO/TS 17969:2018](https://standards.iteh.ai/catalog/standards/sist/e52fed09-c77e-4638-8060-4958af595050/sist-ts-cen-iso-ts-17969-2018)
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European foreword

This document (CEN ISO/TS 17969:2017) has been prepared by Technical Committee ISO/TC 67 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries" in collaboration with Technical Committee CEN/TC 12 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries" the secretariat of which is held by CYS.

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TECHNICAL
SPECIFICATION

ISO/TS
17969

Second edition
2017-11

**Petroleum, petrochemical and
natural gas industries — Guidelines
on competency management for well
operations personnel**

*Industries du pétrole, de la pétrochimie et du gaz naturel —
Lignes directrices sur la gestion des compétences du personnel
d'exploitation des puits*

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Reference number
ISO/TS 17969:2017(E)

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Contents

Page

Foreword	iv
1 Scope	1
2 Normative references	1
3 Terms and definitions	1
4 Competency management system	3
4.1 General.....	3
4.2 Benefits of a CMS.....	3
4.3 Comparison of a CMS with an appraisal system.....	3
4.4 Development of a CMS.....	4
4.4.1 CMS cycle.....	4
4.4.2 Phase 1 — Establish requirements for the CMS.....	5
4.4.3 Phase 2 — Design the CMS.....	6
4.4.4 Phase 3 — Implement the CMS.....	7
4.4.5 Phase 4 — Maintain and develop competence.....	8
4.4.6 Phase 5 — Verify, audit and review the CMS.....	10
5 Application of CMS requirements to well operations personnel	11
5.1 General.....	11
5.2 Recommended risk-based approach for well operations.....	12
5.3 Competency model.....	13
5.3.1 Well competency catalogue.....	13
5.3.2 Proficiency levels.....	15
5.3.3 Competency profile.....	16
5.4 Team competence.....	16
5.5 Leadership skills.....	16
5.6 Contract personnel.....	17
5.7 Roadmap to ensure competency.....	17
6 Examples of competency profiles	19
Annex A (informative) Example competency assessment information	20
Annex B (informative) Example of competency profile for drilling supervisor	24
Annex C (informative) Example of competency profile for senior drilling engineer	25
Annex D (informative) Example of competency profile for well examiner	26
Annex E (informative) Example of competency profile for operations geologist	27
Bibliography	28

ISO/TS 17969:2017(E)

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: www.iso.org/iso/foreword.html (standards.iteh.ai)

This document was prepared by ISO/TC 67, *Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries*. [SIST-TS CEN ISO/TS 17969:2018](https://standards.iteh.ai/catalog/standards/sist/e52fed09-c77e-4638-8060-4058150115f6/iso-ts-17969-2017)
<https://standards.iteh.ai/catalog/standards/sist/e52fed09-c77e-4638-8060-4058150115f6/iso-ts-17969-2017>

This second edition cancels and replaces the first edition (ISO/TS 17969:2015), which has been revised to incorporate the agreed changes that were mistakenly not taken into account in the publication of the first edition.

Petroleum, petrochemical and natural gas industries — Guidelines on competency management for well operations personnel

1 Scope

The purpose of this document is to help members of the oil and gas industry develop, implement, maintain and improve their own competency management systems (CMS) for well operations personnel. This document supports competency management general principles which can be applied to any operation within the industry.

The annexes to this document list example competence profiles for personnel responsible for well integrity. [Annex A](#) includes an example worksheet which can be used in performing a competency assessment, to help record the assessment results versus expectation, as well as the resulting action plan to address any gaps identified.

This document is applicable to all operators, service companies and drilling contractors working on wells and well operations.

2 Normative references

There are no normative references in this document.

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <http://www.electropedia.org/>

3.1

competence

ability to undertake responsibilities and to perform activities to a recognised standard on a regular, repeatable basis

Note 1 to entry: Competence is a combination of knowledge, practical and thinking skills, and a person's behaviour.

Note 2 to entry: Standards may be company specific.

EXAMPLE 1 McCoy's Law: competency = knowledge × skills × behaviours.

EXAMPLE 2 Bloom's taxonomy: competency = knowledge × skills × (technical + ability).

3.2

competence assessment

process of judging evidence of an individual's performance against agreed competence requirements

Note 1 to entry: The result of such an assessment, potentially in combination with other factors such as work experience, will determine whether that individual has demonstrated competence and to which proficiency level.

ISO/TS 17969:2017(E)

3.3

competency catalogue

hierarchical structured list of the competencies required to perform any task

3.4

competency profile

skills and behaviour, each specified at a level of proficiency, required to perform the role or activity in line with the associated risk

3.5

contractor

non-staff member

3.6

independent assessor

approved assessor that utilizes specified objective evidence of competency to assess an individual's skills

Note 1 to entry: The independent assessor shall be an approved individual competent in assessing one's skills based on predetermined and specified objective evidence of competence. This includes, but is not limited to, assessment and debrief techniques as well as competence in the skills being assessed.

Note 2 to entry: The independent assessor may not be the line manager or the direct supervisor of the individual.

Note 3 to entry: The independent assessor may or may not be from within the same company.

Note 4 to entry: Independence needs to be demonstrated to ensure that a balanced and fair assessment of a person's competency in the subject is completed.

Note 5 to entry: If no one at wellsite can fulfil the role of independent assessor, it is recognized that there may be challenges to have extra personnel at wellsite. Therefore, companies needs to leverage modern technology, simulation, remote monitoring, etc. in order to perform independent assessments.

3.7

major accident

significant emission, fire or explosion resulting from uncontrolled events

3.8

proficiency level

level of ability and behaviour attributes within a specific skill

3.9

rubric

set of assessment criteria used to describe and evaluate the important components of a task

Note 1 to entry: A rubric is an effective assessment tool, because it allows different assessors to arrive at similar conclusions when comparing performance to the guidelines shown on the rubric.

3.10

safety-critical competency

type of competence required of personnel in order to carry out an operation which, if carried out incorrectly or inadvertently, can lead to a major accident hazard

3.11

safety-critical task

task performed on a safety-critical element which, if performed incorrectly due to lack of technical skills or knowledge or due to behaviour attributes, can lead to a major accident hazard