# INTERNATIONAL STANDARD

ISO 8168

Third edition 2016-08-15

# Aerospace — Bolts, with MJ threads, made of heat and corrosion resisting steel, strength class 1 100 MPa — Procurement specification

Aéronautique et espace — Vis à filetages MJ, en acier résistant à la chaleur et à la corrosion, de classe de résistance 1 100 MPa —

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#### **Foreword**

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <a href="www.iso.org/directives">www.iso.org/directives</a>).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see <a href="https://www.iso.org/patents">www.iso.org/patents</a>).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: <a href="https://www.iso.org/iso/foreword.html">www.iso.org/iso/foreword.html</a>.

The committee responsible for this document is ISO/TC 20, Aircraft and space vehicles, Subcommittee SC 4, Aerospace fastener systems.

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This third edition cancels and replaces the second edition (ISO 816882008)) which has been technically revised and includes the following changes: fd6efc5614e3/iso-8168-2016

- updated normative references:
- updated terminology; and
- editorial modifications.

### Aerospace — Bolts, with MJ threads, made of heat and corrosion resisting steel, strength class 1 100 MPa — **Procurement specification**

#### 1 Scope

This document specifies the characteristics and quality assurance requirements for MI thread bolts made of heat and corrosion resisting steel, of strength class 1 100 MPa, for aerospace construction.

It is applicable whenever it is referenced in a definition document.

#### Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 2859-1:1999, Sampling procedures for inspection by attributes — Part 1: Sampling schemes indexed by acceptance quality limit (AQL) for lot-by-lot inspection PREVIEW

ISO 3452-1, Non-destructive testing — Penetrant testing — Part 1: General principles (Standards.iteh.ai)
ISO 4288, Geometrical Product Specifications (GPS) — Surface texture: Profile method — Rules and procedures for the assessment of surface texture 168:2016

ISO 5855-2, Aerospace — Mf threids a verbage 2 1 mile in the loss of 42 4-2 for and nuts fide ic 5614e3/iso-8168-2016

ISO 6892-1, Metallic materials — Tensile testing — Part 1: Method of test at room temperature

ISO 7870-1, Control charts — Part 1: General guidelines

ISO 7870-2, Control charts — Part 2: Shewhart control charts

ISO 7870-3, Control charts — Part 3: Acceptance control charts

ISO 7961, Aerospace — Bolts — Test methods

ASTM E112:2004, Standard Test Methods for Determining Average Grain Size

#### Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <a href="http://www.electropedia.org/">http://www.electropedia.org/</a>
- ISO Online browsing platform: available at <a href="http://www.iso.org/obp">http://www.iso.org/obp</a>

#### 3.1 batch

quantity of finished parts, manufactured using the same process, from a single material cast (single heat of alloy), having the same definition document number, diameter, heat-treated together to the same specified condition and produced as one continuous run

#### 3.2

#### inspection lot

quantity of bolts from a single production batch having the same definition document number

#### 3.3

#### definition document

document specifying directly or indirectly all the requirements for products

Note 1 to entry: The definition document may be an International Standard, an in-house standard or a drawing.

#### 3.4

#### crack

rupture in the material which may extend in any direction and which may be intercrystalline or transcrystalline in character

#### 3.5

#### seam

longitudinal open surface defect

#### 3.6

#### lap

surface defect caused by folding over metal fins or sharp corners and then forming them into the surface

#### 3.7

#### crevice

hollow area at thread crest

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#### 3.8

#### inclusions

non-metallic particles originating from the material manufacturing process

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Note 1 to entry: These particles may be isolated or arranged in strings 9668-dc42-4c54-9fc3-

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#### 3.9

#### sampling plan

plan according to which one or more samples are taken in order to obtain information and possibly reach a decision

Note 1 to entry: In this document, each sampling plan specifies the number of bolts to be inspected as a function of the size of the batch and the acceptance number [number of defective items acceptable (Ac)].

Note 2 to entry: Ac = acceptance number (supplementary information taken from ISO 2859-1).

#### 3.10

#### simple random sampling

sampling of *n* items from a population of *N* items in such a way that all possible combinations of *n* items have the same probability of being chosen

#### 3.11

#### critical defect

defect that, according to judgement and experience, is likely to result in hazardous or unsafe conditions for individuals using, maintaining or depending upon the considered product, or that is likely to prevent performance of the function of a major end item

#### 3.12

#### major defect

defect other than critical, that is likely to result in failure or to reduce materially the usability of the considered product for its intended purpose

#### 3.13

#### minor defect

defect that is not likely to reduce materially the usability of the considered product for its intended purpose, or that is a departure from the established specifications having little bearing on the effective use or operation of this product

#### 3.14

#### limiting quality

LQ

<sampling plan> quality limit which corresponds to a specified and relatively low probability of acceptance

Note 1 to entry: It is the limiting lot quality characteristic that the consumer is willing to accept with a low probability that a lot of this quality would occur.

Note 2 to entry: For the purposes of this document, the limiting quality quoted in <u>Table 4</u> corresponds to a probability of acceptance of 10 %.

#### 3.15

#### acceptable quality level

**AQL** 

maximum percent defective (or the maximum number of defects per hundred units) that, for purposes of sampling inspection, can be considered satisfactory as a process average

Note 1 to entry: Variant: quality level, which in a sampling plan, corresponds to a specified but relatively high probability of acceptance Teh STANDARD PREVIEW

#### 4 Quality assurance

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#### 4.1 General

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The manufacturer shall be capable of providing a continuous production of bolts complying with the quality requirements specified in this document. It is recommended that the manufacturer implement a recognized quality management system.

The purpose of qualification inspections<sup>1)</sup> of bolts is to check that the design and manufacturing conditions of a bolt allow it to satisfy the requirements of this document.

Quality documentation for parts produced in accordance with this document shall be maintained for a minimum period of 10 years.

The purpose of a production acceptance inspection of a bolt is to check, as simply as possible, using a method which is inexpensive but representative of the actual conditions of use, with the uncertainty inherent in statistical sampling, that the bolt satisfies the requirements of this document.

Production acceptance inspections shall be carried out by the manufacturer or under his responsibility.

#### 4.2 Qualification inspection conditions

Unless otherwise specified, the inspection shall be carried out on:

- each type and diameter of bolt;
- 25 bolts selected from a single inspection lot by simple random sampling.

The test programme may possibly be reduced, or the qualification granted, without inspection: any such decision shall be based on the results obtained on similar types and diameters of bolts provided that the design and manufacturing conditions are identical.

<sup>1)</sup> In order to simplify the text, the term "inspections" used in this document also refers to "inspections and tests".

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The inspections shall be repeated on any bolt if the manufacturing conditions have been modified.

<u>Table 2</u> indicates the allocation of bolt samples for the inspections.

#### 4.3 Acceptance inspection conditions

Inspections shall be carried out on each production batch or inspection lot. Bolts from the batch or lot to be inspected shall be selected by simple random sampling.

Each bolt may be submitted to several inspections, provided that none of the characteristics to be verified has been previously altered during any of these inspections.

The bolts to be subjected to destructive inspections may be those on which non-destructive inspections have been carried out.

If a more stringent inspection is deemed necessary, all or part of the qualification inspections may be performed during the acceptance inspections. In this case, the number of bolts submitted is the same as that submitted for the qualification inspection.

Production batches or inspection lots declared unacceptable after the production acceptance inspections shall be submitted for re-inspection only after all the defective units have been removed and/or defects have been corrected. In this case, the attribute(s) that caused the rejection shall be verified using a sample of twice the normal size with the same number of defective items acceptable.

### 4.4 Use of "statistical process control" (SPC)

When a characteristic is obtained by a controlled statistical process, the manufacturer has the option, in order to declare conformity of the characteristic, to forge the final systematic sampling provided in this document, if he is capable of formally justifying this choice by using ISO/TR 13425 and the standards quoted in it as a basis.

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- analysis of the key characteristics of the product;
- analysis of the risks for each implemented process;
- determination of the parameters and/or characteristics to be respected under SPC;
- determination of the capabilities of each process;
- drawing up of an inspection plan and integration in the manufacturing process;
- drawing up of routes and control charts (ISO 7870-3, ISO 7870-1, ISO 7870-2);
- use of control charts for data consolidation;
- determination of the audits to be run and the control to be carried out to ensure reliability of the device.

To be usable in production, this process shall be validated beforehand by the qualifying body, either during the qualification phase, or *a posteriori* according to the case, by analysing the justificatory file and the results of the qualification inspections such as provided for in <u>Clause 5</u>. Such an SPC process is not applicable to destructive tests apart from the stress durability test.

#### 5 Requirements

The requirements of this document are given in <u>Table 1</u> and, unless otherwise specified, they apply to bolts that are ready for use. The test temperature, unless otherwise specified, shall be the ambient temperature. These requirements complement the requirements of all other standards or specifications referenced in the definition document.

 $Table \ 1-- Requirements \ and \ test \ methods$ 

Clause		Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
5.1		Material	In accordance with the definition document	See material standard		As required by semi-fin- ished product
5.2		Dimensions	In accordance with the	Standard gauging	Q	20
			definition document		A	Tables 3 and 4
5.3		Manufacturing				
	5.3.1	Forging	The heads of the bolts shall be formed by a hot or cold forging process before heat treatment.	According to the manufacturing route	Q	
			In the case of hot forging, the equipment shall ensure that a constant temperature of less than 1 090 °C is guaranteed throughout the production batch.	The equipment used shall be approved.		
	5.3.2	Heat treatment	The forged blanks shall be heat-treated to produce the properties required by the definition document. Blanks shall not be heat-treated more than twice. It is a shall not be heat-treated more than twice.	According to the process route  The equipment used shall be approved.	Q	
	5.3.3	Removal of surface contam- ination (bearing face and shank)	If machining is required, it is necessary to respect the 016 requirements of 5.5.5.1 drds/sist/a31bc fd6efc5614e3/iso-8168-201			
	5.3.4	Threads	Formed by a single rolling process after full heat treatment	According to the manufacturing route	Q	
	5.3.5	Surface	In accordance with the defini-	ISO 4288	Q	5
		roughness	tion document	Visual examination	A	Tables 3 and 4
	5.3.6	Surface coating	In accordance with the defini-	See surface coating	Q	5
			tion document	standard	A	Tables 3 and 4
5.4		Mechanical properties				
	5.4.1	Tensile	See <u>Table 5</u> .	On bolts: ISO 7961	Q	5

 Table 1 (continued)

Clause	Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
	strength	The requirements apply to bolts except the following:	(when tests do not	A for bolts, not for	<u>Table 6</u> or <u>Table 7</u>
		a) protruding head bolts of grip length < twice the nominal shank diameter;	apply to bolts as indicated in "Requirement" column): ISO 6892-1	specimens	
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;	The test specimens are to be produced from the same material batch as the		
		c) bolts threaded to head of overall length < three times the nominal thread diameter or bolts having an overall length < 18 mm;	terial batch as the bolts and treated with them.		
		d) bolts with a thread length < one and a half times the thread nominal diameter;			
		e) bolts with a nominal diameter < 4 mm.			
		In such a case, acceptance shall be based on the results from test bars of the same material, heat-treated with the same process cycle.	D PREVIEV iteh.ai)	V	
5.4.2	Double shear strength	See Table 5: https://standards.itch.ai/catalog/standards/ The requirements apply to bolts/ except the following:	<b>150 7961</b> sisva3169668-dc42-4c54- 168-2016	9fc3_ Q A	5 Table 6 or Table 7
		a) protruding head bolts of grip length < twice the nominal shank diameter;			
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;			
		c) bolts with a nominal diameter < 4 mm;			
		d) bolts threaded to head.			
5.4.3	Recess removal torque	The recess of the finished bolt shall withstand the torque values specified in the product standard or definition document.	With the bolt fixed in rotation, submit the driving feature to an end load of (45 ± 2,5) N while applying the	Q	5
		During the test, the driving feature shall show no cam-out and the recess no excessive distortion.	required removal torque.		

 Table 1 (continued)

Cla	use	Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
5.5		Metallurgical properties				
	5.5.1	Head-to-shank grain flow	Flow lines shall closely conform to the contour indicated in Figure 1.  For breaks in flow lines, see Figure 1.	Macroscopic examination at a magnification of 10× to 2× (see Figure 2), after appropriate etching	Q A	5 Table 6
	5.5.2	Thread grain flow	Shall be continuous and shall follow the general thread contour with the maximum density at the bottom of the root radius (see Figure 3).	See 5.5.1.	Q A	5 Table 6
	5.5.3	Microstructure and overheating  iTe	Shall not:  — have microporosity or major segregation;  — show evidence of overheating, decarburization, carburization, nitrogenization or intergranular oxidation in excess of the limits specified in Table 9.  Overheating of the head, except for the bearing surface is permitted provided that its maximum depth, measured normal to the surface of the head, does not exceedatalog/standards/sist/a31b  — 1,5 mm for diameters ≤ 16 mm;  — 2,8 mm for diameters > 16 mm.	Microscopic examination at a magnification of 100× (see Figure 2), after appropriate etching  REVIEW  ai)	Q A	5 Table 6
	5.5.4	Grain size	The grain size of the finished bolts when compared with plate II in ASTM E112:2004 shall not be coarser than 5.  Isolated grains not exceeding a mean diameter of 0,23 mm are acceptable.	Microscopic examination at a magnification of 100×	Q A	5 <u>Table 6</u>
	5.5.5	Discontinuities (before coating)	See Table 9. Care shall be exercised to avoid confusing cracks with other discontinuities.	Fluorescent penetrant inspection according to ISO 3452-1  In case of doubt, submit suspect bolts to a microscopic examination at a magnification of 100× (see Figure 2), after appropriate etching.	Q A	Fenetrant Tables 3 and 4 Microscopic examination Table 6
5.6		Marking	In accordance with the definition document	Visual inspection	Q A	25 Tables 3 and 4