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Standard Guide for Material Properties Needed in Engineering Design Using Plastics¹

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INTRODUCTION

Plastics are increasingly being used in durable applications as structural components on a basis comparable with traditional materials such as steels and aluminum, as well as high performance composite systems. Unlike many consumer-goods applications, where plastics typically serve as enclosures, these durable applications primarily involve load-bearing components exposed to rather broad varying operating environments over the life cycle of the product. This necessitates access to material property profiles over a wide range of conditions, rather than typical values reported at room temperature. In order to design effectively with plastics, the designer must take into account the effects of time, temperature, rate, and environment on the performance of plastics, and the consequences of failure.

1. Scope

1.1 This guide covers the essential material properties needed for designing with plastics. Its purpose is to raise the awareness of the plastics community regarding the specific considerations involved in using the appropriate material properties in design calculations.

1.2 This guide is intended only as a convenient resource for engineering design. It should be noted that the specific operating conditions (temperature, applied stress or strain, environment, etc. and corresponding duration of such exposures) could vary significantly from one application to another. It is, therefore, the responsibility of the user to perform any pertinent tests under actual conditions of use to determine the suitability of the material in the intended application.

1.3 The applicable ISO and ASTM standard methods for the relevant material properties are listed in this guide for the benefit of design engineers.

1.4 It should be noted that for some of the desired properties, no ASTM or ISO standards exist. These include pvT data, no-flow temperature, ejection temperature, and fatigue in tension. In these instances, relying on available test methods is suggested.

1.5 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

NOTE 1—There is no similar or equivalent ISO standard.

2. Referenced Documents

2.1 ASTM Standards:

- D 543 Standard Test Method for Resistance of Plastics to Chemical Reagents²
- D 638M Test Method for Tensile Properties of Plastics [Metric]²
- D 671 Test Method for Flexural Fatigue of Plastics by Constant Amplitude-of-Force²
- D 695M Test Method for Compressive Properties of Rigid Plastics [Metric]²
- D 883 Terminology Relating to Plastics²
- D 1435 Practice for Outdoor Weathering of Plastics²
- D 1894 Test Method for Static and Kinetic Coefficients of Friction of Plastic Film and Sheet²
- D 1999 Guide for the Selection of Specimens and Test Parameters for International Commerce²
- D 2565 Practice for Operating Xenon-Arc Type Light Exposure Apparatus With and Without Water for Exposure of Plastics³
- D 2990 Test Methods for Tensile, Compressive, and Flexural Creep and Creep-Rupture of Plastics³
- D 2991 Practice for Testing Stress-Relaxation of Plastics⁴
- D 3045 Practice for Heat Aging of Plastics Without Load³
- D 3123 Test Method for Spiral Flow of Low-Pressure Thermosetting Molding Compounds³

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² *Annual Book of ASTM Standards*, Vol 08.01.

³ *Annual Book of ASTM Standards*, Vol 08.02.

⁴ Discontinued; see *1992 Annual Book of ASTM Standards*, Vol 08.02.



D 3417 Test Method for Heats of Fusion and Crystallization of Polymers by Thermal Analysis³
D 3418 Test Method for Transition Temperatures of Polymers By Thermal Analysis³
D 3641 Practice for Injection Molding Test Specimens of Thermoplastic Molding and Extrusion Materials³
D 3835 Test Method for Measuring Rheological Properties of Thermoplastics with a Capillary Rheometer³
D 4473 Practice for Measuring the Cure Behavior of Thermosetting Resins Using Dynamic Mechanical Procedures⁵
D 5045 Test Method for Plane-Strain Fracture Toughness and Strain Energy Release Rate of Plastics Materials⁵
D 5279 Test Method for Measuring the Dynamic Mechanical Properties of Plastics Using Torsion⁵
E 6 Terminology Relating to Methods of Mechanical Testing⁵
E 228 Test Method for Linear Thermal Expansion of Solid Materials with a Vitreous Silica Dilatometer⁶
E 1150 Definitions of Terms Relating to Fatigue⁶
2.2 *ISO Standards*:⁷
ISO 175 Plastics—Determination of the Effects of Liquid Chemicals, Including Water
ISO 604 Plastics—Determination of Compressive Properties
ISO 2578 Plastics—Determination of Time-Temperature Limits After Exposure to Prolonged Action of Heat
ISO 4607 Plastics—Methods of Exposure to Natural Weathering
ISO 8295 Plastics—Film and Sheeting—Determination of the Coefficients of Friction
2.3 *Draft International Standards (DIS)*:⁷
DIS 294-2 Plastics—Injection Moulding of Test Specimens of Thermoplastic Materials
DIS 527-1 Plastics—Determination of Tensile Properties—Part 1: General Principles
DIS 527-2 Plastics—Determination of Tensile Properties—Part 2: Test Conditions for Moulding and Extrusion Plastics
CD 527-4 Plastics—Determination of Tensile Properties—Part 4: Test Conditions for Isotropic and Orthotropic Fibre Reinforced Plastic Composites
DIS 899-1 Plastics—Determination of Tensile Creep
DIS 899-2 Plastics—Determination of Flexural Creep by Three-Point Bending
DIS 3167 Plastics—Preparation and Use of Multipurpose Test Specimens
DIS 4892-1 Plastics—Methods of Exposure to Laboratory Light Sources—Part 1: General Guidance
DIS 4892-2 Plastics—Methods of Exposure to Laboratory Light Sources—Part 2: Xenon Arc Sources
DIS 6721-2 Plastics—Determination of Dynamic Mechanical Properties—Part 2: Torsion Pendulum
DIS 10350.2 Plastics—Acquisition and Presentation of

Comparable Single-Point Data
DIS 11403-1 Plastics—Acquisition and Presentation of Multipoint Data—Part 1: Mechanical Properties
DIS 11403-2 Plastics—Acquisition and Presentation of Multipoint Data—Part 2: Thermal and Processing Properties
DIS 11443 Plastics—Determination of the Fluidity of Plastics Using Capillary and Slit-Die Rheometers
N 605 Mould Shrinkage of Thermoplastics—Filling Pressure

3. Terminology

3.1 Definitions:

3.1.1 *aging*—the effect on materials of exposure to an environment for an interval of time (see Terminology D 883).

3.1.2 *coefficient of friction*—a measure of the resistance to sliding of one surface in contact with another surface.

3.1.3 *coefficient of linear thermal expansion*—the change in linear dimension per unit of original length of a material for a unit change in temperature.

3.1.4 *compressive strength*—the compressive stress that a material is capable of sustaining. In the case of a material that does not fail in compression by a shattering fracture, the value for compressive strength is an arbitrary value depending upon the degree of distortion that is regarded as indicating complete failure of the material (modified from Terminology E 6).

3.1.5 *creep*—the time-dependent increase in strain in response to applied stress (modified from Terminology E 6).

3.1.6 *creep modulus*—the ratio of initial applied stress to creep strain (see Test Method D 2990).

3.1.7 *creep rupture stress*—stress to produce material failure corresponding to a fixed time to rupture (modified from Test Method D 2990).

3.1.8 *critical stress intensity factor*—toughness parameter indicative of the resistance of a material to fracture at fracture initiation (see Test Method D 5045).

3.1.9 *engineering stress*—stress based on initial cross sectional area of the specimen.

3.1.10 *fatigue*—the process of progressive localized permanent deleterious change or loss of properties occurring in a material subjected to cyclic loading conditions (modified from Definitions E 1150).

3.1.11 *Poisson's ratio*—the absolute value of the ratio of transverse strain to the corresponding axial strain resulting from uniformly distributed axial stress below the proportional limit of the material (see Terminology D 883).

3.1.12 *proportional limit*—the greatest stress that a material is capable of sustaining without any deviation from proportionality of stress to strain (Hooke's law) (see Test Method D 638M).

3.1.13 *PV limit*—the limiting combination of pressure and velocity that will cause failure of any polymer rubbing against another surface without lubrication at a specific ambient temperature and tested in a specific geometry.

3.1.14 *secant modulus*—the ratio of stress (nominal) to corresponding strain at any specified point on the stress-strain curve (see Test Method D 638M).

⁵ Annual Book of ASTM Standards, Vol 08.03.

⁶ Annual Book of ASTM Standards, Vol 03.01.

⁷ Available from American National Standards Institute, 11 W. 42nd St., 13th Floor, New York, NY 10036.



3.1.15 *shear modulus*—the quotient of the shearing stress and the resulting angular deformation of the test specimen measured in the range of small recoverable deformations (see ISO DIS 6721-2).

3.1.16 *shear strength*—the maximum shear stress that a material is capable of sustaining. Shear strength is calculated from the maximum load during a shear or torsion test and is based on the original dimensions of the cross section of the specimen (see Terminology E 6).

3.1.17 *tensile modulus*—the ratio of engineering stress to corresponding strain below the proportional limit of a material in tension (modified from Test Method D 638M).

3.1.18 *tensile stress at break*—the tensile stress sustained by the material at break (modified from Test Method D 638M).

3.1.19 *tensile stress at yield*—the tensile stress sustained by the material at the yield point (modified from Test Method D 638M).

3.1.20 *warpage*—distortion caused by non-uniform change of internal stresses (D 883).

3.1.21 *yield point*—the first point on the stress-strain curve at which an increase in strain occurs without an increase in stress (see Test Method D 638M).

4. Significance and Use

4.1 This guide is intended to serve as a reference to the plastics community for material properties needed in engineering design.

4.2 Product datasheets or product literature typically report single-point values at ambient conditions and hence, by their very nature, are inadequate for engineering design and structural analysis of a component or system. A detailed property profile for the particular grade chosen for a given part not only enhances the confidence of the design engineer by allowing a more realistic assessment of the material under close-to-actual service environments but also may avoid premature failure of the designed component and potential liability litigation later. Additionally, it would also eliminate use of larger “design safety factors” that result in “overengineering” or “overdesign.” Not only is such overdesign unwarranted, but it adds to the total part cost, resulting in a good example of ineffective design with plastics and a prime target for substitution by other materials.

4.3 One of the problems faced by design engineers is access to comparable data among similar products from different material suppliers because of the lack of standardized reporting format in the plastics industry. ISO DIS/ 10350.2, 11403-1, and 11403-2 are intended to address the comparability of data issue only as far as single-point and multipoint data for material selection. This guide attempts to serve as a means to standardize the format to report comparable data for engineering design. It is essential that incorporating standardized test specimen geometry and specific test conditions as recommended in Guide D 1999, Practice D 3641, or ISO DIS 3167 and DIS 294-2 are an integral part of the data generation.

5. Material Properties in Engineering Design

5.1 Finite element analysis is an integral part of computer aided design/engineering (CAD/CAE). It serves as a powerful tool for design engineers in performing engineering analysis of

plastics components to predict the performance. The material data inputs required for carrying out these analyses essentially constitute the minimum data needed in engineering design.

5.2 The material properties essential in engineering design can be grouped into three main categories; (1) properties essential for structural analysis, (2) properties essential for assessing manufacturability, and (3) properties essential for evaluating assembly. The properties essential for structural analysis are employed in assessing the structural integrity of the designed part over its useful life or in determining the required geometry of the part to ensure structural integrity. The properties essential for assessing manufacturability are employed in simulating the part filling/post filling steps to optimize processing conditions and for predictions of dimensional stability of the manufactured part. The properties essential for assembly considerations are employed in evaluating the ability to join/assemble the component parts.

5.3 As functional requirements are often specific to each application, the material properties essential for structural analysis can be classified into two categories—those that are somewhat application specific and those that are not.

5.4 Whether the individual property is application-specific or not, certain properties are directly employed in design calculations while others are employed more or less for verification of the design limits. For example, although parts may fail in service under multi-axial impact loading conditions, the impact energy data can be used only in design verification, at best. Additional examples of properties that are useful only for design verification include fatigue (S-N) curves, wear factor, PV limit, retention of properties following exposure to chemicals and solvents, and accelerated aging or UV exposure/outdoor weathering.

5.5 Almost all structural design calculations fall under one of the following types of analysis or some combination thereof: beam or plate; pipe; snap fits, pressfits, threads, bearing, bolts; or buckling. The properties needed for each of these design calculations are summarized in Table 1.

5.6 In plate and beam analyses, flexural modulus is often used in determining the beam deflection or stiffness. However, development of apparent stress gradient across the beam or plate thickness in flexure fails to satisfy the basic assumptions of uniformity of stress in most material models used in engineering analysis. For this reason, tensile modulus is more appropriate and is therefore recommended.

5.7 Creep and fatigue data are commonly reported in flexure. However, the most useful data to the designer is uniaxial loading in tension mode.

5.8 Material properties in molded parts are a function of processing conditions because of their influence on orientation and morphology developed in the molded part. Thus the properties measured from large molded parts may differ from those obtained with standard test specimens. Use of filled or reinforced materials may magnify these differences.

5.9 Molded parts frequently display anisotropy. As a result, significant property differences between flow and the transverse directions can result. The use of filled or reinforced materials may magnify this effect. It is, therefore, essential to