

# SLOVENSKI STANDARD oSIST prEN 16247-4:2020

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Energetske presoje - 4. del: Promet

Energy audits - Part 4: Transport

Energieaudits - Teil 4: Transport

Audits énergétiques - Partie 4: Jransport DARD PREVIEW

# Ta slovenski standard je istoveten z: prEN 16247-4

oSIST prEN 16247-4:2020

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# EUROPEAN STANDARD NORME EUROPÉENNE **EUROPÄISCHE NORM**

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Will supersede EN 16247-4:2014

**English version** 

## Energy audits - Part 4: Transport

Audits énergétiques - Partie 4: Transport

Energieaudits - Teil 4: Transport

This draft European Standard is submitted to CEN members for enquiry. It has been drawn up by the Technical Committee CEN/CLC/JTC 14.

If this draft becomes a European Standard, CEN and CENELEC members are bound to comply with the CEN/CENELEC Internal Regulations which stipulate the conditions for giving this European Standard the status of a national standard without any alteration.

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Recipients of this draft are invited to submit with their comments, notification of any relevant patent rights of which they are aware and to provide supporting documentation. Recipients of this draft are invited to submit, with their comments, notification of any relevant patent rights of which they are aware and to provide supporting documentation.

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### prEN 16247-4:2020 (E)

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### **European foreword**

This document (EN 16247-4:2xxx) has been prepared by Technical Committee CEN/CLC/JTC14 WG 1 "Energy audits", the secretariat of which is held by BSI.

This document is currently submitted to the CEN Enquiry.

This document will supersede EN 16247-4:2014.

This Part provides additional material to Part 1 for the Transport sector and should be used in conjunction with Part 1.

This document is part of the series EN 16247 "Energy audits" which comprises the following:

- Part 1 General requirements;
- Part 2 Buildings;
- Part 3 Processes;
- Part 4 Transport;
- Part 5 Competence of energy auditors. (standards.iteh.ai)

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### Introduction

An energy audit can help an organization to identify opportunities to improve energy efficiency. It can be part of a site wide energy management system.

This document is intended for the energy auditing of mobile assets e.g. vehicles, railways, marine vessels, aircraft, as well as mobile plant.

Due to the mobility of the assets in transport, energy auditing in this area is especially challenging. For example, the meetings are harder to organize, the activities involved are harder to inspect.

The first part of this document harmonizes the procedures for energy auditing in transport systems. On the other hand, there are certain aspects which are particular to every transport mode. For example, whereas the mobile assets in road transport are numerous, similar and replaced frequently, the assets for marine and air transport are large and long-lived.

In order to state the energy auditing features of every transport mode, there is a specific section for each of them at the end of this document.

Finally, the possibility of planning and selecting the mode of transport (and, sometimes, using different modes for a unique transport service) is also a specific aspect of the transport activity. Therefore, this standard will place special attention to this topic.

NOTE An energy audit is not a fiscal method, the term and the nature of an energy audit are defined in EN 16247-1 Energy Audits.

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### 1 Scope

This document is used in conjunction with and is supplementary to EN 16247-1, Energy audits — Part 1: General requirements. It provides additional requirements to EN 16247-1 and is applied simultaneously.

The procedures described here apply to the different modes of transport (road, rail, marine and aviation), as well as the different ranges (local- to long-distance) and what is transported (i.e. goods and people).

This document specifies the requirements, methodology and deliverables specific to energy audits in the transport sector, every situation in which a displacement is made, no matter who the operator is (a public or private company or whether the operator is exclusively dedicated to transport or not), is also addressed in this document.

This document advises on both the optimization of energy within each mode of transport, as well as selecting the best mode of transport in each situation; the conclusions drawn by the energy audit can influence decisions on infrastructure and investment e.g. in teleconferencing or web meetings.

Energy audits of buildings and processes associated with transport can be conducted respectively with the EN 16247-2 Buildings and EN 16247-3 Processes e.g. pipelines, depots and escalators/travelators. This part of the standard does not include the infrastructure which supplies energy e.g. the electricity generation of energy for railways.

#### Normative references(standards.iteh.ai) 2

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references the latest/edition of the referenced document (including any amendments) applies.

EN 16247-1:2012, Energy audits - Part 1: General requirements

UIC/UNIFE, TEC REC 100 001, Specification and verification of energy consumption for railway rolling stock, 2010

#### 3 **Terms and definitions**

For the purposes of this document the terms and definitions given in EN 16247-1 and the following apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at http://www.electropedia.org/ •
- ISO Online browsing platform: available at http://www.iso.org/obp

#### 3.1

#### transport

activity that implies the movement of people, livestock or goods from one place to another

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#### 3.2

#### vehicle

object used to perform the transport, may include the container, trailer or carriage where energy is consumed

This document will use this term, instead of the more general one (audited object), Note 1 to entry: from part 1 of this standard.

#### 3.3

#### energy

includes fuels, inclusive of biofuels, electricity inclusive of regenerated/recovered energy from braking etc

Note 1 to entry: Excludes feedstock energy sources such as Aqueous Urea Solution (for example 'Adblue<sup>™</sup>' ISO 22241-1)

#### 3.4

fleet

group of vehicles

#### 3.5

#### train set

number of carriages, cars, or trucks which are all connected together and which are pulled by an engine along a railway Teh STANDARD PREVIEW

Trains carry people and goods from one place to another. Note 1 to entry:

#### 3.6

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operator person that governs the vehicle operation with his/her own hands, e.g. driver, pilot, helmsman, etc.(not the organization being audited)

#### 3.7

#### organization

owner or operator of the fleet of vehicles subject to the audit

#### 3.8

#### transport service

service provided to a beneficiary for the transport of goods, livestock or of a person from a departure point to a destination point

#### 3.9

#### segment

group of vehicles performing the same type of transport; i.e. subset of a fleet having a certain common feature

The criteria for segment definition depend on the kind of transport the audited Note 1 to entry: organization performs and the kind of vehicles used. An example might be differentiating the vehicles performing local distribution as opposed to long distance shipment in two different segments.

#### 3.10

#### operators' representative

group of workers in charge of communicating the interest of the operators to the management of the organization

#### 3.11

#### load factor

ratio of the average load or passenger number to total vehicle capacity in tonnes, volume or seats/standing

### **4 Quality requirements**

#### 4.1 Qualifications

With reference to EN 16247-5 the energy auditor shall have relevant knowledge of the different modes of transport and energy sources used in transport by the organization subject to the audit.

#### 4.2 Energy audit process

#### 4.2.1 General

Due to the complexity, mobility and time critical nature of transport operations, the site visit needs to be done within restrictions for both auditor and operator to allow both parties to complete their duties, thus this clause (4.2) states distinct requirements to those specified in EN 16247-1:2012, 4.2.

# 4.2.2 Operations department cooperation ARD PREVIEW

Transport operations are a complex time-critical process and being able to audit it without affecting its final result is imperative.

The organization shall provide the aliditor with appropriate access to relevant personnel, records, documentation or equipment alog/standards/sist/6dcf/b6c-837e-4c22-becf-

The auditor shall agree with the operations department on the needs of both parties to complete their duties in a proper manner. Failing to do so upfront will put extra difficulties into the auditing process.

When a sampling method is used, the selected sample of vehicle(s) shall be representative of the fleet or that part of the fleet.

#### 4.2.3 Personnel

In order to perform the audit in a proper manner, the auditor shall have direct access to people within the organization in charge of the following areas:

- a) Planning. Personnel responsible for logistics and route management;
- b) Operations. This department is in charge of organizing the transport operations and specifically of assigning them to operators and vehicles;
- c) Maintenance. These are the people responsible for assuring the availability and good performance of the vehicles, or granting access to service records if maintenance is outsourced;
- d) Technical and procurement. Those people responsible for vehicle specifications and acquisition, including sub-contractors and suppliers;

- e) Human resources. It is important for the auditor to understand the views of the staff and operators as they are critical to the energy consumption reduction process. Moreover, direct contact with operators is advisable;
- f) Operator training department and/or training personnel;
- g) Operators. They are one of the keys to eliminating energy wastage and encouraging ecodriving;
- h) Finance. They usually process financial data associated with energy purchases, particularly important where energy prices vary week by week.

### 5 Elements of the energy audit process

#### **5.1 Preliminary contact**

Due to the dispersed nature of transport, a focus on communication is of paramount importance. The auditor shall issue a summary of the purpose and main needs of the audit and communicate this to the people with responsibility for the organization's transportation. Where possible, these personnel shall be present at the start-up meeting.

As the audit progresses, the organization shall be informed of the results, deviations and any outstanding issues. Likewise, the auditor shall communicate with the organization on issues affecting the conduct of the audit.

The auditor shall require the organization to inform them of any significant changes that would impact on the energy audit.

#### **Solution Solution Solut**

Within the restrictions of normal transport operations and where practicable, the organization shall enable the relevant personnel see Clause 4.2.3 to attend the start-up meeting.

The objective is to define the following points:

- —— scope of work: number of sites included, typology of transport;
- —— the roles of each, the methodology, the preparation for the field work;
- ---- designation of the person responsible of the energy audit within the organization ;
- —— the mode of travel planning if it is organized;
- —— fleet renewal procedures and subscribed maintenance contracts;
- —— training offered to staff.
- —— the expectations of the audited body.

The auditor selects the types of vehicles to be checked on the site, according to the objective, the scope of the audit and the level of thoroughness of the energy audit.

### 5.3 Collecting data

The auditor shall gather the following information: the energy consumption for every vehicle during the last year, with intervals that allow for a useful trend analysis (for seasonal analysis or any other significant factor):

- a) criteria used for planning transport operations assignments;
- b) description of the routes taken and planning policy;
- c) fleet composition: list of all available vehicles along with their age and main technical features (e.g. vehicle category, fuel type, engine size, emissions rating, ancillaries);
- d) operator training conducted for energy consumption reduction (e.g. ecodriving), including documented records of any resultant reductions;
- e) methods of refuelling where appropriate;
- f) evidence of the fuel or electricity consumption metering and relevant training given to operators;
- g) energy source pricing documents including historical data over an appropriate period;
- h) distance travelled for each vehicle or number of hours of operation during the last year;
- i) data regarding goods and passengers to enable the calculation of load factor for the last year;
- j) data to enable the calculation of percentage of productive distance and time from operators and vehicles; 8291f273a364/osist-pren-16247-4-2020
- k) if part of transport is outsourced, the auditor shall make sure the activities are identified and raise questions about whether details on energy figures were requested and made available from the sub-contractor;
- l) where applicable, criteria for supplier and sub-contractor procurement e.g. energy policy or performance criteria;
- m) maintenance programmes, service and inspection checklists, maintenance records will be asked for when necessary;
- n) policies for vehicle specification, operation, purchase, maintenance, refurbishment and replacement;
- o) actions for development and testing of new techniques and methods of reducing greenhouse gas emissions by reductions in energy usage or alternative energy sources.

See Annex B – sources of information for data collection

#### 5.4 Field work

The auditor shall conduct an assessment when vehicles are present, the auditor and operations department personnel shall assess vehicles to observe the issues and opportunities for energy reduction. Every vehicle selected from the sampling method shall be physically checked, if needed. This may take place out of normal operating hours as appropriate.