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Geometrical product specifications (GPS) — Transition specification

Spécifications géométriques des produits (GPS) — Spécification de transition

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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

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For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 213, *Dimensional and geometrical product specifications and verification*, in collaboration with the European Committee for Standardization (CEN) Technical Committee CEN/TC 290, *Dimensional and geometrical product specification and verification*, in accordance with the Agreement on technical cooperation between ISO and CEN (Vienna Agreement).

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

Introduction

This document is a geometrical product specification (GPS) standard and is to be regarded as a general GPS standard (see ISO 14638). It influences chain links A, B and C of the chains of standards on form, orientation and location, see <u>Annex D</u>.

The ISO GPS matrix model given in ISO 14638 gives an overview of the ISO GPS system of which this document is a part. The fundamental rules of ISO GPS given in ISO 8015 apply to this document and the default decision rules given in ISO 14253-1 apply to specifications made in accordance with this document, unless otherwise stated.

In technical drawings, the ideal geometric shape of the workpiece is represented without any deviations and, in general, without consideration of the states of the transitions between adjacent integral features. Nevertheless, for many purposes (the functioning of a part, or out of safety considerations, for example) particular states of transition features need to be indicated. ISO 13715 provides the tools for indicating requirements to edges of undefined shape. These tools are insufficient when the shape of the transition feature is important for functional reasons. Therefore, this document provides a set of tools for indicating transition specifications.

IMPORTANT — Most specification illustrations in this document show edges drawn as sharp corners. They could equally have been drawn showing the nominal geometry of the transition feature, without changing the meaning of the indications. In a computer aided design (CAD) system, the transition feature geometry can be modelled or not without changing the meaning of the indications.

All the specification illustrations in this document show a 90° angle between the two adjacent features. Specifications according to this document have the same meaning, taking the nominal angle into account, regardless of the angle between the two adjacent features.

All figures in this document have been drawn with dimensions and tolerances in millimetres. It should be understood that other units of measurement could have been used equally well without prejudice to the principles established.

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Geometrical product specifications (GPS) — Transition specification

1 Scope

This document defines a number of specification operators for the specification of extended edge transition features between features. An edge transition feature is an integral feature connecting two adjacent integral features. The extended edge transition feature includes portions of the adjacent features. All these specifications apply to any line in a defined direction in the extended edge transition feature. This document also defines the specification modifiers and the drawing indications for such transition specifications.

The proportions and dimensions of the graphical symbols to be used are also specified.

The specifications defined in this document are suitable for relatively simple edge transition functions, for example ensuring assembly without interference. For more complex functions, geometrical tolerancing offers more precise tools.

This document is by intention limited to only edge transition features between two planes and between a cylinder and a plane nominally perpendicular to it.

Annex A gives the first approach for an algorithm to identify toleranced features and adjacent reference sections. This algorithm is subject to change as more experience is gathered.

This document provides a set of tools to express several transition specifications. It does not present any information on the relationship between a function or a use and a transition specification.

NOTE 1 Corners (the transition between three or more features) are not edge transition features and are consequently not covered by this document.

NOTE 2 An edge transition feature exists between two single features. A defined edge transition feature has a defined nominal shape and is not sharp (r = 0).

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

 ${\tt ISO~1101:2017, Geometrical~product~specifications~(GPS)-Geometrical~tolerancing-Tolerances~of~form,}\\ or ientation, location~and~run-out$

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at https://www.iso.org/obp
- IEC Electropedia: available at http://www.electropedia.org/

3.1

transition feature

single integral feature connecting two or more adjacent integral surfaces

Note 1 to entry: A single integral feature connecting three or more adjacent integral surfaces (corner) is not covered in this document.

3.2

edge transition feature

single integral feature connecting two adjacent integral surfaces

3.3

extended transition feature

collected integral surface including a transition feature and specified contiguous portions of the adjacent features

3.3.1

extended edge transition feature

collected integral surface including an edge transition feature and specified contiguous portions of the adjacent features

3.3.1.1

extended edge transition section

line resulting from the intersection of an extended edge transition feature with a specified plane

3.4

transition specification

GPS requirement applied to an extended transition feature

3.5

reference portion

line segment in an adjacent feature beyond the extended edge transition section

3.6

adjacent reference section

straight line associated to a reference portion

Note 1 to entry: An adjacent reference section is used as a datum in a transition specification.

3.7

separation point

point separating the search areas for finding the ends of the adjacent features

3.8

specification origin

intersection point between two straight lines established from the adjacent surfaces in an intersection plane defined in a specified direction

Note 1 to entry: See Figure A.4.

3.9

specification direction

direction in which one of the distances defining the toleranced feature and the reference portion applies

4 Basic concepts

An edge transition feature is an areal feature.

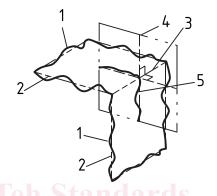
Specifications for edge transition features according to this document specify either extended edge transition sections defined in a specified set of intersection planes, where the specification for each

section is independent of the other sections, or collections of such sections, for example a requirement that the radius shall be consistent along the edge transition feature.

By default, transition specifications apply to all extended edge transition sections along the extended edge transition feature.

Figure 1 shows the case where the two adjacent features are planes. The intersection planes that defines the toleranced features are in theoretically exact relationships to the situation feature (straight line) of the collection of associated features adjacent to the edge transition feature. The associations are performed individually to each adjacent feature with the total least squares (Gaussian) criterion. The intersection planes are perpendicular to the intersection straight line between the two associated planes.

The length of the toleranced extended edge transition feature is limited as proposed in A.3.

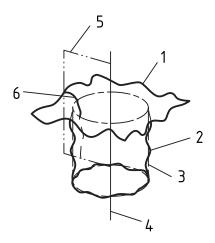


Key

- 1 nominally flat real features adjacent to the edge transition feature
- 2 total least squares (Gaussian) planes associated to 1 independently
- 3 intersection straight line between 2
- 4 one of the infinite set of intersection planes perpendicular to 3
- 5 one of the infinite set of line profiles containing a toleranced extended edge transition section

Figure 1 — Intersection planes defining the toleranced features for an edge transition feature between two planar features

Figure 2 shows the case where one adjacent feature is a plane and the other is a cylinder. In this case the associations are performed simultaneously to the two adjacent features with the constraint that the associated features are perpendicular to each other, like a common datum, but with the total least squares (Gaussian) criterion. The intersection plane contains the axis of the associated cylinder and is also by definition perpendicular to the associated plane.



Key

- 1 nominally flat real feature adjacent to the edge transition feature
- 2 nominally cylindrical real feature adjacent to the edge transition feature
- 3 total least squares (Gaussian) cylinder associated to 2
- 4 axis of 3
- 5 one of the infinite set of intersection half planes including 4
- 6 one of the infinite set of line profiles containing a toleranced extended edge transition section

Figure 2 — Intersection planes defining the toleranced features for an edge transition feature between a planar feature and a cylindrical feature

The figures given in <u>Clauses 6</u> to <u>9</u> are not intended to describe the partition. The process of the partitioning of the extended edge transition feature is illustrated in <u>Annex A</u>.

The extent of the reference portions is limited as proposed in <u>A.3</u>. This means that the real surface of the workpiece beyond this extent does not influence the location and orientation for the adjacent reference sections and that material constraints only apply within the defined extent, see, for example, 020 <u>Figure 12</u> b) where the material constraint does not apply beyond the extent of the reference portion.

If the intersection between the intersection plane and the adjacent feature is not nominally straight, a suitable shape, for example a circle, shall be associated instead with the relevant shape and size parameters being variable in the association, see $\underline{A.1}$.

Adjacent reference sections are associated to the reference portions of the adjacent features using the L2 norm with the constraint outside the material, except for least material boundaries, where the L2 norm with the constraint inside the material is used.

Annex B shows an example of approximately equivalent specification of an extended edge transition feature using a geometrical specification.

5 General indication rules

5.1 Symbols

The basic transition specification symbol is shown in <u>Figure 3</u>. The reference line of the symbol shall always be indicated horizontally on the drawing, as shown in <u>Figure 3</u>.



Figure 3 — Basic transition specification indicator

A leader line shall be used to connect the basic symbol to the toleranced feature, see <u>Figure 4</u>. The leader line shall be terminated (using an arrow or a dot) according to the rules specified in ISO 1101.



Figure 4 — Transition specification indicator with leader line

The dimensions of the transition specification indicator shall be as shown in <u>Annex C</u>. The description for each symbol used in transition specifications and the clause where they are defined are shown in <u>Table 1</u>.

Table 1 — Symbols for transition specification indications and their meaning

| Letter | https://sta Description s itch ai | Clause | |
|----------------------|--|-------------------------|--|
| С | chamfer | <u>7.1</u> | |
| CF | chamfer of consistent (fixed) dimensions | <u>7.3</u> | |
| CL | chamfer least material boundary | <u>7.5</u> , <u>7.8</u> | |
| CM | chamfer maximum material boundary | <u>7.4, 7.8</u> | |
| D _{h.ai/ca} | extent of the toleranced feature from the specification origin | 10.2 7/iso-2 | |
| Е | ellipse | 8.1 | |
| EF | ellipse of consistent (fixed) dimensions | 8.3 | |
| EL | ellipse least material boundary | <u>8.5, 8.8</u> | |
| EM | ellipse maximum material boundary | <u>8.4</u> , <u>8.8</u> | |
| P | fixed profile defined by CAD | <u>9.1</u> | |
| PL | profile defined by CAD least material boundary | 9.3 | |
| PM | profile defined by CAD maximum material boundary | 9.2 | |
| R | radius | 6.1 | |
| RF | radius of consistent (fixed) value | 6.3 | |
| RL | radius least material boundary | <u>6.5</u> , <u>6.8</u> | |
| RM | radius maximum material boundary | <u>6.4</u> , <u>6.8</u> | |
| Т | (profile) tolerance value | <u>6, 7, 8, 9</u> | |
| UZ | (profile) tolerance zone offset | 10.4 | |

https://standards.i

5.2 Indications using the transition specification symbol

5.2.1 General

A transition specification may be indicated in a side view directly on an edge, if the transition feature is not modelled, see <u>Figure 5</u> a) and b), or on the transition feature itself, see <u>Figure 5</u> c) and d).

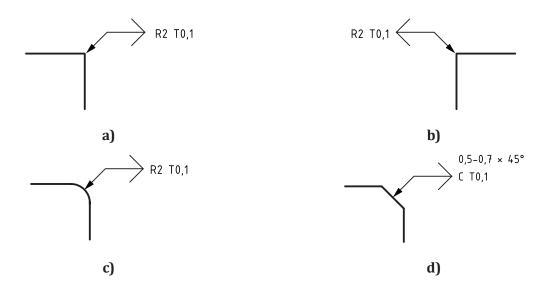


Figure 5 — Side view indications using the transition specification symbol

5.2.2 Indications in face view

A transition specification may be indicated in a face view directly on an edge, if the transition feature is not modelled, see <u>Figure 6</u> a), or on the transition feature itself, see <u>Figure 6</u> b). In this case, the indication in the upper indication area applies to the feature in face view (the plane in <u>Figure 6</u>).

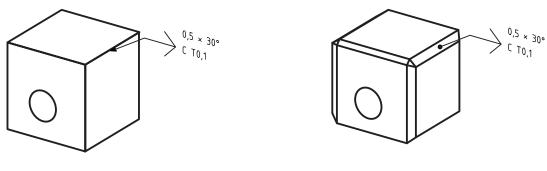


- a) Transition feature not modelled
- b) Transition feature modelled

Figure 6 — Face view indications using the transition specification symbol

5.2.3 Indications in 3D

A transition specification may be indicated in 3D directly on an edge, if the transition feature is not modelled, see <u>Figure 7</u> a), or on the transition feature itself, see <u>Figure 7</u> b).



a) Transition not modelled

b) Transition modelled

Figure 7 — 3D indications using the transition specification symbol

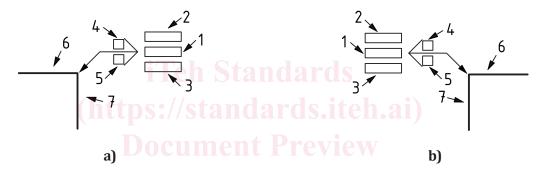
The leader line of a transition specification indicated on a modelled transition feature shall terminate in the middle part of the modelled transition feature, clearly separated from its transition points to the two adjacent features.

A transition specification on one or both transition points on a modelled chamfer may only be specified with a transition specification (defined according to this standard or undefined according to ISO 13715) if the surface of the chamfer is specified by other means, for example a surface or line profile specification according to ISO 1101.

5.3 Indication areas around the transition specification symbol

Letter symbols, numbers that indicate the nominal profile and the tolerance values and other symbols shall be indicated in five areas around the transition specification symbol, see Figure 8. Indications in the centre area apply to the transition feature in general or symmetrically. Indications in the upper and lower areas apply to the adjacent feature or in the direction of the adjacent feature on the same side of the terminator of the leader line, see Figure 8. These rules also apply in 3D. For indications in face view, the indications in the upper areas refer to the adjacent feature in face view and the indications in the lower areas refer to the other adjacent feature.

CAD systems shall be able to adjust the indications, as the view is rotated.



Key

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- 1 centre indication area
- 2 upper main indication area
- 3 lower main indication area
- 4 upper primary reference section indication area (see <u>10.5</u>)
- 5 lower primary reference section indication area (see <u>10.5</u>)
- 6 adjacent feature that indications in 2 and 4 refer to
- 7 adjacent feature that indications in 3 and 5 refer to

Figure 8 — Indication areas around the transition specification symbol

When there is more than one string of information in a main indication area, they shall be separated by a space, see, for example, Figure 9.

Strings of information belonging together and given in more than one line shall be left aligned under each other, see, for example, Figure 42.

6 Circular edge transition feature indications

6.1 Fixed radius profile specification

When the nominal profile of the edge transition section is circular with a fixed radius, with its centre located to ensure continuity with the adjacent features, and the specification requires the extended

edge transition section to be within a tolerance zone of a defined width, the indication shall follow the template in Figure 9.

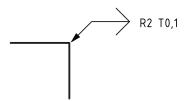
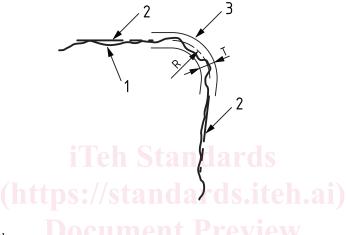


Figure 9 — Radius profile specification

The meaning of the indication in <u>Figure 9</u> is that the radius of the nominal profile is 2 and the width of the tolerance zone is 0,1. The tolerance zone is symmetrical around the nominal profile, see <u>Figure 10</u>.



Key

- 1 real workpiece/skin model
- 2 adjacent reference sections (L2 norm outside the material)
- 3 tolerance zone ISO 21204:2020
- R hominal radius of the transition profile ards/iso/e6e320b6-85ef-4d37-bfc6-c6b8c15f1737/iso-21204-2020
- T tolerance value for the transition tolerance

Figure 10 — Tolerance zone defined by the specification in Figure 9

6.2 Variable radius profile specification

When the nominal profile of the edge transition section is circular, with a radius of any value within a range, with its centre located to ensure continuity with the adjacent features, and the specification requires the extended edge transition section to be within a tolerance zone of a defined width around the actual radius, extended by straight lines, the indication shall follow one of the templates in Figure 11.



Figure 11 — Variable radius profile specification