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Dependability management - Part 3-10: Application guide - Maintainability and maintenance

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Gestion de la sûreté de fonctionnement - Partie 3-10: Guide d'application - Maintenabilité et maintenance

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Dependability management – Part 3-10: Application guide – Maintainability and maintenance				
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INTERNATIONAL ELECTROTECHNICAL COMMISSION

DEPENDABILITY MANAGEMENT -

Part 3-10: Application guide – Maintainability and maintenance

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International Standard IEC 60300-3-10 has been prepared by IEC technical committee 56:Dependability.

This second edition cancels and replaces the first edition published in 2001. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) More guidance is included on establishing a maintenance programme
- b) Some guidance on support and supportability has been removed and is covered in IEC 60300-3-14

56/2007/CDV

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The text of this International Standard is based on the following documents:

FDIS	Report on voting
56/XX/FDIS	56/XX/RVD

Full information on the voting for the approval of this International Standard can be found in the report on voting indicated in the above table.

This document has been drafted in accordance with the ISO/IEC Directives, Part 2.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "http://webstore.iec.ch" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

The National Committees are requested to note that for this document the stability date is 20XX.

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INTRODUCTION

- 2 This document provides guidance on how to identify and apply appropriate analysis and
- assurance techniques for maintainability (and maintenance).
- 4 Maintainability relates to the ease and speed with which an item can be retained in, or restored
- to, a state to perform as required. Maintainability is concerned with the time and resources to
- 6 undertake maintenance actions in a defined context.
- 7 For software, maintainability is the ease with which the software can be modified without major
- 8 reverse engineering or redesign to address faults and changing needs. The purpose of software
- 9 maintenance is to retain the value of software over time.
- Maintenance actions are those necessary to retain or restore an item to a state to perform as
- required. The relative ease and economy of maintenance actions relates to the total economic
- impact resulting from the actions' frequency, timing, and duration.
- An important part of the cost of an item over its life is the total resources spent on the tasks
- necessary to maintain it in a satisfactory condition. This is related to the number of tasks needed
- and their complexity and duration. An item that can be maintained easily and is supported by a
- 16 competent and efficient maintenance organization has a greater availability and a reduced life
- 17 cycle cost compared to one that does not have these attributes.
- This standard provides managers and technical professionals involved in specification, design,
- development, manufacture, acceptance and use of products and services with guidance on how
- to achieve, analyse and assure maintainability and maintenance effectiveness.
- Guidance in this standard can be used at any time during the life cycle of an item or project for
- 22 the planning and implementation of a maintainability or maintenance programme.
- 23 The activities described within this standard can form part of an organization's asset
- 24 management or quality management strategy and can therefore be aligned to, and consistent
- with, the organizational objectives.
- The maintainability and maintenance programme content described in this document can be
- tailored to suit the needs of the application. Maintainability and maintenance programmes can
- be conducted independently or as one integrated programme.
- 29 This document is one of the 'top level' interrelated dependability standards that provides
- 30 managers and technical personnel with guidance on how to effectively plan and implement
- dependability activities. Other documents in the suite are:
- IEC 60300-1 which highlights the importance and benefits of managing dependability. It
 gives guidance on dependability activities and how to integrate them into an existing
- management system and life cycle processes.
- 35 IEC 60300-3-4 which provides guidance for writing dependability requirements in specifications together with a means of assuring the achievement of those requirements.
- IEC 60300-3-14 which provide guidance on how to identify and apply appropriate analysis
 and assurance techniques for supportability (and support).
- 39 Standards to cover reliability and availability, which are planned.

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40	DEPENDABILITY MANAGEMENT -		
41			
42	Part 3-10: Application guide –		
43	Maintainability and maintenance		
44			
45			
46	1 Scope		
47	This part of IEC 60300 gives guidance to managers and technical and financial personnel on		
48	the basic principles of maintainability and maintenance activities that are applicable to any		
49	organization		
50	This document describes:		
51	 the value and nature of maintainability and maintenance characteristics; 		
52	 the interfaces between maintainability and related dependability attributes of reliability and 		
53	supportability, as well as potential trade-offs that can be made through the interfaces during		
54	the life cycle of an item;		
55	- the elements of maintainability and maintenance programmes;		
56	 the application of maintainability and maintenance programmes throughout the life cycle; 		
57	 assurance of meeting maintainability and maintenance requirements; 		
58	 maintainability and maintenance data and information management. 		
59	This document is applicable to equipment, software, services, or structures, and gives guidance		
60 61	on matters of common interest to any business supplying, purchasing or sustaining products, services, or structures.		
01	(https://standards.iteh.ai)		
62	2 Normative references Document Preview		
63	The following documents are referred to in the text in such a way that some or all of their content		
64	constitutes requirements of this document. For dated references, only the edition cited applies.		
65 66	For undated references, the latest edition of the referenced document (including any amendments) applies.		
67	IEC 60050-192:2015, International Electrotechnical Vocabulary (IEV) – Part 192: Dependability		
68	3 Terms, definitions and abbreviations		
69	For the purposes of this document, the terms and definitions given in IEC 60050-192 and the		
70	following apply.		
71	ISO and IEC maintain terminological databases for use in standardization at the following		
72	addresses:		
73	 IEC Electropedia: available at http://www.electropedia.org/ 		
74	 ISO Online browsing platform: available at http://www.iso.org/obp 		
75	3.1 Terms and definitions		
76	3.1.1		
77	item		
78	subject being considered		

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- 79 Note 1 to entry: The item may be an individual part, component, device, functional unit, equipment, subsystem, or
- 80 system.
- 81 Note 2 to entry: The item may consist of hardware, software, people or any combination thereof.
- 82 Note 3 to entry: The item is often comprised of elements that may each be individually considered.
- 83 [SOURCE: IEC 60050-192:2015, 192-01-01, modified Notes 4 and 5 to entry have been
- 84 omitted]
- 85 **3.1.2**
- 86 off-the-shelf
- 87 OTS
- 88 item commercially available for purchase and use without the need to conduct development
- 89 activities
- 90 Note 1 to entry: Sometimes referred to as COTS (commercial off-the-shelf) or MOTS (modified off-the-shelf).
- 91 3.1.3
- 92 indenture level
- 93 level of sub-division within a system hierarchy
- 94 EXAMPLE System, subsystem, assembly and component.
- Note 1 to entry: From the maintenance perspective, the indenture level depends upon various factors, including the
- 96 complexity of the item's construction, the accessibility of sub items, skill level of maintenance personnel, test
- 97 equipment facilities, and safety considerations.
- 98 [SOURCE: IEC 60050-192:2015, 192-01-05]
- 99 3.1.4
- maintenance support https://standards.iteh.ai)
- provision of resources to maintain an item
- 102 Note 1 to entry: Resources include human resources, support equipment, materials and spare parts, maintenance
- facilities, documentation and information, and maintenance information systems.
- 104 3.1.5
- 105 tan line of maintenance tandards/sist/
- 106 position in an organization where specified levels of maintenance are to be carried out
- 107 EXAMPLE 1st line field; 2nd line repair shop; 3rd line manufacturer's facility.
- 108 Note 1 to entry: Maintenance echelon is characterized by the level of skill of the personnel, the facilities available,
- the location, etc.
- 110 [SOURCE: IEC 60050-192:2015, 192-06-03]
- 111 **3.1.6**
- maintenance concept
- definition of the maintenance objectives, line of maintenance, indenture levels, maintenance
- levels, maintenance support, and their interrelationships
- Note 1 to entry: The maintenance concept of an item provides the basis for maintenance planning, determining
- supportability requirements, and developing logistic support.
- 117 [SOURCE: IEC 60050-192:2015, 192-06-02, modified Term "maintenance policy" has been
- omitted and term "maintenance concept" used instead in Note 1 to entry"]
- 119 **3.1.7**
- 120 maintenance policy
- maintenance philosophy

intentions and direction of an organization as formally expressed by its top management (as related to maintenance)[SOURCE: ISO 55000:2014, 3.1.18, modified]

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125 126 **3.1.8**

127 testability

- degree to which an item can be tested
- 129 [SOURCE: IEC 60050-192:2015, 192-09-20]
- 130 3.2 Abbreviations
- 131 BIT built-in test
- 132 BITE built-in test equipment
- 133 OTS off-the-shelf
- 134 FMEA failure modes and effects analysis
- 135 FMECA failure modes, effects and criticality analysis
- 136 ILS integrated logistic support
- 137 ILSA integrated logistic support analysis
- 138 ILSP integrated logistic support plan
- 139 IPS integrated project support
- 140 LCC life cycle cost
- 141 LORA level of repair analysis
- 142 LRU line replaceable unit
- 143 MLDT mean logistic delay time
- 144 MTTM mean time to maintain (preventive tasks)
- 145 MTTR mean time to restoration (or repair or recovery)
- 146 MaxTTR maximum time to repair T prEN IEC 60300-3-10:2024
- 147 tan OEM teh a original equipment manufacturer a 6el-4bcf-87f2-a 60dd 80b 6b9e/osist-pren-iec-60300-3-10-2024
- 148 RAM random access memory
- 149 RCM reliability centred maintenance
- 150 ROM read-only memory
- 151 TA task analysis

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4 Maintainability and maintenance overview

153 4.1 Description of maintainability

- Maintainability relates to the ease and speed with which an item can be retained in, or restored
- to, a state to perform as required. It is a characteristic of the item design, construction,
- installation, and commissioning. Maintainability is designed into an item for defined user
- requirements, including the use environment. Improved maintainability can reduce lifecycle cost
- and support preservation of the item's inherent reliability.
- Maintainability can be measured as the probability that a given maintenance action, performed
- under stated conditions, using specified procedures and with defined support, can be completed
- within a specific time period. This defined support may include personnel with defined
- 162 competencies, spares, tools, information, facilities, and logistics applied within a defined
- organizational context.

Software differs from hardware in that it does not wear out and faults originate in the specification, design logic or coding process and they can lie hidden until specific input conditions occur. For software, maintainability relates to the ease and speed with which software can be modified to change or add capabilities to correct faults, improve performance or other attributes, or to adapt it to a different environment. From a system perspective, the time to restore a system following a software crash can be an important parameter as this has an immediate impact on operations and customer experience.

Description of maintenance 4.2

- Maintenance is described as the combination of all technical and administrative actions, 172 including supervisory actions, intended to retain an item in, or restore it to, a state in which it 173 can perform as required when required. Maintenance covers preventive and corrective 174 maintenance. Preventive maintenance is the maintenance carried out to mitigate degradation 175 and reduce the probability of failure and corrective maintenance is the maintenance carried out 176 after fault detection to effect restoration.
- 178 The maintenance tasks necessary to achieve the required availability of an item need to be identified before that maintainability can be fully defined. Not all items are maintained. Some 179 are designed to run to failure, perhaps because maintenance is not cost effective or
- maintenance is ineffective in reducing the probability of failure modes. 181
- Maintenance does not include maintenance support. Maintenance is the action required to 182 maintain, where as maintenance support is all the resources required to maintain the item (see 183
- IEC 60300-3-14). 184

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Clause 6 through 8 details the specifications and the programmes for maintenance. 185

4.3 **Principles** 186

- Evaluation and control of maintainability and maintenance is founded on a set of principles. 187 These principles should directly influence the intent of, design for, and delivery of an 188
- organization's maintenance activity. 189
- These principles are as follows. OSIST prEN IEC 60300-3-10:2024 190
- 1) Maintenance exists to provide value. 191
 - Maintenance tasks, and the associated maintainability characteristics of an item, exist to 192 provide value to stakeholders. Value is what is important to the business, reflected in 193 organizational objectives. Value can be tangible, such as increased volume of product, or 194 195 intangible, such as improved consumer confidence. It can be financial, such as reduced cost to repair an item, or non-financial, such as improved safety. 196
 - 2) Maintainability and maintenance tasks are inherent to a design solution. 197
 - Maintainability is an inherent characteristic of a design solution. This means that it is a 198 permanent attribute of that design which cannot be improved without a change to the design 199 solution. Maintainability levels and maintenance tasks are inextricably linked such that 200 maintenance tasks become a consequence of the design solution. 201
 - 3) Maintainability can be balanced against other dependability attributes and stakeholder 202 requirements to achieve organizational objectives. 203
 - Maintainability, reliability, and supportability can be balanced and traded-off to achieve 204 availability, a measure commonly aligned with business success. Dependability attributes 205 can also be balanced and traded-off with other organizational considerations such as cost 206 and assurance level required. 207
 - 4) Maintainability and maintenance activities continue during use to continuously improve and assure that the item continues to meet stakeholder requirements.

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During the use of an item, the environment, stakeholder requirements and other factors can change and, thus, continued achievement of maintainability and maintenance effectiveness

- 12 -

- will need to be re-evaluated.
- 213 When applying these principles to develop a maintainability or maintenance programme,
- 214 activities should be tailored considering market conditions, item complexity and stakeholder
- definition and requirements together with the size and experience of the organization.

4.4 Benefits

- 217 Benefits of controlling maintainability and maintenance include:
- 218 establishing an appropriate and cost-effective maintenance schedule;
- 219 providing justified confidence that the maintainability of items will be as required, when
 220 required;
- understanding and managing the risks of failure or degraded performance in an effective
 way to achieve a balance of cost, risk, and performance;
- enabling maintainability design weaknesses to be identified and improved with consideration
 for performance, risk and life cycle cost;
- 225 providing information and data that enable continual improvement;
- 226 preserving inherent levels of reliability and safety designed into the item;
- 227 reduced item down time resulting in improved availability;
- reduced maintenance effort and related support resources resulting in reduced life cycle
 cost;
- 230 improved timeliness of maintenance delivery;
- improved quality of maintenance resulting in higher realized levels of reliability;
- 232 improved safety of maintenance personnel through improved access and ergonomics;
- improved sustainability by preserving the inherent characteristics of the item and increasing
 the life and possibility of re-use.

235 4.5 Interfaces

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n4.5.1 ite General og/standards/sist/191565c5-a6e1-4bcf-87f2-a60dd80b6b9e/osist-pren-jec-60300-3-10-2024

- Dependability is the ability to perform as and when required. Dependability has many attributes
- but is usually characterized in terms of reliability, maintainability, supportability, and the
- resulting availability. In some cases, other characteristics such as durability and integrity are
- 240 also included under the umbrella of dependability. Managing maintainability can improve
- dependability by reducing downtime and the level of resource necessary to ensure the item can
- 242 perform as required, when required.

4.5.2 Effect of maintainability on reliability

- Reliability is the probability that an item will provide a required function, without failure, for a
- 245 given interval (time, operating cycles, distance etc.).
- 246 In theory, the ease and speed of maintenance of an item has no effect on its reliability. In
- 247 practice however, it can affect the quality of maintenance and, in turn, poor quality of
- 248 maintenance can reduce reliability below its inherent value. For example, a difficult-to-perform
- maintenance task with an unrealistic maintainability target may force hasty maintenance which
- 250 can reduce reliability.
- 251 It is possible that additional maintenance could improve reliability. However, this could increase
- 252 maintenance time thus changing the optimal balance of maintenance downtime and availability
- intended by the original design.