### FINAL DRAFT

# INTERNATIONAL STANDARD

## ISO/FDIS 21998

ISO/TC 37/SC 5

Secretariat: DIN

Voting begins on: **2020-09-09** 

Voting terminates on:

2020-11-04

# Interpreting services — Healthcare interpreting — Requirements and recommendations

Services d'interprétation — Interprétation dans le domaine de la santé — Exigences et recommandations

Tell ST AND ARD Replace And And Standard Standar

RECIPIENTS OF THIS DRAFT ARE INVITED TO SUBMIT, WITH THEIR COMMENTS, NOTIFICATION OF ANY RELEVANT PATENT RIGHTS OF WHICH THEY ARE AWARE AND TO PROVIDE SUPPORTING DOCUMENTATION.

IN ADDITION TO THEIR EVALUATION AS BEING ACCEPTABLE FOR INDUSTRIAL, TECHNOLOGICAL, COMMERCIAL AND USER PURPOSES, DRAFT INTERNATIONAL STANDARDS MAY ON OCCASION HAVE TO BE CONSIDERED IN THE LIGHT OF THEIR POTENTIAL TO BECOME STANDARDS TO WHICH REFERENCE MAY BE MADE IN NATIONAL REGULATIONS.



Reference number ISO/FDIS 21998:2020(E)

IN CHEST AND ARD PRELIMINATE OF THE STANDARD STA



#### **COPYRIGHT PROTECTED DOCUMENT**

© ISO 2020

All rights reserved. Unless otherwise specified, or required in the context of its implementation, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office CP 401 • Ch. de Blandonnet 8 CH-1214 Vernier, Geneva Phone: +41 22 749 01 11 Email: copyright@iso.org Website: www.iso.org

Published in Switzerland

Contents		Page	
Fore	Foreword		
Introduction			<b>v</b>
1	Scope		1
2	Normative references		1
3	Terms and definitions		
3	3.1 Terms related to people involved in interpreting and to modes of interpreting		
	3.2 Terms related to translation		4
	3.3 Terms related to interpreting se	ettings and specializations	4
	3.4 Terms related to language	-	5
4	Healthcare interpreter competences		6
		nce	
	1 1		
	4.5 Technical competence		7
	4.6 Competence in health-related to	erminological research	7
	4.7 Healthcare related competence		7
	4.8 Communicative competence		7
	4.9 Interpreting competence		8
	4.10 Entrepreneurial competence	i Keltinia	8
5	Healthcare interpreting qualifications		8
6	Linguistic assistance	iguistic assistance Add Add Add Add Add Add Add Add Add Ad	
7	Authorization as healthcare interpr	Interpreting competence  Interpreting competence  Interpreting competence  Interpreting qualifications  Interpreting qualifications	
8	Professional development — Continuing education		9
9	Responsibilities of interpreting service providers and interpreters		9
	9.1 Responsibilities of the interpret	ting service providers	9
		re interpreter	
Anne	ex A (informative) Selection of the inter	preting mode	12
Annex B (informative) Selection of the interpreting modality			
Annex C (informative) Self-care and vicarious trauma			15
Bibliography			16

#### **Foreword**

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <a href="www.iso.org/directives">www.iso.org/directives</a>).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see <a href="https://www.iso.org/patents">www.iso.org/patents</a>).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see <a href="https://www.iso.org/iso/foreword.html">www.iso.org/iso/foreword.html</a>.

iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 37, Language and terminology, Subcommittee SC 5, Translation, interpreting, and related technology.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at <a href="https://www.iso.org/members.html">www.iso.org/members.html</a>.

iv

#### Introduction

Healthcare interpreting services:

- a) enable safe communication mainly between healthcare providers and patients;
- b) provide linguistic access to healthcare services;
- c) enable safe communication.

This document was developed in response to a worldwide growing demand to accommodate the interpreting needs of patients deprived of linguistic access to healthcare services and healthcare professionals, such as physicians, nurses, and healthcare administrative staff, as well as to strive towards patient safety, wellbeing, and dignity during interactions related to the provision of healthcare-related services. In those countries that do not have any recognized healthcare interpreting education in place, this document can serve as a guideline and basis for setting up a suitable legal, administrative and educational system, and as a guideline for all healthcare interpreting stakeholders.

Healthcare interpreting is also referred to as medical interpreting.

The right to health services has been well documented in several international and national documents (see References [6] to [42]). Several countries have also enacted legislation, regulations, or guidelines concerning the provision of culturally and linguistically appropriate healthcare services. These require the provision of qualified interpreting services to linguistically and culturally diverse patients, see References [43] to [48]. Healthcare interpreting services need to be of a sufficiently high quality to ensure patient safety.

Healthcare interpreting is distinct from medical or healthcare-related translation. Translation involves the rendering of various forms of content into another language in written form, requiring a process and the allocation of a certain period of time for the task. Interpreting involves rendering spoken or signed messages in another language to another, either face-to-face or via distance interpreting. Some healthcare interpreters are qualified to provide medical translation while others are not. Likewise, some medical translators may or may not be qualified to provide healthcare interpreting services, as these activities require different skill sets. When documents are not translated, healthcare interpreters sight translate the document into the other language. The provisions herein meet additional requirements that are specific and unique to healthcare interpreting and the healthcare environment.

Healthcare interpreting takes place between three or more participants:

- 1) speaker(s) or signer(s) of a language other than the language the healthcare provider speaks or signs;
- 2) healthcare providers or staff;
- 3) healthcare interpreter(s).

Healthcare organizations procure interpreting services directly or via an interpreting service provider (ISP). Healthcare interpreters, who come into a healthcare organization to interpret for a particular case, whether face-to-face or via distance interpreting (see Annex B), limit themselves to engaging in the communicative events that require their services. Healthcare interpreters who work in an interpreter services department within a healthcare organization perform tasks and take on responsibilities beyond the act of interpreting in communicative events. These tasks can be related to bridging the cultural and linguistic gaps of the healthcare community, can involve intercultural inquiry, cultural or linguistic education of other healthcare staff, contacting patients, written translations, or addressing matters related to the administration and quality assurance of the interpreting department in question, or comply with patient safety responsibilities as required by their employer. Healthcare interpreters follow standards of practice (see References [49] to [54]) and relevant code of ethics.

The objectives of this document are:

a) to promote market transparency in the field of healthcare interpreting;

#### ISO/FDIS 21998:2020(E)

- b) to provide information and clarification for users of healthcare interpreting services;
- c) to establish professional working conditions for healthcare interpreters.

This document benefits all parties involved in the work of healthcare interpreting. They include:

- healthcare interpreters;
- interpreting service providers;
- patients and accompanying persons;
- interpreter departments in healthcare organizations;
- government agencies;
- non-profit organizations;
- community organizations that provide interpreting services;
- employees that provide interpreting services;
- professional associations;
- healthcare organizations;
- educators and researchers;
- healthcare providers and staff;
- healthcare policy writers.

Tell ST AND ARD Religion of the standard of th

## Interpreting services — Healthcare interpreting — Requirements and recommendations

#### 1 Scope

This document specifies requirements and recommendations for healthcare interpreting services in spoken and signed communication. It is applicable to all situations requiring healthcare interpreting, where the parties involved need to communicate using spoken or signed language, to treat a health-related issue. It is intended for interpreting service providers and healthcare interpreters.

#### 2 Normative references

There are no normative references in this document.

#### 3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at https://www.iso.org/obp
- IEC Electropedia: available at <a href="http://www.electropedia.org/">http://www.electropedia.org/</a>

#### 3.1 Terms related to people involved in interpreting and to modes of interpreting

#### 3.1.1

#### interpret

render spoken or signed information from a source language (3.4.6) to a target language (3.4.7) in oral or signed form, conveying both the language register (3.4.4) and meaning of the source language content (3.4.8)

[SOURCE: ISO 20539:2019, 3.1.9]

#### 3.1.2

#### interpreting

interpretation

rendering spoken or signed information from a *source language* (3.4.6) to a *target language* (3.4.7) in oral or signed form, conveying both the *language register* (3.4.4) and meaning of the *source language content* (3.4.8)

[SOURCE: ISO 20539:2019, 3.1.10]

#### 3.1.3

#### interpreter

person who interprets (3.1.1)

[SOURCE: ISO 20539:2019, 3.1.12]

#### ISO/FDIS 21998:2020(E)

#### 3.1.4

#### healthcare interpreter

medical interpreter

interpreter (3.1.3) who is qualified to provide healthcare interpreting (3.3.3) services

Note 1 to entry: Healthcare interpreters can be required to be authorized.

[SOURCE: ISO 20539:2019, 3.4.24]

#### 3.1.5

#### interpreting service provider

#### ICD

interpretation service provider

interpreter (3.1.3) or organization making interpreting (3.1.2) available to a client (3.1.6)

Note 1 to entry: An interpreting service provider can be a for-profit or non-profit organization, an in-house department, or a healthcare organization, such as a hospital that offers interpreting services.

[SOURCE: ISO 20539:2019, 3.4.28, modified — 'interpreter service provider' was added as an admitted term.]

#### 3.1.6

#### client

customer

person, or organization, who enters into a formal agreement for the provision of a service

Note 1 to entry: The formal agreement can, for example take the form of a contract or of an interdepartmental service agreement between units of an organization.

Note 2 to entry: The client may coincide with the *end user* (3.137), or the requester of services.

[SOURCE: ISO 20539:2019, 3.2.5, Note 2 to entry, modified — the wording 'The client can be the end user but that does not have to be the case' was changed to 'The client may coincide with the end user or the requester of services'.]

#### 3.1.7

#### end user

person or group of persons that ultimately uses the service delivered

[SOURCE: ISO 20539:2019, 3.2.6]

#### 3.1.8

#### speaker

person addressing others, using *spoken language* (3.4.2)

[SOURCE: ISO 20539:2019, 3.4.8]

#### 3.1.9

#### signer

person addressing others, using signed language (3.4.2)

[SOURCE: ISO 20539:2019, 3.4.10]

#### 3.1.10

#### distance interpreting

remote interpreting

*interpreting* (3.1.2) of a *speaker* (3.1.8) or *signer* (3.1.9) in a different location from that of the *interpreter* (3.1.3), enabled by information and communications technology

[SOURCE: ISO 20539:2019, 3.4.15]

#### 3.1.11

#### mode

established method for the delivery of spoken language (3.4.3) interpreting (3.1.2) and signed language (3.4.2) interpreting (3.1.2)

[SOURCE: ISO 20539:2019, 3.4.11]

#### 3.1.12

#### consecutive interpreting

mode (3.1.11) of interpreting (3.1.2) performed after the speaker (3.1.8) or signer (3.1.9) pauses

[SOURCE: ISO 20539:2019, 3.4.13, modified — Note 1 to entry was removed.]

#### 3.1.13

#### simultaneous interpreting

 $mode \ (3.1.11)$  of  $interpreting \ (3.1.2)$  performed while a  $speaker \ (3.1.8)$  or  $signer \ (3.1.9)$  is still speaking or  $signing \ (3.1.11)$  of  $interpreting \ (3.1.12)$  performed while a  $speaker \ (3.1.12)$  or  $signer \ (3.1.12)$  is still  $speaking \ or signing \ or signer \ (3.1.12)$ 

[SOURCE: ISO 20539:2019, 3.4.12]

#### 3.1.14

#### sight translation

rendering written source language (3.4.6) content (3.4.5) to target language (3.4.7) content in the form of spoken language (3.4.3) or signed language (3.4.2)

[SOURCE: ISO 20539:2019, 3.4.16]

#### 3.1.15

#### note-taking

technique in *consecutive interpreting* (3.1.12) used by *interpreters* (3.1.3) for remembering, conceptualizing and summarizing information

Note 1 to entry: Note-taking is highly individual and can involve a mixture of symbols, abbreviations, words and diagrams.

[SOURCE: ISO 20539:2019, 3.4.29]

#### 3.1.16

#### chuchotage

whispered interpreting

*simultaneous interpreting* (3.1.13) where the *interpreter* (3.1.3) sits or stands in close proximity to the listeners and uses no interpreting equipment

Note 1 to entry: Chuchotage is used for *interpreting* (3.1.2) to a very small number of listeners, ideally one or two.

[SOURCE: ISO 20539:2019, 3.4.17]

#### 3.1.17

#### protocol

rule, official procedure, or common practice that guides the conduct of members of a profession

[SOURCE: ISO 20539:2019, 3.4.30]

#### 3.1.18

#### relay interpreting

*interpreting* (3.1.2) that occurs when an *interpreter's* (3.1.3) input comes from another interpreter's rendition and not directly from the *speaker* (3.1.8) or *signer* (3.1.9)

[SOURCE: ISO 20539:2019, 3.4.14]

#### 3.2 Terms related to translation

#### 3.2.1

#### translate

render source language content (3.4.8) into target language content (3.4.9) in written form or signed language (3.4.2)

[SOURCE: ISO 20539:2019, 3.1.7]

#### 3.2.2

#### translation

rendering source language content (3.4.8) into target language content (3.4.9) in written form or signed language (3.4.2)

[SOURCE: ISO 20539:2019, 3.1.8]

#### 3.3 Terms related to interpreting settings and specializations

#### 3.3.1

#### communicative event

encounter between two or more parties during which information is transmitted

[SOURCE: ISO 20539:2019, 3.4.8]

#### 3.3.2

#### community interpreting

public service interpreting

interpreting (3.1.2) that enables people to access services available to society as a whole, and which they would otherwise be unable to access due to a language parrier

EXAMPLE Social services, tourist services, disaster victim support services.

[SOURCE: ISO 20539:2019, 3.4.21]

#### 3.3.3

#### healthcare interpreting

medical interpreting

*interpreting* (3.1.2) of health-related communication between patients, accompanying persons and treatment providers, or administrators who do not use the same language

[SOURCE: ISO 20539:2019, 3.4.23]

#### 3.3.4

#### patient safety

prevention of harm caused by errors of commission and omission

[SOURCE: ISO/TS 18864:2017, 3.23]

#### 3.3.5

#### portable interpreting system

*simultaneous interpreting* (3.1.14) equipment, with battery-operated components, which is lightweight and enables the *interpreter* (3.1.3) and the participants to move around

[SOURCE: ISO 20109:2016, 3.6]