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Water quality - Sampling - Part 25: Guideline on the validation of the storage time of water samples

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Qualité de l'eau - Échantillonnage - Partie 25: Lignes directrices pour la validation de la durée de conservation des échantillons d'eau

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Water quality — Sampling —

Part 25:

**Guideline on the validation of the
storage time of water samples**

Qualité de l'eau — Échantillonnage —

*Partie 25: Lignes directrices pour la validation de la durée de
conservation des échantillons d'eau*

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Contents

Page

Foreword	iv
Introduction	v
1 Scope	1
2 Normative references	1
3 Terms, definitions and symbols	1
4 Principle	5
5 Definition of the scope of the stability study	6
5.1 Aim of the stability study.....	6
5.2 Selection of the maximum acceptable delay before analysis and the acceptance criteria.....	6
5.3 Influence parameters of the maximum acceptable delay before analysis.....	7
5.4 Duration of the study.....	7
5.5 Concentration levels.....	8
5.6 Definition of the matrices and selection of the representative samples.....	8
5.7 Guidelines to the stability studies of transformation products.....	9
6 Definition of the experimental plan	11
6.1 Determination of the value of the quantity of the material at T_0 and at other times during the study.....	11
6.2 Test materials.....	12
6.2.1 Preparation.....	12
6.2.2 Characterization of the test materials.....	13
6.2.3 MQD Evaluation.....	14
6.3 Definition of the test plan.....	14
6.3.1 Choice of the type of study.....	14
6.3.2 Randomization.....	14
7 Performance of the tests	15
7.1 General.....	15
7.2 Chronological stability study.....	15
7.3 Type 1 pseudo-isochronous stability study.....	15
7.4 Type 2 pseudo-isochronous stability study.....	16
7.5 Isochronous stability study.....	17
8 Graphic representation of the data	17
9 Validation of the data	20
9.1 Initial validation of the study at T_0	20
9.1.1 Calculation of the value assigned to T_0 (VA_{T_0}).....	20
9.1.2 Verification of the accuracy.....	21
9.2 Validation at times different from T_0	22
10 Using the results	22
10.1 Graphic view of all the data.....	22
10.2 Determination of the maximum acceptable delay before analysis by condition.....	23
10.3 Conclusion of the study.....	33
11 Expression of stability	34
Annex A (informative) Measurement process	35
Annex B (informative) Fundamental notions	36
Annex C (informative) Study of stability and influence parameters	42
Annex D (informative) Example of study of atrazine stability in water	44
Bibliography	50

ISO/TS 5667-25:2022(E)

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

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For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 147, *Water quality*, Subcommittee SC 6, *Sampling (general methods)*.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

Introduction

This document addresses the need for harmonized and reliable data on stability, which is essential for the expression of recommendations for both normative and regulatory purposes. It describes a methodological framework that enables laboratories to produce quality data that can be shared and even monetized^[Z].

It enables laboratories to study the stability of parameters when using the physico-chemical parameters measurement system: organic micropollutants, inorganic and organometallic micropollutants, nutrients and macropollutants in aqueous matrices (surface water, ground water, residual urban and industrial water and drinking water). It covers the sampling, transport and laboratory storage operations.

NOTE This document does not cover solid matrices from aquatic environments (suspended solids, sediments).

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Water quality — Sampling —

Part 25:

Guideline on the validation of the storage time of water samples

1 Scope

The purpose of this document is to describe test plans and different operating methodologies of these test plans to define and verify the acceptable length of stability of a substance in a sample under specified conditions of preservation (temperature, matrix, light, addition of a stabilizer, where appropriate, type of preservation etc.) before starting analytical protocols (chemicals and physico-chemicals analysis). Biological and microbiological methods are excluded.

It is necessary to have an analytical method with performances that have already been characterized (repeatability, intermediate precision, trueness, accuracy and uncertainty) in order to perform the stability study and implement its test plans.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO/TS 21231, *Water quality — Characterization of analytical methods — Guidelines for the selection of a representative matrix*

3 Terms, definitions and symbols

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <https://www.electropedia.org/>

3.1

analytical process

detailed description of a measurement according to one or more measurement principles and to one given measurement method, and including any calculations intended to obtain a measurement result

3.2

batch

<production, material> definite amount of test material prepared by the laboratory at a given point in time under supposedly identical conditions

ISO/TS 5667-25:2022(E)

3.3

chronological stability study

study in which individual samples prepared at the same time (i.e., as a batch), under identical conditions, are measured as time elapses (e.g. one sample immediately, one after three months, the next one after six months, etc.)

[SOURCE: ISO Guide 35:2017, 8.3.2.1]

3.4

homogeneity

uniformity of a specified property value throughout a defined portion of a reference material (RM)

Note 1 to entry: Tests for homogeneity are described in ISO Guide 35^[2].

Note 2 to entry: The “defined portion” may be, for example, an RM batch or a single unit within the batch.

Note 3 to entry: See also IUPAC Compendium on Analytical Nomenclature^[6].

[SOURCE: ISO Guide 30:2015, 2.1.12]

3.5

influence parameter

intrinsic characteristic of the matrix, independent of the analyte concentration, a variation of which is liable to modify the analytical result

[SOURCE: ISO/TS 21231:2019, 3.3.1]

3.6

influence parameter of the conditions of preservation

characteristic related to the conditions of storage and preservation of the sample, independent of the analyte concentration

Note 1 to entry: E.g. container material, storage temperature, influence of light and/or relative humidity.

3.7

integrity

property that the parameter(s) of interest, information or content of the sample container has not been altered or lost in an unauthorized manner or subject to loss of representativeness

[SOURCE: ISO 5667-3:2018, 3.1]

3.8

intermediate precision condition of measurement

condition of measurement, out of a set of conditions that includes the same measurement procedure, same location, and replicate measurements on the same or similar objects over an extended period of time, but may include other conditions involving changes

Note 1 to entry: The changes can include new calibrations, calibrators, operators, and measuring systems.

Note 2 to entry: A specification for the conditions should contain the conditions changed and unchanged, to the extent practical.

Note 3 to entry: In chemistry, the term “inter-serial precision condition of measurement” is sometimes used to designate this concept^[8].

3.9

isochronous stability study

experimental study of “reference” material stability in which units exposed to different storage conditions and times are measured in a short period of time

[SOURCE: ISO Guide 35:2017, 3.9]

3.10 matrix

all the constituents of the laboratory sample other than the analyte

Note 1 to entry: By extension, a matrix is defined by the analyst as waters characterized by a homogeneous behaviour with regard to the analytical method used.

[SOURCE: ISO/TS 21231:2019, 3.3.3]

3.11 maximum acceptable delay before analysis MaxADs

maximum acceptable delay between the end of the sampling process and the start of the analysis operations, resulting from the stability study, that the laboratory uses to plan the analyses

3.12 maximum acceptable deviation for the stability study MADs

maximum acceptable deviation relative to the assigned value of the sample at T_0 , used to determine the maximum acceptable delay before analysis

3.13 measurement precision

closeness of agreement between indications or measured quantity values obtained by replicate measurements on the same or similar objects under specified conditions

Note 1 to entry: Measurement precision is usually expressed numerically by measures of imprecision, such as standard deviation, variance, or coefficient of variation under the specified conditions of measurement.

Note 2 to entry: The "specified conditions" may be, for example, repeatability conditions of measurement, intermediate precision conditions of measurement, or reproducibility conditions of measurement (see ISO 5725-1:1994^[1]).

Note 3 to entry: Measurement precision is used to define measurement repeatability, intermediate measurement precision, and measurement reproducibility.

Note 4 to entry: Sometimes "measurement precision" is erroneously used to mean measurement accuracy^[8].

3.14 measurement repeatability

measurement precision under a set of repeatability conditions of measurement

[SOURCE: JCGM 200:2012 (VIM), 2.21]

3.15 measurement reproducibility

measurement precision under reproducibility conditions of measurement

Note 1 to entry: I.e., condition of measurement, out of a set of conditions that includes different locations, operators, measuring systems, and replicate measurements on the same or similar objects.

[SOURCE: JCGM 200:2012 (VIM), 2.25]

3.16 measurement trueness

closeness of agreement between the average of an infinite number of replicates measured quantity values and a reference quantity value

Note 1 to entry: Measurement trueness is not a quantity and thus cannot be expressed numerically, but measures for closeness of agreement are given in ISO 5725-1:1994^[3].

Note 2 to entry: Measurement trueness is inversely related to systematic measurement error, but is not related to random measurement error.

ISO/TS 5667-25:2022(E)

Note 3 to entry: “Measurement accuracy” should not be used for ‘measurement trueness’.

[SOURCE: JCGM 200:2012 (VIM), 2.14]

3.17**minimum quantifiable deviation for the stability study (MQDs)**

minimum deviation relative to the assigned value of the parameter in the sample at T_0 , which can be unequivocally imputed to the instability

Note 1 to entry: This deviation takes account of the inhomogeneity of the test material and the intrinsic variability of all the measurement results over time used to determine the maximum acceptable deviations.

Note 2 to entry: The calculation of the minimum quantifiable deviation for the stability study depends on the type of study (chronological, pseudo-isochronous or isochronous) (6.1.1).

3.18**pseudo-isochronous stability study**

stability study in which some of the steps, in particular the preparation, are performed under intermediate precision conditions, and in which the results of instrumental analyses are acquired under repeatability conditions

3.19**repeatability condition**

condition of measurement, out of a set of conditions that includes the same measurement procedure, same operators, same measuring system, same operating conditions and same location, and replicate measurements on the same or similar objects over a short period of time

Note 1 to entry: A condition of measurement is a repeatability condition only with respect to a specified set of repeatability conditions.

Note 2 to entry: In chemistry, the term “intra-serial precision condition of measurement” is sometimes used to designate this concept^[8].

3.20**representative matrix**

sample for which all the intrinsic characteristics are characteristics of a type of water or the source of a group of samples

[SOURCE: ISO/TS 21231:2019, 3.3.2]

3.21**reproducibility condition**

condition of measurement, out of a set of conditions that includes different locations, operators, measuring systems, and replicate measurements on the same or similar objects

Note 1 to entry: The different measuring systems may use different measurement procedures.

Note 2 to entry: A specification should contain the conditions changed and unchanged, to the extent practical^[8].

3.22**sample preservation**

any procedure used to stabilize a sample in such a way that the properties under examination are maintained stable from the collection step until preparation for analysis

[SOURCE: ISO 5667-3:2018, 3.2]

3.23**sample storage**

process and the result of keeping a sample available under predefined conditions, usually for a specified time interval between collection and further treatment of a sample

Note 1 to entry: Specified time is the maximum time interval [see ISO 5667-3].

3.24 stability

characteristic of an analyte in an aqueous matrix, when stored under specified conditions, to maintain its property value within specified limits for a specified period from sampling to laboratory operations

3.25 stability interval

interval defined on the basis of the assigned value at T_0 and the maximum acceptable deviation for the stability study

3.26 storage time

period of time between filling of the sample container and further treatment of the sample in the laboratory, if stored under predefined conditions

Note 1 to entry: Sampling finishes as soon as the sample container has been filled with the sample. Storage time ends when the sample is taken by the analyst to start sample preparation prior to analysis.

Note 2 to entry: Further treatment is, for most analytes, a solvent extraction or acid destruction. The initial steps of sample preparation can be steps complementary to the storage conditions for the maintenance of analyte concentrations.

[SOURCE: ISO 5667-3:2018, 3.4]

4 Principle

The goal is to perform a series of tests, hereafter referred to as the “stability study”, to analyse the variations in the value of a given parameter, between an initial time and a maximum time, on samples representative of the scope of application of the measurement method of the parameter. The conclusions of these tests are used to determine the maximum acceptable delay before analysis (3.11) under the conditions of the study.

The stability study has six stages:

- Definition of the requirements (analytes, matrices, levels of concentration, storage conditions, length of storage, maximum acceptable deviation for the stability study (3.12)), see [Clause 5](#);
- Definition of the experiments plan (type of study, number of time intervals and total length of the study), see [Clause 6](#);
- Performance of the tests, see [Clause 7](#);
- Validation of the data, see [Clause 9](#);
- Using the results (based on a maximum acceptable deviation, 3.12), see [Clause 10](#);
- Expression of the stability in the form of a maximum acceptable delay before analysis (3.11) and the duration of stability corresponding to the conditions and the criteria (maximum acceptable deviation for the stability study (3.12)) of the study, see [Clause 10](#).

Since the stability study covers different stages of the data acquisition process according to the organization of the measurement system, examples of the organization of the measurement system are given in [Annex A](#) for reference.

The laboratory shall take the following factors into consideration:

- The method of determination used: for example, limit of quantification, repeatability, intermediate precision, accuracy, influence parameters of the matrix (3.10) on the performance of the method;
- The “sample” material of the stability study: for example, homogeneity, physico-chemical properties;
- Suitability of the sample material for use as test material in accordance with storage time (3.26).

ISO/TS 5667-25:2022(E)

- Definition of the influence parameters of the preservation conditions (3.6) assessed as part of the stability study: for example, time, temperature, addition of stabilizers;
- If studied, command of the storage and transportation conditions;
- Clearly defined acceptability criteria (maximum acceptable deviation, 3.12), with which the results of the study will be compared.

5 Definition of the scope of the stability study

5.1 Aim of the stability study

Based on the scope of application of the method, the experimental plan shall clearly define the aim of the stability study by specifying the measured analytes, the matrices (3.10) and the target concentration levels.

5.2 Selection of the maximum acceptable delay before analysis and the acceptance criteria

Respecting the maximum acceptable delay before analysis (3.11) may determine the quality of the results of the analysis more than certain performance data of the measurement methods (bias). This is the reason why the maximum acceptable delay before analysis shall be established and known before the routine application of a laboratory analysis method.

The assessment of the results of a stability study with the intension of drawing a conclusion on the stability, expressed as a maximum acceptable delay before analysis, of a given analyte in a representative matrix of the scope of application shall be based on the interpretation of the results in perspective of the requirements of the stability study. A maximum acceptable deviation (3.12) shall be set in order to come to a conclusion. This maximum acceptable deviation shall be chosen before the start of the study, because it determines the conditions of performance of the method and the admissibility of the data, in particular with regard to the measurement method.

There are five ways to determine the maximum acceptable deviation. They are, in order of relevance:

- a) The application of a regulatory requirement, if one exists;
- b) Twice the repeatability standard deviation for isochronous or pseudo-isochronous type 1 studies (Annex B), or twice the intermediate precision standard deviation for type 2 pseudo-isochronous studies (Annex B) or chronological studies; the values of the standard deviation of repeatability and intermediate precision being the values defined during the characterization of the method.
- c) Use of the data from the stability study: dispersion at T_0 of the stability study. See Formula (1):

$$\text{Maximum acceptable deviation} = \text{Minimum quantifiable deviation} \quad (1)$$
- d) The choice of an arbitrary value, determined according to the technical operational implementation constraints (e.g., the best available method offering a precision of 15 %) or a value from a ring trial (ISO 5667-3). In this case, the maximum acceptable deviation shall be greater than this value, e.g., 25 %.
- e) A value derived from the temporal operational implementation constraints (e.g., the impossibility of performing an analysis before a given time due to the minimum transportation time). In this case, the maximum acceptable delay before analysis is fixed and the maximum acceptable deviation is based on the observations at the pre-determined time.

EXAMPLE If the temporal constraint is three days, (MaxADs =3 days) the maximum acceptable deviation is estimated according to the observations (dispersion, for example) at T_3 .

If the minimum quantifiable deviation is greater than the maximum acceptable deviation, it is impossible to draw any conclusions about the stability. In this case, the laboratory should identify the causes (e.g., lack of homogeneity of the materials, lack of performances of the method, need to stabilize the materials) and repeat the study (e.g., with a different maximum acceptable deviation, another method, etc.).

5.3 Influence parameters of the maximum acceptable delay before analysis

This protocol applies to conditions clearly defined by the laboratory, which defines the maximum acceptable delay before analysis, the corresponding assessment criterion (see 5.2) and the factors likely to impact it.

In particular, these factors may include:

- The container: ISO 5667-3 or the analysis standards applicable to the targeted parameters specify the recommended containers for the transportation of samples based on current knowledge. However, for certain classes of molecules, for which no normative guidelines exist, the compatibility of these general recommendations on the container material (plastic, glass, etc.) that may cause losses by adsorption, diffusion, the transfer of additives used in production, etc., should be verified;
- The storage temperature (ambient, refrigeration, freezing, etc.), which can impact the partition of the substances between the dissolved and particulate phases, or the enantiomer form, or their biological deterioration. ISO 5667-3 recommends that samples be preserved at 5 ± 3 °C during transportation. Therefore, this temperature range is the reference temperature of the study, in the absence of any other requirements. Other temperatures may be chosen for the study, for example when demonstrating the stability of analytical extracts in the laboratory. The temperature conditions of the study shall be clearly indicated, and they shall be monitored and documented throughout the stability study;
- The influence parameters of the matrix: pH, suspended solids, etc;
- Light, which can cause the photodegradation of certain organic molecules, e.g.: Benzo[a]pyrene, BDE209;
- The influence of sample pre-treatment on site, e.g. filtration^[15];
- The addition to the sample of stabilizing chemical agents (e.g., acid for metals, sodium hydroxide for cyanides, solvents, etc.).

5.4 Duration of the study

The duration of the study shall cover the initially planned maximum acceptable delay before analysis. The extrapolation of the MaxADs beyond T_{\max} is not permitted. It is thus recommended to collect data beyond the planned MaxADs,

Interpolation between the two ends of a time interval is not permitted in order to define the maximum acceptable delay before analysis. Therefore, it is recommended to acquire additional information at different intermediate intervals of time.

The laboratory shall adapt the number of the intervals of time (Figure 1) of the study according to its initial knowledge of the stability of the analyte of concerned in order to minimize the risk of inconclusive studies.