TECHNICAL REPORT

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Railway applications — Railway braking — Country specific applications for ISO 20138-1

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Co	ntent		Page
For	eword		iv
1	Scop	ne	1
2	Norr	native references	1
3	Tern	ns and definitions	1
4	Slow	ring or stopping distance calculation using a method implemented in France	1
	4.1	General	
	4.2	Terms, symbols and abbreviations	
	4.3	Slowing or stopping distance calculation	
		4.3.1 French model for "G" position	2
		4.3.2 Calculation using ISO 20138-1:2018, 5.7.5.1 (step model)	
	4.4	Example of calculation	
		4.4.1 Test results	
		4.4.2 Comparison of calculation models with test results	
5	Calc	ulation of braking performance implemented in Japan	5
	5.1	General	
	5.2	Brake ratio for a single vehicle	
	5.3	Example for brake ratio calculation	
	5.4	Equivalent response time	8
6	Stop	ping or slowing distance calculation methods for some particular rolling stock	0
	6.1	IIna General	
	6.2	Definitions, symbols and abbreviations	9 9
	6.3	Train resistance retarding forces	
	0.5	6.3.1 Basic running resistance	11
		6.3.2 Curve resistance	
	6.4	Train brake block force	
		6.4.1 Total brake block force of train	14
		te 6.4.2 Real friction coefficient 22.121.	
		6.4.3 Conversion friction coefficient	
		6.4.4 Real brake block force	
		6.4.5 Nominal values of rigging efficiency	
		6.4.6 Emergency brake cylinder pressure	
		6.4.7 Conversion brake block force	
		6.4.8 Conversion braking ratio	
		6.4.10 Dynamic brake force	
	6.5	Brake calculation	
	0.5	6.5.1 Braking time	
		6.5.2 Free running time	
		6.5.3 Stopping/slowing distance	
Rih	lingrant	ny	
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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

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This document was prepared by Technical Committee ISO/TC 269, *Railway applications*, Subcommittee SC 2, *Rolling stock*.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

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Railway applications — Railway braking — Country specific applications for ISO 20138-1

1 Scope

This document provides additional information to assist the understanding and the use of ISO 20138-1. The calculations in this document follow the same principles but they are slightly different.

This document contains country specific calculation approaches currently in use and represents the state of knowledge including for calculating:

- stopping and slowing distances;
- equivalent response time;
- brake performance;
- brake ratio.

2 Normative references

There are no normative references in this document.

3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at https://www.iso.org/obp
- IEC Electropedia: available at http://www.electropedia.org/

4 Slowing or stopping distance calculation using a method implemented in France

4.1 General

This calculation is based on the alternative method of equivalent response time calculation, as used in the French railway requirements, in particular for trains operating in "G" position.

4.2 Terms, symbols and abbreviations

For the purpose of Clause 4, the terms, symbols and abbreviations defined in Table 1 apply.

Table 1 — Symbols, definitions and units

Term, symbol or abbreviation	Definition	Unit
1	Point when the brake force, deceleration or pressure has been substantially achieved, typically 95 $\%$	_
a_{e}	Equivalent deceleration (on level track, without considering gradient effect)	m/s ²
g	Standard acceleration of gravity	m/s ²
"G" position	Distributor valve and distributor isolating devices (as defined in EN 15355[9])	
i	Gradient of the track (positive rising/negative falling)	_
Sgrad	Stopping/slowing distance on a gradient	m
S _{tests}	Stopping distances measured during the tests	m
$t_{ m e}$	Equivalent response time	S
2· <i>t</i> e	Equivalent response time multiplied by 2	S
v_0	Initial speed	m/s
$v_{ m fin}$	Final speed (= 0 in the case of a stopping distance)	m/s
X	Time	S
Y	Factor of nominal braking force, deceleration or pressure	_

4.3 Slowing or stopping distance calculation

4.3.1 French model for "G" position

This model provides a high level of accuracy for the calculation of stopping distances of trains with long build up time (e.g. "G" position). It is currently used by the infrastructure managers in order to evaluate the conformance of a train with the train control system and the length of the signalling sections.

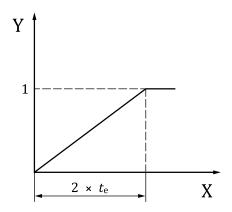
For this French model of slowing or stopping distance calculation, <u>Figure 1</u> may be used for trains operating in "G" position for brake systems with retarding forces acting on rail contact point.

The model uses a linear development of the effort from 0 to 1 during a time of $2 \cdot t_e$.

The equivalent response time, t_e , can be calculated as set out in Formula (1):

$$t_{\rm e} = t_{\rm a} + \frac{t_{\rm ab}}{2} \tag{1}$$

with t_a and t_{ab} in accordance with ISO 20138-1:2018, 5.5.2.



Key

Y factor of nominal braking force, deceleration or pressure

X time, in s

point when the full brake force, deceleration or pressure has been achieved, typically 95 % of maximum value

 $2 \times t_e$ equivalent response time multiplied by 2, in s

Figure 1 — Model based on a linear development of the effort from 0 to 1 during a time of $2 \cdot t_e$

The stopping ($v_{\text{fin}} = 0$) or slowing distance can be calculated as set out in Formula (2):

$$s_{\text{grad}} = v_0 \cdot t_e \cdot \frac{a_e}{a_e + g \cdot i} + \frac{v_0^2 - v_{\text{fin}}^2}{2 \cdot (a_e + g \cdot i)} - \frac{a_e \cdot t_e^2 \cdot (a_e + 4 \cdot g \cdot i)}{6 \cdot (a_e + g \cdot i)}$$
(2)

NOTE 1 The equivalent deceleration, a_e , does not take the effect of the gradient into account.

Formula (3) is valid for stopping/slowing distance calculation with fully established braking forces. The following condition is fulfilled:

$$v_0 - v_{\text{fin}} \ge (a_e + 2 \cdot i) \cdot t_{\text{e}}$$

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where

 $s_{\rm grad}$ is the stopping/slowing distance on a gradient, in m;

 v_0 is the initial speed, in m/s;

 $t_{\rm e}$ is the equivalent response time, in s;

 $a_{\rm e}$ is the equivalent deceleration (on level track, without considering gradient effect), in m/s²;

g is the standard acceleration of gravity, in m/s²;

i is the gradient of the track (positive rising/negative falling);

 $v_{\rm fin}$ is the final speed (= 0 in the case of a stopping distance), in m/s.

NOTE 2 The stopping/slowing distance as calculated by applying <u>Formula (3)</u> will be shorter than calculated according to the method described in ISO 20138-1:2018, 5.7.4.

4.3.2 Calculation using ISO 20138-1:2018, 5.7.5.1 (step model)

ISO 20138-1:2018, 5.7.5.1, gives Formula (4) for calculations on level track (i = 0) or with gradient.

ISO/TR 22131:2018(E)

It uses the model for theoretical response time $t_e = t_a + \frac{t_{ab}}{2}$ as "step" model.

$$s_{\text{grad}} = v_0 \cdot t_e - \frac{1}{2} \frac{m_{\text{st}}}{m_{\text{dyn}}} \cdot g \cdot i \cdot t_e^2 + \frac{\left(v_0 - \frac{m_{\text{st}}}{m_{\text{dyn}}} \cdot g \cdot i \cdot t_e\right)^2 - v_{\text{fin}}^2}{2a_e}$$

$$(4)$$

With train resistance and dynamic mass which compensate each other and $v_{\text{fin}} = 0$, the formula is simplified as Formula (5):

$$s_{\text{grad}} = v_0 \cdot t_e - \frac{g \cdot i \cdot t_e^2}{2} + \frac{\left(v_0 - g \cdot i \cdot t_e\right)^2}{2a_e} \tag{5}$$

where

 $s_{\rm grad}$ is the stopping/slowing distance on a gradient, in m;

 v_0 is the initial speed, in m/s;

 t_e is the equivalent response time, in s;

 $m_{\rm st}$ is the static mass, in kg;

 $m_{\rm dyn}$ is the dynamic mass, in kg;

g is the standard acceleration of gravity, in m/s²;

i is the gradient of the track (positive rising/negative falling);

 $a_{\rm e}$ is the equivalent deceleration (on level track, without considering gradient effect), in m/s²;

 $v_{\rm fin}$ is the final speed (= 0 in the case of a stopping distance), in m/s.

4.4 Example of calculation

4.4.1 Test results

This example is based on a long train of 1 000 m in "G" position.

As a reference for further comparison, the tests realized on the tracks have provided the following results for the stopping distances s_{tests} :

Stopping distance on level track 824 m

Stopping distance on a down gradient of 5 ‰ 885 m

Stopping distance on an up gradient of 5 ‰ 776 m

The equivalent response time, t_e (delay time + 1/2 brake build-up time), derived from the results of the tests is 15,5 s.

The equivalent deceleration without including the effect of the gradient, a_e , derived from the results of the tests is 0,89 m/s².

4.4.2 Comparison of calculation models with test results

The stopping distances, s_{tests} , calculated using Formula (5) (simplified ISO 20138-1 "step model") are given in Table 2:

	v_0	g	i	t _e	a_{e}	Sgrad	Stests	Difference
								Sgrad VS Stests
	km/h	m/s ²	mm/m	S	m/s ²	m	m	%
Level track	100	9.81	0	15.5	0.89	864.0	824	5 %

15,5

15,5

0,89

0,89

834,7

894,0

776

885

8 %

1 %

Table 2 — Stopping distances calculated using step model

The stopping distances, s_{tests} , calculated using Formula (2) (French alternative method) are given in Table 3:

5

-5

Table 3 — Stopping distances calculated using French alternative method

						C	ondition			Difference
	v_0	\boldsymbol{g}	i	$t_{ m e}$	a_{e}	$v_0 \ge (a_e + 2g \cdot i) t_e$		$s_{\rm grad}$	Stests	Sgrad VS
	km/h	m/s ²	mm/m	S	m/s ²	v_0	$(a_e + 2g \cdot i) t_e$	m	m	S _{tests}
						m/s	m/s			%
Level track	100	9,81	0	15,5	0,89	27,8	>13,8	828,4	824	<1 %
Up gradient	100	9,81	5	15,5	0,89	27,8	>15,3	777,7	776	0 %
Down gradient	100	9,81	• 7-5 e	15,5	0,89	27,8	>12,3	885,0	885	0 %

The values in the table demonstrate the following:

100

100

9.81

9,81

- The stopping distances calculated with the French alternative method are shorter than the ones of the simplified "step model" of ISO 20138-1.
- The stopping distances calculated with the French alternative method are more accurate and closer to the test results on the track.

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5 Calculation of braking performance implemented in Japan

5.1 General

Up gradient

Down gradient

In Japan, the fundamental law is the Railway Operation Act[3]. In addition, the Technical Regulatory Standards on Japanese Railway are published by the Ministry of Land, Infrastructure and Transport and Tourism (MILT). The technical regulation consists of ministerial ordinances and approved model specifications. Explanatory documents which complement the ministerial ordinances and approved model specifications and help users to interpret these correctly have also been published. These documents are generally used as standards as well as Japanese Industrial Standards (JIS)[4][7][8] and Japan Association of Rolling Stock Industries standards ([RIS)[5][6], etc. in Japan.

5.2 Brake ratio for a single vehicle

The brake ratio is used to compare the capability of single vehicles and is used for design assessment.

The braking force for a single vehicle can be calculated as set out in Formula (6):

$$F_{\text{tot}} = n_{\text{cyl}} \cdot A_{\text{tot}} \cdot p_{\text{c}} \cdot i_{\text{tot}} \cdot \eta_{\text{tot}}$$
 (6)

where

 F_{tot} is the braking force, in kN;

 n_{cvl} is the number of brake cylinders;

 A_{tot} is the area of a cylinder, in m²;

 p_c is the brake cylinder pressure, in kPa;

 i_{tot} is the total rigging ratio;

 η_{tot} is the mechanical efficiency.

The brake ratio for a single vehicle can be calculated as set out in Formula (7):

$$\theta = \frac{F_{\text{tot}}}{M_{\text{tot}} \cdot g} \cdot C \cdot 100 \tag{7}$$

with

 $C = \frac{\mu_A}{\mu_C}$ (https://standards.iteh.ai)

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where

 θ is the brake ratio for a single vehicle, in %; 221312018

 F_{tot} is the braking force, in kN;

 M_{tot} is the operational mass of the vehicle plus load, in t;

g is the standard acceleration of gravity, in m/s²;

C is the ratio of friction coefficients:

 μ_A is the friction coefficient of applied brake block;

 $\mu_{\rm C}$ is the friction coefficient of cast iron block (assumed to be 0,15).

NOTE The friction coefficient of applied brake block, μ_A , and the acceptance criteria of the brake ratio are outside the scope of this document.

5.3 Example for brake ratio calculation

In case of a vehicle with a tread brake unit per wheel, as shown in <u>Figure 2</u>, input data are shown in <u>Table 4</u>.

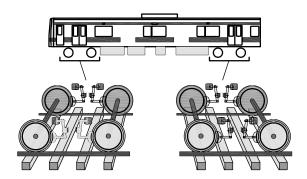


Figure 2 — A vehicle with a tread brake unit per wheel

Table 4 — Input data

Description	Symbol	Example value	Unit
Diameter of brake cylinder	$d_{ m cyl}$	0,152	m
Standard acceleration of gravity	g	9,807	m/s ²
Total rigging ratio	i _{tot}	3,6	_
Operational mass	$m_{ m op}$	31,4	t
Mass per person iTeh Standar	$0.5m_{ m p}$	55	kg/per- son
Number of brake cylinders	$n_{\rm cyl}$	8	_
Passenger capacity Standard US	$n_{\rm p}$	153	_
Brake cylinder pressure	p_{c}	303	kPa
Mechanical efficiency (including counter force)	$\eta_{ m tot}$	1,0	_
Friction coefficient of applied brake block (composite brake block) [SO/TR 22131:2018]	$\mu_{ m A}$	0,3	_

The braking force of a vehicle can be calculated as set out in Formula (6):

$$F_{\text{tot}} = [(0.152m)^2 \cdot \pi / 4] \cdot 8 \cdot 303 \,\text{kPa} \cdot 3.6 \cdot 1.0$$

$$F_{\text{tot}} = 158,4 \,\text{kN}$$

The mass of a loaded vehicle can be calculated as set out in Formula 9:

$$M_{\text{tot}} = m_{\text{op}} + n_{\text{p}} \cdot m_{\text{p}} \tag{9}$$

$$M_{\text{tot}} = 31,4t + 153 \cdot \left(\frac{55}{1000}\right) \cdot t$$