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Electric actuators for industrial valves - General requirements (ISO 22153:2020)

Elektrische Antriebe für Industriearmaturen - Allgemeine Anforderungen (ISO 22153:2020)

Actionneurs électriques pour robinetterie industrielle - Exigences générales (ISO 22153:2020)

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Electric actuators for industrial valves — General requirements

*Actionneurs électriques pour robinetterie industrielle — Exigences
générales*

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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 153, *Valves*.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

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Electric actuators for industrial valves — General requirements

1 Scope

This document provides basic requirements for electric valve actuators, used for on-off and control valves. It includes guidelines for classification, design, enclosure and corrosion protection, and methods for conformity assessment.

Combinations of electric actuators and gearboxes when supplied by the actuator manufacturer are within the scope of this document.

This document does not cover solenoid actuators, electro-hydraulic actuators and electric actuators which are integral to the valves.

Other requirements or conditions of use different from those indicated in this document are agreed between the purchaser and the manufacturer/supplier, prior to order.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 5210, *Industrial valves — Multi-turn valve actuator attachments*

ISO 5211, *Industrial valves — Part-turn actuator attachments*

IEC 60529, *Degrees of protection provided by enclosures (IP Code)*

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <http://www.electropedia.org/>

3.1

electric actuator

electrically powered device attached to the valve by bolting for the purpose of applying *torque* (3.5) and/or thrust to open and close and/or control a valve

3.2

part-turn actuator

actuator which transmits *torque* (3.5) to the valve for less than one revolution, and does not need to be capable of withstanding operational thrust

Note 1 to entry: In this document, a combination of a *multi-turn actuator* (3.3) plus a part-turn *gearbox* (3.15) is considered as a part-turn actuator

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3.3

multi-turn actuator

actuator which transmits *torque* (3.5) to the valve/*gearbox* (3.15) for at least one revolution and can be capable of withstanding thrust

Note 1 to entry: In this document, a combination of a multi-turn actuator plus a multi-turn gearbox is considered as a multi-turn actuator.

3.4

linear actuator

actuator which transmits thrust to the valve for a defined linear *stroke* (3.14)

Note 1 to entry: In this document, a combination of a *multi-turn actuator* (3.3) plus a linear drive is considered as a linear actuator.

3.5

torque

moment of a force, the measure of a force's tendency to produce torsion and rotation about an axis, a turning or twisting force

Note 1 to entry: Torque is expressed in Newton meters.

3.6

rated torque

maximum *torque* (3.5) available for valve operation, as stated by the manufacturer

3.7

rated thrust

maximum thrust for linear output actuators, available for valve operation, as stated by the manufacturer or maximum thrust for multi-turn output actuators, the actuator can withstand, as stated by the manufacturer

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3.8

stall torque/thrust

maximum *torque* (3.5)/thrust or a combination of both that an *electric actuator* (3.1) develops when the motor is energized and the *output drive* (3.18) is locked

Note 1 to entry: This is the torque used to design the mechanically loaded parts of the actuator.

[SOURCE: ISO 12490:2011, 4.23, modified — The word "thrust" was added to the term, the phrase "or a combination of both" has been added to the definition.]

3.9

maximum allowable stem torque/thrust**MAST**

maximum *torque* (3.5)/thrust that it is permissible to apply to the valve drive train without risk of damage, as defined by the valve manufacturer/supplier

3.10

set thrust

thrust value limited by the thrust limiting device

3.11

set torque

torque (3.5) value limited by the torque limiting device

3.12 cycle

movement of the valve obturator from the fully closed position to the fully open position and back to the fully closed position, or vice versa

[SOURCE: ISO 12490:2011, 4.8, modified — The word "continuous" at the beginning of the definition has been removed.]

3.13 travel

movement of the actuator in driving a valve obturator, defined in terms of output turns, angular or linear distance, a percentage thereof or undefined when relating to general movement(s)

3.14 stroke

travel (3.13) of valve obturator from the fully closed position to the fully open position, or vice versa

EXAMPLE End of stroke is predefined as the fully closed or fully open position.

[SOURCE: ISO 12490:2011, 4.25, modified — The example has been added and the word "movement" has been substituted by "travel".]

3.15 gearbox

gear unit for *torque* (3.5)/speed/orientation change

[SOURCE: ISO 22109:2020, 3.1, modified — The phrase "that can be manually operated by handwheel/lever and/or automated with an actuator" has been deleted.]

3.16

nominal motor current

value, expressed in Ampere (A), indicated by the actuator manufacturer, characterising the motor under specified actuator duty performances

3.17

nominal motor power

value, expressed in Watts (W), indicated by the actuator manufacturer, characterising the motor under specified actuator duty performances

3.18

output drive

actuator output component necessary to transmit *torque* (3.5) and/or thrust to the valve in order to cause operation

3.19

terminal compartment

defined compartment of the actuator for electrical connection of power and/or control and/or signal wiring

3.20

thermal protecting device

temperature sensing device used to stop motor operation at a temperature defined by the manufacturer

4 Classification — Designation

4.1 General

Electric valve actuators are classified per type, duty and action on loss of external electric power as detailed below.

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4.2 Type

There are three types of actuators:

- part-turn actuator;
- multi-turn actuator;
- linear actuator.

4.3 Actuator duty classification

The basic design requirements for electric actuators duty classification are given in [Table 1](#).

The electric actuator shall be designed to meet the endurance criteria defined in [Table 2](#), [Table 3](#) or [Table 4](#).

Table 1 — Duty classification

Class	Duty	Definition
A	On-off	The electric actuator is required to drive the valve through its stroke from the fully open position to the fully closed position or vice-versa.
B	Inching/positioning	The electric actuator is required to occasionally drive the valve to any position (fully open, intermediate and fully closed).
C	Modulating	The electric actuator is required to frequently drive the valve to any position between fully open and fully closed.
D	Continuous modulating	The electric actuator is required to continuously drive the valve to any position between fully open and fully closed.

4.4 Action on loss of external electric power

4.4.1 Stay put action

On loss of external power, the actuator remains in the position achieved before loss of power.

4.4.2 Fail-safe action

4.4.2.1 Electric fail-safe action

On loss of external power, the actuator is able to operate the valve to a predefined position using stored electrical energy.

4.4.2.2 Mechanical fail-safe action

On loss of external power, the actuator is able to operate the valve to a predefined position using stored mechanical energy.

5 Design requirements

5.1 Endurance

5.1.1 General

The actuator shall meet the requirements specified in [5.1.2](#), [5.1.3](#) and [5.1.4](#), and satisfy the life endurance test criteria as defined in [Annex A](#).