2023<u>2024</u>-11-06

ISO/TC 299

Secretariat: SIS

Robotics — Safety requirements — Part 1: Industrial robots

iTeh Standards (https://standards.iteh.ai) Document Preview

ISO/FDIS 10218-1.2

iTeh Standards (https://standards.iteh.ai) Document Preview

ISO/FDIS 10218-1.2

© ISO 20232024

All rights reserved. Unless otherwise specified, or required in the context of its implementation, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office

CP 401 • Ch. de Blandonnet 8

CH-1214 Vernier, Geneva

Phone: +41 22 749 01 11

Fax: +41 22 749 09 47

Email: copyright@iso.org

Website: www.iso.orgwww.iso.org

Published in Switzerland

iTch Standards

(https://standards.iteh.ai) Document Preview

ISO/FDIS 10218-1.2

Contents

Forew	ord	.vi			
Introductionviii					
1	Scope	1			
2	Normative references	2			
3 3.1	Terms, definitions and abbreviated terms Terms and definitions	4			
3.1.1 3.1.2 3.1.3	Robot, robot system, robot application, application	5			
3.1.4 3.1.5	Program-related	8			
3.1.6 3.1.7	Hazard-related				
3.1.8 3.1.9	Functional safety-related	11			
3.1.11	Risk reduction measures	13			
3.2 4	Abbreviated terms and symbols	13 14			
5 5.1	Design and risk reduction measures	14			
5.1.1 5.1.2	General	14			
5.1.3 5.1.4	Handling, lifting and transportation	16			
5.1.5 5.1.6	Stability Temperature and fire risks	16			
5.1.7 5.1.8	Special equipment				
	Auxiliary axis (axes)	17			
5.1.12	Component malfunction	18			
5.1.14	Electrical, pneumatic and hydraulic parts	19			
5.1.16	Payload setting	20			
5.1.17 5.2 5.2.1	Robot class	21			
5.2.2 5.2.3	Protection from unexpected start-up	21			
5.2.4 5.2.5	Interlocking devices	22			
5.2.6 5.2.7	Labelling Modes	22			
5.2.8 5.2.9	Means of controlling the robot	25			

ISO/FDIS 10218-1:20232024(E)

5.3	Safety functions	27	
5.3.1	General2	27	
5.3.2	Functional safety standards2	28	
5.3.3	Performance		
5.3.4	Failure or fault detection		
5.3.5	Parameterization of safety functions		
5.3.6	Communications		
5.3.7	Electromagnetic compatibility (EMC)		
5.4	Stopping functions		
5.4.1	General 3		
5.4.2	Emergency stop		
5.4.3	Protective stop		
5.4.4	Normal stop		
5.5	Other safety functions		
5.5.1	Single point of control		
5.5.2	Start/restart interlock and reset		
5.5.3	Speed limit(s) monitoring	34	
5.5.4	Enabling function	35	
5.5.5	Monitored standstill	36	
5.5.6	Stopping time limiting	36	
5.5.7	Stopping distance limiting		
5.6	Simultaneous motion		
5.7	Limiting robot motion.		
5.7.1	General 3		
5.7.2	Mechanical limiting		
5.7.3	Electro-mechanical limiting		
5.7.4	Software-based limiting		
	· · · · · · · · · · · · · · · · · · ·		
5.7.5	Dynamic limiting		
5.8	Movement without drive power		
5.9	Lasers and laser equipment		
5.10	Capabilities for collaborative applications4		
	General4		
	Hand-guided control (HGC)		
	Speed and separation monitoring (SSM)		
5.10.4	Power and force limiting (PFL)	l 1	
6	Verification and validation of safety requirements and risk reduction measures 4	12	
6.1	General4		
6.2	Verification and validation 4		
0.2			
7	Information for use4	12	
7.1	General4	12	
7.2	Signals and warning devices4	12	
7.3	Marking4		
7.4	Signs (pictograms) and written warnings		
7.5	Instruction handbook4		
7.5.1	General 4		
7.5.2	Identification		
7.5.2	Intended use 4		
7.5.3 7.5.4	Installation		
7.5.5	Stopping 4		
7.5.6	Commissioning and programming		
7.5.7	Operation and setting4		
7 5 Q	Singularity	Lh	

ISO/FDIS 10218-1:20232024(E)

7.5.9	Hazardous energy40	6		
7.5.10	Movement without drive power4	6		
	Cybersecurity4			
	Functional safety4			
	Teach pendants			
7.5.14	Change or addition of component parts	0		
7.5.15	Standards 50	0		
	Maintenance			
7.5.17	Abnormal and emergency situations5	1		
7.5.18	Handling, lifting and transportation5	1		
	A (informative) List of significant hazards52			
Annex	B (informative) Illustrations of spaces57	7		
Annex	C (normative) Safety functions60	0		
Annex	D (informative) Safety function information60	6		
Annex E (normative) Test methodology for Class I robots – Maximum force per manipulator (F _{MPM})				
Annex	F (informative) Symbols70	6		
	G (informative) Means of verification and validation of the design and risk reduction measures7			
Annex	H (normative) Stopping time and distance measurement10	1		
Annex	I (informative) Implementation of start/restart interlock and reset functions102	2		
	ZA (informative) Relationship between this European Standard and the essential requirements of Directive 2006/42/EC aimed to be covered104			
Bibliog	graphy	7		

ISO/FDIS 10218-1.2

Foreword

ISO-_(the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO-_member bodies). The work of preparing International Standards is normally carried out through ISO-_technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO-_collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC-_Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO-documents document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC-____Directives, Part 2 (see www.iso.org/directives/.

Attention is drawn SO draws attention to the possibility that some of the elementsimplementation of this document may be involve the subjectuse of (a) patent(s). ISO takes no position concerning the evidence, validity or applicability of any claimed patent rights. ISO in respect thereof. As of the date of publication of this document, ISO had not received notice of (a) patent(s) which may be required to implement this document. However, implementers are cautioned that this may not represent the latest information, which may be obtained from the patent database available at www.iso.org/patents. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 299, *Robotics*, in collaboration with the European Committee for Standardization (CEN) Technical Committee CEN/TC 310, *Advanced automation technologies and their applications*, in accordance with the Agreement on technical cooperation between ISO and CEN (Vienna Agreement).

This third edition cancels and replaces the second edition (ISO 10218-1:2011), which has been technically revised.

The main changes are as follows:

- additional requirements for design;
- mode requirements;
- clarifying requirements for functional safety;
- robot classification (Class I and Class II) for functional safety requirements;
- test methodology to determine the maximum force per manipulator for Class I robots;

- adding requirements for cybersecurity to the extent that it applies to industrial robot safety;
- incorporating safety requirements for industrial robots intended for use in collaborative applications (formerly, the content of ISO/TS 15066).

A list of all parts in the ISO 10218 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

iTeh Standards (https://standards.iteh.ai) Document Preview

ISO/FDIS 10218-1.2

Introduction

The ISO 10218 series has been created in recognition of the particular hazards that are presented by robotics in an industrial environment. This document addresses robots as incomplete machines, while ISO 10218-2¹ addresses robots integrated into complete machines (systems, applications, cells).

This document is a type-C standard according to ISO 12100.

This document is of relevance, in particular, for the following stakeholder groups representing the market players with regard to robot safety:

- robot manufacturers (small, medium and large enterprises);
- robot system/application integrators (small, medium and large enterprises);
- health and safety bodies (regulators, accident prevention organisations, market surveillance etc.).

Others can be affected by the level of safety achieved with the means of the document by the above-mentioned stakeholder groups:

- robot system users/employers (small, medium and large enterprises);
- robot system users/employees (e.g. trade unions);
- service providers, e. g. for maintenance (small, medium and large enterprises);

The above-mentioned stakeholder groups have been given the possibility to participate at the drafting process of this document.

Robots and the extent to which hazards, hazardous situations or hazardous events are covered are indicated in the scope of this document.

When provisions of a type-C standard are different from those that are stated in type-A or type-B standards, the provisions of the type-C standard take precedence over the provisions of the other standards for machines that have been designed and built in accordance with the provisions of the type-C standard.

In recognition of the variable nature of hazards with different uses of industrial robots, the ISO 10218 series is divided into two parts. This document provides requirements for safety in the design and construction of the robot. For safety in the application of industrial robots, ISO 10218-2 provides requirements for the safeguarding of operators during integration, commissioning, functional testing, programming, operation and maintenance.

The ISO 10218 series deals with robotics in an industrial environment, which is comprised of workplaces where the public is excluded and the people (operators) are working adults. Other standards cover topics such as coordinate systems and axis motions, general characteristics, performance criteria and related testing methods, terminology, and mechanical interfaces.

For ease of reading this document, the words "robot" and "robot system" refer to "industrial robot" and "industrial robot system" as defined in this document.

This document has been updated based on experience gained since the release of the ISO 10218 series in 2011. This document remains aligned with the minimum requirements of a harmonized type-C standard for robots in an industrial environment.

 $^{{\}small 1}\ Under\ preparation, current\ stage:\ ISO/FDIS\ 10218-2: \underline{2023}\underline{2024}, it\ will\ be\ published\ in\ conjunction\ with\ this\ document. \\$

Where appropriate, ISO/TS 15066:2016 on the safety of collaborative robot systems was added to the ISO 10218 series. Most of ISO/TS 15066 has been incorporated into ISO/FDIS 10218-2:2024, since human-robot collaboration relates to the application and not to the robot alone. Safety functions that enable a collaborative task can be part of the robot or can be provided by a protective device, or a combination.

It is important to emphasize that the term "collaborative robot" is not used in this document. Only the application can be developed, verified and validated as a collaborative application. In addition, the term "collaborative operation" is not used in this document.

iTeh Standards (https://standards.iteh.ai) Document Preview

ISO/FDIS 10218-1.2

iTeh Standards (https://standards.iteh.ai) Document Preview

ISO/FDIS 10218-1.2

Robotics — Safety requirements — Part 1: Industrial robots

1 Scope

This document specifies requirements for the inherently safe design, risk reduction measures and information for use of robots for an industrial environment.

This document addresses the robot as an incomplete machine.

This document is not applicable to the following uses and products:

- underwater;
- law enforcement:
- military (defence);
- airborne and space robots, including outer space;
- medical robots;
- healthcare robots;
- prosthetics and other aids for the physically impaired; Ment Preview
- service robots, which provide a service to a person and as such where the public can have access;
- consumer products, as this is household use to which the public can have access;
- lifting or transporting people;
- mobile platforms;
- tele-operated manipulators.

NOTE 1 Requirements for robot systems, integration, and applications are covered in ISO/FDIS 10218-2:20232024.

NOTE 2 Additional hazards can be created by robot applications (e.g. welding, laser cutting, machining). These hazards are addressed during robot system and robot application design. See ISO/FDIS 10218-2:20232024.

This document deals with all significant hazards, hazardous situations or hazardous events when used as intended and under specified conditions of misuse which are reasonably foreseeable by the manufacturer

This document does not cover the hazards related to:

 severe conditions (e.g. extreme climates, freezer applications, strong magnetic fields) outside of manufacturer's specification;

standards/iso/a5dbc528-9b3d-4fa1-84cf-c1d9e667a373/iso-fdis-10218-1-2

- underground use;
- specific hygienic requirements;
- use in nuclear environments;
- in potentially explosive environments;
- use in environments with ionizing and non-ionizing radiation levels;
- hazardous ionizing and non-ionizing radiation;
- handling loads the nature of which can lead to dangerous situations (e.g. molten metals, acids/bases, radiating materials);
- handling or lifting or transporting people;
- where the public, all ages or non-working adults have access (e.g. service robots, consumer products).

Noise emission is generally not considered a significant hazard of the robot alone, and consequently noise is excluded from the scope of this document.

This document is not applicable to robots that are manufactured before the date of its publication.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 3864-1:2011, Graphical symbols — Safety colours and safety signs — Part 1: Design principles for safety signs and safety markings

ISO 3864-2:2016, Graphical symbols — Safety colours and safety signs — Part 2: Design principles for product safety labels

ISO 3864-3:2012, Graphical symbols — Safety colours and safety signs — Part 3: Design principles for graphical symbols for use in safety signs

ISO 3864-4:2011, Graphical symbols — Safety colours and safety signs — Part 4: Colorimetric and photometric properties of safety sign materials

ISO 4413:2010, Hydraulic fluid power — General rules and safety requirements for systems and their components

 $150\,4414:2010$, Pneumatic fluid power — General rules and safety requirements for systems and their components

ISO 7010:2019, Graphical symbols — Safety colours and safety signs — Registered safety signs

ISO 9283:1998, Manipulating industrial robots — Performance criteria and related test methods

ISO 12100:2010, Safety of machinery — General principles for design — Risk assessment and risk reduction

ISO 13732-1:2006, Ergonomics of the thermal environment — Methods for the assessment of human responses to contact with surfaces — Part 1: Hot surfaces

ISO 13732-3:2005, Ergonomics of the thermal environment — Methods for the assessment of human responses to contact with surfaces — Part 3: Cold surfaces

ISO 13849-1:2023, Safety of machinery — Safety-related parts of control systems — Part 1: General principles for design

ISO 13850:2015, Safety of machinery — Emergency stop function — Principles for design

ISO 14118:2017, Safety of machinery — Prevention of unexpected start-up

ISO 14119:2013, Safety of machinery — Interlocking devices associated with guards — Principles for design and selection

ISO 14120:2015, Safety of machinery — Guards — General requirements for the design and construction of fixed and movable guards

ISO 19353:2019, Safety of machinery — Fire prevention and fire protection

ISO 20607:2019, Safety of machinery — Instruction handbook — General drafting principles

ISO 20643:2005/Amd 1:2012, Mechanical vibration — Hand-held and hand-guided machinery — Principles for evaluation of vibration emission

IEC 60073:2002, Basic and safety principles for man-machine interface, marking and identification — Coding principles for indication devices and actuators

 ${\tt IEC~60204-1:2016+AMD1:2021}, \textit{Safety~of~machinery--Electrical~equipment~of~machines--Part~1:} \\ \textit{General~requirements}$

 $\label{lem:eq:control} \begin{tabular}{l} {\bf IEC~60947-5-8:2020, Low-voltage~switchgear~and~controlgear-part~5-8:Control~circuit~devices~and~switching~elements-Three-position~enabling~switches} \end{tabular}$

IEC 61310-1:2007, Safety of machinery — Indication, marking and actuation — Part 1: Requirements for visual, acoustic and tactile signals

IEC 61310-2:2007, Safety of machinery — Indication, marking and actuation — Part 2: Requirements for marking

IEC 61310-3:2007, Safety of machinery — Indication, marking and actuation — Part 3: Requirements for the location and operation of actuators

IEC 61508-2:2010, Functional safety of electrical/electronic/ programmable electronic safety-related systems — Part 2: Requirements for electrical/ electronic/ programmable electronic safety-related systems

IEC 62061:2021, Safety of machinery — Functional safety of safety-related electrical, electronic and programmable electronic control systems

 ${\tt IEC~62745:2017}, \textit{Safety of machinery} - \textit{Requirements for cableless control systems of machinery} \\$