

### SLOVENSKI STANDARD oSIST prEN IEC 63339:2023

01-januar-2023

Enoten referenčni model za pametno proizvodnjo

Unified reference model for smart manufacturing

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#### Ta slovenski standard je istoveten z: prEN IEC 63339:2022

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### 65/946/CDV

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Secretariat:	SECRETARY:		
France	Mr Didier GIARRATANO		
OF INTEREST TO THE FOLLOWING COMMITTEES:	PROPOSED HORIZONTAL STANDARD:		
SyC SM,ISO/IEC JTC 1/SC 41			
	Other TC/SCs are requested to indicate their interest, if any, in this CDV to the secretary.		
FUNCTIONS CONCERNED:			
	QUALITY ASSURANCE SAFETY		
	QUALITY ASSURANCE SAFETY		
Submitted for CENELEC parallel voting			

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#### TITLE:

Unified reference model for smart manufacturing

PROPOSED STABILITY DATE: 2027

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#### Introduction

"Manufacturing" refers to a range of human activities, from handicraft to high tech, and is 237 238 commonly applied to industrial production, where raw materials and parts are transformed into 239 finished goods on small to large scale by a series of interconnected processes. Smart 240 manufacturing (SM) is an emergent characteristic of manufacturing achieved by digital 241 technologies, gradually built up through digital transformation, combining diversity and 242 uniformity, demonstrating continuous value delivery by a highly complicated collection of processes interacting on different time scales. In today's manufacturing landscape, 243 manufacturing is no longer characterized as a set of serial processes, but instead as a highly 244 interconnected set of distributed processes that are able to cooperate on different time scales. 245 A set of supervisory processes achieve coordination of these distributed processes using links 246 that enable dynamic response to changing conditions in demands, supply, environment, energy 247 and, other human or naturally caused probabilistic events. Since these probabilistic events are 248 not known before occurrence, they often are disruptive and result in changing conditions. 249

The purpose of smart manufacturing is to accommodate those disruptive events, while supporting the introduction of new technologies and methods in a coordinated manner across the variety of customers, suppliers and stakeholders at various stages in the value chain.

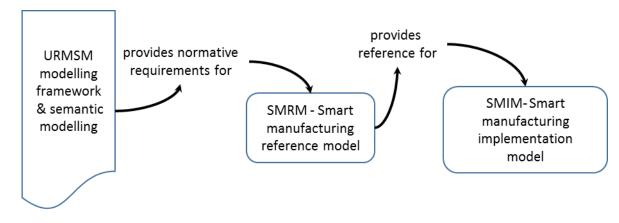
Building upon the common knowledge and results found in IEC TR 63319 [4] - A meta-modelling analysis approach to smart manufacturing reference models and as depicted in Figure 1, this document specifies the unified reference model for smart manufacturing (URMSM) to create purpose-specific domain and application reference models for smart manufacturing initiatives by specifying the necessary structure and terminology for expressing such models. The URMSM is applicable across the many domains and applications found within a manufacturing enterprise.

Smart manufacturing reference models (SMRM), which conform to the specifications of this document, provide SM standards developers and SM practitioners with better opportunities for implementing models of production systems and products that take full advantage of technological innovations. These innovations occur during;

- analysis and synthesis using models of manufacturing,
- c10a+d2936/t/osist-pren-iec-03339-2023
- application of new materials, processes and facilities for manufacturing,
- understanding the emergence of digital twin concepts and either smart manufacturing technologies.
- The URMSM is not one model or one model visualization. The URMSM is a specification for a family of reference models that share structural and behavioural properties intended to promote interoperability.

270 NOTE Clause 8.2 provides more information regarding relationships among models and derivation relations.

The URMSM brings together concepts from existing works, both standards and practice, to support the variety of existing reference models, the adaptation of existing reference models for new uses, and the emergence of new reference models, all of which take advantage of the evolution in manufacturing technologies.



275 276

Figure 1 – Using URMSM

The model-based approach of the URMSM has two major structural components. The first is a modelling framework to support various arrangements of manufacturing elements into conceptual configurations deemed pertinent to domains of manufacturing enterprises. The second is the conceptualization of semantic models that reside within the modelling framework. A concise URMSM terminology supports both the modelling framework and the conceptual semantic models.

Since smart manufacturing is essentially a human conception of improved manufacturing technologies and practices, differences in interpretation of that concept can lead some practitioners to over-simplify the complicated nature of perspective and property interactions in today's manufacturing systems. Objectifying the notion of 'smart' for manufacturing is a challenge since developers and practitioners have been getting smarter about manufacturing for over 200 years already.

For IEC work in a domain of similar complexity, the author of [1] summarizes "smartness" in the domain of Smart Cities as: Smartness is an emergent characteristic of a system

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- 291 achieved by digital technologies, 367f/osist-pren-iec-63339-2
- 292 explicitly architected and engineered to reduce complexity,
- 293 gradually built up through digital transformation,
- 294 permanently demonstrating value delivery,
- 295 combining diversity and uniformity,
- 296 coordinating and cooperating between all the stakeholders.

297 Considering this characterization, the URMSM provides the means for creating reference 298 models for smart manufacturing that enable emergence of more digitally oriented, engineered 299 solutions for delivering additional value from manufacturing operations. The result is improved 300 performance aspects with integrated and intelligent use of processes and resources in cyber, 301 physical and human spheres to create and deliver products and services, which also collaborate 302 with other domains within enterprises' value chains [2].

This document identifies a collection of criteria for arranging aspects of the smart manufacturing domain as reference models. The important relationships among manufacturing elements enable useful examination and derivation of practical designs in order to fulfil a defined purpose, and to maintain and improve the resulting system through methods for analysis and synthesis.

The URMSM provides insight into the modelling of aspects of manufacturing elements to consider when developing new elements. Smart support methods for conducting that development or modification can require an evolution from existing practice to a more unified model-based approach.

This document can be used to support the development processes of smart manufacturing, and to assure coherence and compatibility during the development of standards.

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This document identifies ways to apply those aspects of manufacturing and the acumen essential to developing a smart manufacturing model for a particular industrial enterprise.

The URMSM goes beyond the representational features of manufacturing elements to enable examination of interactions among those elements through the use of models to address issues arising in the course of smart manufacturing initiatives.

- 318 Expectations regarding the outcome of a satisfactory URMSM are:
- 319 enabling the examination of value within a value creation network;
- enabling a range of appropriate libraries such as use-cases, interface definitions, models
  for semantics, information and data, and international standards as modelled views relative
  to modelling purposes for particular smart manufacturing situations;
- enabling representation as a multi-dimensional space composed from various collections of
  aspects to accommodate particular modelling purposes, such as aspects of production,
  aspects of product, aspects of smart technology, and their relationships over their respective
  life cycles;
- enabling assurance that information is consistently structured using standards for
  information, data and modelling languages, without ambiguous meaning, by applying
  semantic models and techniques;
- enabling efficient usability for the creation of tailored smart manufacturing models that
  address a stakeholder's particular concerns.

The URMSM supports all three modalities of interoperation (unified, integrated, and federated) that can co-exist within a modelling framework, albeit with varying extents of effectiveness and efficiency (see ISO 11354). Having a formal understanding of modelling frameworks enables more effective and efficient utilization of frameworks.

Clause 4 specifies extents of conformance to URMSM based upon meeting the requirements and recommendations in their entirety, as full conformance, or for particular sub-clauses, as partial conformance.

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- Clause 5 presents aspects of manufacturing commonly associated with 'smart manufacturing'.
- Clause 6 presents modelling concepts essential for constructing suitable reference models in the domain of smart manufacturing.
- Clause 7 establishes examination and derivation criteria for interoperation of aspects in manufacturing.
- Clause 8 presents ways to use the URMSM specification criteria to create purpose-specific reference models.
- Clause 9 presents use cases for the URMSM and a progression of capability markers that indicate maturity in the application of the URMSM.
- Clause 10 discusses ways to manipulate and use reference frameworks for extended analysis and synthesis for systems used in smart manufacturing.
- Annex A presents concept areas of smart manufacturing.
- Annex B provides a formal foundation for the URMSM approach including a modelling framework for URMSM.
- Annex C provides an example figure of cascading reference models.
- Annex D provides a summary of the meta-model for reference model analysis from IEC TR 63319 [4].
- 356 Annex E provides an introduction to the principles underlying semantic modelling.
- Annex F provides a practitioner's modelling activity in a systematic usage of URMSM.

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Annex G provides an extended example of the URMSM applied to a multi-dimensional manufacturing scenario.

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### <sup>361</sup> Unified reference model for smart manufacturing

#### 362 **1 Scope**

This document specifies the unified reference model for smart manufacturing (URMSM) using a terminology and structure, and establishes criteria for creating reference models, as specializations, that support smart manufacturing. The terminology and structure comprise a set of common modelling elements, their associations, and conformance criteria. These common modelling elements address aspects and perspectives of products and production and their lifecycle considerations.

The URMSM enables an approach for creating multiple models based upon a reference model that is sufficient for understanding significant relationships among entities involved in smart manufacturing (SM) and for the development of standards and other specifications.

The URMSM specifications in this document accommodate consistent, coherent, compatible specializations for relevant aspects of manufacturing systems consisting of equipment, products, and services within the domain of manufacturing. Provisions of this document are applicable for a new smart manufacturing reference model (SMRM) or elaboration of existing SMRM capabilities, for example, improving capabilities for analysis of opportunities and synthesis of technological advances, and improving interoperability of new and existing systems.

This document is not intended to prescribe interoperability considerations or data schemas of models. Standardization of content relative to models will be the subject of other standards and texts specific to those model domains.

#### 381 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

- ISO 15704:2019 Enterprise modelling and architecture Requirements for enterprise-referencing
  architectures and methodologies
- 388 ISO/IEC/IEEE 42010 Systems and software engineering Architecture description

#### **389 3 Terms, definitions, and conventions**

#### **390 3.1 Terms and definitions**

- <sup>391</sup> For the purposes of this document, the following terms and definitions apply.
- ISO and IEC maintain terminological databases for use in standardization at the followingaddresses:
- IEC Electropedia: available at http://www.electropedia.org/
- ISO Online browsing platform: available at http://www.iso.org/obp
- 396 **3.1.1**
- 397 aspect
- <sup>398</sup> labelled designation for a collection of concepts in a particular context
- 399 EXAMPLE functional, structural, information, security, availability, customer
- 400 Note 1 to entry: An aspect is often expressed as a view across one or more model for a manufacturing system.
- 401 Note 2 to entry: Elements of an aspect can have functional, non-functional or other kinds of descriptors.
- 402 Note 3 to entry: The identification of an aspect is often the result of prior knowledge, experience and practice in the
  403 domain to which the aspect applies.

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- 404 **3.1.2**
- 405 aspect interaction

relationship between two or more *aspects* (3.1.1) where one aspect influences or is influenced
 by the presence of another aspect

408 Note 1 to entry: Influence includes but is not limited to dependence and control.

- 409 3.1.3
- 410 business
- series of processes, each having a clearly understood purpose, involving one or more person,
- realised through the exchange of information and directed towards some mutually agreed upon
- 413 goal, extending over a period of time
- 414 [SOURCE: ISO/IEC 15944-20:2015(en), 2.2]
- 415 **3.1.4**
- 416 complex
- 417 <context>
- decision situation characterised by unordered decision variables, and ill-defined categories,
- 419 criteria and dependencies
- 420 **3.1.5**
- 421 complicated
- 422 <context>
- decision situation characterised by enumerated decision variables, and well-defined categories,
  criteria and dependencies
- 425 **3.1.6**
- 426 concern
- 427 matter of relevance or importance to a *stakeholder* (3.1.20) regarding a manufacturing system 428 or element thereof
- 429 Note 1 to entry: Stated concerns are useful when relevant to the purpose of the modelling effort and refer to specific
  430 rather than categorical difficulties, problems, or requirements.
- Note 2 to entry: Concern expression takes many forms, including among others: as questions about features or
  characteristics, as a keyword label for many related matters, and as expected quality attributes of the manufacturing
  system or its products and services.
- 434 [SOURCE: ISO/IEC/IEEE 42010 Ed2, 3.10, added "regarding a manufacturing system element 435 thereof]
- 436 **3.1.7**
- 437 dimension
- 438 coherent collection of *aspects* (3.1.1) relevant to a *manufacturing domain* (3.1.12)
- Note 1 to entry: The coherence requirement of the dimension can result in a collection of aspects that are unordered,
  partially ordered, fully ordered, or related in some other manner, or not ordered in any way (see 6.4 on dimensional
  coherence for further information).
- 442 **3.1.8**
- 443 element
- tangible or intangible constituent of a manufacturing system or of a product
- Note 1 to entry: A constituent can range from atoms of raw material or logical constructs or items of information
  through manufacturing models or equipment and entire factories, plants or supply chains and added value networks
  to finished goods, and software and services.
- 448 Note 2 to entry: While the term as defined has broad meaning, designation of a specific meaning for an element of
  449 manufacturing or manufactured product includes an adjective to constrain the meaning appropriate to that particular
  450 manufacturing element.
- 451 Note 3 to entry: Requirements expressed in a specification are the kind of information for a particular element in 452 the manufacturing domain.
- 453 **3.1.9**
- 454 facet
- 455 framework composed of one or more dimension (3.1.7)
- 456 Note 1 to entry: Composition rules for coherent dimensions distinguish facets from other modelling frameworks.