

## SLOVENSKI STANDARD SIST EN 15341:2019+A1:2022

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## Vzdrževanje - Ključni kazalniki učinkovitosti in uspešnosti vzdrževanja

Maintenance - Maintenance Key Performance Indicators

Instandhaltung - Wesentliche Leistungskennzahlen für die Instandhaltung

Maintenance - Indicateurs de performance clés pour la maintenance

## Ta slovenski standard je istoveten z: EN 15341:2019+A1:2022

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## <u>ICS:</u>

03.100.99 Drugi standardi v zvezi z organizacijo in vodenjem podjetja Other standards related to company organization and management

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# EUROPEAN STANDARD NORME EUROPÉENNE EUROPÄISCHE NORM

## EN 15341:2019+A1

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**English Version** 

## Maintenance - Maintenance Key Performance Indicators

Maintenance - Indicateurs de performance clés pour la maintenance

Instandhaltung - Wesentliche Leistungskennzahlen für die Instandhaltung

This European Standard was approved by CEN on 14 July 2019 and includes Amendment 1 approved by CEN on 20 April 2022.

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#### SIST EN 15341:2019+A1:2022

## EN 15341:2019+A1:2022 (E)

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## **European foreword**

This document (EN 15341:2019+A1:2022) has been prepared by Technical Committee CEN/TC 319 "Maintenance", the secretariat of which is held by UNI.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by December 2022, and conflicting national standards shall be withdrawn at the latest by December 2022.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CEN shall not be held responsible for identifying any or all such patent rights.

This document includes Amendment 1 approved by CEN on 20 April 2022.

This document supersedes  $\land$  EN 15341:2019  $\land$  .

The start and finish of text introduced or altered by amendment is indicated in the text by tags  $A_1$   $A_1$ .

The main technical changes compared to the previous EN 15341:2007 are the following:

- the standard was fully revised;
- the vision on all the Maintenance Components was enlarged, structuring the standard in a more complete way maintaining the economical, technical, organizational KPI of the previous edition.

Any feedback and questions on this document should be directed to the users' national standards body. A complete listing of these bodies can be found on the CEN website.

According to the CEN-CENELEC Internal Regulations, the national standards organisations of the following countries are bound to implement this European Standard: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Republic of North Macedonia, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Turkey and the United Kingdom.

## Introduction

Maintenance Key Performance Indicators (KPI) of the Maintenance Function apply to all the physical assets either industrial, infrastructures or civil buildings or transportation systems, etc.

These indicators should be used to:

- a) measure the status;
- b) compare (internal and external benchmarks);
- c) diagnose (analysis of strengths and weaknesses);
- d) identify objectives and define targets to be reached;
- e) plan improvement actions;
- f) regular measurement of changes over time.

Maintenance of software alone is not covered in this document. However, maintenance of items and systems containing software is considered.

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## 1 Scope

This document lists Key Performance Indicators (KPIs) of the Maintenance Function and gives guidelines to define a set of suitable indicators, to appraise and to improve effectiveness, efficiency and sustainability in the maintenance of the existing physical assets either industrial, infrastructures, facilities, civil buildings or transportation systems, etc. in the framework of the external and internal influencing factors.

#### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

EN 13306:2017, Maintenance — Maintenance terminology

EN 15628:2014, Maintenance — Qualification of maintenance personnel

IEC 60050-192:2015, International Electrotechnical Vocabulary (IEV) — Part 192: Dependability

#### **Terms and definitions** 3

For the purposes of this document, the terms and definitions given in EN 13306:2017 and in IEC 60050-192:2015, and the following apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

IEC Electropedia: available at <u>https://www.electropedia.org/</u>

ISO Online browsing platform: available at <a href="https://www.iso.org/obp">https://www.iso.org/obp</a>

3.1

#### asset

<physical> item that has potential or actual value for the organization

[SOURCE: EN 13306:2017, 3.2]

#### 3.2

#### main area

fundamental part of a management discipline, which represents the more important knowledge and competence to achieve and maintain an excellent status within existing influencing factors

#### 3.3

#### indicator

quantitative or qualitative measure of a characteristic or a set of characteristics of a phenomenon or performance of activities, according to defined criteria or a given formula or questionnaire

Note 1 to entry: The indicator is a tool for development and implementation of a strategy for monitoring progress towards the goals outlined in the strategy.

#### 3.4

#### item

part, component, device, subsystem, functional unit, equipment that can be individually described and considered

[SOURCE: EN 13306:2017, 3.1]

#### 3.5

## key performance indicator

**KPI** indicator considered significant

#### 3.6

time

generally used to describe time units related to the physical assets-equipment and its performance

#### 3.7

#### man-hour

points the hours of labour spent in delivering maintenance activities

#### 3.8

#### work order

document used by the maintenance function

Note 1 to entry: It specifies the deliverables, scope and cost of the approved work.

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Note 2 to entry: It contains a pre-defined set of activities with specified materials, spare parts, tools and labour required to complete the job.

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## 4 Maintenance function ds.iteh.ai/catalog/standards/sist/43b19562-0fe8-49b2-83b8-

The Maintenance Function is operating in various industrial plants, facilities, infrastructures, acting in different frameworks and contexts with different sizes, structures, objectives, specific constraints and influencing factors (see 5.2 and 5.3).

In this context, it is suitable to define an organizational Model of Maintenance Function, as standard reference to be implemented in relation with required objectives, available resources, and existing constraints.

This Model of Maintenance Function is reported in Figure 1.

The Model considers that for the Maintenance function to achieve the assigned objectives and excellence, it shall use an appropriate combination or parts of the various disciplines as HSE (Health Safety Environment), Administration, ICT (Information and Communication Technology), etc.

It is Management task:

- a) to implement the appropriate resources, knowledge, rules, procedures activities;
- b) to select how the maintenance needs to build and organize the various matters and disciplines in the following Sub Functions/Areas:
  - HSE on Maintenance;
  - Maintenance Management;
  - Maintenance People Competence;

- Maintenance Engineering;
- Organization and Support for Maintenance;
- Administration and Supply.

The maintenance function maintains the physical assets so that it can perform the required functions and consequently, the management shall act in a core framework that involves:

- The company
- The available resources
- The application of ICT and Enabling Technologies (e.g. Industry 4.0)

Acknowledging the fast development within maintenance, both from organizational and technological point, this document provides an overview of the content of sub-functions, activities, and tools to be considered when establishing activities and indicators to reach the targets.

It is suitable to use all the disciplines of Maintenance Function in the integrated framework to achieve the objectives assigned to the Maintenance of the Physical Assets with the support of ICT and Enabling Technologies (e.g. Industry 4.0).

The size and the depth of utilization depends on the maturity degree of each maintenance department and from its commitment to develop Maintenance activities towards the excellence.

During the life of each physical asset and its components, it is necessary to carry out maintenance activities to repair the failures, contain the degradation and wear with appropriate preventive actions, so as to lengthen the life of the unit and meet the required level of performance.

The Maintenance Function is an integration of 6 Sub-functions with the addition of methodology of Physical Asset Management and hardware and software of the Information and Communication Technology (see Figure 1).

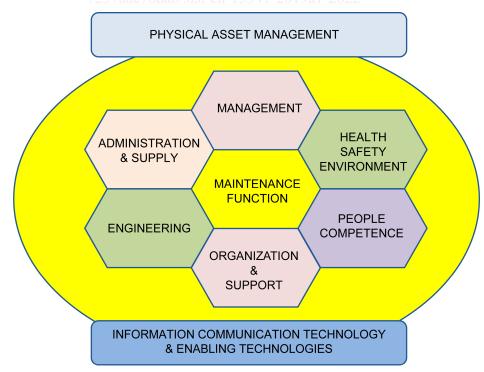


Figure 1 — Maintenance function and core framework

In this integrated maintenance system each sub function shall be developed in order to achieve the objectives assigned to the Maintenance Function. These objectives can include e.g. H.S.E. issues, integrity and competitiveness of the physical assets, balancing productivity, costs and service.

In order to cover all the major aspects of physical assets management the key performance indicators are structured into eight groups, one for physical asset management, six dedicated to maintenance sub-functions, and the last one for the information communication technologies.

### 5 KPIs and their objectives

#### **5.1 General**

When the actual or expected performance is not satisfactory, management shall define objectives and strategies to improve the resources utilization of involved sub-functions using the KPIs, allowing the organization to:

- a) define the objectives;
- b) measure the performance;
- c) compare the performance versus the historical value of benchmarks;
- d) identify strengths and weaknesses;
- e) control progress and changes; **STANDARD PREVIEW**
- f) define plan and strategies of improvements; are iten.ai)
- g) make regular measurement of changes over time;

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- h) share the results.s://standards.iteh.ai/catalog/standards/sist/43b19562-0fe8-49b2-83b8-
- 7237aac76da6/sist-en-15341-2019a1-2022

These indicators can be used:

- on a periodic basis, for instance by preparing and following-up a budget, during performance assessment, comparing results in many ways: budgeted, expected, predicted, planned, actual, etc.;
- on a spot basis, for instance within the framework of specific audits, studies and/or benchmarking.

The period of time to be considered for measurement depends on the organization policy, aims and time constants of measured phenomena; it can be: day, week, month, quarter, semester, year, etc.

The KPIs can be often calculated as a ratio between factors (numerator and denominator) measuring the activities, resources or events, according to a given formula, but can also be the result of the quantitative or qualitative questionnaire.

The numerical values, the qualitative and the quantitative data to calculate each KPI shall be collected and elaborated based on available methods and procedures of general industrial accounting and specific management accounting rules, applied to the maintenance function.

These indicators are used to measure any qualitative or quantitative characteristics of an item or a process to create a homogeneous base to compare and set objectives to improve.

In some cases it is suitable to use specific pre-prepared questionnaire to give to the managers and experts the possibility to carry out qualitative assessments in a simple and efficient way.

#### **5.2 Influencing factors**

The Influencing factors are variable conditions outside of Maintenance Function which have an impact on the measured indicator. They can be general or specific, internal or external, controllable or noncontrollable.

Examples of external influencing factors are:

- a) location,
- b) society culture,
- c) national labour policies and costs,
- d) market and economy,
- e) laws and regulations,
- f) sector / branches,
- g) stakeholders,
- h) technology,
- i) environmental conditions. A ND A RD PR RV RV

Examples of internal Influencing factors are: nds.iteh.al)

- j) organization culture,
- k) organization scale, <u>SIST EN 15341:2019+A1:2022</u> https://standards.iteh.ai/catalog/standards/sist/43b19562-0fe8-49b2-83b8-
- l) organization objectives, 237aac76da6/sist-en-15341-2019a1-2022
- m) criticality of the physical asset,
- n) severity and complexity of the process,
- o) product mix,
- p) physical assets scale and complexity,
- q) utilization rate,
- r) age of physical asset.

These factors shall be considered as reference conditions to understand the framework where maintenance is operating. It is necessary to consider the influence and the impact of factors, in order to achieve homogeneous and appropriate evaluations without misunderstandings and misleading.

#### **5.3 Maintenance Resources**

The maintenance resources are:

- competence of direct and indirect people;
- labour internal and external;

- spare parts and materials;
- diagnostics and predictive technologies;
- maintenance tools and equipments;
- engineering knowledge;
- good maintenance practices to repair, restore, prevent and improve;
- information technology systems: hardware and software and enabling technologies (e.g Industry 4.0);
- supply and supporting services.

The role of management is to achieve the best maintenance performance, in line with the stated company objectives, using and dosing the appropriate resources, optimizing all the management, organizational and administrative aspects with an integrated information system.

#### **5.4 Maintenance Processes**

The maintenance processes are the various actions used by each sub-function to implement the activities to achieve the best competitiveness and suitable results according to the stated aim of the organization, see EN 17007.

#### 6 Maintenance KPIs Matrix

Table 1 shows the KPIs of Maintenance within a Physical Asset Management, the 6 maintenance Subfunctions and the Information Communication Technology.

The KPIs reported in the matrix related to each subsystems/methodology are divided in areas, which represent the fundamental contents or characteristic to be measured, controlled and improved to achieve a quantitatively and qualitatively excellent assessment.

Most indicators can be used at different aggregation levels depending on whether they are used to measure the performance of physical assets, production lines, given equipment, item, etc.

The indicators can be split by professional levels in relation to the organizational structure established by each organization.

SUB FUNCTIONS, TOOLS AND METHODOLOGIES	KPIs	MAIN AREAS			
Maintenance within physical asset management	PHA <sub>i</sub>	Sustainability i = 1 to 3	Capacity Effectiveness Integrity i = 4 to 11	Service Level i = 12 to 13	Economics i = 14 to 20
Sub-function 1 Health - Safety Environment	HSE <sub>i</sub>	Laws- Rules conformity i = 1 to 3	Statistical Records i = 4 to 12	Safe Practice i = 13 to 17	Prevention and Improvements i = 18 to 22
Sub-function 2 Maintenance Management	M <sub>i</sub>	Strategy i = 1 to 3	Function i = 4 to 10	Technical Assessment i = 11 to 16	Continuous Improvement i = 17 to 22
Sub-function 3 People Competence	P <sub>i</sub>	Maintenance Manager i = 1 to 3	Maintenance Supervisor/ Maintenance Engineer i = 4 to 9	Maintenance Technician Specialist i = 10 to 12	Education i = 13 to 21
Sub-function 4 Maintenance Engineering		Capability Criticality i = 1 to 3	Durability i = 4 to 9	Preventive Maintenance i = 10 to 16	Engineering Improvements i = 17 to 19
Sub-function 5 Organization and Support https://standai	0&S <sub>i</sub>	Structure and Support i = 1 to 8	Planning and Control i = 9 to 22	Productivity Effectiveness i = 23 to 28	Quality i = 29 to 30
Sub-function 6 Administration and Supply	A&S <sub>i</sub>	Economics i = 1 to 6	Budget &Control i = 7 to 19	Outsourcing services i = 20 to 25	Materials and spare parts i = 26 to 29
Information Communication Technology, Enabling technologies	ICT <sub>i</sub>	Management i = 1 to 6	Administration and Supply i = 7 to 10	Organization and Support i = 11 to 13	Engineering i = 14 to 20 TEC 18.20

### Table 1 — Maintenance KPIs matrix

## 7 KPIs of "Maintenance within Physical Asset Management"

Maintenance within physical asset management allows the optimal life cycle management of physical assets to sustainably achieve the stated organization objectives.

The Maintenance activities play a significant role in the life cycle management of physical assets, because the maintenance function takes care of their integrity for the majority of the life.

Physical asset management indicates the appropriate importance of maintenance in the various life cycle stages and helps the maintenance management to define effective long term maintenance strategy.

The physical assets management provides the interrelations between the maintenance and the other physical asset processes, in order to measure the performances through the whole asset life, in line with vision, mission, values and organization objectives.

The main KPIs, named PHA<sub>i</sub>, shared by driven areas as reported in Table 2 are the following:

- Sustainability: PHA1, PHA2, PHA3;
- Capacity, Effectiveness, Integrity: PHA4, PHA5, PHA6, PHA7, PHA8, PHA9, PHA10, PHA11;
- Service Level: PHA12, PHA13;
- Economics: PHA14, PHA15, PHA16, PHA17, PHA18, PHA19, PHA20

КРІ	FACTORS	DEFINITIONS AND NOTES	
PHA1 Maintenance contribution to improve	Annual maintenance cost to improve sustainability	The cost of maintenance resources spent yearly to improve the sustainability	
sustainability (%)	Physical assets turnover	Annual turnover generated by the physical asset	
PHA2 Maintenance issues- projects	Maintenance issues/projects included in the strategic life plan	Maintenance issues/projects included in the strategic life plan of the physical assets	
included in the strategic life plan (%)	Maintenance issues-projects proposed	Strategic issues/projects evaluated and proposed by maintenance in the budget	
PHA3	Physical asset turnover	Annual turnover generated by the physical 2019-A1:2022 asset ds/sist/43b19562-0168-49b2-83b8-	
Capital intensity required to generate turnover	7237aac76da6/sist-en-1 Physical asset replacement value	A) Physical asset replacement value is the estimated amount of capital that can be required to build the existing physical asset (A)	
PHA4	Actual production output	Total effective output	
Utilization rate of production capacity (%)	Standard production capacity	Production capacity in term of output is pre-defined production standard capacity for a period of time according to manufacturing rules	
PHA5	Replacement costs	Annual expenditures to replace the existing physical assets	
Rate of replacement (%)	Physical assets replacement value	A) The estimated amount of capital that would be requested to build the existing physical asset (A)	

Table 2 — KPI of maintenance within physical asset	Table 2 —	- KPI of maintenand	ce within ph	vsical asset
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КРІ	FACTORS	<b>DEFINITIONS AND NOTES</b>
	R1 Maintenance effectiveness (availability defined in IEC 60050-192:2015) (%)	<ul> <li>Required time less down time due to maintenance reasons as: <ul> <li>stoppages due to failures,</li> <li>anomalous situations as reduction of quality, quantity and speed,</li> <li>preventive actions: predictive, on condition predetermined,</li> <li>maintenance improvements</li> </ul> </li> <li>Required time fulfilling the expected technical standard and product characteristics</li> </ul>
PHA6 Total equipment effectiveness <sup>1</sup> Ph R1 x R2 x R3 (%) (see Figure 2) https://standard	<b>STAN R2</b> Manufacturing effectiveness (%) <u>SIST EN 15341:2019+A</u> siteh.ai/catalog/standards/sist/ 7237aac76da6/sist-en-15341-2	Required time less down time due to maintenance less lost time due to manufacturing causes as: - start up, - shutdown, - change over, - speed reduction, - less quantity and quality for operations reasons Required time less lost time due to maintenance reasons as: - failures stoppages, - anomalous situations as reduction of
	R3 Quality effectiveness (%)	Lost time due to non conformity of quality materials, and process yield with technical standard Manufacturing time less lost time due to manufacturing reasons as a start-up, shutdown, change over, speed reduction, quality defects of materials and poor quality for operation mistakes

<sup>1)</sup> T.E.E., time based, see Figure 2. Named also Overall Equipment Effectiveness =0.E.E.