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**Service personnel for the
maintenance, thorough examination,
operational testing, overhaul and
repair of lifeboats (including free-fall
lifeboats) and rescue boats (including
fast rescue boats), launching
appliances and release gear —
Part 2:
Service personnel initial training**

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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 8, *Ships and marine technology*, Subcommittee SC 1, *Maritime safety*.

A list of all parts in the ISO/PAS 23678 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

Introduction

The industry recognises that a major objective is to prevent accidents and incidents from occurring. A global network of competent personnel employed by authorized service providers is vital for lifesaving appliances to remain fit for purpose, sustaining crew confidence and contributing to the prevention of incidents and accidents.

It has been recognized from the new requirements in IMO Resolution MSC.402 (96) for maintenance, thorough examination, operational testing, overhaul and repair of lifeboats (including free-fall lifeboats) and rescue boats (including fast rescue boats), launching appliances, and release gear (henceforth referred to as the "IMO Requirements") adopted 19th May 2016 and entering into force 1st January 2020, that it is necessary to develop an International Standard. This necessity is based on the IMO Requirements, paragraph 7.1.1:

"Employment and documentation of personnel certified in accordance with a recognized national, international or industry standard as applicable, or a manufacturer's established certification programme. In either case, the certification programme shall comply with section 8 for each make and type of equipment for which service is to be provided;"

This document and associated ISO/PAS 23678-1, ISO/PAS 23678-3 and ISO/PAS 23678-4 have been developed to achieve three key objectives.

1. The first objective was to develop training documents that would support the IMO Requirements, section 7, paragraph 7.1.1.
2. The second objective was to develop training documents that would provide a consistent, reliable, and standardised approach to training and provide a clear auditable trail for interested parties to grant authorisation supporting the IMO Requirements, section 3, to approved service providers.
3. The third objective was to develop training documents that would enable personnel certified by authorized service providers to develop and maintain competencies identified by industry experts to a level that enables them to competently work unsupervised on equipment covered by this document.

This document has been developed by identifying common design features in relation to survival craft, davits, winches and release gear makes and types for which service is to be provided. This has been achieved by conducting professional discussions with disciplined experts, to obtain the appropriate information to develop a training programme that is fit for purpose. Successfully completing the service technician training in ISO/PAS 23678-2, ISO/PAS 23678-3 and ISO/PAS 23678-4 enables personnel certified by an authorized service provider to meet the IMO requirements, section 7, paragraph 7.1.1, and section 8.

The ISO/PAS 23678-series on service technician training consist of:

- Part 1 Guidance to Training Providers; describes the competence route of the candidate and the resources that the training provider needs to deliver the training.
- Part 2 Initial training; describes the training programme for initial familiarisation and induction training that is classroom education. The training programme focuses on introducing individuals to the complex terminology, rules and regulations, organisations, health and safety that a service technician needs to understand in order to carry out their role.
- Part 3, Level 1 training; describes the controlled environment education and training delivered at a training school. The training programme focuses on the technical training for type-specific lifesaving appliances.
- Part 4, Level 2 in-field competence; describes the requirements for initial in-field and ongoing competence assessments.

NOTE ISO/PAS 23678-1, ISO/PAS 23678-2 and ISO/PAS 23678-3 are referencing typical in-house/training school training programmes. ISO/PAS 23678-4 is typical in-field performance of the personnel trained and recording of their competence.

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Service personnel for the maintenance, thorough examination, operational testing, overhaul and repair of lifeboats (including free-fall lifeboats) and rescue boats (including fast rescue boats), launching appliances and release gear —

Part 2: Service personnel initial training

1 Scope

This document establishes a uniform, safe and consistent approach to training and assessment of personnel to enable them to establish and maintain the required competencies in relation to maintenance, thorough examination, operational testing, overhaul and repair of lifeboats (including free-fall lifeboats) and rescue boats (including fast rescue boats), launching appliances and release gear.

It also provides the necessary information for interested parties to grant authorization, effectively evaluate and audit training, supporting the IMO Requirements, Section 3.

It specifies the initial training programme for personnel certified by a manufacture or by an authorized service provider to carry out maintenance, thorough examination, operational testing, overhaul and repair of lifeboats (including free-fall lifeboats) and rescue boats (including fast rescue boats), launching appliances and release gear. This document specifies the training requirements for Initial Service Technician training only.

This document is intended to be used in conjunction with ISO/PAS 23678-1, ISO/PAS 23678-3 and ISO/PAS 23678-4.

This document is applicable to the following types of lifeboats (including free-fall lifeboats), rescue boats (including fast rescue boats), launching appliances and release gear.

Survival craft types:

- a) single fall totally enclosed lifeboats with sprinkler and air systems;
- b) twin fall totally enclosed lifeboats with sprinkler and air systems;
- c) partially enclosed lifeboats;
- d) tender lifeboats;
- e) freefall lifeboats;
- f) open lifeboat;
- g) inflatable rescue boats;
- h) rigid rescue boats;
- i) semi ridged inflatable rescue boats;
- j) rigid fast rescue boats;
- k) rigid inflatable fast rescue boats.

Survival craft propulsion system types:

- a) inboard diesel engines;
- b) outboard engines;
- c) propeller drives;
- d) jet drives.

Davit types:

- a) gravity single and twin fall outrigger;
- b) hydraulic single pivoting/luffing;
- c) hydraulic multi pivot/luffing;
- d) telescopic;
- e) gravity roller track;
- f) gravity free fall primary;
- g) free fall hydraulic secondary;
- h) A-frame hydraulic;
- i) single arm slewing (manual, electric);
- j) davits with stored power systems.

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Winch types:

- a) twin drum;
- b) single drum;
- c) gravity lowering, electric hoisting;
- d) gravity lowering, hydraulic hoisting;
- e) hydraulic hoisting and lowering.

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Hook release system types:

- a) on-load/off load (load not over centre);
- b) on-load/offload (load over centre);
- c) off load;
- d) freefall hydraulic;
- e) automatic.

2 Normative references

There are no normative references in this document.

3 Terms, definitions and abbreviated terms

For the purposes of this document, the terms, definitions and abbreviated terms given in ISO/PAS 23678-1 apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <http://www.electropedia.org/>

4 Initial Service Technician training

4.1 General

This programme is designed to meet the initial training and assessment requirements for all prospective service technicians. The Initial Service Technician training explains how competence shall be assessed and certified.

4.2 Candidate pre-requisites for Initial Service Technician training

To hold or be working towards a nationally recognised qualification in engineering or mechanics, but not unduly excluding similar qualifications.

4.3 Aims and objectives of Initial Service Technician training

4.3.1 Aim

The aim of this programme is to give individuals who have little or no experience as a service technician the theoretical and practical knowledge of manufacturer's/ASP operations at an entry level that enables them to progress through the Level 1 and Level 2 service technician training.

4.3.2 Key objectives

The key objectives are:

- a) introduce and familiarise candidates to the terminology and equipment;
- b) ensure candidates have an awareness of the functions and roles of the various organisations within the maritime and offshore industry, in relation to manufacturers/ASP operations;
- c) ensure candidates can identify the types, components, role, function, design and construction requirements for lifeboats (including free-fall lifeboats), rescue boats and fast rescue boats, including on-load release gear and launching appliances;
- d) ensure candidates can identify and explain the key causes of lifeboat and rescue boat accidents;
- e) ensure candidates understand the roles and responsibilities of a manufacturer/ASP service technician;
- f) ensure candidates can identify, interpret and apply to their role key legislation, industry guidelines, rules, regulations and conventions applicable to ASP/manufacturer's operations;
- g) ensure candidates can identify the procedures for maintenance thorough examination, operational testing, repair and overhaul of lifeboat (including free-fall lifeboats), rescue boats and fast rescue boats, launching appliances and on-load release gear, as applicable;
- h) ensure candidates can identify the requirements for reports and records;

- i) ensure candidates understand and can demonstrate in their working environment basic safety and awareness.

5 Learning outcomes of Initial Service Technician training

5.1 General

The learning outcomes for Initial Service Technician training are specified in 5.2 and 5.3. During the training programme, candidates shall be required to demonstrate they have the skills and understanding required to be deemed competent in relation to the learning outcomes.

5.2 Theory learning outcomes

5.2.1 Module 1 — Service technician general industry knowledge

To successfully complete the Initial Service Technician training programme, candidates shall be able to:

- a) identify the organisations and regulatory bodies associated with the maritime and oil and gas industry, and their roles and functions;
- b) understand the legislative framework and industry guidelines applicable to manufacturers and ASPs;
- c) identify and interpret the relevant rules and regulations, including international conventions related to the maintenance, thorough examination, operational testing, overhaul and repair of lifeboats and rescue boats, launching appliances and release gear;
- d) explain the key roles and responsibilities of a service technician;
- e) identify the different types of lifeboats, rescue boats, fast rescue boats and davit-launched liferafts, and explain their key roles and functions;
- f) identify and interpret the design and construction requirements for lifeboats (including free-fall lifeboats), rescue boats and fast rescue boats and davit-launched liferafts;
- g) identify the various types of launching appliances for lifeboats, rescue boats and davit-launched liferafts;
- h) identify the individual components that make the various types of launching appliances for lifeboats, rescue boats, fast rescue boats and davit-launched liferaft, and explain their role and how they function;
- i) identify the characteristics of mechanical restraints, and explain their function;
- j) identify the various types of on-load release gear, and interpret their design and construction requirements;
- k) identify the common causes of lifeboat and rescue boat accidents, and the measures to mitigate risks and to stop accidents from occurring;
- l) identify and interpret procedures for the inspection, maintenance, thorough examination, operational testing, overhaul and repair of lifeboats, rescue boats, launching appliances and release gear; and
- m) identify and interpret procedures for issuing a report of service and statement of fitness for purpose.