
Naftna in plinska industrija, vključno z nizkoogljično energijo - Cementi in materiali za cementiranje vrtin - 5. del: Določevanje krčenja in širjenja cementnih mešanic za vrtine (ISO 10426-5:2024)

Oil and gas industries including lower carbon energy - Cements and materials for well cementing - Part 5: Determination of shrinkage and expansion of well cement formulations (ISO 10426-5:2024)

Öl- und Gasindustrie einschließlich kohlenstoffarmer Energieträger - Zemente und Materialien für die Zementation von Tiefbohrungen - Teil 5: Bestimmung der Schrumpfung und Quellung von Bohrloch-Zementmischungen bei atmosphärischem Druck (ISO 10426-5:2024)

Industries du pétrole et du gaz, y compris les énergies à faible teneur en carbone - Ciments et matériaux pour la cimentation des puits - Partie 5: Détermination du retrait et de l'expansion des formulations de ciments pour puits (ISO 10426-5:2024)

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Determination of shrinkage and expansion of well cement
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Industries du pétrole et du gaz, y compris les énergies à faible teneur en carbone - Ciments et matériaux pour la cimentation des puits - Partie 5: Détermination du retrait et de l'expansion des formulations de ciments pour puits (ISO 10426-5:2024)

Öl- und Gasindustrie einschließlich kohlenstoffarmer Energieträger - Zemente und Materialien für die Zementation von Tiefbohrungen - Teil 5: Bestimmung der Schrumpfung und Quellung von Bohrloch-Zementmischungen bei atmosphärischem Druck (ISO 10426-5:2024)

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Contents	Page
European foreword.....	3

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European foreword

This document (EN ISO 10426-5:2024) has been prepared by Technical Committee ISO/TC 67 "Oil and gas industries including lower carbon energy" in collaboration with Technical Committee CEN/TC 12 "Oil and gas industries including lower carbon energy" the secretariat of which is held by NEN.

This European Standard shall be given the status of a national standard, either by publication of an identical text or by endorsement, at the latest by April 2025, and conflicting national standards shall be withdrawn at the latest by April 2025.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. CEN shall not be held responsible for identifying any or all such patent rights.

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International Standard

ISO 10426-5

Oil and gas industries including lower carbon energy — Cements and materials for well cementing —

Part 5: Determination of shrinkage and expansion of well cement formulations

*Industries du pétrole et du gaz, y compris les énergies à faible
teneur en carbone — Ciments et matériaux pour la cimentation
des puits —*

*Partie 5: Détermination du retrait et de l'expansion des
formulations de ciments pour puits*

**Second edition
2024-09**

ISO 10426-5:2024(en)

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Contents

Page

Foreword	iv
Introduction	v
1 Scope	1
2 Normative references	1
3 Terms and definitions	1
4 Determination of shrinkage or expansion under conditions of free access to water at atmospheric pressure — Annular ring test	2
4.1 General.....	2
4.2 Apparatus.....	2
4.2.1 Mould.....	2
4.2.2 Water curing bath.....	4
4.2.3 Temperature-measuring system.....	4
4.2.4 Atmospheric-pressure consistometer.....	5
4.2.5 Micrometer.....	5
4.3 Procedure.....	5
4.3.1 Preparation of the mould.....	5
4.3.2 Preparation of slurry.....	6
4.3.3 Filling of the mould.....	6
4.3.4 Test period.....	6
4.4 Measurement and calculations.....	7
5 Determination of shrinkage or expansion under impermeable condition at atmospheric pressure — Annular ring test in a re-sealable bag	9
5.1 General.....	9
5.2 Apparatus.....	9
5.2.1 General.....	9
5.2.2 Re-sealable bag.....	10
5.3 Procedure.....	10
5.4 Measurement and calculations.....	10
6 Determination of bulk shrinkage or expansion under impermeable condition and atmospheric pressure — Membrane test	10
6.1 General.....	10
6.2 Apparatus.....	11
6.2.1 Membrane.....	11
6.2.2 Water curing bath.....	11
6.2.3 Temperature-measuring system.....	11
6.2.4 Electronic scales.....	11
6.3 Procedure.....	11
6.3.1 Preparation of the membrane.....	11
6.3.2 Preparation of slurry.....	11
6.3.3 Filling of the membrane.....	11
6.3.4 Curing.....	11
6.4 Measurement and calculations.....	12
Annex A (informative) Determination of stress generated by expansion at elevated pressure and temperature	14
Annex B (informative) Determination of shrinkage or expansion under conditions of free access to water at elevated pressure — Annular ring test	20
Bibliography	22

ISO 10426-5:2024(en)

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

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This document was prepared by Technical Committee ISO/TC 67, *Oil and gas industries including lower carbon energy*, Subcommittee SC 3, *Drilling and completion fluids, well cements and treatment fluids*, in collaboration with the European Committee for Standardization (CEN) Technical Committee CEN/TC 12, *Oil and gas industries including lower carbon energy*, in accordance with the Agreement on technical cooperation between ISO and CEN (Vienna Agreement).

This second edition cancels and replaces the first edition (ISO 10426-5:2004), which has been technically revised.

The main changes are as follows:

- addition of the Introduction, with background information on expansion and shrinkage;
- addition of annular ring test under impermeable conditions at atmospheric pressure;
- inclusion of an informative annex describing a method to determine the stress generated by expansion under confined conditions at elevated temperature and pressure;
- inclusion of an informative annex describing the annular ring test at elevated pressure.

A list of all parts in the ISO 10426 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

ISO 10426-5:2024(en)

Introduction

When Portland cement reacts with water, there is an overall reduction in the absolute volume of components:

$$V_c + V_w > V_{ch} \quad (1)$$

where

V_c is the volume of cement;

V_w is the volume of water;

V_{ch} is the volume of cement hydrates.

In this document the absolute volume decrease $[(V_c + V_w) - V_{ch}]$ is referred to as hydration shrinkage, although in other documents it can also be referred to as chemical shrinkage, total chemical contraction, or hydration volume reduction.

Depending on the exposure conditions, presence of external stresses during setting and, most importantly, access to external water, the hydration shrinkage may lead to bulk shrinkage of the set cement.

The change in the sample dimensions is referred to as bulk shrinkage or expansion. Bulk shrinkage and expansion of the cement refer to the result of the measurement of a linear dimensional change or volume change. The volume to which all volume changes are related is the volume of the slurry immediately after mixing and emplacement in the experimental equipment. For small values of shrinkage or expansion, typically the case in well cement systems, the fractional volume dimensional change can be approximated as 3 times the fractional linear dimensional change.

Bulk shrinkage may cause:

- formation of a micro-annulus, potentially affecting cement evaluation logs;
- loss of zonal isolation leading to crossflow or sustained casing pressure;
- lack of a hydraulic seal when using cement inflatable packers;
- poor sealing of abandonment plugs.

Additives are available that can overcome the effects of hydration shrinkage and generate bulk expansion of set cement. In plug applications, bulk expansion of cement generates stress at the cement-rock or cement-formation interface. A method of measuring the stress generated by expansion in a plug-type geometry is given in [Annex A](#).

In this document, SI units are used; and where practical, U.S. customary units are included in brackets for information.

This document is based on API Technical Report 10TR 2.