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Standard Specification for Alloy Steel Socket Button and Flat Countersunk Head Cap Screws¹

This standard is issued under the fixed designation F835; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

This standard has been approved for use by agencies of the Department of Defense.

~~^{ε1}Note—Sections 2.2 and 3.1.9 were editorially revised in October 2006.~~

1. Scope*

1.1 This specification covers the requirements for quenched and tempered alloy steel hexagon socket button (SBHCS) 0.060 through 0.625 thread sizes and flat countersunk (SFHCS) 0.060 through 1.5 thread sizes head cap screws having material properties for high-strength requirements.

1.2 Fasteners meeting this specification are intended for shear-type applications and have tensile requirements ranging from 122 to 150 ksi.

1.3

1.3 The values stated in inch-pound units are to be regarded as standard. No other units of measurement are included in this standard.

1.4 The hazard statement applies only to the test method section, Section 11, of this specification. *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

2. Referenced Documents

2.1 ASTM Standards:²

A751 Test Methods, Practices, and Terminology for Chemical Analysis of Steel Products

D3951 Practice for Commercial Packaging

E3 Guide for Preparation of Metallographic Specimens

E18 Test Methods for Rockwell Hardness of Metallic Materials

E112 Test Methods for Determining Average Grain Size

E384 Test Method for Knoop and Vickers Hardness of Materials

F606M Test Methods for Determining the Mechanical Properties of Externally and Internally Threaded Fasteners, Washers, and Rivets (Metric)

F788/F788M Specification for Surface Discontinuities of Bolts, Screws, and Studs, Inch and Metric Series

2.2 ASME Standards:³

B18.3 Socket Cap, Shoulder and Set Screws—Inch Series

B18.24 Part Identifying Number (PIN) Code System Standard for B18 Fastener Products

3. Ordering Information

3.1 Orders for material under this specification shall include the following:

3.1.1 Quantity (number of screws).

3.1.2 Dimensions, including nominal thread designation, thread pitch, and nominal screw length (inches). A standard part number may be used for this definition.

¹ This specification is under the jurisdiction of ASTM Committee F16 on Fasteners and is the direct responsibility of Subcommittee F16.02 on Steel Bolts, Nuts, Rivets, and Washers.

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² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

³ Available from American Society of Mechanical Engineers (ASME), ASME International Headquarters, Three Park Ave., New York, NY 10016-5990, <http://www.asme.org>.

*A Summary of Changes section appears at the end of this standard.

3.1.3 Name of the screw: SBHCS or SFHCS.

3.1.4 Coating, if required. If a protective finish other than black oxide is required, it must be specified on the order or product standard.

3.1.5 Lot testing, if required (see 10.3).

3.1.6 Certification, if required (see 14.1).

3.1.7 ASTM designation and year of issue.

3.1.8 Any special requirements.

3.1.9 For establishment of a part identifying system, see ASME B18.24.

3.2 *Example*—1000 pieces 0.250 – 20 × 0.375 SBHCS lot tensile test. ASTM F835–XX.

4. Materials and Manufacture

4.1 The screws shall be fabricated from alloy steel made to fine grain practice. In the event of controversy over grain size, referee tests on finished screws conducted in accordance with Test Methods E112 shall prevail.

4.2 Screws shall be hot or cold upset or extruded, or both.

4.3 Unless otherwise specified, threads shall be rolled for diameters through 0.625 in. and for screw lengths through 4 in. For diameters and lengths other than this, threads may be rolled, cut or ground.

4.4 Screws shall be heat treated by quenching in oil from above the transformation temperature and then tempering by reheating to at least 650°F to be within the hardness range specified in Table 1.

4.4.1 The minimum tempering temperature may be verified by submitting screws to 635°F for 30 min at temperature. The average cross-section hardness of three readings on the screw before and after retempering shall not differ by more than 20 DPH.

4.5 When protective or decorative coatings are applied to the screws, precautions as required by the coatings shall be taken to prevent embrittlement.

5. Chemical Composition

5.1 The chemical composition of the screw material shall conform to the heat analysis specified in Table 2.

5.2 One or more of the following alloying elements, chromium, nickel, molybdenum, or vanadium, shall be present in the steel in sufficient quantity to ensure the specific strength properties are met after oil quenching and tempering. The steel shall meet the AISI definition of alloy steel, that is, maximum and minimum element content requirement or minimum element limits specified.

5.3 Steel to which bismuth, selenium, tellurium, or lead has been added intentionally shall not be permitted.

5.4 Material analysis may be made by the purchaser from finished products and the chemical composition thus determined shall conform to the requirements specified for the product analysis in Table 2.

6. Mechanical Properties

6.1 The finished screws shall conform to the mechanical requirements specified in Table 1.

6.2 Screws having a nominal length equal to or greater than 3 diameters shall be tested full size and shall conform to the full-size tensile requirements specified in Table 3. Tensile failures through the head are acceptable provided the load requirements are satisfied.

6.3 Screws having a nominal thread diameter-length combination as specified in 6.2 and a breaking load exceeding 200 000 lb preferably shall be tested full size and shall meet the full-size tensile properties in Table 3. When equipment of sufficient capacity for such tests is not available or if excessive length of the screws makes full-size testing impractical, standard round machined specimens may be used that shall meet the machined test specimen tensile properties in Table 1. If discrepancy between full-size and machined specimen results, full-size tests shall be used as the referee method to determine acceptance.

6.4 Screws that are too short (lengths less than three times nominal size) or that have insufficient threads for tension testing shall not be subject to tension tests but shall conform to the hardness (minimum and maximum) requirements of Table 1.

TABLE 1 Mechanical Requirements

	Nominal Thread Size, in.	
	0.500 and smaller	Over 0.500
<i>Full-size Screws:</i>		
Tensile, min, ksi	145	135
<i>Machined Test Specimen:</i>		
Yield strength at 0.2 % offset, min, ksi	^A	153
Tensile strength, min, ksi	^A	170
Elongation in 4D, min, %	^A	8
Reduction of area, min, %	^A	35
<i>Product Hardness:</i>		
Rockwell C	39–44	37–44
Vickers DPH	382–434	363–434

^A Not applicable.

TABLE 2 Chemical Requirements

Element	Composition, %	
	Heat Analysis	Product Analysis
Carbon	0.30 to 0.48	0.28 to 0.50
Phosphorus, max	0.035	0.040
Sulfur, max	0.040	0.045
Alloying elements	see 5.2	see 5.2

TABLE 3 Minimum Ultimate Tensile Loads

Thread Size		Stress Area, in. ²		Button and Countersunk Heads, Tensile Load, min lb ⁴	
Coarse	Fine	Coarse	Fine	Coarse Thread Series	Fine Thread Series
...	0.060-80	...	0.00180	...	260
...	0.060-80	...	0.00180	...	260
0.073-64	0.073-72	0.00263	0.00278	380	400
0.073-64	0.073-72	0.00263	0.00278	380	400
0.086-56	0.086-64	0.00370	0.00394	540	570
0.086-56	0.086-64	0.00370	0.00394	540	570
0.099-48	0.099-56	0.00487	0.00523	710	760
0.099-48	0.099-56	0.00487	0.00523	710	760
0.112-40	0.112-48	0.00604	0.00661	880	960
0.112-40	0.112-48	0.00604	0.00661	880	960
0.125-40	0.125-44	0.00796	0.00830	1150	1200
0.125-40	0.125-44	0.00796	0.00830	1150	1200
0.138-32	0.138-40	0.00909	0.01015	1320	1470
0.138-32	0.138-40	0.00909	0.01015	1320	1470
0.144-32	0.144-36	0.01140	0.01274	1620	1740
0.144-32	0.144-36	0.01140	0.01274	1620	1740
0.164-32	0.164-36	0.01400	0.01574	2030	2140
0.164-32	0.164-36	0.01400	0.01574	2030	2140
0.190-24	0.190-32	0.01750	0.02000	2540	2900
0.190-24	0.190-32	0.01750	0.02000	2540	2900
0.250-20	0.250-28	0.03180	0.03840	4610	5275
0.250-20	0.250-28	0.03180	0.03840	4610	5275
0.3125-18	0.3125-24	0.05240	0.05800	7600	8450
0.3125-18	0.3125-24	0.05240	0.05800	7600	8450
0.375-16	0.375-24	0.07750	0.08780	11200	12700
0.375-16	0.375-24	0.07750	0.08780	11200	12700
0.4375-14	0.4375-20	0.10630	0.11870	15400	17000
0.4375-14	0.4375-20	0.10630	0.11870	15400	17000
0.500-13	0.500-20	0.14119	0.15990	20600	23200
0.500-13	0.500-20	0.14119	0.15990	20600	23200
0.625-11	0.625-18	0.22600	0.25800	30500	34500
0.625-11	0.625-18	0.22600	0.25800	30500	34500
0.750-10	0.750-16	0.33400	0.37300	45100	50700
0.750-10	0.750-16	0.33400	0.37300	45100	50700
0.875-9	0.875-14	0.46200	0.50900	62400	69200
0.875-9	0.875-14	0.46200	0.50900	62400	69200
1.000-8	1.000-12	0.60600	0.66300	81800	90400
1.000-8	1.000-12	0.60600	0.66300	81800	90400
1.125-7	1.125-12	0.76300	0.85800	103000	116400
1.125-7	1.125-12	0.76300	0.85800	103000	116400
1.250-7	1.250-12	0.96900	1.07300	131000	146000
1.250-7	1.250-12	0.96900	1.07300	131000	146000
1.375-6	1.375-12	1.15500	1.31500	156000	179000
1.375-6	1.375-12	1.15500	1.31500	156000	179000
1.500-6	1.500-12	1.40500	1.58100	190000	215000
1.500-6	1.500-12	1.40500	1.58100	190000	215000

⁴ Because of the head critical configuration of these parts, the full size tensile loads are based on 80 % of the minimum heat treated material strength (180 ksi for sizes 0.500 in. and smaller and 170 ksi for sizes larger than 0.500 in.) and the stress areas for coarse thread screws.

6.5 All screws, regardless of size, shall conform to the hardness specified in Table 1. Hardness shall be met anywhere on the cross section through the threaded portion one diameter from the screw point.

7. Other Requirements

7.1 Decarburization:

7.1.1 There shall be no evidence of carburization or gross decarburization on the surfaces of the heat-treated screws when measured in accordance with 11.5.

7.1.2 The depth of partial decarburization shall be limited to the values in Table 4 when measured as shown in Fig. 1, and in accordance with 11.5.

7.2 *Embrittlement*—Coated screws shall withstand the embrittlement test in accordance with 11.4 without showing indications of discontinuities. The loading shall be calculated with minimum screw tensile requirements.

8. Dimensions

8.1 Unless otherwise specified, the dimensions shall conform to the requirements of ASME B 18.3.

9. Workmanship, Finish, and Appearance

9.1 *Surface Finish*—The screws shall have a black (thermal or chemical) oxide finish, unless otherwise specified.

9.2 *Surface Discontinuities:*

9.2.1 The surface discontinuities for these products shall conform to Specification F788/F788M and the additional limitations specified herein.

9.2.2 Forging defects that connect the socket to the periphery of the head are not permissible. Defects originating on the periphery and with a traverse indicating a potential to intersect are not permissible. Other forging defects are permissible, provided those located in the bearing area, fillet and top surfaces shall not have a depth exceeding $0.03 D$ or 0.005 in., whichever is greater. For peripheral discontinuities, the maximum depth may be $0.06 D$ not to exceed 0.040 in. (see Fig. 2).

9.2.3 Forging defects located in the socket wall within 0.1 times the actual key engagement, T , from the bottom of the socket are not permissible. Discontinuities located elsewhere in the socket shall not have a length exceeding $0.25 T$ or a maximum depth of $0.03 D$ not to exceed 0.005 in. (see Fig. 3).

9.2.4 Seams in the shank shall not exceed a depth of $0.03 D$ or 0.008 in., whichever is greater.

9.2.5 No transverse discontinuities shall be permitted in the head-to-shank fillet area.

9.2.6 Threads shall have no laps at the root or on the flanks, as shown in Fig. 4. Laps are permitted at the crest (Fig. 4c) that do not exceed 25% of the basic thread depth and on the flanks outside the pitch cylinder. Longitudinal seams rolled beneath the root of the thread and across the crests of cut threads are acceptable within the limits of 9.2.4.

9.2.7 Quench cracks of any depth, any length, or in any location are not permitted.

10. Number of Tests

10.1 The requirements of this specification shall be met in continuous mass production for stock, and the manufacturer shall make sample inspections to ensure that the product conforms to the specified requirements. Additional tests of individual shipments of material are not ordinarily contemplated. A record of individual heats of steel in each test lot shall be maintained. The container shall be coded to permit identification of the lot.

10.2 When specified in the order, the manufacturer shall furnish a test report certified to be the last complete set of mechanical tests for each stock size in each shipment.

10.3 When additional tests are specified on the purchase order, a lot, for purposes of selecting test samples, shall consist of all screws offered for inspection at one time of one diameter and length. From each lot, the number of samples for each requirement shall be as follows:

TABLE 4 Decarburization Limits

Threads/in.	Thread Height, h_s	$0.75 h_s$ from Root to Crest, min	$0.1 h_s$ at Root, max
48	0.013	0.010	0.001
44	0.014	0.011	0.001
40	0.015	0.011	0.002
36	0.017	0.013	0.002
32	0.019	0.014	0.002
28	0.022	0.017	0.002
24	0.026	0.020	0.003
20	0.031	0.023	0.003
18	0.034	0.026	0.003
16	0.038	0.029	0.004
14	0.044	0.033	0.004
13	0.047	0.035	0.005
12	0.051	0.038	0.005
11	0.056	0.042	0.006
10	0.061	0.046	0.006
9	0.068	0.051	0.007
8	0.077	0.058	0.008
7	0.088	0.066	0.009
6	0.102	0.077	0.010