## INTERNATIONAL STANDARD

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# Vibration generating machines — Guidance for selection —

Part 1: **Equipment for environmental testing** 

Générateurs de vibrations — Lignes directrices pour la sélection — Partie 1: Moyens pour les essais environnementaux

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### Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

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This document was prepared by Technical Committee ISO/TC 108, *Mechanical vibration, shock and condition monitoring*, Subcommittee SC 6, *Vibration and shock generating systems*.

This second edition cancels and replaces the first edition (ISO 10813-1:2004), which has been technically revised. It also incorporates the Technical Corrigendum ISO 10813-1:2004/Cor.1:2006.

The main changes are as follows:

- tables and figures are updated to reflect advances in typical system capability;
- selection calculations are rearranged to use values which are more likely to be available;
- a non-mathematical treatment of armature size and infrastructure requirements is included.

A list of parts in the ISO 10813 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at <u>www.iso.org/members.html</u>.

### Introduction

To select a suitable vibration generating system is an urgent problem if it is necessary for a certain test to purchase new test equipment or to update the equipment already available, or to choose between equipment proposed by a test laboratory or even a laboratory itself which offers its service to carry out such a test. A problem like this can be resolved acceptably if a number of factors are considered simultaneously, as follows:

- the type of the test to be carried out (environmental testing, normal and/or accelerated, dynamic structural testing, diagnosis, calibration, etc.);
- the requirements to be followed;
- the test conditions (one mode of vibration or combined vibration, single vibration test or combined test, for example, dynamic plus climatic);
- the objects to be tested.

This document deals only with equipment to be used during environmental testing, and those selection procedures that are predominantly to meet the requirements of this test. However, the user should keep in mind that a specific test condition and a specific object to be tested can significantly influence the selection. Thus, to excite a specimen inside a climatic chamber imposes limitations on the vibration generator interface, and a specimen of a large size and/or of a complex shape, having numerous resonances in all directions, demands larger equipment than that specified for the procedures of this document, assuming that excitation is to be applied to the rigid body of the same mass. Unfortunately, such aspects cannot easily be formalized and, thus, are not covered by this document.

If the equipment is expected to be used for tests of different types, all possible applications should be considered when selecting. Other parts of ISO 10813 will address the problem of the case where the vibration generator is acquired to be applied during both environmental and dynamic structural testing. It is presumed in this document that the system selected will be able to drive the object under test up to a specified level. In order to generate an excitation without undesired motion, a suitable control system should be used. The selection of a control system will be considered in a further International Standard.

It should be emphasized that vibration generating systems are complex machines, so the correct selection always demands a certain degree of engineering judgement. As a consequence, the purchaser, when selecting the vibration test equipment, can resort to the help of a third party. In such a case, this document can help the purchaser to ascertain if the solution proposed by the third party is acceptable or not. Designers and manufacturers can also use this document to assess the market environment.

## iTeh STANDARD PREVIEW (standards.iteh.ai)

<u>ISO 10813-1:2023</u> https://standards.iteh.ai/catalog/standards/sist/c560f0b8-bcab-45e2-b03c-f4e71d50b22e/iso-10813-1-2023

### Vibration generating machines — Guidance for selection —

# Part 1: **Equipment for environmental testing**

#### 1 Scope

This document gives guidance for the selection of vibration generating equipment used for vibration environmental testing, depending on the test requirements.

This guidance covers such aspects of selection as

- the equipment type,
- the model, and
- some main components, excluding the control system.
- NOTE 1 Some examples are given in <u>Annex A</u>.

NOTE 2 This document is primarily focused on determining functional specifications for equipment based on the requirements of a specific environmental test. More practical aspects of the selection (including target test definition and fixturing considerations) are covered in IEST-RP-DTE009.1<sup>[1]</sup>.

#### 2 Normative references

#### O 10813-1:2023

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 2041, Mechanical vibration, shock and condition monitoring — Vocabulary

ISO 5344, Electrodynamic vibration generating systems — Performance characteristics

ISO 8626, Servo-hydraulic test equipment for generating vibration — Method of describing characteristics

ISO 15261, Vibration and shock generating systems — Vocabulary

#### 3 Terms and definitions

For the purposes of this document, the terms and definitions given in ISO 2041, ISO 5344, ISO 8626 and ISO 15261 apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <u>https://www.electropedia.org/</u>
- ISO Online browsing platform: available at <u>https://www.iso.org/obp</u>

#### 4 Vibration test requirements

#### 4.1 Vibration test purposes

The purpose of vibration tests is to estimate the capability of an object to maintain its operational characteristics and to stay intact under vibration loading of defined severity. The tests are subdivided, in accordance with their tasks, into functional, strength and endurance tests.

Endurance tests are carried out to estimate the capability of an object to withstand vibration of defined severity and to stay in working order when the excitation is removed. Vibration endurance testing is oftentimes referred to as strength testing. In these tests, vibration might cause mechanical damage (fatigue) and may be used to predict the lifetime of the object under vibration.

Functional tests are carried out to estimate the capability of an object to function and maintain the operational parameters within the acceptable limits under vibration. Usually during those tests, the object is working for a defined period in its normal condition and is being exposed to vibration not causing mechanical damage to it. Faults and malfunctions in the operation of the object should be registered.

#### 4.2 Test methods

#### 4.2.1 General

Laboratory test methods may use both sinusoidal and multifrequency excitation in various forms, such as sinusoidal at a fixed frequency, swept sinusoidal, random (narrow-band or wide-band), as well as in a mixed mode. The excitation may be multidirectional and/or multipoint.

Test specifications usually deal with the following waveforms:

- sinusoidal at a fixed frequency;
- swept sinusoidal; rds.iteh.ai/catalog/standards/sist/c560f0b8-bcab-45e2-b03c-f4e71d50b22e/iso-
- wide-band random;
- time history;
- sine-beat.

The above waveforms are briefly described in 4.2.2 to 4.2.5 primarily in aspects as standardized by IEC 60068-2-6<sup>[2]</sup>, IEC 60068-2-57<sup>[3]</sup> and IEC 60068-2-64<sup>[4]</sup>, however the user should be aware that other variants of a waveform may be used for specific applications.

Requirements for the test excitation (and, hence, for the test equipment) for test methods are standardized by IEC 60068-2-6<sup>[2]</sup>, IEC 60068-2-57<sup>[3]</sup> and IEC 60068-2-64<sup>[4]</sup>.

#### 4.2.2 Sinusoidal vibration

#### 4.2.2.1 Sinusoidal vibration at fixed frequencies

This excitation consists of a set of discrete-frequency sinusoidal processes of defined amplitude, applied sequentially to the test object within the frequency range of interest. Frequency and amplitude are adjusted manually. A control system maintains the displacement or acceleration amplitude. The test conditions to be set include the frequency range (bands) and individual fixed frequencies, test duration and displacement, velocity or acceleration amplitude.

#### 4.2.2.2 Swept sinusoidal vibration

This excitation is a sinusoidal signal of a specified amplitude, commonly defined in displacement terms at low frequencies and in acceleration terms at high frequencies. The frequency is continuously swept from the lower to the upper limit of the frequency range of interest and vice versa. Cross-over frequency usually lies in the range of 10 Hz to 100 Hz. A control system maintains the displacement or acceleration amplitude. During the frequency sweep, the mechanical resonances and undesirable mechanical and functional behaviour of the test object can be observed and identified. The test conditions to be set include the frequency range of interest, displacement and acceleration amplitudes, cross-over frequency, sweep rate, sweep type (linear or logarithmic) and test duration.

NOTE 1 Test amplitude is uniquely specified at each excitation frequency; however, it can vary across the frequency band.

NOTE 2 Any two of displacement amplitude, acceleration amplitude and cross-over frequency is sufficient to derive the third value. It is common to provide only the amplitudes.

#### 4.2.3 Wide-band random vibration

The wide-band random excitation, specified by the shape of power spectral density of acceleration to be close to real operational conditions in the frequency range of interest, is generated at the control point of the table or the object. The test conditions to be set include the acceleration power spectral density levels for the frequency bands in which tests are carried out.

#### 4.2.4 Time-history method

This test consists of subjecting the specimen to a time-history specified by a response spectrum with characteristics simulating the effects of short-duration random-type forces. A time-history may be obtained from a natural event (natural time-history), or from a random sample, or as a synthesized signal (artificial time-history). The use of a time-history allows a single test wave to envelop a broad-band response spectrum, simultaneously exciting all modes of the specimen on account of the combined effects of the coupled modes.

This test is applied to specimens which in service can be subjected to short-duration random-type dynamic forces induced, for example, by earthquakes, explosions or transportation.

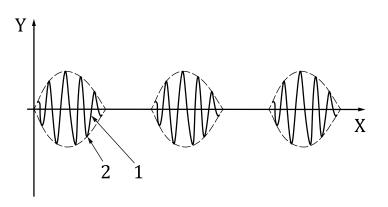
The test conditions to be set include the frequency range of interest, required response spectrum, number and duration of time-histories, number of high peaks of the response.

#### 4.2.5 Sine-beat method

In this test the specimen is excited at fixed frequencies (to be experienced in the practical application or to be changed with a step of not greater than one-half octave) with a pre-set number of sine beats (see <u>Figure 1</u>). These fixed frequencies may be critical frequencies identified by means of vibration response investigation.

The test conditions to be set include the frequency range, test level, number of cycles in the sine beat, number of sine beats. A control system maintains the displacement amplitude below the cross-over frequency and the acceleration amplitude above the cross-over frequency.

Each channel of the instrumentation needs to be checked by mechanical excitation of the transducer prior to and after each measurement series to ensure proper functioning.



#### Кеу

- X time
- Y vibration magnitude
- 1 carrier wave (test frequency)
- 2 envelope curve (modulating frequency)

Figure 1 — Typical sequence of sine beats

#### 5 Types and characteristics of vibration generators

#### 5.1 Main types of vibration generators

#### 5.1.1 General

A vibration generator is the final control element of a vibration generating system, providing generation of the desired vibration and transmission of it to the object being tested. The type and performance of a vibration generator determine the main system characteristics, such as force generation capabilities, permissible loads, displacement/velocity/acceleration amplitudes, frequency ranges and accuracy characteristics (tolerances, distortions, transverse motions, etc.). Depending on their design, vibration generators are subdivided into electrodynamic, servo-hydraulic, mechanical, electromagnetic, piezoelectric, magnetostrictive, etc. The most common types of vibration generators being used for environmental testing are electrodynamic, servo-hydraulic and mechanical.

#### 5.1.2 Electrodynamic vibration generators

This type of vibration generator produces a vibration force by interaction of a static magnetic field and an alternating current in the moving coil, which is an actuator.

A vibration generating system including an electrodynamic vibration generator is called an electrodynamic system. It consists of a power amplifier, input signal source and control system, measuring instrumentation, field power supply and auxiliaries. The system may also include an auxiliary table.

#### 5.1.3 Servo-hydraulic vibration generators

This type of vibration generator produces a vibration force by application of a liquid pressure being changed in a predetermined manner. In servo-hydraulic vibration generators, force and motion are transmitted to the object by a hydraulic actuator (piston pushed by fluid) controlled by servo valves.

A vibration generating system including a servo-hydraulic vibration generator is called a servohydraulic system. It consists of a hydraulic power supply system, signal source, close-loop control system, and measurement and auxiliary equipment.

#### 5.1.4 Mechanical vibration generators

This type of vibration generator produces a vibration force by transformation of mechanical rotation energy.

Mechanical vibration generators are classified into kinematic and reaction-type vibrators.

In kinematic vibrators, the test object is moved by some control unit directly, for example by a crank, a rocker or a cam.

In reaction-type vibrators, the centrifugal force is generated by rotational movement (sometimes by reciprocal movement) of unbalanced masses.

A vibration generating system including a mechanical vibration generator is called a mechanical system.

#### 5.2 Major parameters

ISO 5344 and ISO 8626 deal with characteristics of electrodynamic and servo-hydraulic vibration generators respectively. They cover the following main characteristics:

- rated force;
- permissible static load;
- frequency range;
- limits for displacement, velocity and acceleration;
- distortion;
- transverse motion ratio;

non-uniformity of table motion; <u>ISO 10813-1:2023</u>

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resonance frequencies.

#### 5.3 Features

#### 5.3.1 Electrodynamic vibration generators

<u>Table 1</u> gives typical parameters for electrodynamic vibration generators of a "traditional" design. Force ratings for sinusoidal (peak value) and random (r.m.s. value) performance are assumed to be the same, although this is not always the case. Manufacturers offer various series or steps of force ratings for the vibration generating system which will not line up exactly with <u>Table 1</u>. Significant deviation from the patterns established in the table may indicate a vibration generator designed for a special purpose, such as specialized shock transient performance. When a system is being purchased from a manufacturer, or being selected for usage from several systems of purchaser's own, it is recommended to use actual specification sheets.

Rated force	Output of the power ampli- fier	Frequency range	Maximum displace- ment	Maximum velocity	Maximum acceleration without load	Maximum load	Mass of moving system
N	VA	Hz	mm	m/s	m/s <sup>2</sup>	kg	kg
30	6,3	5 to 13 000	±12,5	1,8	200	1,0	0,15
60	19	5 to 10 000	±12,5	1,8	300	1,5	0,2
125	62,5	5 to 8 000	±12,5	1,8	500	2,0	0,25
250	165	5 to 8 000	±12,5	1,8	650	4,0	0,38
500	400	5 to 7 000	±12,5	1,8	800	10,0	0,62
1 000	1 000	5 to 5 000	±25	2,0	1 000	25,0	1,0
2 000	2 000	5 to 5 000	±25	2,0	1 000	75,0	2,0
4 000	4 000	5 to 4 000	±25	2,0	1 000	200,0	4,0
8 000	8 000	5 to 3 500	±38	2,0	1 000	300,0	8,0
16 000	16 000	5 to 3 000	±38	2,0	1 000	400,0	16,0
32 000	32 000	5 to 2 500	±38	2,0	1 000	500,0	32,0
64 000	64 000	5 to 2 000	±38	2,0	1 000	1 000,0	64,0
128 000	128 000	5 to 1 800	±38	2,0	1 000	2 000,0	128,0
200 000	200 000	5 to 1 600	±38	<b>R</b> 2,0	R 1 000	3 125,0	200,0

Table 1 — Typical parameters for electrodynamic vibration generators

NOTE 1 Upper limits for different vibration parameters generally cannot be achieved simultaneously for extended durations due to thermal constraints. See ISO 5344 for more details on electrodynamic vibration system specification.

NOTE 2 When the rated force is an r.m.s. value in random mode, this value is limited by electrical power draw and heat dissipation. It is understood that higher instantaneous peak forces (often six times the r.m.s. level or more) will occur. The manufacturer is responsible for designing components to survive these brief transients. This does not affect the selection process.

The main features of electrodynamic vibration generators are the following:

- any type of excitation is possible: sinusoidal (at fixed frequencies and swept), random (broad-band and narrow-band), shock, etc.;
- ease of control (manual and automatic);
- wide frequency range: 0,5 Hz up to 15 000 Hz (typically 5 Hz to 5 000 Hz); in general, the lower the rated force the higher the upper limit of the frequency range;
- high displacement: up to ±50 mm (typically up to ±25,5 mm or ±38 mm), and acceleration: up to 1 500 m/s<sup>2</sup> (typically up to 1 000 m/s<sup>2</sup>);
- high force: up to 400 kN (typically up to 200 kN);
- relatively large permissible load: up to 4 000 kg (typically up to 1 000 kg);
- low harmonic distortion: about 5 %, excluding frequency bands where distortion increases because
  of resonances between the vibration generator and the load;
- acceptable transverse motion and uniformity of table motion: about 10 %, excluding frequency bands where an undesired motion arises due to moving system resonances or off-set test loads.

One disadvantage of electrodynamic generators is caused by the presence of a magnetic field in the area of the vibration table. This, however, may be reduced to the order of 0,001T by means of special compensation devices.

Also rated force cannot be generated over the whole frequency range. It is limited by the rated travel at low frequencies, by the rated velocity at middle frequencies and by the resonances of the moving