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Automatic identification and data capture techniques — Bar code print quality test
specification — Linear symbols

Third edition

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Foreword

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The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives or www.iec.ch/members_experts/refdocs).

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This document was prepared by Joint Technical Committee ISO/IEC JTC 1, *Information technology*, Subcommittee SC 31, *Automatic identification and data capture techniques*.

This third edition cancels and replaces the second edition (ISO/IEC 15416:2016), which has been technically revised.

The main changes are as follows:

- Modified calculation of threshold to find edges within a scan reflectance profile;
- Modified calculation of R_{max} and R_{min} ;
- Clarified calculation of continuous grades.

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Introduction

The technology of bar coding is based on the recognition of patterns encoded in bars and spaces of defined dimensions according to rules defining the translation of characters into such patterns, known as the symbology specification.

The bar code symbol is produced in such a way as to be reliably decoded at the point of use, if it is to fulfil its basic objective as a machine-readable data carrier.

Manufacturers of bar code equipment and the producers and users of bar code symbols therefore require publicly available standard test specifications for the objective assessment of the quality of bar code symbols, to which they can refer to when developing equipment and application standards or determining the quality of the symbols. Such test specifications form the basis for the development of measuring equipment for process control and quality assurance purposes during symbol production, as well as afterwards.

This ~~revision~~ edition of this document introduces several new methods of grading bar code symbols that will improve the stability of results and modernize the grading method to be more in alignment with modern methods of bar code scanning. Further details about the changes made in this ~~revision~~ edition of this document are discussed in Annex K.

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The performance of measuring equipment is covered in ISO/IEC 15426-1.

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This document is intended to be read in conjunction with the symbology specification applicable to the bar code symbol being tested. The symbology-specification provides symbology specific details. Additionally, an application specification is required to apply this document.

This methodology provides symbol producers and their trading partners a universally standardized means for communicating about the quality of bar code symbols after they have been printed.

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Automatic identification and data capture techniques — Bar code print quality test specification — Linear symbols

1 Scope

This document

- specifies the methodology for the measurement of specific attributes of bar code symbols,
- defines a method for evaluating these measurements and deriving an overall assessment of symbol quality, and
- gives information on possible causes of deviation from optimum grades to assist users in taking appropriate corrective action.

This document applies to those symbologies for which a reference decode algorithm has been defined, and which are intended to be read using linear scanning methods, but its methodology can be applied partially or wholly to other symbologies.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO/IEC 19762, *Information technology — Automatic identification and data capture (AIDC) techniques — Harmonized vocabulary*

3 Terms and definitions

For the purposes of this document, the terms and definitions given in ISO/IEC 19762 and the following apply.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <https://www.electropedia.org/>

3.1

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bar reflectance

lowest reflectance value in the scan reflectance profile of a bar element

3.2

defect

irregularity found within elements and quiet zones

3.3

edge contrast

difference between *bar reflectance* (3.1) and *space reflectance* (3.4213) of two adjacent elements

3.34

element reflectance non-uniformity

reflectance difference between the highest *peak* (3.89) and the lowest *valley* (3.4415) in the scan reflectance profile of an individual element or quiet zone

3.45

global threshold

reflectance level, ~~determined by the procedure of Annex B~~, used for the initial identification of elements

Note 1 to entry. The global threshold is determined by the procedure in Annex B.

3.6

inspection band

band (usually from 10 % to 90 % of the height of a bar code symbol) across which measurements are taken

Note 1 to entry: See For an illustration of an inspection band, see Figure 2.

3.7

measuring aperture

aperture

opening which governs the effective *sample area* (3.910) of the symbol, and the dimensions of which at 1:1 magnification is equal to that of the sample area.

Note 1 to entry: Measuring For an illustration of a measuring aperture is sometimes referred to simply as, see aperture. See Figure 1.

3.8

modulation

ratio of the minimum edge contrast to symbol contrast

3.9

peak

point of higher reflectance in a scan reflectance profile with points of lower reflectance on either side

3.910

sample area

effective area of the symbol within the field of view of the measurement device

3.4011

scan path

line along which the centre of the *sample area* (3.910) traverses the symbol, including quiet zones

3.4412

space

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light element corresponding to a region of a scan reflectance profile above the *global threshold* (3.45)

3.4213

space reflectance

highest reflectance value in the scan reflectance profile of a space element or quiet zone

3.4314

symbol contrast

difference between the maximum and minimum reflectance values in a scan reflectance profile

3.4415

valley

point of lower reflectance in a scan reflectance profile with points of higher reflectance on either side

4 Abbreviated Symbols and abbreviated terms and symbols

4.1 Abbreviated terms

EC	edge contrast
EC _{min}	minimum value of EC
ERN	element reflectance non-uniformity
ERN _{max}	maximum element reflectance non-uniformity
GT	global threshold
MOD	Modulation
PCS	print contrast signal
SC	symbol contrast
SRP	Scan Reflectance Profile

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4.24.1 Symbols

A	average achieved width of element or element combinations of a particular type
c	defect adjustment constant
e	width of widest narrow element
E	width of narrowest wide element
e	<u>width of widest narrow element</u>
D _F	<u>defects</u>
e _i	ith th edge to similar edge measurement, counting from leading edge of symbol character
F	factor used to soften the effect on defect grades derived from small changes peaks and valleys within an element

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<i>K</i>	smallest absolute difference between a measurement and a reference threshold
<i>k</i>	number of element pairs in a symbol character in a <i>(n, k)</i> symbology
<i>M</i>	width of element showing greatest deviation from <i>A</i>
<i>m</i>	number of modules in a symbol character
<i>N</i>	average achieved wide to narrow ratio
<i>N</i>	number of modules in a symbol character in a <i>(n, k)</i> symbology
<i>P_{CS}</i>	print contrast signal
<i>P_{CS}</i>	print contrast signal
<i>R_b</i>	bar reflectance
<i>R_D</i>	dark reflectance
<i>R_L</i>	light reflectance
<i>R_{max}</i>	maximum reflectance
<i>R_{min}</i>	minimum reflectance
<i>R_{MOD}</i>	modulation
<i>R_{MOD}</i>	modulation
<i>R_s</i>	space reflectance
<i>ΔR_{Emin}</i>	minimum value of edge contrast
<i>ΔR_{SC}</i>	Symbol/symbol contrast
<i>T_{ΔR_{Nmax}}</i>	reference threshold between measurements <i>j</i> and <i>(j + 1)</i> modules wide maximum element reflectance non-uniformity
<i>t</i>	Grey-scale value
<i>D_T</i>	reference threshold between narrow and wide element widths for two-width symbologies
<i>T_i</i>	reference threshold between measurements <i>i</i> and <i>(i + 1)</i> modules wide
<i>T_G</i>	Global/global threshold between bars and spaces
<i>S</i>	total width of a character
<i>V</i>	decodability value for a scan
<i>V₁</i>	decodability intermediate value above
<i>V₂</i>	decodability intermediate value below
<i>V_C</i>	decodability value for a symbol character
<i>Z</i>	average achieved narrow element dimension or module size, as measured

4.2 Abbreviated terms

<i>EC</i>	edge contrast
<i>ERN</i>	element reflectance non-uniformity
<i>GT</i>	global threshold
<i>MOD</i>	modulation
<i>PCS</i>	print contrast signal
<i>SC</i>	symbol contrast

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SRP scan reflectance profile

5 Measurement methodology

5.1 General requirements

The measurement methodology defined in this document is designed to maximize the consistency of both reflectivity and bar and space width measurements of bar code symbols on various substrates. This methodology is also intended to correlate with conditions encountered in bar code scanning hardware.

Measurements shall be made with a defined light source (such as a single light wavelength) and a measuring aperture of dimensions defined by the application specification or determined in accordance with 5.2.2 and 5.2.3. A circular aperture is defined by its diameter in accordance with Table 1. Application specifications may define other aperture diameters or shapes.

Whenever possible, measurements shall be made on the bar code symbol in its final configuration, i.e. the configuration in which it is intended to be scanned. If this is impossible, refer to Annex D for the method to be used for measuring reflectance for non-opaque substrates.

This document defines the method of obtaining a quality grade for individual symbols. Annex H provides an example of a report that contains the overall grade and other measurements made by a device which implements the method described in this document. The use of this method in high volume quality control regimes can require sampling in order to achieve desired results. Such sampling plans, including required sampling rates are outside of the scope of this document.

NOTE Information on sampling plans can be found in the following: ISO 3951-1, ISO 3951-2, ISO 3951-3, ISO 3951-5 and ISO 28590.

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5.2 Reference reflectivity measurements

5.2.1 General

Equipment for assessing the quality of bar code symbols in accordance with this document shall comprise a means of measuring and analysing the variations in the diffuse reflectivity of a bar code symbol on its substrate along a number of scan paths which shall traverse the full width of the symbol including both quiet zones. The basis of this methodology is the measurement of diffuse reflectance from the symbol.

All measurements on a bar code symbol shall be made within the inspection band defined in accordance with 5.2.5.

The measured reflectance values shall be expressed in percentage terms by means of calibration to a reference reflectance standard traceable to National Measurement Institutesnational measurement institutes.

NOTE Maximum diffuse reflectance, traditionally comparable to barium sulphate or magnesium oxide, is taken as 100 %.

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5.2.2 Measurement light source

The light source used for measurements should be specified in the application specification to suit the intended scanning environment. When the light source is not specified in the application specification, measurements should be made using the light source that approximates most closely to the light source expected to be used in the scanning process. Light sources may include narrow band or broad band illumination. Refer to Annex F for guidance on the selection of the light source.

5.2.3 Measuring aperture

The nominal diameter of the measuring aperture should be specified by the user application specification to suit the intended scanning environment. In an application where a range of X dimensions ~~will can~~ be encountered, all measurements shall be made with the aperture(s) appropriate to the application. Applications may define an aperture appropriate to the smallest X dimension to be encountered or a variable aperture related to X dimension of the symbol. When the measuring aperture diameter is not specified in the application specification, Table 1 should be used as a guide. In the absence of a defined X dimension, the Z dimension shall be substituted.

Note1 The choice of aperture size is very important for symbol grades to be measured consistently. The size of the measuring aperture affects whether voids in the symbol ~~will be is~~ “filled in” during the verification process. Therefore, the measuring aperture that is selected with reference to the range of nominal module size and ~~the~~ expected scanning environment will lead to measurements that are appropriate for the application. An aperture that is too small will not fill in unintentional voids that would lead to low grades or undecodable symbols. On the other hand, a measuring aperture that is too large ~~will blur blurs~~ individual modules that are narrow relative to the aperture diameter, resulting in low modulation, and sometimes ~~will can~~ prevent the symbols with small element widths from being decoded.

Note2 A practical instrument is subject to manufacturing tolerances and optical affects that affects the actual effective measuring aperture diameter which results in deviations in measurements. The measurement tolerances are specified in ISO/IEC 15426-1.

Depending upon the specified aperture size, and the dimensions of the actual elements within a symbol, the width of some of the narrow elements ~~may can~~ be smaller than the measuring aperture diameter.

Table 1 — Guideline for diameter of measuring aperture

X dimension mm	Aperture diameter mm	Reference number
$0,100 \leq X < 0,180$	0,075	03
$0,180 \leq X < 0,330$	0,125	05
$0,330 \leq X < 0,635$	0,250	10
$0,635 \leq X$	0,500	20
NOTE The aperture reference number is the measuring aperture diameter divided by 25,0 μm, which approximates to the measuring aperture diameter in thousandths of an inch.		

NOTE 3 The measuring aperture is not to be confused with the opening (F-number) of a lens.

5.2.4 Optical geometry

The reference optical geometry for reflectivity measurements shall consist of ~~the following~~:

- a) a source of incident illumination which is uniform across the sample area at 45° from a perpendicular to the surface, and in a plane containing the illumination source that shall be both perpendicular to the surface and parallel to the bars;
- b) a light collection device, the axis of which is perpendicular to the surface.

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