# TECHNICAL REPORT 

# Railway applications - Railway braking - Country specific applications for ISO 20138-1 

Applications ferroviaires - Freinage ferroviaire - Applications nationales spécifiques de l'ISO 20138-1

PROOF/ÉPREUVE

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## Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

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For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 269, Railway applications, Subcommittee SC 2, Rolling stock.

This second edition cancels and replaces the first edition (ISO 22131:2018), which has been technically revised.

The main changes is: the symbols and terms in Clause 6 have been revised.
Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

# Railway applications - Railway braking - Country specific applications for ISO 20138-1 

## 1 Scope

This document provides additional information to assist the understanding and the use of ISO 20138-1. The calculations in this document follow the same principles but they are slightly different.

This document contains country specific calculation approaches currently in use and represents the state of knowledge including for calculating:

- stopping and slowing distances;
- equivalent response time;
- brake performance;
- brake ratio.


## 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 20138-1:2018, Railway applications - Calculation of braking performance (stopping, slowing and stationary braking) - Part 1: General algorithms utilizing mean value calculation

## 3 Terms and definitions

For the purposes of this document, the terms and definitions given in ISO 20138-1 apply.
ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at https://www.iso.org/obp
- IEC Electropedia: available at https://www.electropedia.org/


## 4 Slowing or stopping distance calculation using a method implemented in France

### 4.1 General

This calculation is based on the alternative method of equivalent response time calculation, as used in the French railway requirements, in particular, for trains operating in " G " position.

### 4.2 Symbols and abbreviations

For the purpose of Clause 4, the terms, symbols and abbreviations defined in Table 1 apply.

Table 1 - Symbols and abbreviations

| Symbol <br> or abbreviation | Description | Unit |
| :---: | :--- | :---: |
| 1 | Point when the brake force, deceleration or pressure has been substantially <br> achieved, typically 95 \% | - |
| $a_{\mathrm{e}}$ | Equivalent deceleration (on level track, without considering gradient effect) | $\mathrm{m} / \mathrm{s}^{2}$ |
| $g$ | Standard acceleration of gravity | $\mathrm{m} / \mathrm{s}^{2}$ |
| "G" position | Distributor valve and distributor isolating devices (as defined in EN 15355[9]) | - |
| $i$ | Gradient of the track (positive rising/negative falling) | - |
| $s_{\text {grad }}$ | Stopping/slowing distance on a gradient | m |
| $s_{\text {tests }}$ | Stopping distances measured during the tests | m |
| $t_{\mathrm{a}}$ | delay time | s |
| $t_{\mathrm{ab}}$ | build-up time | s |
| $t_{\mathrm{e}}$ | Equivalent response time | s |
| $2 \cdot t_{\mathrm{e}}$ | Equivalent response time multiplied by 2 | s |
| $v_{0}$ | Initial speed | $\mathrm{m} / \mathrm{s}$ |
| $v_{\text {fin }}$ | Final speed (= 0 in the case of a stopping distance) | $\mathrm{m} / \mathrm{s}$ |
| $X$ | Time | s |
| $Y$ | Factor of nominal braking force, deceleration or pressure | - |

### 4.3 Slowing or stopping distance calculation

### 4.3.1 French model for " $G$ " position

This model provides a high level of accuracy for the calculation of stopping distances of trains with long build up time (e.g. "G" position). It is currently used by the infrastructure managers in order to evaluate the conformance of a train with the train control system and the length of the signalling sections.

For this French model of slowing or stopping distance calculation, Figure 1 can be used for trains operating in " $G$ " position for brake systems with retarding forces acting on rail contact point.

The model uses a linear development of the effort from 0 to 1 during a time of $2 \cdot t_{\mathrm{e}}$.
The equivalent response time, $t_{\mathrm{e}}$, can be calculated as set out in Formula (1):

$$
\begin{equation*}
t_{\mathrm{e}}=t_{\mathrm{a}}+\frac{t_{\mathrm{ab}}}{2} \tag{1}
\end{equation*}
$$

where $t_{\mathrm{a}}$ and $t_{\mathrm{ab}}$ are in accordance with ISO 20138-1:2018, 5.5.2.


Key
$X$ time, in s
$Y$ factor of nominal braking force, deceleration or pressure
1 point when the full brake force, deceleration or pressure has been achieved, typically $95 \%$ of maximum value $t_{\mathrm{e}}$ equivalent response time, in s

Figure 1 - Model based on a linear development of the effort from $\mathbf{0}$ to $\mathbf{1}$ during a time of $\mathbf{2} \cdot t_{e}$
The stopping $\left(v_{\text {fin }}=0\right)$ or slowing distance can be calculated as set out in Formula (2):

$$
\begin{equation*}
s_{\mathrm{grad}}=v_{0} \cdot t_{\mathrm{e}} \cdot \frac{a_{\mathrm{e}}}{a_{\mathrm{e}}+g \cdot i}+\frac{v_{0}^{2}-v_{\text {fin }}^{2}}{2 \cdot\left(a_{\mathrm{e}}+g \cdot i\right)}-\frac{a_{\mathrm{e}} \cdot t_{\mathrm{e}}^{2} \cdot\left(a_{\mathrm{e}}+4 \cdot g \cdot i\right)}{6 \cdot\left(a_{\mathrm{e}}+g \cdot i\right)} \tag{2}
\end{equation*}
$$

NOTE 1 The equivalent deceleration, $a_{\mathrm{e}}$, does not take the effect of the gradient into account.
Formula (2) is valid for calculating the stopping/slowing distance with a fully established brake, provided that the condition in Formula (3) is fulfilled:

$$
\begin{equation*}
v_{0}-v_{\text {fin }} \geq\left(a_{\mathrm{e}}+2 \cdot i\right) \cdot t_{\mathrm{e}} \tag{3}
\end{equation*}
$$

where
$s_{\text {grad }}$ is the stopping/slowing distance on a gradient, in m;
$v_{0}$ is the initial speed, in $\mathrm{m} / \mathrm{s}$;
$t_{\mathrm{e}}$ is the equivalent response time, in s;
$a_{\mathrm{e}}$ is the equivalent deceleration (on level track, without considering gradient effect), in $\mathrm{m} / \mathrm{s}^{2}$;
$g$ is the standard acceleration of gravity, in $\mathrm{m} / \mathrm{s}^{2}$;
$i$ is the gradient of the track (positive rising/negative falling);
$v_{\text {fin }}$ is the final speed ( $=0$ in the case of a stopping distance), in $\mathrm{m} / \mathrm{s}$.
NOTE 2 The stopping/slowing distance as calculated by applying Formula (2) is shorter than calculated according to the method described in ISO 20138-1:2018, 5.7.4.

### 4.3.2 Calculation using ISO 20138-1:2018, 5.7.5.1 step model

ISO 20138-1:2018, 5.7.5.1 gives Formula (4) for calculations on level track ( $i=0$ ) or with gradient.

It uses the model for theoretical response time $t_{\mathrm{e}}=t_{\mathrm{a}}+\frac{t_{\mathrm{ab}}}{2}$ as "step" model.

$$
\begin{equation*}
s_{\mathrm{grad}}=v_{0} \cdot t_{\mathrm{e}}-\frac{1}{2} \frac{m_{\mathrm{st}}}{m_{\mathrm{dyn}}} \cdot g \cdot i \cdot t_{\mathrm{e}}^{2}+\frac{\left(v_{0}-\frac{m_{\mathrm{st}}}{m_{\mathrm{dyn}}} \cdot g \cdot i \cdot t_{\mathrm{e}}\right)^{2}-v_{\mathrm{fin}}^{2}}{2 a_{\mathrm{e}}} \tag{4}
\end{equation*}
$$

With train resistance and dynamic mass which compensate each other and $v_{\text {fin }}=0$, the formula is simplified as Formula (5):

$$
\begin{equation*}
s_{\mathrm{grad}}=v_{0} \cdot t_{\mathrm{e}}-\frac{g \cdot i \cdot t_{\mathrm{e}}^{2}}{2}+\frac{\left(v_{0}-g \cdot i \cdot t_{\mathrm{e}}\right)^{2}}{2 a_{\mathrm{e}}} \tag{5}
\end{equation*}
$$

where
$s_{\text {grad }}$ is the stopping/slowing distance on a gradient, in m;
$v_{0} \quad$ is the initial speed, in $\mathrm{m} / \mathrm{s}$;
$t_{\mathrm{e}}$ is the equivalent response time, in s;
$m_{\text {st }}$ is the static mass, in kg;
$m_{\text {dyn }}$ is the dynamic mass, in kg;
$g \quad$ is the standard acceleration of gravity, in $\mathrm{m} / \mathrm{s}^{2}$;
$i \quad$ is the gradient of the track (positive rising/negative falling);
$a_{\mathrm{e}} \quad$ is the equivalent deceleration (on level track, without considering gradient effect), in $\mathrm{m} / \mathrm{s}^{2}$;
$v_{\text {fin }}$ is the final speed ( $=0$ in the case of a stopping distance), in $\mathrm{m} / \mathrm{s}$.

### 4.4 Example of calculation

### 4.4.1 Test results

This example is based on a long train of 1000 m in " G " position.
As a reference for further comparison, the tests realized on the tracks have provided the following results for the stopping distances $s_{\text {tests }}$ :

Stopping distance on level track 824 m
Stopping distance on a down gradient of $5 \% 0885$
Stopping distance on an up gradient of $5 \% 0 \quad 776 \mathrm{~m}$
The equivalent response time, $t_{\mathrm{e}}$ (delay time $+1 / 2$ brake build-up time), derived from the results of the tests is $15,5 \mathrm{~s}$.

The equivalent deceleration without including the effect of the gradient, $a_{\mathrm{e}}$, derived from the results of the tests is $0,89 \mathrm{~m} / \mathrm{s}^{2}$.

### 4.4.2 Comparison of calculation models with test results

The stopping distances, $s_{\text {tests }}$, calculated using Formula (5) (simplified ISO 20138-1 "step model") are given in Table 2.

Table 2 - Stopping distances calculated using step model

|  | $v_{0}$ | $g$ | $i$ | $t_{\mathrm{e}}$ | $a_{\mathrm{e}}$ | $s_{\text {grad }}$ | $s_{\text {tests }}$ | Difference <br> $s_{\text {grad }}$ vs $s_{\text {tests }}$ <br> $\%$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\mathrm{~km} / \mathrm{h}$ | $\mathrm{m} / \mathrm{s}^{2}$ | $\mathrm{~mm} / \mathrm{m}$ | s | $\mathrm{m} / \mathrm{s}^{2}$ | m | m |  <br> Level track |
| Up gradient | 100 | 9,81 | 0 | 15,5 | 0,89 | 864,0 | 824 | $5 \%$ |
| Down gradient | 100 | 9,81 | 5 | 15,5 | 0,89 | 834,7 | 776 | $8 \%$ |

The stopping distances, $s_{\text {tests }}$, calculated using Formula (2) (French alternative method) are given in Table 3.

Table 3 - Stopping distances calculated using French alternative method

|  | $\begin{gathered} v_{0} \\ \mathrm{~km} / \mathrm{h} \end{gathered}$ | $g$$\mathrm{m} / \mathrm{s}^{2}$ | $\mathrm{mm} / \mathrm{m}$ | $t_{\mathrm{e}}$ <br> S | $a_{\mathrm{e}}$$\mathrm{m} / \mathrm{s}^{2}$ | Condition$v_{0} \geq\left(a_{\mathrm{e}}+2 g \cdot i\right) t_{\mathrm{e}}$ |  | $S_{\text {grad }}$ <br> m | $s_{\text {tests }}$ <br> m | Difference$s_{\text {grad }} \mathbf{v S} s_{\text {tests }}$\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{gathered} v_{0} \\ \mathrm{~m} / \mathrm{s} \end{gathered}$ | $\begin{gathered} \left(a_{\mathrm{e}}+2 g \cdot i\right) t_{\mathrm{e}} \\ \mathrm{~m} / \mathrm{s} \end{gathered}$ |  |  |  |
| Level track | 100 | 9,81 | 0 | 15,5 | 0,89 | 27,8 | > 13,8 | 828,4 | 824 | <1 |
| Up gradient | 100 | 9,81 | 5 | 15,5 | 0,89 | 27,8 | > 15,3 | 777,7 | 776 | 0 |
| Down gradient | 100 | 9,81 | -5 | 15,5 | 0,89 | 27,8 | > 12,3 | 885,0 | 885 | 0 |

The values in the table demonstrate the following:

- The stopping distances calculated with the French alternative method are shorter than the ones of the simplified "step model" of ISO 20138-1.
- The stopping distances calculated with the French alternative method are more accurate and closer to the test results on the track.


## 5 Calculation of braking performance implemented in Japan

### 5.1 General

In Japan, the fundamental law is the Railway Operation Act.[3] In addition, the Technical Regulatory Standards on Japanese Railway are published by the Ministry of Land, Infrastructure and Transport and Tourism (MILT). The technical regulation consists of ministerial ordinances and approved model specifications. Explanatory documents which complement the ministerial ordinances and approved model specifications and help users to interpret these correctly have also been published. These documents are generally used as standards as well as Japanese Industrial Standards (JIS) ${ }^{[4][7][8]}$ and Japan Association of Rolling Stock Industries standards (JRIS),[5][6] etc. in Japan.

### 5.2 Brake ratio for a single vehicle

The brake ratio is used to compare the capability of single vehicles and is used for design assessment.
The braking force for a single vehicle can be calculated as set out in Formula (6):

$$
\begin{equation*}
F_{\mathrm{tot}}=n_{\mathrm{cyl}} \cdot A_{\mathrm{tot}} \cdot p_{\mathrm{c}} \cdot i_{\mathrm{tot}} \cdot \eta_{\mathrm{tot}} \tag{6}
\end{equation*}
$$

where
$F_{\text {tot }}$ is the braking force, in kN ;
$n_{\text {cyl }}$ is the number of brake cylinders;
$A_{\text {tot }}$ is the area of a cylinder, in $\mathrm{m}^{2}$;
$p_{c}$ is the brake cylinder pressure, in kPa ;
$i_{\text {tot }}$ is the total rigging ratio;
$\eta_{\text {tot }}$ is the mechanical efficiency.
The brake ratio for a single vehicle can be calculated as set out in Formula (7):

$$
\begin{equation*}
\theta=\frac{F_{\mathrm{tot}}}{M_{\mathrm{tot}} \cdot g} \cdot C \cdot 100 \tag{7}
\end{equation*}
$$

with

$$
\begin{equation*}
C=\frac{\mu_{\mathrm{A}}}{\mu_{\mathrm{C}}} \tag{8}
\end{equation*}
$$

where
$\theta$ is the brake ratio for a single vehicle, in \%;
$F_{\text {tot }}$ is the braking force, in kN ;
$M_{\text {tot }}$ is the operational mass of the vehicle plus load, in t;
$g$ is the standard acceleration of gravity, in $\mathrm{m} / \mathrm{s}^{2}$;
$C$ is the ratio of friction coefficients;
$\mu_{\mathrm{A}}$ is the friction coefficient of applied brake block;
$\mu_{C} \quad$ is the friction coefficient of cast iron block (assumed to be 0,15 ).
NOTE The friction coefficient of applied brake block, $\mu_{\mathrm{A}}$, and the acceptance criteria of the brake ratio are outside the scope of this document.

### 5.3 Example for brake ratio calculation

In case of a vehicle with a tread brake unit per wheel, as shown in Figure 2, input data are shown in Table 4.


Figure 2 - Vehicle with a tread brake unit per wheel

Table 4 - Input data

| Description | Symbol | Example value | Unit |
| :--- | :---: | :---: | :---: |
| Diameter of brake cylinder | $d_{\text {cyl }}$ | 0,152 | m |
| Standard acceleration of gravity | $g$ | 9,807 | $\mathrm{~m} / \mathrm{s}^{2}$ |
| Total rigging ratio | $i_{\text {tot }}$ | 3,6 | - |
| Operational mass | $m_{\mathrm{op}}$ | 31,4 | t |
| Mass per person | $m_{\mathrm{p}}$ | 55 | $\mathrm{~kg} / \mathrm{person}$ |
| Number of brake cylinders | $n_{\text {cyl }}$ | 8 | - |
| Passenger capacity | $n_{\mathrm{p}}$ | 153 | - |
| Brake cylinder pressure | $p_{\mathrm{c}}$ | 303 | kPa |
| Mechanical efficiency (including counter <br> force) | $\eta_{\mathrm{tot}}$ | 1,0 | - |
| Friction coefficient of applied brake block <br> (composite brake block) | $\mu_{\mathrm{A}}$ | 0,3 | - |

The braking force of a vehicle can be calculated as set out in Formula (6):

$$
\begin{aligned}
& F_{\text {tot }}=\left[(0,152 \mathrm{~m})^{2} \cdot \pi / 4\right] \cdot 8 \cdot 303 \cdot 3,6 \cdot 1,0 \\
& F_{\text {tot }}=158,4 \mathrm{kN}
\end{aligned}
$$

The mass of a loaded vehicle can be calculated as set out in Formula (9):

$$
\begin{align*}
& M_{\mathrm{tot}}=m_{\mathrm{op}}+n_{\mathrm{p}} \cdot m_{\mathrm{p}}  \tag{9}\\
& M_{\text {tot }}=31,4+153 \cdot\left(\frac{55}{1000}\right) \\
& M_{\text {tot }}=39,82 \mathrm{t}
\end{align*}
$$

The ratio of friction coefficients, $C$, using composite brake blocks can be calculated as set out in Formula (8):

$$
C=\frac{0,3}{0,15}=2,0
$$

In the end, the brake ratio for a loaded vehicle can be calculated as set out in Formula (7):

$$
\begin{aligned}
& \theta=\frac{158,4}{39,82 \mathrm{t} \cdot 9,807} \cdot 2,0 \cdot 100 \\
& \theta=81 \%
\end{aligned}
$$

### 5.4 Equivalent response time

### 5.4.1 General

In Japan, an equivalent response time is determined as below.

### 5.4.2 Case 1: Determination based on train speed

The equivalent response time is determined based on train speed. In this case, the brake command and speed are measured. In the time series chart shown in Figure 3, the horizontal line is extended from the speed at the starting point of the braking. Moreover, another line is extended from around the speed at which the deceleration is almost constant. The equivalent response time is decided as the time between the start of braking and cross point of two extended lines.


## Key

X time, in s
Y1 speed
Y2 brake command
1 equivalent response time
a Extend the horizontal line from the starting point of the braking.
b Deceleration is almost constant.

Figure 3 - Equivalent response time in case 1 "based on train speed"

### 5.4.3 Case 2: Determination based on BC pressure response

The equivalent response time is determined based on BC pressure response as shown in Figure 4. In this case, it is the time when the brake cylinder pressure reaches about $60 \%$ to $70 \%$ (typically 63,2 \%) of set point from the starting point of braking.

