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ISO TC 28/SC 4/WG 16

Secretariat: AFNOR

Date: 2023-10-202024-01-22

Lubricants, industrial oils and related products (class L) — Family T (Turbines) — Specifications for lubricating oils for turbines

Lubrifiants, huiles industrielles et produits connexes (classe L) — Famille T (Turbines) — Spécifications pour les huiles lubrifiantes pour turbines

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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives/.

ISO draws attention to the possibility that the implementation of this document may involve the use of (a) patent(s). ISO takes no position concerning the evidence, validity or applicability of any claimed patent rights in respect thereof. As of the date of publication of this document, ISO had not received notice of (a) patent(s) which may be required to implement this document. However, implementers are cautioned that this may not represent the latest information, which may be obtained from the patent database available at www.iso.org/patents.www.iso.org/patents.. ISO shall not be held responsible for identifying any or all such patent rights.

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 28, Petroleum and related products, fuels and lubricants from natural or synthetic sources, Subcommittee SC 4, Classifications and specifications.

This third edition cancels and replaces the second edition (ISO-8068:2006), which has been technically revised. It also incorporates the Amendment ISO 8068:2006/Amd 1:2019.

The main changes are as follows:

- updating of the environmental requirements for environmentally acceptable products;
- introduction of steam demulsibility for steam and combined cycle single shaft turbine grades;
- precision with respect to the stage of the filterability tests, wet and dry;
- addition of new viscosity grades for TGCH and THCH categories;
- addition of an EP category for TGCH.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

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Introduction

New requirements for steam and gas turbine lubricants have arisen from technological changes in technology for higher including the increased efficiency of turbines, more severe operating conditions (cycling, peaking duty) and the increased use of alternative fuels. In addition, the simultaneous operation of gas and steam turbines with the same lubrication circuit means that lubricants are required to satisfy the requirements for both steam and gas turbine lubrication.

The growing concern aboutover environmental protection has led to the use of lubricants that show minimum toxicity towards flora and fauna. Lubricants used in hydraulic power plants, showing risks of leakage either on surface or ground water, are particularly concerned of particular concern. Therefore, minimum aquatic toxicity is required for these lubricants. In addition, biodegradability is desired to respect the ecosystem.

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Lubricants, industrial oils and related products (class L) — Family T (Turbines) — Specifications for lubricating oils for turbines

WARNING — The handling and use of products as specified in this document can be hazardous, if suitable precautions are not observed. This document does not purport to address all of the safety problems associated with its use. It is the responsibility of the users of this document to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

1 Scope

This document specifies the minimum requirements for lubricants for turbine oils, as delivered. It is intended to be used in conjunction with ISO₋6743-5.

This document specifies the requirements for a wide variety of lubricants for the lubrication of most types of turbines for power generation, including steam turbines, gas turbines, single shaft combined cycle turbines with common lubrication system and hydraulic turbines. This document does not specify the requirements for lubricants for wind turbines, which are covered in ISO-12925-1.

The following lubricants are considered:

- mineral oils, of either API groups I, I⁺, II, III⁺, IIII, including group III from GTL (gas to liquid) process.
 Some API groups II and III are suitable for high temperature gas turbines;
- synthetic lubricants, ester and polyalphaolefin types intended for high temperature gas turbines;
- synthetic lubricants, ester and polyalphaolefin types, environmentally acceptable for use in hydraulic turbines;
- fire resistant phosphate-ester type lubricants.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 760, Determination of water_— Karl Fischer method (General method)

 ${\tt ISO~1817}, {\it Rubber, vulcanized~or~thermoplastic--Determination~of~the~effect~of~liquids}$

ISO 2049, Petroleum products-_— Determination of colour (ASTM scale)

 ${\tt ISO~2160}, \textit{Petroleum products-} \underline{\hspace{0.5cm}} - \textit{Corrosiveness to copper-} \underline{\hspace{0.5cm}} - \textit{Copper strip test}$

ISO 2592, Determination of flash and fire points-_ Cleveland open cup method

ISO 2909, Petroleum products-_— Calculation of viscosity index from kinematic viscosity

ISO 3016, Petroleum products-_ Determination of pour point

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ISO 3104, Petroleum products — Transparent and opaque liquids—— Determination of kinematic viscosity and calculation of dynamic viscosity

ISO 3170, Petroleum liquids-_ Manual sampling

ISO 3448, Industrial liquid lubricants-_— ISO viscosity classification

ISO 3675, Crude petroleum and liquid petroleum products-_— Laboratory determination of density or relative density-_— Hydrometer method

ISO 4259-2, Petroleum and related products-— Precision of measurement methods and results-— Part 2: Interpretation and application of precision data in relation to method tests methods of test

ISO 4263-1, Petroleum and related products-— Determination of the ageing behaviour of inhibited oils and fluids-— TOST test-— Part 1: Procedure for mineral oils

ISO 4263-23, Petroleum and related products-— Determination of the ageing behaviour of inhibited oils and fluids—<u>using the</u> TOST test-— Part 3: <u>ProcedureAnhydrous procedure</u> for <u>anhydrous</u>-synthetic hydraulic fluids

ISO 4263-4, Petroleum and related products-— Determination of the ageing behaviour of inhibited oils and fluids-— TOST test-— Part 4: Procedure for industrial gear oils

ISO 4406, Hydraulic fluid power-.— Fluids-.— Method for coding the level of contamination by solid particles

ISO 6247, Petroleum products-_— Determination of foaming characteristics of lubricating oils

ISO 6296, Petroleum products-_ Determination of water-_ Potentiometric Karl Fischer titration method

ISO 6341, Water quality-_— Determination of the inhibition of the mobility of Daphnia magna Straus (Cladocera, Crustacea)-_— Acute toxicity test

ISO 6614, Petroleum <u>eils products</u> — Determination of water separability of petroleum oils and synthetic fluids

 ${\tt ISO~6618, Petroleum\ products\ and\ lubricants----} Determination\ of\ acid\ or\ base\ number---- Colour-indicator\ titration\ method$

ISO 6743-5, Lubricants, industrial oils and related products (class L)-_— Classification-_— Part-_5: Family-_T-_(Turbines),

ISO 7120<u>:</u>1987, Petroleum products and lubricants-_— Petroleum oils and other fluids-_— Determination of rust-preventing characteristics in the presence of water

ISO 7346-2, Water quality-— Determination of the acute lethal toxicity of substances to a freshwater fish [Brachydanio rerio Hamilton—Buchanan (Teleostei, Cyprinidae)]-— Part 2: Semistatic method

ISO 8192, Water quality-_— Test for inhibition of oxygen consumption by activated sludge

 $ISO~9120, Petroleum~and~related~products-_-~Determination~of~air-_release~properties~of~steam~turbine~and~other~oils-_--~Impinger~method$

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ISO 9439, Water quality-_— Evaluation of ultimate aerobic biodegradability of organic compounds in aqueous medium-,— Carbon dioxide evolution test

ISO 12185, Crude petroleum and petroleum products — Determination of density — Oscillating U-tube

ISO 12937, Petroleum products-.— Determination of water-.— Coulometric Karl Fischer titration method

ISO 13226, Rubber-_— Standard reference elastomers (SREs) for characterizing the <u>effectseffect</u> of liquids on vulcanized rubbers

ISO 13357-1, Petroleum products-— Determination of the filterability of lubricating oils-— Part-1: Procedure for oils in the presence of water

ISO 13357-2, Petroleum products-_— Determination of the filterability of lubricating oils-_— Part-_à: Procedure for dry oils

ISO 14593, Water quality-.— Evaluation of ultimate aerobic biodegradability of organic compounds is aqueous medium-.— Method by analysis of inorganic carbon in sealed vessels (CO2 headspace test)

ISO 14635–1, Gears-.— FZG test procedures-.— Part-1: FZG test method A/8,3/90 for relative scuffing load _carrying capacity of oils

ISO 14669, Water quality-_— Determination of the acute lethal toxicity to marine copepods (Copepoda, Crustacea)

ISO 14935, Petroleum and related products-_— Determination of wick flame persistence of fire-resistant fluids

ISO 20764, Petroleum and related products.— Preparation of a test portion of high-boiling liquids for the determination of water content.— Nitrogen purge method

ISO 20823, Petroleum and related products.— Determination of the flammability characteristics of fluid in contact with hot surfaces.— Manifold ignition test

EN_14832, Petroleum and related products — Determination of the oxidation stability and corrosivity of fire-resistant phosphate ester fluids.

EN_14833, Petroleum and related products — Determination of the hydrolytic stability of fire-resistant phosphate ester fluids

EN 16807 Liquid petroleum products — Bio-lubricants — Criteria and requirements of bio-lubricants and bio-based lubricants

EN 17181, Lubricants — Determination of aerobic biological degradation of fully formulated lubricants in an aqueous solution — Test method based on CO2-production

 $ASTM \ D2272, \textit{Standard Test Method for Oxidation Stability of Steam Turbine Oils by \textit{Rotating Pressure Vessel} \\$

ASTM D2711-22, Standard Test Method for Demulsibility Characteristics of Lubricating Oils

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ASTM_D4636_17, Standard Test Method for Corrosiveness and Oxidation Stability of Hydraulic Oils, Aircraft Turbine Engine Lubricants, and Other Highly Refined Oils

ASTM D6081, Standard Practice for Aquatic Toxicity Testing of Lubricants: Sample Preparation and Results Interpretation

ASTM D6866, Standard Test Methods for Determining the Biobased Content of Solid, Liquid, and Gaseous Samples Using Radiocarbon Analysis

DIN 51589-1, Determination of water separation ability of lubricating oils and low-flammability fluids after contact with steam,

3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at https://www.iso.org/obp
- IEC Electropedia: available at https://www.electropedia.org/

4 Sampling

Unless otherwise specified in commodity specifications, samples shall be drawn in accordance with ISO-3170.

${\bf 5}\quad {\bf Requirements} \ {\bf for} \ {\bf turbine} \ {\bf oils}$

Fluids, when tested under the prescribed methods specified in Tables 4 to 12, shall be in accordance with the limits set out in Table 4 to 12, where applicable.

The appearance of the delivered oils shall be clear and bright and free of any visible particulate matter, under visible light at ambient temperature.

These oils shall not contain any viscosity index improver. dards/iso/cae5bb77-d59d-4107-9e

Most of the test methods specified in the tables contain a precision statement. In cases of dispute, the procedures described in ISO_4259-2, shall apply, only if. In such cases, it is expected that the conditions specified in ISO_4259-1, ISO_4259-3, ISO_4259-4, and ISO_4259-5 are met. Water content shall be determined in accordance with ISO-760, ISO-6296, ISO-12937 or ISO-20764. In cases of dispute, ISO-20764 shall be used.

The elastomer compatibility index shall be determined in accordance with ISO-_1817 and under the conditions listed in Table 1 according to the product category. The standard reference elastomers specified in ISO-_13226_shall be used. Table 2 shows acceptable changes of properties. Other elastomers and other limits may be used or specified by the end user depending on the purpose and conditions of actual use. In addition, the turbine oil shall be compatible with all material constituents of the circuit.

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Table 1- Test conditions for the determination of the elastomer compatibility index

Fluid	Symbola	Suitable elastomer	Test temperature ±±1°€		aration 2 h	
	TSA, TGA, TSE,	SRE-NBR-28/PX	100			1
Mineral oils	TGE, TGB, TGSB, TGF, TGSE, THA,	SRE-HNBR/1	130	168	1 000	L
	THE	SRE-FKM/2X	150			
		SRE-NBR-28/PX	60		2 h	1
Synthetic esters	TGCE THCE	SRE-HNBR/1	100	168	1 000	ļ
	THEE	SRE-FKM/2X	100			
	TGCH THCH	SRE-NBR-28/PX	100			1
Synthetic hydrocarbons		SRE-HNBR/1	130	168	1 000	L
	111011	SRE-FKM/2X	150			
Alkyl phosphate ester	TSD	SRE-EPM/1	100	160	1 000	
Aryl phosphate ester	TGD	SRE-FKM/2X	100	168	1 000	I
aSee ISO6743-5_for a	nn explanation of the s	symbols in this columr	Stanc	arc	S	1

Table 2-_— Acceptable limits for change of properties

Immersion time h	Maximum volume swell %	Maximum volume shrinkage %	Hardness change IRHD	Maximum tensile stress change	Maximum elongation change	
168	15	4	±8	- _20	- _20	
1 000	20	 5	±10	 50	<u> </u>	Ш
aIRHD	= international rub	ber hardness degree.	dards/iso/d	cae5bb77-d5	9d-4107-9ec	C-1

6 Specific environmental requirements for THCH and THCE grades

6.1 General

For the purpose of this document, hydraulic turbine fluids shall be synthetic esters, polyalphaolefins and related hydrocarbon products. The classification of these hydraulic turbine fluids shall be in accordance with ISO-6743-5 for categories THCH and THCE.

The minimum category-defining base oil type content for each category shall be in accordance with Table 3.

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See ISO-13226 for details on the elastomer references.