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Lubricants, industrial oils and related products (class L) — Family C (gears), — Part 1: Specifications for lubricants for enclosed gear systems

Lubrifiants, huiles industrielles et produits connexes (classe L) — Famille C (engrenages) — Partie 1: Spécifications des lubrifiants pour systèmes d'engrenages sous carter

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Foreword	7	Formatted: Tab stops: Not at 0 pt + 481.65 pt
Introduction	7	
1	L	
2 Normative references	L	
3 Terms and definitions	3	
4 Sampling	ŀ	
5-Environmental requirements for categories CKTG, CKES, CKPG, CKPR	Ł	
5.1 General	Ł	
5.2 Biodegradability	5	
5.3 Acute daphnia or copepods toxicity	5	
6 Specifications	5	
7 Precision	5	
Bibliography)	
Foreword	7	
Introductionv	i	
<u>1 Scope</u>	La	
2 Normative references	L	
3 Terms and definitions	3	
4 Sampling	ŀ	
5 Environmental requirements for categories CKTG, CKES, CKPG, CKPR	ł	
5.1 General	ł	
5.2 DS Biodegradability	3b5	
5.3 Acute daphnia or copepods toxicity	5	
6 Specifications	5	
7 Precision	5	
Bibliography)	

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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <u>www.iso.org/directiveswww.iso.org/directives</u>).

ISO draws attention to the possibility that the implementation of this document may involve the use of (a) patent(s). ISO takes no position concerning the evidence, validity or applicability of any claimed patent rights in respect thereof. As of the date of publication of this document, ISO had not received notice of (a) patent(s) which may be required to implement this document. However, implementers are cautioned that this may not represent the latest information, which may be obtained from the patent database available at www.iso.org/patents.www.iso.org/patents. ISO shall not be held responsible for identifying any or all such patent rights.

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see <u>www.iso.org/iso/foreword.html</u>.

This document was prepared by Technical Committee ISO/TC 28, Petroleum and related products, fuels and lubricants from natural or synthetic sources, Subcommittee SC 4, Classifications and specifications.

This third edition cancels and replaces the second edition (ISO 12925-_1:2018), which has been technically revised. It also incorporates the Amendment ISO 12925-1/Amd1:2020.

The main changes are as follows:

- in Table 6, a specification regarding the protection level against micro-pitting for category CKSMP has been added;
- the environmental requirements for environmentally acceptable products have been updated.

A list of all the parts of ISO 12925 can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at <u>www.iso.org/members.html</u>.

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Introduction

Lubricants for gear systems are used in diverse types of gear designs, ranging from simple parallel+ spur gears to bevel gears (spur, skew or spiral), worm gears and hypoid gears. Industrial gear systems, which are either of open type or enclosed type, vary in size from small enclosed systems used in machine tools to very large systems used in mining, steel mills and cement plants.

Lubricants for these applications vary in composition from refined straight mineral oils to more complex blends, based on mineral oils, synthetic oils (e.g. poly α -olefins, esters, poly-glycols), to vegetable oils and derivatives and friction-modifying –additives and/or extreme-pressure. ISO 3448 viscosity grades vary depending on the type of application. They can range from the low viscosity ISO VG 32 to high viscosity ISO VG 1 500. These grades can vary even more for the very low velocities and very high loads. In exceptional cases, viscosity grades may be even higher. Temperature conditions to which the gear systems are exposed also vary considerably, not only due to the ambient conditions of operation, but also depending on the sliding between the gear teeth, on the size of the casings, on the presence on the circulating systems of heat exchangers, on the vicinity of heat sources as in the cement industry or in the steel industry.

Greases may also be used for the splash lubrication of enclosed gears or for the application on open gear teeth.

This document covers the lubricants applied in enclosed gear systems which, at the time of publication, are the most current encountered in the industry. Since the first edition of this document (ISO 12925-_1:1996), the requirements for lubricants for enclosed gear systems have largely changed to suit new gear technologies and applications. More demanding requirements have emerged with respect to extreme pressure properties (i.e. resistance to micro-pitting, ability to lubricate low velocity mechanisms, resistance to pitting), foaming and air release characteristics. In addition, there is a greater need for environmentally acceptable products.

This document does not cover the extreme cases of use in terms of gear design, temperature and extreme conditions. For use in exceptional conditions, suppliers and purchasers of lubricants can mutually agree on the testing methods and the acceptability criteria of the products, which is not covered in this document.

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1 Scope

This document establishes the specifications relative to family C (gears) for lubricants, industrial oils and related products of class L (see ISO 6743–6). This document deals only with lubricants for enclosed gear systems. Lubricants for open gears and greases for gears (enclosed or open) are covered by the other parts of the ISO 12925 series (i.e. ISO 12925-2 and ISO 12925-3).

Lubricants, industrial oils and related products (class L) + Family C (gears) - Part 1: Specifications for lubricants for

This document is intended to be read in conjunction with ISO 6743–6. The following categories specified in ISO 6743–6 are covered by this document: CKB, CKC, CKD, CKE, CKSMP, CKTG, CKES, CKPG, CKPR, CSPG, CSPR, CTPG and CTPR.

Detailed information about the different types of gear, and lubricants, and their selection for gearbox design and service conditions can be found in JSO/TR,18792.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 1817,-Rubber, vulcanized or thermoplastic — Determination of the effect of liquids

ISO 2160,-Petroleum products- — Corrosiveness to copper- — Copper strip test 2925-

ISO 2592,--Petroleum and related products-_- Determination of flash and fire points-_- Cleveland open cup method

ISO 2909,-Petroleum products- -- Calculation of viscosity index from kinematic viscosity

ISO 3016,-_Petroleum and related products from natural or synthetic sources-_— Determination of pour point

ISO 3104,-_Petroleum products-_— Transparent and opaque liquids-_— Determination of kinematic viscosity and calculation of dynamic viscosity

ISO 3170,-Petroleum liquids — Manual sampling

ISO 3448, Industrial liquid lubricants ---- ISO viscosity classification

ISO 3675,-_Crude petroleum and liquid petroleum products-_— Laboratory determination of density-_-Hydrometer method

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ISO 4259-<u>1, 2.</u> Petroleum and related products-<u></u> Precision of measurement methods and results-<u></u> Part 1: Determination of precision data in relation to methods of test

ISO 4259-2, Petroleum and related products — Precision of measurement methods and results — Part_2: Interpretation and application of precision data in relation to methods of test

ISO 4259-3, Petroleum and related products — Precision of measurement methods and results — Part 3: Monitoring and verification of published precision data in relation to methods of test

ISO 4259-4, Petroleum and related products — Precision of measurement methods and results — Part 4: Use of statistical control charts to validate 'in statistical control' status for the execution of a standard test method in a single laboratory

ISO 4263-_1,-_Petroleum and related products-_— Determination of the ageing behaviour of inhibited oils and fluids-_— TOST test-_— Part-_1: Procedure for mineral oils

ISO 4263-_4,-_Petroleum and related products-_— Determination of the ageing behaviour of inhibited oils and fluids-_— TOST test-_— Part-4: Procedure for industrial gear oils

ISO 6247, Petroleum products — Determination of foaming characteristics of lubricating oils

ISO 6341,-_Water quality-_— Determination of the inhibition of the mobility of Daphnia magna Straus (Cladocera, Crustacea)-_— Acute toxicity test

ISO 6614,-_Petroleum products-_— Determination of water separability of petroleum oils and synthetic fluids

ISO 6618,-_Petroleum products and lubricants-_— Determination of acid or base number-_— Colourindicator titration method

ISO 6743-_6,-Lubricants, industrial oils and related products (class L)-_ — Classification-_ — Part 6: Family C (Gears)

ISO 7120,-_Petroleum products and lubricants-__ Petroleum oils and other fluids-__ Determination of rust-preventing characteristics in the presence of water

ISO 7346--2,-_Water quality-_— Determination of the acute lethal toxicity of substances to a freshwater fish [Brachydanio rerio Hamilton-Buchanan (Teleostei, Cyprinidae)]-_— Part-2: Semi-static method

ISO 8192, Water quality - Test for inhibition of oxygen consumption by activated sludge

2

ISO 9439,-_Water quality-_— Evaluation of ultimate aerobic biodegradability of organic compounds in aqueous medium-_— Carbon dioxide evolution test

ISO 12152,-_Lubricants, industrial oils and related products-_— Determination of the foaming and air release properties of industrial gear oils using a spur gear test rig-_— Flender foam test procedure

ISO 12185,-<u>_Crude petroleum, petroleum products and related products — Determination of density —</u> Laboratory density meter with an oscillating U-tube sensor

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ISO 12937,-_Petroleum products-_— Determination of water-_— Coulometric Karl Fischer titration method

ISO 14593,-_Water quality-_— Evaluation of ultimate aerobic biodegradability of organic compounds in aqueous medium-_— Method by analysis of inorganic carbon in sealed vessels (CO2 headspace test)

ISO 14635-1,-_Gears-_ FZG test procedures-_ Part-_1: FZG test method A/8,3/90 for relative scuffing load-carrying capacity of oils

ISO 14669,-_Water quality-_— Determination of acute lethal toxicity to marine copepods (Copepoda, Crustacea)

ISO 16221,-Water quality- - Guidance for determination of biodegradability in the marine environment

ISO 19291,-_Lubricants-_— Determination of tribological quantities for oils and greases-_— Tribological test in the translatory oscillation apparatus

ISO 20764,-_Petroleum and related products-_— Preparation of a test portion of high-boiling liquids for the determination of water content-_— Nitrogen purge method

EN 16807,-Liquid petroleum products — Bio-lubricants — Criteria and requirements of bio-lubricants and bio-based lubricants

EN 17181,-Lubricants — Determination of aerobic biological degradation of fully formulated lubricants in an aqueous solution — Test method based on CO_2 -production

ASTM D2711, Standard Test Method for Demulsibility Characteristics of Lubricating Oils

ASTM D6081, Standard Practice for Aquatic Toxicity Testing of Lubricants: Sample Preparation and Results Interpretation

ASTM D6866, Standard Test Method for Determining the Biobased Content of Solid, Liquid and Gaseous Samples using Radiocarbon Analysis

DIN 3990-_16,-Determination of the micro-pitting load carrying capacity of lubricants using FZG-test method GT-C/8,3/90

DIN 51819–<u>3</u>,-<u>Testing of lubricants</u> — Mechanical-dynamic testing in the roller bearing test apparatus FE8 — Part 3: Test method for lubricating oils, axial cylindrical roller bearing

3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

ISO Online browsing platform: available at https://www.iso.org/obp

- IEC Electropedia: available at https://www.electropedia.org/https://www.electropedia.org/

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4 Sampling

Sampling of gear oils for the purpose of this document shall be carried out in accordance with the pertinent procedure described in ISO 3170. The sample shall be evaluated on a representative portion. Any drum, barrel, tanker compartment or any type of container delivered to the end user may be sampled and analysed at the discretion of the purchaser.

5 Environmental requirements for categories CKTG, CKES, CKPG, CKPR

5.1 General

For the purpose of this document, environmentally acceptable gear oils are either triglycerides of mainly vegetable origin, synthetic esters, polyglycols (homo and or co-polymers of ethylene glycol, propylene glycol, butylene glycols), poly α -olefins and related hydrocarbons. The classification of these gear oils shall be in accordance with ISO 6743-6 for categories CKTG, CHES, CKPG, CKPR. The minimum category-defining base oil type content for each category shall be in accordance with the requirements of Table 1.

Table 1 — Minimum category-defining base fluid content for each category

Category	Mass fraction	Category defining base fluid type content of the total fluid formulation	Total base fluid mass fraction of the fluid formulation
CKTG	%	≥ <u>5</u> 0	≥_70
CKES	%	≥ <u>5</u> 0 en S	≥_70
CKPG	%	≥ <u>5</u> 0	≥_70
CKPR	%	≥_50	<u>10 21 ≥</u> 70 110 1
a Category-defining base fluid is identified as the relevant triglycerides polyglycols synthetic esters poly g-olefins and			

Category-defining base fluid is identified as the relevant triglycerides, polyglycols, synthetic esters, poly α -olefins ar related hydrocarbon products.

Environmentally acceptable lubricants shall comply with the requirements of EN 16807, as follows:⁴/ CKTG, CKES, CKPG, and CKPR shall comply with the toxicity requirements. Additionally, CKTG and CKES shall comply with the biodegradability and carbon of biological origin requirements given in Table 2._The requirements published in EN 16807 are intended as baseline requirements for all biobased lubricants, and represent minimum requirements compared to, for example, the European Ecolabel for Lubricants.^[48] With the exception of content of carbon of biological origin, these requirements can also be minimum requirements for other types of environmental standards existing in the world.

In a product line of either of the categories CKTG, CKES, CKPG, CKPR, and for all grades of athat line that useswhich use the same additive package and the same range of base stocks, toxicity requirements may be tested only on the lightest, medium and heaviest grade of the line.

The use of bio-accumulative products in environmentally compatible gear oils should be minimized, whenever possible. Very persistent and very bio-accumulative (vPvB) substances shall be avoided.

The characteristics of the fluids shall comply with the limiting values set out in Table 2 and with the limiting values of the relevant fluid category set out in Tables 3 to 15. The test methods and standards listed in Tables 2 to 15 shall apply.

Table 2 — Environmental requirements for categories CKTG, CKES, CKPG and CKPR

Characteristic of test	Unit	Requirement	Test method or applicable
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Biodegradability resulting in mineralization of the organic material, 28 d, min.	%	60	ISO 14593 ° or ISO 9439 ° or ISO 16221 ° or EN 17181 °	*	$\backslash \rangle$	Formatted: Centered, Space After: 12 pt		
Toxicity ^a			_	-	\backslash	Formatted: Font: Not Bold, English (United Kingdom)		
Acute fish toxicity, 96 h, LC50	mg/l	*		Formatted: Left				
Acute daphnia or copepods toxicity, 48 h, EC50	mg/l			Formatted: Left				
Bacterial inhibition, 3 h, EC50	mg/l	+		Formatted: Left				
Content of carbon of biological origin, min. ^b	%	ISO 8192 ° ASTM D6866	4		Formatted: Left Formatted: Left			
 a_Water-soluble fluids shall be tested according solubility shall be tested using water-accommoda bApplies only to bio-based products. cThe interpretation of the results of this test data. In case of dispute or doubt, a referee test shot 	ted fractions	s, prepared according currently limited du	to in accordance with ASTM D6081. te to missing or inapplicable precisio			Formatted: Indent: Left: 0 pt, Hanging: 17.85 pt, No bullets or numbering		
The biodegradability and aquatic toxicity accordance with according to ISO/IEC 17025				₽		Formatted: Space Before: 0 pt		
5.2 Biodegradability				+		Formatted: Space After: 0 pt		
In case of dispute, the referee method for comethod specified in EN 17181. In order to ch compound of known biodegradability shall water-soluble test compounds. For poorly (HORO) shall be used.	neck the problem be tested	rocedure during t in parallel. Anili	the referee process, a reference ine shall be used when testing	e g		Formatted: Line spacing: At least 12 pt		
5.3 Acute daphnia or copepods toxicit	y DS		luarus.iten	+	ά.	Formatted: Space Before: 0 pt, After: 0 pt		
In case of dispute, the referee method for ISO 6341. In order to check the procedure during the shall be tested in parallel. Tetrapropylene soluble test compounds. For poorly trichlorophenoxyacetate shall be used.	referee pr benzenesu water-s	rocess, a referenc Ilfonic acid shall oluble test su	e compound of known toxicity be used when testing water ibstances, potassium 2,4,5	y 				
6 Specifications								
Lubricants of each category (CKB, CKC, CKD, or CTPR) shall be in accordance with the indicated below:						Formatted: Line spacing: At least 12 pt		
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— Table 4: category CKC;								
— Table 5: category CKD;								
— Table 6: category CKSMP;						Formatted: Normal, Centered, Space Before: 6 pt, After: 6 pt, Line spacing: Exactly 12 pt		
— Table 7: category CKE;						Formatted: Font: Cambria, 11 pt, English (United Kingdom)		
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- Table 8: category CKTG;
- Table 9: category CKES;
- Table 10: category CKPG;
- Table 11: category CKPR;
- Table 12: category CSPG;
- Table 13: category CSPR;
- Table 14: category CTPG;
- Table 15: category CTPR.

The composition, properties and typical applications of each category are stated at the top of the tables. These elements shall be in accordance with ISO 6743–6.

7 Precision

6

Most of the test methods specified in <u>Table 3 to Table 15 contain a precision statement</u>. In cases of dispute, the procedure described in <u>ISO 4259-2 shall apply</u>, only if <u>In such cases</u>, it is expected that the conditions specified in <u>ISO 4259-1</u>, <u>ISO 4259-3</u> and <u>ISO 4259-4</u> are met.

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	Table 3— Specifications for lubricants for enclosed gear systems of category CKB-(1 of 2)													Mr	Formatted	
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Composition and properties Typical application: Gears op				, corrosion pi	rotection (fer	rous and non	-ferrous met	ais) and antir	oam properti	es.						Formatted
Property Test method Unit Specifications												Formatted				
Viscosity class		ISO 3448		VG 32	VG 46	VG 68	VG 100	VG 150	VG 220	VG 320	VG 460	VG 680	VG 1 000	VG 1 5	500	Formatted
	min.			28,8	41,4	61,2	90	135	198	288	414	612	900	1 35	0	Formatted
Kinematic viscosity at 40 °C	max.	ISO 3104	mm ² /s	35,2	50,6	74,8	110	165	242	352	506	748	1 100	1 65	0	Formatted
Appearance		а			В	right and clea	ar	•			E	Bright				
Viscosity index, min.		ISO 2909					9	0	•				85	•		Formatted
Density		ISO 12185 or	kg/m ³						Report					•		Formatted
		ISO 3675	0/		Teh Stands								Formatted			
Mass fraction of water, max.		ISO 12937 or ISO 20764	%		<0,1								$\overline{\frown}$	Formatted		
		ISO 6618 or	WOU /	(httme·//standarde iteh ai)							\mathcal{T}	Formatted				
Acid number		ISO 6619	mg KOH/g	A Stanta Report Solt Clinear								$\overline{//}$	Formatted			
Pour point, max.		ISO 3016	°C	-12 ont Dr-9 -3								$\overline{\gamma}$	Formatted			
Flash point, min.		ISO 2592	°C		180						200			4	$\overline{\gamma}$	Formatted
Foaming Tendency/stability, max.					$ \cdot \rangle$							$\setminus \setminus$	Formatted			
Sequence I at 24 °C		ISO 6247	ml/ml		ISO/FDIS 12 100/10 1						$\langle \rangle \rangle$	Formatted				
Sequence II at 93 °C Sequence III at 24 °C after 93 °	С	https://staml/ml-ds/iteh.ai/catalog/standards/iso/8527d7a5-6100/10/694-b102-a8b5d32d812e/iso-fdi							fdis-1	2χ	Formatted					
Corrosiveness to copper	-		,											1		Formatted
3 h, 100 °C, max.		ISO 2160	class					1	2					4	\searrow	Formatted
Demulsibility ^b	Demulsibility ^b								Formatted							
Test temperature 54 °C Time to reach ≤3 ml emulsion,	max.	ISO 6614	min									Formatted				
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	ISO/FDIS 12925-1:2024(en)												
Test temperature 82 °C Time to reach ≤ 3 ml emulsion, max.		min	-	- 30									
Test temperature 82 °C Time to reach \leq 3 ml emulsion, max.	-	<u>min</u>	=	<u>30</u>		=							
Demulsibility (45 ml water) ^b Procedure A Free water volume, min, Emulsion volume, max, Water in oil, max,	<u>ASTM D2711</u>	ml <u>ml</u> %	= = =		<u>30</u> <u>2.0</u> 0.5	<u>30</u> <u>4.0</u> 2.0							

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