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Standard Test Method for Rockwell Hardness of Plastics and Electrical Insulating Materials¹

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This standard has been approved for use by agencies of the U.S. Department of Defense.

1. Scope

1.1 This test method covers two procedures for testing the indentation hardness of plastics and related plastic electrical insulating materials by means of the Rockwell hardness tester.

1.2 The values stated in SI units are to be regarded as standard. The values given in parentheses are for information only.

1.3 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

NOTE 1—This test method and ISO 2039-2 are equivalent. Procedure A of this test method is equivalent to the test method in the main body of ISO 2039-2. Procedure B of this test method is equivalent to the test method in the integral annex part of ISO 2039-2.

2. Referenced Documents

2.1 ASTM Standards:²

- D618 Practice for Conditioning Plastics for Testing
- D883 Terminology Relating to Plastics
- D2240 Test Method for Rubber Property—Durometer Hardness
- D4000 Classification System for Specifying Plastic Materials
- E18 Test Methods for Rockwell Hardness of Metallic Materials
- E691 Practice for Conducting an Interlaboratory Study to Determine the Precision of a Test Method

¹ This method is under the jurisdiction of ASTM Committee D20 on Plastics and is the direct responsibility of Subcommittee D20.10 on Mechanical Properties.

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² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

2.2 ISO Standards³

ISO 2039-2 Plastics—Determination of Hardness—Part 2: Rockwell Hardness

3. Terminology

3.1 Definitions used in this test method are in accordance with Terminology D883.

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *indentation hardness*—the resistance of a material to surface penetration or plastic deformation.

4. Significance and Use

4.1 A Rockwell hardness number is a number derived from the net increase in depth impression as the load on an indenter is increased from a fixed minor load to a major load and then returned to a minor load (Procedure A). A Rockwell alpha (α) hardness number represents the maximum possible remaining travel of a short-stroke machine from the net depth of impression, as the load on the indenter is increased from a fixed minor load to a major load (Procedure B). Indenters are round steel balls of specific diameters. Rockwell hardness numbers are always quoted with a scale symbol representing the indenter size, load, and dial scale used. This test method is based on Test Methods E18. Procedure A (Section 11) yields the indentation of the specimen remaining 15 s after a given major load is released to a standard 10-kg minor load. Procedure B (Section 12) yields the indentation of the indenter into the specimen after a 15-s application of the major load while the load is still applied. Each Rockwell scale division represents 0.002-mm (0.00008-in.) vertical movement of the indenter. In practice, the Rockwell hardness number is derived from the following relationship:

$$HR = 130 - e \quad (1)$$

where:

³ Available from American National Standards Institute (ANSI), 25 W. 43rd St., 4th Floor, New York, NY 10036, http://www.ansi.org.

*A Summary of Changes section appears at the end of this standard

HR = the Rockwell hardness number, and
 e = the depth of impression after removal of the major load, in units of 0.002 mm. This relation only holds for the E, M, L, R, and K scales.

4.2 A Rockwell hardness number is directly related to the indentation hardness of a plastic material, with the higher the reading the harder the material. An α hardness number is equal to 150 minus the instrument reading. Due to a short overlap of Rockwell hardness scales by Procedure A, two different dial readings on different scales may be obtained on the same material, both of which may be technically correct.

4.3 For certain types of materials having creep and recovery, the time factors involved in applications of major and minor loads have a considerable effect on the results of the measurements.

4.4 The results obtained by this test method are not generally considered a measure of the abrasion or wear resistance of the plastic materials in question.

4.5 Indentation hardness is used as an indication of cure of some thermosetting materials at room temperature. Generally, an uncured specimen has a hardness reading below normal.

4.6 Each Rockwell hardness scale in **Table 1** is an extension of the preceding less severe scale, and while there is some overlap between adjacent scales, a correlation table is not desirable. Readings on one material may be satisfactory for such a table, but there is no guarantee that other plastic materials will give corresponding readings because of differences in elasticity, creep, and shear characteristics.

4.7 Before proceeding with this test method, reference should be made to the specification of the material being tested. Any test specimen preparation, conditioning, dimensions, and/or testing parameters covered in the materials specification shall take precedence over those mentioned in this test method. If there are no material specifications, then the default conditions apply.

5. Factors Affecting Reproducibility and Accuracy

5.1 Rockwell hardness readings have been found reproducible to ± 2 divisions for certain homogeneous materials with a

Young's modulus in compression over 3400 MPa (5×10^5 psi). Softer plastics and coarse-filled materials will have a wider range of variation. A large ball indenter will distribute the load more evenly and decrease the range of test results (**Note 2**). The sensitivity of the instrument decreases with an increase in the dial reading and becomes very poor for readings of 100 and over due to the shallow indentation of the steel ball. It is desirable to use the smallest ball and highest load that is practical because of this loss of sensitivity. Rockwell hardness readings over 115 are not satisfactory and shall not be reported. Readings between zero and 100 are recommended, but readings to 115 are permissible. For comparison purposes, it may be desirable to take readings higher than 115 or lower than zero on any single scale. In such cases, Rockwell hardness readings may be reported, but the corresponding correct readings shall follow in parentheses, if possible. Such alternate readings are not always feasible when the specimen is subjected to constantly changing conditions or irreversible reactions.

Note 2—Molded specimens containing coarse fiber fillers, such as woven glass fabric, will influence the penetration obtained. These variations in hardness may be reduced by testing with the largest ball indenter consistent with the overall hardness of the material.

5.2 If the bench or table on which a Rockwell hardness tester is mounted is subject to vibration, such as is experienced in the vicinity of other machines, the tester should be mounted on a metal plate with sponge rubber at least 25 mm (1 in.) thick, or on any other type of mounting that will effectually eliminate vibration from the machine. Otherwise the indenter will indent further into the material than when such vibrations are absent.

5.3 Dust, dirt, grease, and scale or rust should not be allowed to accumulate on the indenter, as this will affect the results. Steel ball indenters that have nicks, burrs, or are out of round shall not be used.

5.4 The condition of the test equipment is an important factor in the accuracy of the test results. Dust, dirt or heavy oil act as a cushion to the load supporting members of the test equipment and cause erroneous readings of the instrument dial. The shoulders of the instrument housing, indenter chuck, ball seat in the instrument housing, capstan, capstan screw, and anvil shoulder seat should be kept clean and true. The capstan and screw should be lightly oiled. Pitted anvil surfaces may be refinished with 600 grit paper.

5.5 Surface conditions of the specimen have a marked effect on the readings obtained in a test. Generally, a molded finish will give a higher Rockwell reading than a machined face due to the high resin content or filled materials or better orientation and lower plasticizer content of unfilled plastic materials. Injection mold specimens in such a way that sink marks and warpage are minimized. Tubular or unsupported curved specimens are not recommended for plastic hardness testing. Such curved surfaces have a tendency to yield with the load and produce an unsymmetrical indentation pattern.

5.6 Many plastic materials have anisotropic characteristics which cause indentation hardness to vary with the direction of testing. In such cases, the hardest face is generally that one

TABLE 1 Rockwell Hardness Scales

Rockwell Hardness Scale (Red Dial Numbers)	Minor Load, kg	Major Load, kg ^A	Indenter Diameter	
			in.	mm
R	10	60	0.5000 ± 0.0001	12.700 ± 0.0025
L	10	60	0.2500 ± 0.0001	6.350 ± 0.0025
M	10	100	0.2500 ± 0.0001	6.350 ± 0.0025
E	10	100	0.1250 ± 0.0001	3.175 ± 0.0025
K	10	150	0.1250 ± 0.0001	3.175 ± 0.0025

^AThis major load is not the sum of the actual weights at the back of the frame but is a ratio of this load, depending on the leverage arm of machine. One make and model has a 25 to 1 leverage arm.

perpendicular to the molding pressure. Specimens with flashing on the side supported by the anvil also may give erroneous results.

5.7 Ambient temperature variations can significantly affect hardness for many materials.

5.8 Rockwell hardness tests of the highest accuracy are made on pieces of sufficient thickness so that the Rockwell reading is not affected by the supporting anvil. A bulge, change in color, or other marking on the under surface of the test specimen closest to the anvil is an indication that the specimen is not sufficiently thick for precision testing. Stacking of thin specimen is permitted provided they are flat, parallel, and free from dust or burrs. The precision of the test is reduced for stacked specimens, and results should not be compared to a test specimen of standard thickness.

6. Apparatus

6.1 *Rockwell Hardness Tester*, in accordance with the requirements of Section 7. A flat anvil at least 50 mm (2 in.) in diameter shall be used as a base plate for flat specimens.

6.2 For Rockwell hardness testing, it is necessary that the major load, when fully applied, be completely supported by the specimen and not held by other limiting elements of the machine. To determine whether this condition is satisfied, the major load should be applied to the test specimen. If an additional load is then applied, by means of hand pressure on the weights, the needle should indicate an additional indentation. If this is not indicated, the major load is not being applied to the specimen, and a long-stroke (PL) machine or less severe scale should be used. For the harder materials with a modulus around 5500 MPa (8×10^5 psi) or over, a stroke equivalent to 150 scale divisions, under major load application, may be adequate; but for softer materials the long-stroke (250 scale divisions under major load) machine is required.

7. Test Specimen

7.1 The standard test specimen shall have a minimum thickness of 6 mm ($\frac{1}{4}$ in.). The specimen may be a piece cut from a molding or sheet. Care should be taken that the test specimen has parallel flat surfaces to ensure good seating on the anvil and thus avoid the deflection that may be caused by poor contact. The specimen shall be at least 25 mm (1 in.) square if cut from sheet stock, or at least 6 cm² (1 in.²) in area if cut from other shapes. The minimum width shall be 13 mm ($\frac{1}{2}$ in.) plus the width of the indentation resulting from the conduct of a test using the chosen indenter.

NOTE 3—Specimen with a thickness other than 6 mm may be used if it has been verified that, for that thickness, the hardness values are not affected by the supporting surface and that no imprint shows under the surface of the specimen after testing. The specimen may be composed of a pile-up of several pieces of the same thickness, provided that precaution is taken that the surfaces of the pieces are in total contact and not held apart by sink marks, burrs from saw cuts, or other protrusions and provided the hardness values are not affected by the stacking of thin specimens.

8. Calibration

8.1 Check the Rockwell hardness tester periodically with a small machinist's level along both horizontal axes from a flat

anvil for correct positioning. Minor errors in leveling are not critical, but correct positioning is desirable.

8.2 The adjustment of speed-of-load application is of great importance. Adjust the dashpot on the Rockwell tester so that the operating handle completes its travel in 4 to 5 s with no specimen on the machine or load applied by the indenter to the anvil. The major load shall be 100 kg for this calibration. When so adjusted, the period taken for the mechanism to come to a stop with the specimen in place will vary from 5 to 15 s, depending upon the particular specimen, the indenter, and the load used. The operator should check the instrument manual for this adjustment.

8.3 Select a standardized test block as near as possible to the hardness of the material being tested. If more than one hardness scale is used in testing, choose a standardized test block for each scale used (Note 4). Make five impressions on the test surface of the block. Compare the average of these five tests against the hardness calibration of the blocks. If the error is more than ± 2 hardness numbers, bring the machine into adjustment as described in 8.4 or in 5.3 and 5.4. If adjustment can not be achieved, more extensive servicing of the instrument may be needed.

NOTE 4—Standard test blocks for the R, L, E, K, and M scales are available from Wilson Instruments, 100 Royal Street, Canton, Ma 02021 (A Division of Instron Corporation).

8.4 Check the index lever adjustment periodically and make adjustments if necessary. To adjust the index lever, place a specimen (plastic with low creep or soft metal) on the anvil and turn the knurled elevating ring to bring the specimen in contact with the indenter. Keep turning the ring to elevate the specimen until positive resistance to further turning is felt, which will be after the 10-kg load is encountered. When excessive power would have to be used to raise the specimen higher, set the dial so that the set position is at the top and take note of the position of the pointer on the dial. If the pointer is between B50 and B70 on the red scale, no adjustment is necessary; if the pointer is between B45 and B50, adjustment is advisable; and if the pointer is anywhere else, adjustment is imperative. As the pointer revolves several times when the specimen is elevated, the readings mentioned above apply to the revolution of the pointer which occurs either as the reference mark on the gage stem disappears into the sleeve or as the auxiliary hand on the dial passes beyond the zero setting on the dial. The object of this adjustment is to determine if the elevation of the specimen to the minor load does not cause even a partial application of the major load. Apply the major load only through the release mechanism.

9. Conditioning

9.1 *Conditioning*—Condition the test specimens at $23 \pm 2^\circ\text{C}$ ($73.4 \pm 3.6^\circ\text{F}$) and $50 \pm 5\%$ relative humidity for not less than 40 h prior to test in accordance with Procedure A of Practice D618, unless otherwise specified by contract or relevant material specification, or unless it has been shown that conditioning is not necessary. In cases of disagreement, the tolerances shall be 1°C (1.8°F) and $\pm 2\%$ relative humidity.

9.2 *Test Conditions*—Conduct tests in the standard laboratory atmosphere of $23 \pm 2^\circ\text{C}$ ($73.4 \pm 3.6^\circ\text{F}$) and $50 \pm 5\%$