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Standard Guide for Maintenance and Rehabilitation of Groundwater Monitoring Wells¹

This standard is issued under the fixed designation $\frac{D5978}{D5978}$, the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

 ε^1 NOTE—Editorial changes were made throughout in December 2011.

INTRODUCTION

This guide for maintenance and rehabilitation promotes procedures appropriate to groundwater monitoring wells installed to evaluate the extent and nature of contamination, progress of remediation, and for long-term monitoring of either water quality or water level.

1. Scope-Scope*

1.1 This guide covers an approach to selecting and implementing a well maintenance and rehabilitation program for groundwater monitoring wells. It provides information on symptoms of problems or deficiencies that indicate the need for maintenance and rehabilitation. It is limited to monitoring wells, that are designed and operated to provide access to, representative water samples from, and information about the hydraulic properties of the saturated subsurface while minimizing impact on the monitored zone. Some methods described herein may apply to other types of wells although the range of maintenance and rehabilitation treatment methods suitable for monitoring wells is more restricted than for other types of wells. Monitoring wells include their associated pumps and surface equipment.

1.2 This guide is affected by governmental regulations and by site specific geological, hydrogeological, geochemical, climatological, and biological conditions.

<u>1.3 Units</u>—The values stated in either inch-pound units or SI units presented in brackets are to be regarded separately as standard. The values stated in each system may not be exact equivalents; therefore, each system shall be used independently of the other. Combining values from the two systems may result in non-conformance with the standard.

1.4 All observed and calculated values shall conform to the guidelines for significant digits and rounding established in Practice D 6026, unless superseded by this standard.

1.5 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

1.6 This guide offers an organized collection of information or a series of options and does not recommend a specific course of action. This document cannot replace education or experience and should be used in conjunction with professional judgment. Not all aspects of this guide may be applicable in all circumstances. This ASTM standard is not intended to represent or replace the standard of care by which the adequacy of a given professional service must be judged, nor should this document be applied without consideration of a project's many unique aspects. The word "Standard" in the title of this document means only that the document has been approved through the ASTM consensus process.

*A Summary of Changes section appears at the end of this standard

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¹ This guide is under the jurisdiction of ASTM Committee D18 on Soil and Rock and is the direct responsibility of Subcommittee D18.21 on Groundwater and Vadose Zone Investigations.

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2. Referenced Documents

2.1 ASTM Standards:²

D652 Method of Test for Measuring Mica Stampings Used in Electronic Devices and Incandescent Lamps (Withdrawn 1956)³ D653 Terminology Relating to Soil, Rock, and Contained Fluids

D1889D3740 Test Method for Turbidity of WaterPractice for Minimum Requirements for Agencies Engaged in Testing and/or Inspection of Soil and Rock as Used in Engineering Design and Construction (Withdrawn 2007)

D4044 Test Method for (Field Procedure) for Instantaneous Change in Head (Slug) Tests for Determining Hydraulic Properties of Aquifers

D4412 Test Methods for Sulfate-Reducing Bacteria in Water and Water-Formed Deposits

D4448 Guide for Sampling Ground-Water Monitoring Wells

D4750 Test Method for Determining Subsurface Liquid Levels in a Borehole or Monitoring Well (Observation Well) (Withdrawn 2010)³

D5088 Practice for Decontamination of Field Equipment Used at Waste Sites

D5092 Practice for Design and Installation of Groundwater Monitoring Wells

D5254 Practice for Minimum Set of Data Elements to Identify a Ground-Water Site

D5299 Guide for Decommissioning of Groundwater Wells, Vadose Zone Monitoring Devices, Boreholes, and Other Devices for Environmental Activities

D5408 Guide for Set of Data Elements to Describe a Groundwater Site; Part One—Additional Identification Descriptors

D5409 Guide for Set of Data Elements to Describe a Ground-Water Site; Part Two—Physical Descriptors

D5410 Guide for Set of Data Elements to Describe a Groundwater Site;Part Three—Usage Descriptors (Withdrawn 2016)³

D5472 Test Method for Determining Specific Capacity and Estimating Transmissivity at the Control Well

D5474 Guide for Selection of Data Elements for Groundwater Investigations

D5521 Guide for Development of Groundwater Monitoring Wells in Granular Aquifers

D5753 Guide for Planning and Conducting Borehole Geophysical Logging

2.1.1 In addition, ASTM Volume 11.01 on Water (I) and Volume 11.02 on Water (II) contain numerous test methods and standards that may be of value to the user of this guide.

2.1.1D7726 In addition, ASTM Volume 11.01 on Water (I) and Volume 11.02 on Water (II) contain numerous test methods and standards that may be of value to the user of this guide.Guide for The Use of Various Turbidimeter Technologies for Measurement of Turbidity in Water

3. Terminology

3.1 *Definitions*:

3.1.1 For definitions of common technical terms in this standard, refer to Terminology D652D653-and Guide D5521.

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *well development*—<u>development</u>, <u>n</u>—actions taken during the installation and start-up of a well for the purpose of mitigating or correcting damage done to the adjacent geologic formations and filter materials that might affect the well's ability to produce representative samples.

3.2.2 *well maintenance—maintenance, n*—any action that is taken for the purpose of maintaining well performance (see Discussion) and extending the life of the well to provide samples that are representative of the groundwater surrounding it. Maintenance includes both physical actions taken at the well and the documentation of those actions and all operating data in order to provide benchmarks for comparisons at later times.

³ The last approved version of this historical standard is referenced on www.astm.org.

3.2.2.1 Discussion-

Maintenance includes both physical actions taken at the well and the documentation of those actions and all operating data in order to provide benchmarks for comparisons at later times. Desired level of well performance can vary depending on the design objectives.

3.2.3 *well preventive maintenance—maintenance, n*_any well maintenance action that is initiated for the purpose of meeting some preestablished rule or schedule that applies while well performance is still within preestablished ranges.

3.2.4 *well reconstructive maintenance*—*maintenance*, *n*—any preventive or rehabilitative well maintenance action involving the replacement of a major component (for example, pump, surface protection).

² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For Annual Book of ASTM Standards volume information, refer to the standard's Document Summary page on the ASTM website.



3.2.5 *well redevelopment*—<u>redevelopment</u>, <u>n</u>—any preventive or rehabilitative well maintenance action, taken after start-up, for the purpose of mitigating or correcting deterioration of the filter pack or adjacent geologic formations, or both, due to the well's presence and operation over time, usually involving physical development procedures, applied in reaction to deterioration.

3.2.6 *well rehabilitation—rehabilitation, n*-for the purposes of this guide, synonymous with well rehabilitative or restorative maintenance.

3.2.7 well rehabilitative or restorative maintenance—maintenance, n—any well maintenance action that is initiated for the purpose of correcting well performance that has moved outside of pre-established pre-established ranges.

4. Significance and Use

4.1 The process of operating any engineered system, such as monitoring wells, includes active maintenance to prevent, mitigate, or reverse deterioration. Lack of or improper maintenance can lead to well performance deficiencies (physical problems) or sample quality degradation (chemical problems). These problems are intrinsic to monitoring wells, which are often left idle for long periods of time (as long as a year), installed in non-aquifer materials, and installed to evaluate contamination that can cause locally anomalous hydrogeochemical conditions. The typical solutions for these physical and chemical problems that would be applied by owners and operators of water supply, dewatering, recharge, and other wells may not be appropriate for monitoring wells because of the need to minimize their impact on the conditions that monitoring wells were installed to evaluate.

4.2 This guide covers actions and procedures, but is not an encyclopedic guide to well maintenance. Well maintenance planning and execution is highly site and well specific.

4.3 The design of maintenance and rehabilitation programs and the identification of the need for rehabilitation should be based on objective observation and testing, and by individuals knowledgeable and experienced in well maintenance and rehabilitation. Users of this guide are encouraged to consult the references provided.

4.4 For additional information see Test Methods D1889, D4412, D5472, <u>D7726</u> and Guides D4448, <u>D5254</u>, <u>D5521</u>, D5409, D5410 and D5474.

NOTE 1—The quality of the result produced by this standard is dependent on the competence of the personnel performing it, and the suitability of the equipment and facilities used. Agencies that meet the criteria of Practice D3740 are generally considered capable of competent and objective testing/sampling/inspection/etc. Users of this standard are cautioned that compliance with Practice D3740 does not in itself assure reliable results. Reliable results depend on many factors; Practice D3740 provides a means of evaluating some of those factors.

Practice D3740 was developed for agencies engaged in the testing and/or inspection of soils and rock. As such, it is not totally applicable to agencies performing this practice. However, user of this practice should recognize that the framework of Practice D3740 is appropriate for evaluating the quality of an agency performing this practice. Currently there is no known qualifying national authority that inspects agencies that perform this practice.

5. Well Performance Deficiencies

5.1 Proper well design, installation, and development can minimize well performance deficiencies that result in the need for maintenance and rehabilitation. Practice D5092 and Guide D5521 should be consulted. Performance deficiencies include: sand, silt, and clay infiltration; low yield; slow responses to changes in groundwater elevations; and loss of production.

5.2 Preventable Causes of Poor Well Performance:

5.2.1 Inappropriate well location or screened interval. These may be unavoidable if a requirement for site characterization or monitoring exists; exists;

5.2.2 Inappropriate drilling technique or methodology for materials screened; screened;

5.2.3 Inadequate intake structure design (screen, filter material, and so forth); forth);

5.2.4 Inappropriate well construction materials. This may lead to corrosion or collapse; collapse;

5.2.5 Improper construction, operation, or maintenance, or combination thereof, of borehole or well, wellhead protection, well cap, and and/or locking device;

5.2.6 Ineffective development, development;

5.2.7 Inappropriate pump selection, selection; and

5.2.8 Introduction of foreign substances.

5.3 Physical Indicators of Well Performance Deficiencies Include:

5.3.1 Sand, Silt, and Clay Infiltration—Causes include inappropriate and inadequate well drilling (for example, auger flight smearing), improper screen and filter pack, improper casing design or installation, incomplete development, screen corrosion, or collapse of filterpack. filter pack. In rock wells, causes include the presence of fine material in fractures. The presence of sand, silt, or clay can result in pump and equipment wear and plugging, turbid samples, filterpack filter pack plugging, or combination thereof.

5.3.2 Low Yield—Causes include dewatering, collapse or consolidation of fracture or water-bearing zone, pump malfunction or plugging, screen encrustation or plugging, and pump tubing corrosion or perforation.perforation or clogging.

5.3.3 *Water Level Decline*—Causes include area or regional water level decline, well interference, and chemical or microbial plugging or encrustation of the borehole, screen, or filterpack.filter pack.

5.3.4 Loss of Production—Usually caused by pump failure, but can also be caused by dewatering, plugging, or well collapse.



5.3.4.1 *Well Collapse*—Can be caused by tectonism, ground subsidence, failure of unsupported casing (that is, in caves or because of faulty grout), corrosion and subsequent failure of screen and casing, improper casing design, local site operations, freeze-thaw, or improper chemical or mechanical rehabilitation.

5.3.5 Observation of physical damage or other indicator.

6. Sample Quality Degradation

6.1 All of the preceding physical well performance deficiencies can result in sample quality degradation by dilution, cross-contamination, or entrainment of solid material in water samples. In addition, chemical and biological activity can both degrade well performance and sample quality. Any change in well or aquifer chemistry that results from the presence of the well can interfere with accurate characterization of a site.

6.2 Physical Indicators—Chemical and biological activity that can lead to sample quality degradation include:

6.2.1 *Chemical Encrustation*—Precipitation of calcium or magnesium carbonate or sulfate, iron, or sulfide compounds can reduce well yield and specific capacity.

6.2.2 *Biofouling (Biological Fouling)*—Microbial activity can result in slime production and the precipitation of iron, manganese, or sulfur compounds and occasionally other materials, such as aluminum oxides. Biofouling may be accompanied by corrosion or encrustation, or both, and can result in reduced specific capacity and well yield. Biochemical deposits can interfere with sample quality by acting as chemical sieves.

6.2.3 Corrosion—Corrosion of metal well and pump components (that is, stainless steel, galvanized steel, carbon steel, and low carbon steel) can result from naturally aggressive waters (containing H_2S , NaCl) or electrolysis. The presence of contaminants contributes to corrosion through contributions to microbial corrosion processes and formation of redox gradients. Nonaqueous Nonaqueous phase solvents may degrade PVC and other plastics. Other environmental conditions such as heat or radiation may contribute to material deterioration (such as enhanced embrittlement). Metals such as nickel or chromium may be leached from corroding metals. Degradation of plastic well components may result in a release of monomers (such as vinyl chloride) to the environment (see Note ± 2).

NOTE 2—Naturally aggressive (for metals) waters have been defined as low pH (<7.0), high DO (>2 mg/L), high H₂S (>1 mg/L), high dissolved solids (>1000 mg/L), high CO₂ (>50 mg/L), and high Cl⁻ content (>500 mg/L). However, local conditions may result in corrosion at less extreme values. Expression of corrosion is also dependent on materials load.

6.2.4 *Change in Turbidity*—Causes include biofouling and intake structure, screen or filter pack clogging or collapse. Increase in turbidity may not always be the result of a problem with the well. Changes in the purging and sampling procedures and devices used can affect the turbidity of water from a monitoring well. For example, using a bailer where a pump was previously utilized, or pumping at a higher rate than previously used could increase turbidity; likewise, pumping a well that was previously bailed could increase turbidity.

6.2.5 *Change in Sand/Silt Content or Particle Counts*—Causes include biofouling (resulting in clogging or sloughing) and intake structure clogging or collapse. Increase in the sand/silt content may not always be the result of a problem with the well. Changes in the purging and sampling procedures and devices used can affect the sand/silt content of water from a monitoring well. For example, using a bailer where a pump was previously utilized, or pumping at a higher rate than previously used could increase the sand/silt content; likewise, pumping a well that was previously bailed could increase the sand/silt content.

6.3 *Chemical Indicators (Observed in Groundwater Samples)*—Chemical and biological activity that can lead to sample quality degradation include (see Note 23):

NOTE 3-Changes in chemical indicators can also be a result of site-wide changes in hydro-geochemistry.

6.3.1 Iron (Changes in Total Fe, Fe^{2+}/Fe^{3+} , Iron Minerals and Complexes)—Causes include corrosion, changes in redox potential, and biofouling.

6.3.2 Manganese (Changes in Total Mn, Mn²⁺/Mn⁴⁺, Manganese Minerals and Complexes)—Causes include changes in redox potential and biofouling.

6.3.3 Sulfur (Changes in Total $S^{2-}/S^{0}/SO_{4}^{2-}$, Sulfur Minerals and Complexes)—Causes include changes in redox potential and biofouling.

6.3.4 *Changes in Redox Potential (Eh)*—Causes include microbial activity and changes in O₂, CH₄, CO₂, N, S, Fe, and Mn species present in the system.

6.3.5 *Changes in pH*—Causes include corrosion; microbial activity; dissolved gases such as oxygen, carbon dioxide, and hydrogen sulfide; and encrustation.

6.3.6 Changes in Conductivity—Causes include changes in total solids content, microbial activity, and corrosion.

6.3.7 *Changes in the Type and Concentration of Gases*—Dissolved oxygen, carbon dioxide, nitrogen, hydrogen sulfide, and methane are indicators of redox status and microbial activity.

7. Maintenance Planning, Monitoring, and Treatment

7.1 The purpose of maintenance is to detect and control deterioration in well performance. Maintenance should be based on objective observation and testing of the well and aquifer to determine the factors that can cause clogging, turbidity, and corrosion.



Monitoring well maintenance must not alter the chemistry of the groundwater being monitored. Maintenance is best implemented routinely, from installation through the life of the well, but can be implemented after deteriorated wells have been rehabilitated.

7.2 Goals for Maintenance:

7.2.1 Maintenance is intended, to the degree possible, to prevent or slow deterioration of the well system's structure, prevent contamination of groundwater, or to ensure hydraulic performance. To address these goals, a maintenance plan should be developed and followed with adjustments to meet changing conditions.

7.2.2 A maintenance plan includes those practices, including preventive design and construction practices (see 5.1), an assessment of identified and potential problems (see 5.2, 6.1, 6.2), procedures for how these potential problems will be monitored and evaluated (see Sections 6 and 7), and a decision-making process on how to proceed to address problems as they occur. The decision-making process should include, as a minimum, who will make the decisions based on what criteria, a set of alternatives such as establishing a program of preventive treatment, replacing components on an as-needed basis, and how to proceed if more intrusive rehabilitation or decommissioning is needed. This decision-making process should be triggered if there are changes in condition or performance detected in routine monitoring that show deterioration or the potential to affect the well's ability to provide acceptable information. The decision-maker must decide what the standards are and the importance of detected changes. It is understood that there is no single level of performance or maintenance standards that exists or is possible due to the individual character of wells and site conditions.

7.2.2.1 The decision-making process should include, as a minimum, who will make the decisions based on what criteria, a set of alternatives such as establishing a program of preventive treatment, replacing components on an as-needed basis, and how to proceed if more intrusive rehabilitation or decommissioning is needed. This decision-making process should be triggered if there are changes in condition or performance detected in routine monitoring that show deterioration or the potential to affect the well's ability to provide acceptable information. The decision-maker must decide what the standards are and the importance of detected changes. It is understood that there is no single level of performance or maintenance standards that exists or is possible due to the individual character of wells and site conditions.

7.2.3 In setting the goal(s) for an acceptable level of performance, the users of this guide should keep in mind what is possible in a given situation and evaluate whether desired standards can be met. The decision process should include personnel with special knowledge or skill in well maintenance and rehabilitation, especially field or contractor personnel with direct experience in these activities. The well owner or responsible party should be informed of the preventative maintenance program and its goals.

7.3 Maintenance Program Design—The design of a maintenance program should incorporate all available information about site-specific factors that could cause sand, silt, or clay infiltration, sample turbidity or alteration, corrosion, or clogging. Such information can include biological activity, redox potential, pH, conductivity, alkalinity, and major ions present in the groundwater. Hydraulic performance and water chemistry should be benchmarked at installation and periodically during operations so that changes in performance can be detected. The frequency of maintenance is typically site specific and may be dependent on the proposed sampling schedule. Quantities of sediment in samples should be recorded and compared through the life of the well.

7.4 *Maintenance Monitoring*—Monitoring well maintenance includes routine physical inspection and analyses of hydraulic performance and sample quality. Personnel should first review records for as-built and previous conditions and compare the current conditions and measurements to those recorded previously. Any deviation, for example in total depth, should trigger a repair or rehabilitation decision.

7.4.1 Methods of Physical Inspection Include:

7.4.1.1 Surface facility inspection, including check of location, coordinates, elevation, and unique well identification, identification;

7.4.1.2 Borehole mirror survey (above the water surface), camera, or televiewer; televiewer;

7.4.1.3 Geophysical logs as appropriate to evaluate well construction, construction (Guide D5753);

7.4.1.4 Measurement of total depth, depth; and

7.4.1.5 Inspection of pulled components.

7.4.2 Methods of Analysis of Hydraulic Performance Include:

7.4.2.1 Geophysical logs as appropriate to evaluate geology/hydrologic eonditions, conditions (Guide D5753); and

7.4.2.2 Drawdown/recovery measurements (in response to pumping).

7.4.2.3 *Flow Measurements*—Both temporary and permanent methods are used. Temporary methods such as bucket or weir are used to test new pumps or retest existing pumps. Permanent wellhead methods such as turbine or Doppler flow meters are more appropriate for extraction well arrays, but may be used for monitoring wells in some circumstances.

7.4.2.4 *Slug Testing*—If slug test data is available from an earlier test, the change in hydraulic performance can be inferred by performing another slug test. Slug tests are especially useful with low flow conditions or in contaminated settings. The reader should refer to Test Method D4044.

7.4.3 Methods of Analysis of Sample Quality Include:

7.4.3.1 Time-series monitoring of site-specific chemical parameters of maintenance concern.



7.4.3.2 Pumped grab samples or biofilm collection for biofouling indicators such as Biological Activity Reaction Test (BART) analysis, heterotrophic iron and sulfur bacteria, sulfate reducing bacteria (SRB), microscopy, and biofilm mineralogical and elemental analyses (see Note 34).

NOTE 4-Biofilm indicator methods can only be considered qualitative at the present time.

7.5 Rehabilitative Maintenance:

7.5.1 Rehabilitation for removal of entrapped pollutants should be the last phase in the life cycle of a working well. If rehabilitation is unsuccessful, decommissioning may be required. Rehabilitation of a viable well is not a permanent solution for performance problems and should be followed by maintenance. Methods of rehabilitation must not, more than transiently, change the chemistry of the groundwater being monitored. Methods are also limited by the typically small size and relative fragility of monitoring wells.

7.5.2 When determining whether rehabilitation or decommissioning is appropriate, decision criteria should include: planned life length of well, cost, and effectiveness of rehabilitation. rehabilitation and regulatory agency requirements. In the event that well replacement is chosen, Guide D5299 should also be consulted.

7.5.3 The appendix contains a list of references for detailed information on maintenance and rehabilitation.

8. Equipment and Materials

8.1 Selection of equipment and materials for maintenance and rehabilitation depends on well construction and site-specific geological, hydrogeological, geochemical, climatological, and biological conditions. Practice D5088 should be consulted.

8.2 Equipment for Physical and Chemical Measurements:

8.2.1 Drawdown (water depth) equipment includes measuring (tape) devices, airline, electric or acoustic sounder, and recording transducer. See Test Method D4750.

8.2.2 Flow meters include calibrated bucket (<10 gpm or 0.6 L/s), [0.6 L/s]), and orifice weir (>10 gpm) gpm [0.6 L/s]) or any other appropriate, accurate device.

8.2.3 Other instruments, such as electronic colorimetric instruments, spectrophotometers, electronic pH and mV meters, turbidometers, particle counters, multi-probes, flow-through cells, multiparameter meters and other types of probes (dissolved oxygen, temperature, TDS, specific and ion electrodes, and so forth), and geophysical logging tools (see Note 45).

NOTE 5—Calibrated portable instruments may be used for maintenance monitoring to encourage frequent monitoring without significant loss of accuracy. Some redox-sensitive parameters are preferably analyzed at the well head using flow-through cells.

8.3 Equipment for analysis of microbial components includes light microscope and biofilm sample collection apparatus.

8.4 Equipment for redevelopment and rehabilitative maintenance of wells will depend on the action needed. Routine hand tools would be needed for a variety of purposes, and special tools may be required for pump service. Spare parts and major components for pumps used should be readily available to maintenance personnel. Devices used for well redevelopment are identical to those used in development, and described in Guide D5521 and references. If chemicals, flushing, or specialized procedures such as cryogenic CO_2 treatments are employed, the necessary mixing and pumping equipment should be onsite in working order.

9. Maintenance

9.1 Selection of procedures for both maintenance and rehabilitation is limited by the need (and often regulatory requirements) to minimize their impact on the conditions that monitoring wells were installed to evaluate. Usually only physical, not chemical, methods are acceptable. If chemicals are used, chemical purity, alteration of existing conditions, and regulations must be considered. Maintenance includes routine preventive practices to avoid damage to the physical structure and access to the well, including nonchemical weed removal (to avoid concrete splitting) or changing or protecting locks (if they are subject to corrosion or freezing).

9.2 *Maintenance Evaluation*—Methods by which the need for maintenance is identified include collection and analysis of physical and chemical data on a routine basis. Some methods include:

9.2.1 Visual inspection of surface facility, borehole, and pulled components. Concrete pads should be inspected for cracks, separation from well, and heaving. Surface casing should be inspected for cracks or damage. Traffic cover (for flush-mounted wells) should be inspected for fit, cracks, and leaks. Locks should be serviceable and prevent unauthorized entry into the well. (See Practice D5092.)

9.2.2 Borehole geophysical logging using televisions, flowmeters, and calipers can be useful to identify water movement, casing breaks and damage, clogging, and biofouling.

9.2.3 *Water Level and Well Depth Measurement*. Well depth measurement may indicate that materials may be filling up the well or that other obstructions may be present. A weighted measuring tape is typically used for bottom depth measurements. (See Test Method D4750.) Bottom sounding in wells with dedicated pumping systems may be difficult or impossible without removing the system. Dedicated bottom sounders, consisting of a dedicated weight and cable that extends from the well bottom to the well cap have been used to eliminate this concern.