

Designation: $D5293 - 17D5293 - 17^{\epsilon 1}$

Standard Test Method for Apparent Viscosity of Engine Oils and Base Stocks Between -10 °C and -35 °C Using Cold-Cranking Simulator¹

This standard is issued under the fixed designation D5293; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

ε¹ NOTE—Bold emphasis was added editorially to values in Table 1 in August 2017

1. Scope*

- 1.1 This test method covers the laboratory determination of apparent viscosity of engine oils and base stocks by cold cranking simulator (CCS) at temperatures between -10 °C and -35 °C at shear stresses of approximately 50 000 Pa to 100 000 Pa and shear rates of approximately 10^5 to 10^4 s⁻¹ for viscosities of approximately 900 mPa·s to 25 000 mPa·s. The range of an instrument is dependent on the instrument model and software version installed. Apparent Cranking Viscosity results by this method are related to engine-cranking characteristics of engine oils.
 - 1.2 A special procedure is provided for measurement of highly viscoelastic oils in manual instruments. See Appendix X2.
- 1.3 Procedures are provided for both manual and automated determination of the apparent viscosity of engine oils using the cold-cranking simulator.
 - 1.4 The values stated in SI units are to be regarded as standard. No other units of measurement are included in this standard.
- 1.5 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use. Specific warning statements are given in Section 8.
- 1.6 This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.

2. Referenced Documents

2.1 ASTM Standards:²

ASTM D5293-17e1

D2162 Practice for Basic Calibration of Master Viscometers and Viscosity Oil Standards

D2602 Test Method for Apparent Viscosity of Engine Oils At Low Temperature Using the Cold-Cranking Simulator (Withdrawn 1993)³

D4057 Practice for Manual Sampling of Petroleum and Petroleum Products

2.2 ISO Standard

ISO 17025 General Requirements for the Competence of Testing and Calibration Laboratories⁴

3. Terminology

- 3.1 Definitions:
- 3.1.1 Newtonian oil or fluid, n—one that exhibits a constant viscosity at all shear rates.
- 3.1.2 non-Newtonian oil or fluid, n—one that exhibits a viscosity that varies with changing shear stress or shear rate.
- 3.1.3 viscosity, η , n—the property of a fluid that determines its internal resistance to flow under stress, expressed by:

¹ This test method is under the jurisdiction of ASTM Committee D02 on Petroleum Products, Liquid Fuels, and Lubricants and is the direct responsibility of Subcommittee D02.07 on Flow Properties.

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² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

³ The last approved version of this historical standard is referenced on www.astm.org.

⁴ Available from American National Standards Institute (ANSI), 25 W. 43rd St., 4th Floor, New York, NY 10036, http://www.ansi.org.

TABLE 1 Calibration Oil Sets by Test Temperature

Test Temp	−35 °C	−30 °C	−25 °C	−20 °C	−15 °C	−10 °C
CL080	Α			•••		
CL090	Α		•••	•••		
CL100	Α	Α				
CL110	В	Α				
CL120	В	Α	Α			
CL130	В	В	Α			
CL140	В	В	Α	Α		
CL150	В	В	В	Α		
CL160	В	В	В	Α		
CL170	В	В	В	В	Α	
CL190	В	В	В	В	Α	
CL200	В	В	В	В	Α	Α
CL220	С	В	В	В	В	Α
CL240	С	В	В	В	В	Α
CL250	С	В	В	В	В	В
CL260		В	В	В	В	В
CL280		С	В	В	В	В
CL300		С	В	В	В	В
CL320		С	С	В	В	В
CL340			С	В	В	В
CL380			С	В	В	В
CL420				С	В	В
CL480				С	В	В
CL530				C	С	В
CL600					С	С
CL680					C	C

Group A	Include at least one Preferred (bold) or one Alternate.
	or one Arternate. Nominal Values
	–35 °C to −25 °C; 800 mPa⋅s to 1500 mPa⋅s
	-20 °C to -10 °C; 800 mPa⋅s to 1400 mPa⋅s
Group B	Include at least 3. The selection is to be uniformly distributed over the range.
	Nominal Values
	-35 °C to -20 °C; 1000 mPa·s to 15 000 mPa·s
	–15 °C; 1000 mPa⋅s to 13 000 mPa⋅s –10 °C; 1000 mPa⋅s to 9000 mPa⋅s
0	
Group C	Include at least one. Nominal Values
	-35 °C to -20 °C; > 13500 mPa·s)5/293-17-1
	-35 °C; >11 500 mPa·s
	ds. iteh.ai/cata_10 °C; > 9000 mPa·sst/e9689f48-3ea9-44e2-8f59-f4023b673a11/astm-d5293-17e1

$$\eta = \frac{\tau}{\gamma} \tag{1}$$

where:

 τ = the stress per unit area, and

 γ = the rate of shear.

3.1.3.1 Discussion—

It is sometimes called the coefficient of dynamic viscosity. This coefficient is thus a measure of the resistance to flow of the liquid. In the SI, the unit of viscosity is the pascal-second; for practical use, a submultiple (millipascal-second) is more convenient and is customarily used. The millipascal second is 1 cP (centipoise).

- 3.2 Definitions of Terms Specific to This Standard:
- 3.2.1 apparent viscosity, n—the viscosity obtained by use of this test method.

3.2.1.1 Discussion—

Since many engine oils are non-Newtonian at low temperature, apparent viscosity can vary with shear rate.

3.2.2 *calibration oils*, *n*—oils with known viscosity and viscosity/temperature functionality that are used to define the calibration relationship between viscosity and cold-cranking simulator rotor speed.



- 3.2.3 *check oil, n*—a batch of test oil used to monitor measurement performance.
- 3.2.4 test oil, n—any oil for which the apparent viscosity is to be determined by use of this test method.
- 3.2.5 viscoelastic oil, n—a non-Newtonian oil or fluid that climbs up the rotor shaft during rotation.

4. Summary of Test Method

4.1 An electric motor drives a rotor that is closely fitted inside a stator. The space between the rotor and stator is filled with oil. Test temperature is measured near the stator inner wall and maintained by removing heat with a controlled process to maintain a constant stator temperature during test. The speed of the rotor is calibrated as a function of viscosity. Test oil viscosity is determined from this calibration and the measured rotor speed.

5. Significance and Use

- 5.1 The CCS apparent viscosity of automotive engine oils correlates with low temperature engine cranking. CCS apparent viscosity is not suitable for predicting low temperature flow to the engine oil pump and oil distribution system. Engine cranking data were measured by the Coordinating Research Council (CRC) L-49⁵ test with reference oils that had viscosities between 600 mPa·s and 8400 mPa·s (cP) at –17.8 °C and between 2000 mPa·s and 20 000 mPa·s (cP) at –28.9 °C. The detailed relationship between this engine cranking data and CCS apparent viscosities is in Appendixes X1 and X2 of the 1967 T edition of Test Method D2602⁶ and CRC Report 409.⁵ Because the CRC L-49 test is much less precise and standardized than the CCS procedures, CCS apparent viscosity need not accurately predict the engine cranking behavior of an oil in a specific engine. However, the correlation of CCS apparent viscosity with average CRC L-49 engine cranking results is satisfactory.
- 5.2 The correlation between CCS and apparent viscosity and engine cranking was confirmed at temperatures between -1 °C and -40 °C by work on 17 commercial engine oils (SAE grades 5W, 10W, 15W, and 20W). Both synthetic and mineral oil based products were evaluated. See ASTM STP 621.⁷
- 5.3 A correlation was established in a low temperature engine performance study between light duty engine startability and CCS measured apparent viscosity. This study used ten 1990s engines at temperatures ranging from -5 °C down to -40 °C with six commercial engine oils (SAE 0W, 5W, 10W, 15W, 20W, and 25W).
- 5.4 The measurement of the cranking viscosity of base stocks is typically done to determine their suitability for use in engine oil formulations. A significant number of the calibration oils for this method are base stocks that could be used in engine oil formulations.

6. Apparatus

- 6.1 Two types of apparatus are described for use in this test method: the manual cold-cranking simulator (see Appendix X1) and the automated CCS (see 6.2 and 6.3).

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- 6.2 Automated CCS, consisting of a direct current (dc) electric motor that drives a rotor inside a stator; a rotor speed sensor or tachometer that measures rotor speed; a dc ammeter and fine current-control adjust dial; a stator temperature control system that maintains temperature within 0.05 °C of set point; and a heat removal system with a temperature control system, a computer, computer interface, and test sample injection pump.
- 6.3 Automatic Automated CCS, ⁹as described in 6.2 with the addition of an automated sample table allowing multiple test samples to be run sequentially under computer control without operator attention.
 - 6.4 Calibrated Thermistor, sensor for insertion in a well near the inside surface of the stator to indicate the test temperature.
- 6.4.1 There must be good thermal contact between the temperature sensor and the thermal well in the stator; clean this thermal well periodically and replace the small drop of high-silver-containing heat transfer medium.
 - 6.5 Heat Removal System:
- 6.5.1 For stators with coolant contact, a refrigerator for the liquid coolant is needed to maintain coolant temperature at least 10 °C below the test temperature. When the coolant temperature is below –30 °C a two-stage refrigeration system is likely needed. The length of the tubing connections between the CCS and the refrigerator should be as short as possible (less than 1 m) and well insulated.

⁵ CRC Report No. 409 "Evaluation of Laboratory Viscometers for Predicting Cranking Characteristics of Engine Oils at -0°F and -20°F," April 1968 available from the Coordinating Research Council, 5755 North Point Pkwy, Suite 265, Alpharetta, GA 30022.

⁶ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1402. Contact ASTM Customer Service at service@astm.org.

⁷ Stewart, R. M., "Engine Pumpability and Crankability Tests on Commercial "W" Grade Engine Oils Compared to Bench Test Results," ASTM STP 621 ASTM 1967, 1968. 1969 Annual Book of ASTM Standards, Part 17 (Also published as SAE Paper 780369 in SAE Publication SP-429.).

⁸ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1442. Contact ASTM Customer Service at service@astm.org

⁹ The sole source of supply of the apparatus known to the committee at this time is Cannon Instrument Co., State College, PA 16804. Website: www.cannoninstrument.com. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee, which you may attend.



- 6.5.1.1 *Coolant, Dry Methanol*—If contaminated with water from operating under high humidity conditions, replace it with dry methanol to ensure consistent temperature control.
- 6.5.2 For thermoelectric cooled stators, the liquid cooling temperature of the water or other appropriate liquid used in the refrigeration system (chiller) should be set to approximately 5 °C in order to maintain the sample test temperature. The coolant should contain 10 % glycol to prevent blocking of the flow path by ice formation.
- 6.6 *Ultrasonic Bath, Unheated*—(optional)—with an operating frequency between 25 kHz to 60 kHz and a typical power output of ≤100 W, of suitable dimensions to hold container(s) placed inside of bath, for use in effectively dissipating and removing air or gas bubbles that can be entrained in viscous sample types prior to analysis. It is permissible to use ultrasonic baths with operating frequencies and power outputs outside this range, however it is the responsibility of the laboratory to conduct a data comparison study to confirm that results determined with and without the use of such ultrasonic baths does not materially impact results.

7. Reagents and Materials

7.1 Calibration Oils—Low-cloud point Newtonian oils shall be certified by a laboratory that has been shown to meet the requirements of ISO 17025 by independent assessment. The calibration oils shall be traceable to master viscometer procedures described in Test Method D2162. Table 1 shows the sets of possible test oils to be used for each test temperature. Approximate viscosities at certain temperatures are listed in Appendix X5, whereas exact viscosities are supplied with each standard.

8. Hazards

- 8.1 Observe both toxicity and flammability warnings that apply to the use of methanol or glycol.
- 8.2 If methanol is leaking from the apparatus, repair the leak before continuing the test.

9. Sampling

- 9.1 To obtain valid results, use an appropriate means of bulk sampling (see Practice D4057) to obtain a representative sample of test oil free from suspended solid material and water. When the sample in its container is received below the dew point temperature of the room, allow the sample to warm to room temperature before opening its container. When the sample contains suspended solid material, use centrifuge to remove particles greater than 5 µm in size and decant off the supernate. Filtering is not recommended. DO NOT shake the sample of test oil. This leads to entrainment of air, and a false viscosity reading.
- 9.2 For some sample types, such as viscous lube oils that are prone to having entrained air or gas bubbles present in the sample, the use of an ultrasonic bath (see 6.6) without the heater turned on (if so equipped), has been found effective in dissipating bubbles typically within 5 min.

10. Calibration

10.1 On installation of a new instrument or when any part of the viscometric cell or drive component (motor, belt, and so forth) is replaced, set the motor current as described below. Recheck the motor current (as described in 10.3) monthly until the change in motor current in consecutive months is less than 0.005 A and every three months thereafter.

Note 1—See Appendix X4 for a flowchart for calibration.

- 10.2 *Temperature Verification*—Using the temperature verification plugs, verify that the instrument is accurately computing the correct temperature. (Only available on newer model instruments.)
 - 10.2.1 Unplug thermistor connector from the back panel and insert blue TVP.
- 10.2.2 Enter the TVP resistance for the plug inserted in the software screen *Service>CCS Temperature Verification Service*, and record the difference between the two temperature windows.
 - 10.2.3 Repeat with second plug.
 - 10.2.4 The recorded differences should be less that 0.06 °C. If they are greater, contact instrument service.
- 10.3 *Motor Current*—Use the *Set Motor Current* option in the software with CL250 (3500 mPa·s) calibration oil as the sample. This option will cool then soak the sample at test temperature of –20.0 °C in the same manner as for a test sample. For a recalibration proceed with 10.3.1. If rechecking motor current, proceed with 10.3.2.
- 10.3.1 To set the rotor speed, 20 s after the drive motor turns on, monitor the speed reading and adjust to 0.240 KRPM \pm 0.001 KRPM (displayed as SPEED on the computer monitor) by slowly turning the CURRENT ADJUST DIAL. This should be completed with in 50 s to 75 s after the motor begins to turn. If more time is taken, repeat 10.3.
- 10.3.2 When rechecking the motor current, note the speed after the motor is on for 55 s to 60 s. If the speed is less than 0.005 KRPM from 0.240 KRPM, note the speed and current before continuing with normal operation. Alternatively, you can readjust speed to 0.240 KRPM and note new current setting. Recalibration is optional *unless* two consecutive adjustments in motor speed have been made in one direction since last calibration. If recalibration is not necessary, proceed with Section 11. Otherwise, proceed with 10.4.
- 10.3.3 When rechecking the motor current, and the rotor speed is found to differ from 0.240 KRPM by more than 0.005 KRPM, then readjust rotor speed to 0.240 KRPM, and record the current setting. Continue the calibration with 10.4.



10.4 *Calibration Procedure*—At each test temperature, calibrate the instrument with the oils listed for that temperature in Table 1 using the selection criteria below and the measurement procedure described in Section 11.

Note 2—Users of CCS 4/5 instruments using DOS based software need to run the set of calibration oils as samples. Users should enter the speed and viscosity data into VISDISK to calculate calibration constants. These new constants would then be entered manually into the calibration data file used by the CCS software. Contact their instrument supplier for assistance.

- 10.4.1 *Calibration Oil Matrix Requirements*—For each test temperature calibrated, use **Table 1** and select a minimum of: one calibration oil from Group A, three from Group B, and one from Group C. The Group B oils are to be selected so that the distribution is uniform across the group. A minimum of ten data sets consisting of temperature, speed, and known viscosity are required for determining the calibration coefficients in 10.5. A calibration oil can be included twice to achieve the required ten data sets, however doing so will reduce the robustness of the calibration. When including a calibration oil a second time, they should be placed so they are not in adjacent measurement positions. For example –35 °C calibration could have CL090, CL120, CL150, CL170, CL190, CL240 followed by another set CL090, CL120, CL150, CL170, CL190, CL240 samples.
- 10.5 *Calibration Equation*—The computer program regresses the calibration data over the viscosity range at each calibration temperature to fit the following equation:

$$\eta = \frac{B_0}{(r)} + B_1 + B_2 \cdot (r) \tag{2}$$

where:

η = the apparent viscosity,

 B_0 , B_1 , B_2 = the coefficients of regression, and

r = the rotor speed in KRPM.

- 10.6 The calibration will meet the following to be valid:
- 10.6.1 The regression coefficient shown by the software will be 0.99 or greater.
- 10.6.2 No calibration data that deviates by more than 1.6 % from Certified Reference Viscosity will be included. It is preferable that all deviations be less than 1 %.
- 10.6.3 For a test temperature, if more than three pairs of data are excluded because of excessive deviation, repeat the calibration. When a full calibration sample set is used on a repeat calibration within the four operating day time span, all data may be included in calculating the coefficients of regression. When choosing to only run the excluded calibration oils, two calibration oils from the retained data set are to be included in this sample set.
- 10.6.4 At a test temperature, the calibration data should be collected within the shortest period of time which is possible. When the period of time is greater than four operating days between starting and completing the calibration at a given temperature, the operator must rerun one or two of the earliest calibration oils and include the data in the analysis. This is to ensure the instrument is operating in the same domain that it was initially. When it is the practice of the user to routinely add calibration data to the active calibration data set, the four day period does not apply.
- 10.6.5 A calibration dataset at a test temperature shall contain at least 10 data points distributed over the available viscosity calibration range after discarding any outliers.

11. Procedure for Automated and Automatic Automated CCS Operation

- 11.1 Place a minimum of 55 mL of the sample to be tested into a 60 mL sample container.
- Note 3—When using mini-sample adapter, the instructions in Appendix X3 replace those in 11.1 11.3.
- Note 4—When using an automatic sample changer, ensure the sample containers are designed to fit the sample tray and that the injection tube does not reach to the bottom of the container, as this will avoid drawing any sediment into the instrument.
 - 11.2 Enter sample identification and test temperature(s) for the sample.
- 11.3 For instruments with automatic sample changer, repeat 11.1 and 11.2 until all sample containers are on the tray and entered into the test matrix on the computer.
 - Note 5—It is recommended that a check oil be run with each sample set.
- 11.4 Start the sample testing following the software instructions. During the sample testing the instrument will cool the sample to near the test temperature and hold it at that temperature for 180 s. After the soak, the rotor will start turning and the rotor speed will be recorded, but only the average speed between 55 s and 60 s will be used to calculate viscosity.
- Note 6—The new sample will automatically displace the previous test sample in the viscometric cell without the use of solvent. The temperature control and running of the CCS motor will be computer controlled. The rotor speed measurement and viscosity calculation for the test sample are performed and displayed by the computer.
- 11.4.1 When using a check oil and it does not fall within reproducibility of the expected value, the results are considered suspect. If this occurs on two consecutive measurements, then recheck rotor speed with CL 250 at -20 °C. If rotor speed is not within 0.005 KRPM of 0.240 KRPM, then investigate and resolve the cause of the deviation. Recalibration may be necessary.



12. Report

12.1 Report the calculated viscosity and temperature as displayed on the computer monitor or test report.

13. Precision and Bias

13.1 *Precision*^{10,11}—The precision of this test method with CCS-4/5 (contact cooling instruments) using version 4.x or higher software and with CCS-2050/2100 (thermoelectrically cooled instruments) using ViscPro CCS software module for 2100 series, as determined by statistical examination of the interlaboratory test over the temperature range from −20 °C to −35 °C and a viscosity range from 2700 mPa⋅s to 15 000 mPa⋅s is shown in the table below for each instrument.

	Repeatability	Reproducibility
Constant Cooling	3.1%	7.3%
Instruments		
Thermoelectrically	1.5%	6.0%
Cooled Instruments		

- 13.1.1 *Repeatability*—The difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test materials would, in the long run, in the normal and correct operation of this test method, exceed the values in 13.1 only in one case in twenty.
- 13.1.2 *Reproducibility*—The difference between two single and independent results obtained by different operators working in different laboratories on identical test material would, in the long run, exceed the values in 13.1 only in one case in twenty.
- 13.2 Summary of Interlaboratory Study¹⁰—The interlaboratory study consisted of thirteen participating laboratories using eleven thermoelectrically cooled instruments and eight contact cooling instruments evaluating twelve engine oils with viscosities ranging from 2700 mPa·s to 15000 mPa·s at test temperatures from –20 °C to –35 °C. All laboratories used instrument software version 4.x or higher for contact cooling instrument or ViscPro CCS software module to measure the apparent viscosity. While no base stocks were included specifically as test samples, the calibration is based on the use of base stocks as calibration oils.
- 13.3 *Bias*—There is no bias between the apparent viscosity of samples measured using contact cooling instruments and thermoelectrically cooled instruments.

14. Keywords

14.1 apparent viscosity; cold cranking; cranking; engine oils; petroleum and petroleum products; viscosity

DOCULAPPENDIXES EVIEW

(Nonmandatory Information)

https://standards.iteh.ai/catalo X1. PROCEDURE FOR MANUAL CCS OPERATION 3b673a11/astm-d5293-17e1

X1.1 Apparatus

- X1.1.1 Manual CCS, 9 consisting of a direct current (dc) electric motor that drives a rotor inside a stator; a rotor speed sensor or tachometer that measures rotor speed; a dc ammeter and fine current-control adjust dial; a stator temperature control system that maintains temperature within ± 0.05 $^{\circ}$ C of set point; and a coolant circulator compatible with the temperature control system.
- X1.1.2 Calibrated Thermistor—Sensor for insertion in a well near the inside surface of the stator to indicate the test temperature.
- X1.1.3 *Refrigeration System*—A refrigerator for the liquid coolant is needed to maintain coolant temperature at least 10 °C below the test temperature. Mechanical refrigeration is preferred, but dry ice systems have been used satisfactorily. The length of the tubing connections between the CCS and the refrigerator should be as short as possible and well insulated.
- X1.1.4 There must be good thermal contact between the temperature sensor and the thermal well in the stator; clean this thermal well periodically and replace the small drop of high-silver-containing heat transfer medium. Adjust the temperature of the coolant to the viscometric cell to be at least 10 °C below the test temperature.

¹⁰ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1459. Contact ASTM Customer Service at service@astm.org.

¹¹ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1653. Contact ASTM Customer Service at service@astm.org.