

Designation: $D5185 - 13^{\epsilon 1}$ D5185 - 18

Standard Test Method for Multielement Determination of Used and Unused Lubricating Oils and Base Oils by Inductively Coupled Plasma Atomic Emission Spectrometry (ICP-AES)¹

This standard is issued under the fixed designation D5185; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

This standard has been approved for use by agencies of the U.S. Department of Defense.

ε¹ NOTE—Table 4 was editorially corrected in April 2014.

INTRODUCTION

Costs associated with maintenance due to engine and machine wear can be significant. Therefore, diagnostic methods for determining the condition of engines and other machinery can be important. This test method is intended to quantify, for the purpose of equipment monitoring, the concentration of metals in used lubricating oils. Although the precision statement was determined by analyzing a variety of used oils this test method can, in principle, be used for the analysis of unused oils to provide more complete elemental composition data than Test Methods D4628, D4927, or D4951.

1. Scope*

- 1.1 This test method covers the determination of additive elements, wear metals, and contaminants in used and unused lubricating oils and base oils by inductively coupled plasma atomic emission spectrometry (ICP-AES). The specific elements are listed in Table 1.
 - 1.2 This test method covers the determination of selected elements, listed in Table 1, in re-refined and virgin base oils.
- 1.3 For analysis of any element using wavelengths below 190 nm, 190 nm, a vacuum or inert-gas optical path is required. The determination of sodium and potassium is not possible on some instruments having a limited spectral range.
- 1.4 This test method uses oil-soluble metals for calibration and does not purport to quantitatively determine insoluble particulates. Analytical results are particle size dependent, and low results are obtained for particles larger than a few micrometers.²
- 1.5 Elements present at concentrations above the upper limit of the calibration curves can be determined with additional, appropriate dilutions and with no degradation of precision.
- 1.6 For elements other than calcium, sulfur, and zinc, the low limits listed in Table 2 and Table 3 were estimated to be ten times the repeatability standard deviation. For calcium, sulfur, and zinc, the low limits represent the lowest concentrations tested in the interlaboratory study.
 - 1.7 The values stated in SI units are to be regarded as standard. No other units of measurement are included in this standard.
- 1.8 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety safety, health, and health environmental practices and determine the applicability of regulatory limitations prior to use. Specific warning statements are given in 6.1, 8.2, and 8.4.
- 1.9 This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.

¹ This test method is under the jurisdiction of ASTM Committee D02 on Petroleum Products, Liquid Fuels, and Lubricants and is the direct responsibility of Subcommittee D02.03 on Elemental Analysis.

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² Eisentraut, K. J., Newman, R. W., Saba, C. S., Kauffman, R. E., and Rhine, W. E., Analytical Chemistry, Vol 56, 1984.

TABLE 1 Elements Determined and Suggested Wavelengths^A

Element	Wavelength, nm
Aluminum	308.22, 396.15, 309.27
Barium	233.53, 455.40, 493.41
Boron	249.77
Calcium	315.89, 317.93, 364.44, 422.67
Chromium	205.55, 267.72
Copper	324.75
Iron	259.94, 238.20
Lead	220.35
Magnesium	279.08, 279.55, 285.21
Manganese	257.61, 293.31, 293.93
Molybdenum	202.03, 281.62
Nickel	231.60, 227.02, 221.65
Phosphorus	177.51, 178.29, 213.62, 214.91, 253.40
Potassium	766.49
Sodium	589.59
Silicon	288.16, 251.61
Silver	328.07
Sulfur	180.73, 182.04, 182.62
Tin	189.99, 242.95
Titanium	337.28, 350.50, 334.94
Vanadium	292.40, 309.31, 310.23, 311.07
Zinc	202.55, 206.20, 213.86, 334.58, 481.05

 $^{^{\}rm A}\,{\rm These}$ wavelengths are only suggested and do not represent all possible choices.

TABLE 2 Repeatability

Element	Range, mg/kg	Repeatability, μg/g ^A
Aluminum	6–40	0.71 X ^{0.41}
Barium	0.5–4	0.24 X ^{0.66}
Boron	4–30	0.26 X
Calcium	40-9000	0.0020 X ^{1,4}
Chromium	1–40	0.17 X ^{0.75}
Copper	2-160	0.12 X ^{0.91}
Iron	2-140	0.13 X ^{0.80}
Lead	10–160	1.6 X ^{0.32}
Magnesium	5-1700	0.16 X ^{0.86}
Manganese	5-700	0.010 X ^{1.3}
Molybdenum	5–200	0.29 X ^{0.70}
Nickel	5-40, grant De 1	0.52 X ^{0.49}
Phosphorus	10–1000	1.3 X ^{0.58}
Potassium	40–1200	cf203.866 X0.3378b-c80e1e41d5e6/astm-d5
Silicon	8–50	1.3 X ^{0.26}
Silver	0.5–50	0.15 X ^{0.83}
Sodium	7–70	0.49 X ^{0.66}
Sulfur	900–6000	0.49 X ^{0.81}
Tin	10–40	2.4 X ^{0.17}
Titanium	5-40	0.54 X ^{0.37}
Vanadium	1–50	0.061 X
Zinc	60–1600	0.15 X ^{0.88}

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2. Referenced Documents

2.1 ASTM Standards:³

C1109 Practice for Analysis of Aqueous Leachates from Nuclear Waste Materials Using Inductively Coupled Plasma-Atomic Emission Spectroscopy

D1552 Test Method for Sulfur in Petroleum Products by High Temperature Combustion and Infrared (IR) Detection or Thermal Conductivity Detection (TCD)

D4057 Practice for Manual Sampling of Petroleum and Petroleum Products

D4177 Practice for Automatic Sampling of Petroleum and Petroleum Products

D4307 Practice for Preparation of Liquid Blends for Use as Analytical Standards

D4628 Test Method for Analysis of Barium, Calcium, Magnesium, and Zinc in Unused Lubricating Oils by Atomic Absorption Spectrometry

A where: X = mean concentration, $\mu g/g$.

³ For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

TABLE 3 Reproducibility

Element	Range, mg/kg	Reproducibility, μg/g ^A
Aluminum	6–40	3.8 X ^{0.26}
Barium	0.5-4	0.59 X ^{0.92}
Boron	4-30	13 X ^{0.01}
Calcium	40-9000	0.015 X ^{1.3}
Chromium	1-40	0.81 X ^{0.61}
Copper	2-160	0.24 X
Iron	2-140	0.52 X ^{0.80}
Lead	10-160	3.0 X ^{0.36}
Magnesium	5-1700	0.72 X ^{0.77}
Manganese	5-700	0.13 X ^{1.2}
Molybdenum	5-200	0.64 X ^{0.71}
Nickel	5-40	1.5 X ^{0.50}
Phosphorus	10-1000	4.3 X ^{0.50}
Potassium	40-1200	6.6 X ^{0.29}
Silicon	8-50	2.9 X ^{0.39}
Silver	0.5-50	0.35 X
Sodium	7–70	1.1 X ^{0.71}
Sulfur	900-6000	1.2 X ^{0.75}
Tin	10-40	2.1 X ^{0.62}
Titanium	5-40	2.5 X ^{0.47}
Vanadium	1-50	0.28 X ^{1.1}
Zinc	60–1600	0.083 X ^{1.1}

A where: $X = \text{mean concentration}, \mu g/g$.

D4927 Test Methods for Elemental Analysis of Lubricant and Additive Components—Barium, Calcium, Phosphorus, Sulfur, and Zinc by Wavelength-Dispersive X-Ray Fluorescence Spectroscopy

D4951 Test Method for Determination of Additive Elements in Lubricating Oils by Inductively Coupled Plasma Atomic Emission Spectrometry

D7260 Practice for Optimization, Calibration, and Validation of Inductively Coupled Plasma-Atomic Emission Spectrometry (ICP-AES) for Elemental Analysis of Petroleum Products and Lubricants

E135 Terminology Relating to Analytical Chemistry for Metals, Ores, and Related Materials

3. Terminology

3.1 Definitions:

- ASTM D5185-18
- 3.1.1 *emission spectroscopy*—refer to Terminology E135. fb [a-cf20-4669-a78b-c80e]e41d5e6/astm-d5185-18
- 3.2 Definitions of Terms Specific to This Standard:
- 3.2.1 additive element—element, n—a constituent of a chemical compound that improves the performance of a lubricating oil.
- 3.2.2 *analyte*—analyte, n—an element whose concentration is being determined.
- 3.2.3 *Babington-type nebulizer*—nebulizer, n—a device that generates an aerosol by flowing a liquid over a surface that contains an orifice from which gas flows at a high velocity.
- 3.2.4 *calibration*—*calibration*, *n*—the process by which the relationship between signal intensity and elemental concentration is determined for a specific element analysis.
- 3.2.5 *calibration curve—curve*, *n*—the plot of signal intensity versus elemental concentration using data obtained by making measurements with standards.
 - 3.2.6 contaminant—contaminant, n—a foreign substance, generally undesirable, introduced into a lubricating oil.
- 3.2.7 *detection limit*—<u>limit</u>, <u>n</u>—the concentration of an analyte that results in a signal intensity that is some multiple (typically two) times the standard deviation of the background intensity at the measurement wavelength.
- 3.2.8 *inductively-coupled plasma* (*ICP*)—(*ICP*), *n*—a high-temperature discharge generated by flowing an ionizable gas through a magnetic field induced by a load coil that surrounds the tubes carrying the gas.
- 3.2.9 *linear response* $\frac{range}{range}$ $\frac{range}{range}$ the elemental concentration range over which the calibration curve is a straight line, within the precision of the test method.
- 3.2.10 *profiling—profiling, n*—a technique that determines the wavelength for which the signal intensity measured for a particular analyte is a maximum.
 - 3.2.11 radio frequency (RF)—(RF), n—the range of frequencies between the audio and infrared ranges (3 kHz to 300 GHz).
 - 3.2.12 wear metal—metal, n—an element introduced into the oil by wear of oil-wetted parts.



4. Summary of Test Method

- 4.1 A weighed portion of a thoroughly homogenized used or unused lubricating oil, or base oil, is diluted tenfold by weight with mixed xylenes or other suitable solvent. Standards are prepared in the same manner. A mandatory internal standard is added to the solutions to compensate for variations in test specimen introduction efficiency. The solutions are introduced to the ICP instrument by free aspiration or an optional peristaltic pump. By comparing emission intensities of elements in the test specimen with emission intensities measured with the standards, the concentrations of elements in the test specimen are calculable.
- 4.2 Standard operating parameters and other considerations to be considered in using ICP-AES technique are given in Practice D7260

5. Significance and Use

- 5.1 This test method covers the rapid determination of 22 elements in used and unused lubricating oils and base oils, and it provides rapid screening of used oils for indications of wear. Test times approximate a few minutes per test specimen, and detectability for most elements is in the low mg/kg range. In addition, this test method covers a wide variety of metals in virgin and re-refined base oils. Twenty-two elements can be determined rapidly, with test times approximating several minutes per test specimen.
- 5.2 When the predominant source of additive elements in used lubricating oils is the additive package, significant differences between the concentrations of the additive elements and their respective specifications can indicate that the incorrect oil is being used. The concentrations of wear metals can be indicative of abnormal wear if there are baseline concentration data for comparison. A marked increase in boron, sodium, or potassium levels can be indicative of contamination as a result of coolant leakage in the equipment. This test method can be used to monitor equipment condition and define when corrective actions are needed.
 - 5.2.1 The significance of metal analysis in used lubricating oils is tabulated in Table 4.
- 5.3 The concentrations of metals in re-refined base oils can be indicative of the efficiency of the re-refining process. This test method can be used to determine if the base oil meets specifications with respect to metal content.

6. Interferences

- 6.1 Spectral—Check all spectral interferences expected from the elements listed in Table 1. Follow the manufacturer's operating guide to develop and apply correction factors to compensate for the interferences. To apply interference corrections, all concentrations must be within the previously established linear response range of each element listed in Table 1. (Warning—Correct profiling is important to reveal spectral interferences from high concentrations of additive elements on the spectral lines used for determining wear metals.)
- 6.1.1 Spectral interferences can usually be avoided by judicious choice of analytical wavelengths. When spectral interferences cannot be avoided, the necessary corrections should be made using the computer software supplied by the instrument manufacturer or the empirical method described below. Details of the empirical method are given in Test Method C1109 and by Boumans. This empirical correction method cannot be used with scanning spectrometer systems when both the analytical and interfering lines

TABLE 4 Wear Metals (Elements) in Used Lubricating Oils

Elements	Wear Indication
Aluminum	Piston and bearings wear, push rods, air cooler, pump hosings, oil pumps, gear castings, box castings
Antimony	Crankshaft and camshaft bearings
Boron	Coolant leakage in system
Cadmium	Bearings
Chromium	Ring wear, cooling system leakage, chromium-plated parts in aircraft engines, cylinder liners, seal rings
Copper	Wear in bushings, injector shields, coolant core tubes, thrust washers, valve guides, connecting rods, piston rings, bearings, sleeves, bearing cages
Iron	Wear from engine block, cylinder, gears, cylinder liners, valve guides, wrist pins, rings, camshaft, oil pump, crankshaft, ball and roller bearings, rust
Lead	Bearings, fuel blowby, thrust bearings, bearing cages, bearing retainers
Magnesium	Cylinder liner, gear box housings in aircraft engines
Molybdenum	Wear in bearing alloys and in oil coolers; various molybdenum-alloyed components in aircraft engines, piston rings
Nickel	Bearings, valves, gear platings
Silicon	Dirt intrusion from improper air cleaner, seal materials
Silver†	Wrist pin bearings in railroad and auto engines, silver plotted spline lubricating pump
Sodium	Antifreeze leakage
Tin	Bearings and coatings of connecting rods and iron pistons
Titanium	Various titanium-alloyed components in aircraft engines
Tungsten	Bearings
Zinc	Neoprene seals, galvanized piping
†Editorially corrected.	

⁴ Boumans, P. W. J. M., "Corrections for Spectral Interferences in Optical Emission Spectrometry with Special Reference to the RF Inductively Coupled Plasma," Spectrochimica Acta, 1976, Vol 31B, pp. 147–152.

cannot be located precisely and reproducibly. With any instrument, the analyst must always be alert to the possible presence of unexpected elements producing interfering spectral lines.

- 6.1.2 The empirical method of spectral interference correction uses interference correction factors. These factors are determined by analyzing the single-element, high-purity solutions under conditions matching as closely as possible those used for test specimen analysis. Unless plasma conditions can be accurately reproduced from day to day, or for longer periods, interference correction factors found to affect the results significantly must be redetermined each time specimens are analyzed.
 - 6.1.3 Interference correction factors, *Kia*, are defined as follows: For analyte *a*, we have:

$$Ca = Ia/Ha$$
 (1)

where:

where:

Ca =concentration of analyte a,

Ia = net line intensity (that is, background corrected) of analyte a, and

Ha = sensitivity.

6.1.3.1 Similarly, for an interferent *i* at the same wavelength:

$$Ci = Ii/Hi$$
 (2)

where:

where:

Ii = contribution from the peak or wing of the interferent line to the peak intensity of the analyte a.

6.1.3.2 The correction factor, *Kia* is defined as:

$$Kia = Hi/Ha = Ii/(Ci \times Ha)$$
 (3)

6.1.3.3 Analysis of high-purity stock solutions with a calibrated instrument gives *Ii/Ha*, the concentration error that results when analyzing a solution containing an interferent of concentration Ci. Dividing by Ci gives the dimensionless correction factor Kia. To apply these correction factors:

$$Ca, \text{ apparent} = (Ia+Ii)/Ha$$

$$Ca, \text{ apparent} = Ca+Ii/Ha$$

$$Ca = Ca, \text{ apparent} - Ii/Ha$$

$$(5)$$

$$Ca = Ca, \text{ apparent} - Ii/Ha$$

$$Ca$$
, apparent = $Ca + Ii/Ha$ (5)

$$Ca = Ca$$
, apparent – Ii/Ha (6)

$$Ca = Ca$$
, apparent $- Kia*Ci$ (7)

and, for more than one interferent:

$$Ca = Ca$$
, apparent $-K1a \times C1 - K2a \times C2 - \dots$ (8)

- 6.1.4 Interference correction factors can be negative if off-peak background correction is employed for element i. A negative Kia can result when an interfering line is encountered at the background correction wavelength rather than at the peak wavelength.
- 6.2 Viscosity Effects—Differences in the viscosities of test specimen solutions and standard solutions can cause differences in the uptake rates. These differences can adversely affect the accuracy of the analysis. The effects can be reduced by using a peristaltic pump to deliver solutions to the nebulizer or by the use of internal standardization, or both. When severe viscosity effects are encountered, dilute the test specimen and standard twenty-fold rather than tenfold while maintaining the same concentration of the internal standard.
- 6.3 Particulates—Particulates can plug the nebulizer thereby causing low results. Use of a Babington type high-solids nebulizer helps to minimize this effect. Also, the specimen introduction system can limit the transport of particulates, and the plasma can incompletely atomize particulates, thereby causing low results.

7. Apparatus

- 7.1 Balance, top loading or analytical, with automatic tare, capable of weighing to 0.001 g or 0.0001 g, 0.001 g or 0.0001 g, with sufficient capacity to weigh prepared solutions.
- 7.2 Inductively-Coupled Plasma Atomic Emission Spectrometer —Either a sequential or simultaneous spectrometer is suitable, if equipped with a quartz ICP torch and RF generator to form and sustain the plasma. Suggested wavelengths for the determination of the elements in used oils are given in Table 1. For the analysis of sulfur, the spectrometer must be capable of operating in the wavelength region of 180 nm. 180 nm.
- 7.3 Nebulizer—A Babington-type^{5,6} high-solids nebulizer is strongly recommended. This type of nebulizer reduces the possibility of clogging and minimizes aerosol particle effects.

⁵ Babington, R. S., Popular Science, May 1973, p. 102.

⁶ Fry, R. C., and Denton, M. B., Analytical Chemistry, Vol 49, 1977.

- 7.4 Peristaltic Pump, (Recommended)—A peristaltic pump is strongly recommended to provide a constant flow of solution. The pumping speed must be in the range $0.50.5 \, \text{mL/min}$ to 3 mL/min. The pump tubing must be able to withstand at least $6 \, \text{h} \, \underline{6} \, \text{h}$ exposure to the dilution solvent. Viton tubing is typically used with hydrocarbon solvents, and poly-vinyl chloride tubing is typically used with methyl isobutyl ketone.
- 7.5 Solvent Dispenser, (Optional)— A solvent dispenser calibrated to deliver the required weight of dilution solvent for a ten-fold dilution of test specimen is very useful.
 - 7.6 Specimen Solution Containers, Containers, of appropriate size, glass or plastic vials or bottles, with screw caps.
 - 7.7 Ultrasonic Homogenizer, (Recommended)—A bath-type or probe-type ultrasonic homogenizer to homogenize the sample.
 - 7.8 Vortexer, (Optional)—Vortexing the sample is an alternative to ultrasonic homogenization.

8. Reagents and Materials

- 8.1 *Purity of Reagents*—Reagent grade chemicals shall be used in all tests. Unless otherwise indicated, it is intended that all reagents conform to the specifications of the Committee on Analytical Reagents of the American Chemical Society where such specifications are available. Other grades may be used, provided it is first ascertained that the reagent is of sufficiently high purity to permit its use without lessening the accuracy of the determination.
- 8.2 *Base Oil*—U.S.P. white oil, or a lubricating base oil that is free of analytes, and having a viscosity at room temperature as close as possible to that of the samples to be analyzed. (**Warning**—Lubricating base oils contain sulfur. For sulfur determinations, white oil is recommended for the preparation of standards.
- 8.3 Internal Standard—Oil-soluble cadmium, cobalt, or yttrium (or any other suitable metal) are required when using internal standardization.
- 8.4 Organometallic Standards—Multi-element standards, containing 0.0500-0.0500 % by mass %-of each element, can be prepared from the individual concentrates. Refer to Practice D4307 for a procedure for preparation of multicomponent liquid blends. When preparing multi-element standards, be certain that proper mixing is achieved. An ultrasonic bath is recommended. Standard multi-element concentrates, containing 0.0500 0.0500 % by mass %-of each element, are also satisfactory. (Warning—Some commercially available organometallic standards are prepared from metal sulfonates and therefore contain sulfur. For sulfur determinations, a separate sulfur standard would be required.)
- Note 1—Secondary standards such as those prepared from petroleum additives, for example, can be used in place of those described. If the use of such secondary standards does not affect the analytical results by more than the repeatability of this test method.
- 8.5 Sulfur Standard—To use a metal sulfonate as a sulfur standard, analyze the sulfonate by Test Method D1552. Alternatively, prepare a sulfur standard by diluting NIST SRM 1622c⁸ in white oil.
- 8.6 *Dilution Solvent*—A solvent that is free of analytes and is capable of completely dissolving all standards and samples. Mixed xylenes, kerosine, and ortho-xylene were successfully used as dilution solvents in the interlaboratory study on precision.

9. Sampling

9.1 The objective of sampling is to obtain a test specimen that is representative of the entire quantity. Thus, take lab samples in accordance with the instructions in Practices D4057 or D4177. The specific sampling technique can affect the accuracy of this test method.

10. Preparation of Apparatus

- 10.1 *Instrument*—Design differences between instruments, ICP excitation sources, and different selected analytical wavelengths for individual spectrometers make it impractical to detail the operating conditions. Consult the manufacturer's instructions for operating the instrument with organic solvents. Set up the instrument for use with the particular dilution solvent chosen.
- 10.2 *Peristaltic Pump*—If a peristaltic pump is used, inspect the pump tubing and replace it, if necessary, before starting each day. Verify the solution uptake rate and adjust it to the desired rate.
- 10.3 *ICP Excitation Source*—Initiate the plasma source at least 30 min before performing analysis. During this warm up period, nebulize dilution solvent. Inspect the torch for carbon buildup during the warm up period. If carbon buildup occurs, replace the torch immediately and consult the manufacturer's operating guide to take proper steps to remedy the situation.
 - Note 2—Some manufacturers recommend even longer warm-up periods to minimize changes in the slopes of calibration curves.
 - 10.4 Wavelength Profiling—Perform any wavelength profiling that may be called for in the normal operation of the instrument.

⁷ Reagent Chemicals, American Chemical Society Specifications, American Chemical Society, Washington, DC. For Suggestions on the testing of reagents not listed by the American Chemical Society, see Annual Standards for Laboratory Chemicals, BDH Ltd., Poole, Dorset, U.K., and the United States Pharmacopeia and National Formulary, U.S. Pharmacopeial Convention, Inc. (USPC), Rockville, MD.

⁸ Available from National Institute of Standards and Technology (NIST), 100 Bureau Dr., Stop 1070, Gaithersburg, MD 20899-1070, http://www.nist.gov.