

INTERNATIONAL STANDARD

Fatigue assessment of hydraulic turbine runners: from design to quality assurance

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IEC Secretariat
3, rue de Varembe
CH-1211 Geneva 20
Switzerland

Tel.: +41 22 919 02 11
info@iec.ch
www.iec.ch

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INTERNATIONAL ELECTROTECHNICAL COMMISSION

Fatigue assessment of hydraulic turbine runners: from design to quality assurance

FOREWORD

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IEC 63230 has been prepared by IEC technical committee TC 4: Hydraulic turbines. It is an International Standard.

The text of this International Standard is based on the following documents:

Draft	Report on voting
4/544/FDIS	4/552/RVD

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this International Standard is English.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1 and ISO/IEC Directives, IEC Supplement, available at www.iec.ch/members_experts/refdocs. The main document types developed by IEC are described in greater detail at www.iec.ch/publications.

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1 Scope

This International Standard applies to runners of reaction turbines, regardless of their size and capacity. These can include radial turbines such as Francis turbines, axial turbines such as Kaplan and propeller turbines, as well as diagonal turbines, in all possible configurations. In the case of turbine runners with adjustable blades, the internal mechanical components of the blades' adjustment mechanism are excluded from this document. Pelton turbines, storage pumps and pump-turbines are not covered in this first edition, even though several topics are applicable to these types of hydraulic machines. Specificities and applicability to Pelton turbine and pump-turbines will be discussed in a later revision of the standard

This document outlines the methodologies for conducting a fatigue assessment of turbine runners. It encompasses several key aspects, such as defining the load events to be considered during the assessment, determining stresses for each of these load events, as well as the detailed approaches for assessing fatigue of new and existing runners. Additionally, it includes manufacturing and quality assurance requirements to be complied with to achieve the desired material fatigue properties and effectively apply the proposed fatigue assessment methodologies. This document also contains best practices for performing and analysing on-site strain gauge measurements performed on existing runners to evaluate their fatigue life.

The purpose of this document is to provide guidelines to assess fatigue in new and existing turbine runners. It does not specify if a fatigue assessment should be performed or not for a given runner. However, Annex B provides guidance to evaluate the necessity of realizing a fatigue assessment or not for a given new runner. The methods described in this document can also be used for remaining life assessments of in-service runners. However, it is important to consider that the assessed runner materials' fatigue properties and quality level could differ from the prescriptions found in the manufacturing and quality assurance section of this document which have been defined for new runners. It is also important to mention that fatigue assessment alone is not sufficient for a complete validation of the mechanical integrity of a new runner design. Other mechanical validations not covered in this document are typically conducted.

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2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60193:2019, *Hydraulic turbines, storage pumps and pump-turbines - Model acceptance tests*

BS 7910:2019, *Guide to methods for assessing the acceptability of flaws in metallic structures*

CCH 70-4, *Specification for Inspection of Steel Castings for Hydraulic Machines*

3 Terms, definitions, symbols and units

3.1 General

For the purposes of this document, the following terms, definitions, symbols and units apply.

NOTE Specialized terms are explained where they appear. Where terms are not explicitly defined in this document, the terms and definitions of IEC TR 61364[1]¹, as well as those of ASTM E1823-21[2] can be considered where applicable.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <https://www.electropedia.org/>
- ISO Online browsing platform: available at <https://www.iso.org/obp>

3.2 General terms and definitions

The terms below are defined specifically in the context of this document. The provided definitions may not be complete or coherent with definitions from other standards and codes.

3.2.1

continuous normal operating range

operating range of the turbine for unrestricted operating duration, typically delimited by minimum and maximum values of net head, minimum values of net positive suction energy, as well as minimum and maximum values of either or a combination of flow, turbine power output and guide vane opening

3.2.2

cycle counting method

method of counting the number of discrete stress (strain) cycles of different amplitude and mean from a history of varying stress (strain)

3.2.3

design fatigue life

the minimum period of time during which the runner is expected to function, according to its corresponding stress history

3.2.4

design S-N curve

S-N curve defined for design purposes of specific components

Note 1 to entry: It includes sufficient reduction coefficients to ensure conservative results and corresponds to what is considered a sufficient level of reliability for its related specific components. As the determination of this curve includes the return of experience on past runners, it cannot be associated with specific levels of probability of survival.

3.2.5

designer

entity responsible for analysing and translating technical specifications into design solutions that have the required reliability, safety, integrity and performance levels

3.2.6

dynamic stress

variation of stress over time around a mean stress

¹ Numbers in square brackets refer to the Bibliography.

3.2.7

fatigue crack initiation

fatigue phase during which damage is accumulated in a runner under the action of stress cycles

Note 1 to entry: In the context of a fatigue crack initiation assessment as part of this document, the runner material is considered to be continuous, and stress is determined according to the principles of continuum mechanics.

3.2.8

fatigue crack propagation

fatigue phase during which a crack propagates in a runner under the action of stress cycles

Note 1 to entry: In the context of a fatigue crack propagation assessment as part this document, the runner material is considered to contain a discontinuity and stress is determined according to the principles of fracture mechanics.

3.2.9

hotspot

location on the runner with the highest fatigue damage sums for a given stress history

Note 1 to entry: This normally corresponds to the location of the highest dynamic stress during steady state conditions or the highest stress range of the start-stop sequence.

3.2.10

load event

loading applied to the runner during a specific steady state or transient condition (e.g. start-up, speed-no-load)

3.2.11

load rejection

transient operating condition characterized by an emergency automatic sequence where sudden decoupling from the grid and subsequent closing of the guide vanes result in a turbine-generator unit going from a given power output to transient overspeed and back to speed-no-load or standstill

3.2.12

load sequence

series of load events, which can include a combination of steady state and transient conditions, that are frequently repeated (e.g. start-stop load sequence: standstill – start-up - SNL- ramp-up - full load – stop – standstill)

3.2.13

manufacturer

entity responsible for carrying out the entire manufacturing process until completion of the hydraulic machine component

3.2.14

maximum power output

highest turbine or unit power output within the continuous normal operating range under a given net head

3.2.15

mean stress

constant average stress of a steady state condition or moving average stress of a transient stress history

Note 1 to entry: This term can also refer to the mean stress of a single fatigue cycle from a stress spectrum as obtained from a cycle counting algorithm.

3.2.16

owner

entity which is either the buyer or user, or both, of the hydraulic machine component, or its representative

3.2.17

periodic stress

dynamic stress of constant amplitude and frequency

3.2.18

rainflow algorithm

specific cycle counting method used in this document

Note 1 to entry: In this document, rainflow refers to the method named "simplified rainflow counting for repeating Histories" as per ASTM E1049-85.

3.2.19

residual stress

internal stress in static equilibrium that remains in the absence of any external loading

Note 1 to entry: In runners, such residual stresses most often stem from welding, casting, machining and forming.

3.2.20

rework

process of correcting defective, failed, or non-conforming features in a prototype runner after inspection

Note 1 to entry: In the context of this document, this process can include weld repair, machining, grinding and polishing.

3.2.21

runaway

no-load and non-excited steady state operating condition where a turbine-generator unit is rotating at its maximum runaway speed achieved with guide vanes fully open, under the maximum net head of the continuous operating range, or whichever condition results in the highest rotational speed

3.2.22

shutdown

transient operating condition characterized by a normal automatic sequence where a turbine-generator unit goes from a given power output to standstill

3.2.23

speed-no-load

no-load steady state operating condition where a turbine-generator unit is rotating at synchronous speed, ready to be synchronized with the grid with positive speed direction and zero power output

Note 1 to entry: The generator field winding can be excited or not.

3.2.24

start-up

transient operating condition characterized by a normal automatic sequence where a turbine-generator unit goes from standstill with guide vanes closed to speed-no-load

3.2.25

static stress

constant mean stress, linearized or not, calculated by static structural finite element analysis for a given steady state condition

3.2.26**steady state conditions**

operating condition of the turbine characterised by constant (or almost constant) values of net head, turbine power output, net positive suction head and rotational speed

Note 1 to entry: Runner mean stresses and characteristics of runner dynamic stresses (amplitude, range, frequency spectrum, standard deviation, etc.) remain constant for a given steady state condition.

3.2.27**stochastic stress**

dynamic stress of randomly varying amplitudes and wideband frequency contents

3.2.28**stress amplitude**

one half of the stress range of a cycle (see Figure 1)

3.2.29**stress cycle**

variation of stress at a particular point in the runner as obtained from a cycle counting method and consisting of a change in stress between defined minimum (valley) and maximum (peak) values and back again

3.2.30**stress history**

record or calculation of the stress over time at a particular point in the runner during a load event or during one or successive load sequences

3.2.31**strain history**

record or calculation of the strain over time at a particular point in the runner during a load event or during one or successive load sequences

3.2.32**stress range**

algebraic difference between successive peak and valley stress (see Figure 1)

Note 1 to entry: In constant amplitude loading (see Figure 1), the range is given as follows:

$$\Delta S = S_{\max} - S_{\min}.$$

3.2.33**stress ratio**

algebraic ratio of the lowest algebraic value of an applied stress cycle (S_{\min}) and the highest algebraic value of applied stress load in a cycle (S_{\max}) (see Figure 1)

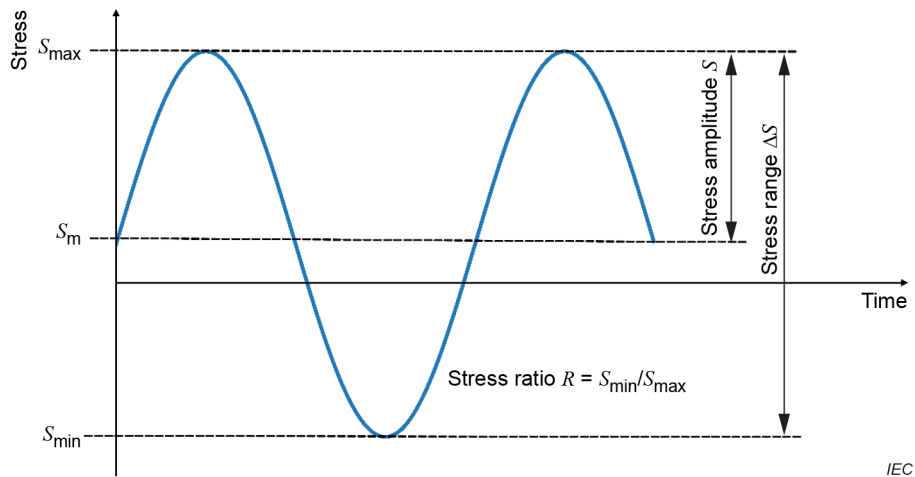


Figure 1 – Constant amplitude loading illustration of the main fatigue stress parameters

3.2.34 stress spectrum

tabulation of the number of all discrete stress cycles of a given amplitude and mean stress level, as obtained from the rainflow algorithm applied to a stress history

3.2.35 supplier

entity responsible for supplying to the owner the equipment in conformity with contractual specifications

3.2.36 temporary operating range

operating range of the turbine outside the continuous normal operating range subject to a specified allowed maximum number of yearly operating hours

3.2.37 transient condition

fast or slow transition from one steady state condition to another (including standstill)

Note 1 to entry: Runner mean stress and characteristics of runner dynamic stresses (amplitude, range, frequency spectrum, standard deviation, etc.) vary during a given transient condition.

3.3 Units

The International System of Units (SI, see ISO 80000-4[3]) has been used throughout this document.

All terms are given in SI base units or derived coherent units. The basic equations are valid using these units. This is taken into account if other than coherent SI units are used for certain data (e.g. kilowatt instead of watt for power, kilopascal or bar instead of pascal for pressure, min⁻¹ instead of s⁻¹ for rotational speed, etc.). Temperatures can be given in degrees Celsius since absolute temperatures (in kelvins) are rarely required.

Any other system of units can be used if agreed in writing by the contracting parties.